



## AARP Travel Research – 2022 Travel Trends Nontravelers

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March 2022

### Sample Specifications

- n = 1,000 Non-Travelers 18+ (including 643 50+)
- 50/50 Males and Females, age 18+
- Historic Traveler: Traveled within past 2 years for 2 nights or more, or at least 50 miles from home for non-business related travel
- Nontravelers: Do not anticipate traveling for leisure in 2022



## Screening Questions

**S1.** Let's start with a few demographic questions: Please select your gender.

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Male	47%	49%	48%	45%
Female	53%	52%	52%	55%
Non-binary	0%	0%	0%	0%
Prefer not to answer	0%	0%	0%	0%

**S2.** Please tell us your age.

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
50-59	31%	100%	0%	0%
60-69	42%	0%	100%	0%
70+ (NET)	27%	0%	0%	100%
70-79	24%	0%	0%	88%
80+	4%	0%	0%	12%
Mean	64.6	54.7	65.5	74.6

**S3.** Please select the state in which you currently reside.

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Florida	11%	8%	11%	16%
California	10%	12%	10%	7%
Texas	9%	12%	11%	3%
New York	8%	7%	7%	11%
Illinois	4%	5%	3%	6%
North Carolina	4%	4%	3%	4%
Arizona	3%	3%	2%	4%
Pennsylvania	3%	1%	4%	4%
Ohio	3%	6%	2%	2%
Wisconsin	3%	0%	5%	2%
Tennessee	3%	2%	3%	2%
Georgia	3%	2%	3%	2%
Indiana	2%	2%	3%	2%
New Jersey	2%	3%	2%	1%
Michigan	2%	2%	2%	3%
Massachusetts	2%	4%	1%	1%
South Carolina	2%	2%	2%	4%
Colorado	2%	3%	2%	2%



Oregon	2%	2%	2%	2%
Missouri	2%	-	4%	1%
Virginia	2%	2%	1%	3%
Connecticut	2%	2%	3%	1%
Washington	2%	1%	1%	4%
Minnesota	2%	0%	2%	3%
Maryland	2%	2%	2%	2%
Alabama	1%	3%	1%	-
Nevada	1%	1%	1%	2%
Iowa	1%	1%	1%	1%
New Mexico	1%	-	2%	0%
Louisiana	1%	0%	1%	1%
North Dakota	1%	2%	1%	-
Kentucky	1%	1%	-	2%
Hawaii	1%	0%	1%	1%
Kansas	1%	2%	0%	-
Delaware	1%	1%	1%	-
New Hampshire	1%	-	1%	-
West Virginia	0%	1%	-	1%
Nebraska	0%	1%	-	-
Maine	0%	1%	-	0%
Mississippi	0%	1%	0%	-
Utah	0%	-	1%	0%
South Dakota	0%	-	-	1%
Alaska	0%	-	1%	-
Montana	0%	1%	-	-
Vermont	0%	-	-	1%
Arkansas	0%	-	-	1%
Oklahoma	0%	-	0%	-

#### dRegion. Region.

	Total 50+	50-59	60-69	70+
<i>Unweighted n</i>	643	172	265	206
Northeast (CT, ME, MA, NH, NJ, NY, PA, RI, VT)	18%	18%	18%	19%
Midwest (IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, WI)	21%	20%	22%	20%
South (DE, DC, FL, GA, MD, NC, SC, VA, WV, AL, KY, MS, TN, AR, LA, OK, TX)	38%	39%	38%	39%
West (AZ, CO, ID, NM, MT, UT, NV, WY, AK, CA, HI, OR, WA)	23%	24%	22%	21%



**S4.** Do you, or does anyone in your household, work for any of the following?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
A travel company or agency	0%	0%	0%	0%
A hotel or other hospitality company or provider	0%	0%	0%	0%
A market research company or market research department	0%	0%	0%	0%
A newspaper, radio or TV station/program	0%	0%	0%	0%
An advertising agency	0%	0%	0%	0%
An airline, cruise or tour company	0%	0%	0%	0%
A sales promotion or public relations agency	0%	0%	0%	0%
None of the above	100%	100%	100%	100%

**S5a.** Are you of Hispanic or Latino origin (ethnicity)?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Yes	11%	16%	11%	6%
No	89%	84%	90%	94%

**S5b.** What is your race?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
White/Caucasian	82%	79%	81%	85%
Black/African American	11%	13%	12%	9%
Asian/Asian American	4%	6%	4%	3%
Native American	1%	2%	0%	1%
Other (Please Specify)	3%	2%	4%	3%

**hRace.** Final ethnicity punch.

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Hispanic	11%	16%	11%	6%
Caucasian	72%	64%	74%	80%
Black/African American	11%	13%	12%	9%
Asian	4%	5%	3%	3%
Native American	0%	0%	0%	1%
Other	2%	2%	1%	2%



**S6a.** Which of the following best describes your current employment status?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Employed (NET)	39%	75%	31%	9%
Full-time employee	26%	57%	20%	4%
Full-time self employed	5%	9%	5%	1%
Part-time worker	7%	9%	6%	5%
Homemaker	3%	5%	4%	0%
Not currently working	2%	2%	2%	2%
Student	0%	1%	0%	0%
Retired	56%	17%	63%	89%

**S6b.** What is your current annual household income, before taxes?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Below \$20,000 (18)	5%	5%	6%	1%
\$20,000 - \$29,999 (25)	7%	5%	6%	9%
\$30,000 - \$49,999 (40)	14%	10%	15%	18%
\$50,000 - \$74,999 (62.5)	17%	17%	16%	20%
\$75,000 - \$99,999 (87.5)	16%	20%	14%	19%
\$100,000 - \$149,999 (125)	18%	17%	20%	15%
\$150,000 or more (175)	12%	17%	10%	8%
Prefer not to answer	12%	10%	13%	11%
Mean in Thousands	86.35	93.36	85.16	80.02

**S7a.** Which of the following organizations are you currently a member of?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Amazon Prime	48%	54%	45%	42%
AAA ('Triple A')	45%	42%	46%	46%
Costco	36%	17%	36%	56%
AARP	35%	35%	32%	35%
USAA	11%	10%	8%	17%
None of the above	13%	15%	14%	7%

**hAARP.** AARP Member.

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
AARP MEMBERS	36%	17%	36%	56%



NON-MEMBERS	64%	83%	64%	44%
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**S7b.** In the past two years, which of the following travel sites have you visited?

	Total 50+	50-59	60-69	70+
<i>Unweighted n</i>	643	172	265	206
Hotel, Airline or Rental Car websites	80%	77%	79%	84%
Travel booking websites (i.e. Expedia, Travelocity, Orbitz, etc)	54%	57%	57%	45%
Review websites (TripAdvisor, Yelp, etc.)	38%	42%	44%	26%
Other travel websites (Please Specify)	8%	4%	10%	9%
None of the above	0%	0%	0%	0%

**S8.** In the past 2 years, how many personal trips did you take where you traveled at least 50 miles away from home and stayed two or more nights?

	Total 50+	50-59	60-69	70+
<i>Unweighted n</i>	643	172	265	206
0	8%	6%	10%	5%
1	19%	21%	19%	19%
2	22%	17%	25%	22%
3	13%	15%	12%	14%
4	12%	11%	10%	15%
5	8%	8%	8%	6%
6	6%	7%	5%	6%
7	2%	3%	2%	2%
8	3%	3%	4%	3%
9	1%	0%	1%	1%
10	3%	6%	1%	2%
11+	4%	3%	3%	5%
Mean	3.54	3.83	3.31	3.64

**S8TRIPS.** Hidden.

	Total 50+	50-59	60-69	70+
<i>Unweighted n</i>	643	172	265	206
None	8%	6%	10%	5%
One	19%	21%	19%	19%
Two	22%	17%	25%	22%
Three	13%	15%	12%	14%
Four or more	38%	42%	35%	39%



**S8b.** And thinking about 2019, pre-COVID, approximately how many leisure trips did you take?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	48	12	25	11
1	34%	20%	38%	42%
2	24%	18%	29%	12%
3	14%	31%	11%	0%
4	14%	23%	12%	14%
5	4%	8%	2%	9%
11+	10%	0%	8%	23%
Mean	3.21	2.79	2.88	4.37

**S9.** And how many of those personal trips (non-business related travel) were taken in the past year, just thinking about the calendar year of 2021?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	595	160	240	195
0	11%	13%	11%	13%
1	31%	28%	29%	33%
2	28%	25%	31%	24%
3	13%	13%	13%	12%
4	7%	7%	7%	9%
5-9	9%	13%	8%	8%
10+	1%	2%	1%	1%
Mean	2.21	2.37	2.18	2.13

**S10.** How many more personal trips (non-business related travel) do you anticipate taking between now and the end of the year?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
0	51%	48%	53%	52%
1	34%	32%	34%	37%
2	10%	15%	9%	7%
3	3%	3%	3%	1%
4+	2%	2%	1%	3%
Mean	0.72	0.82	0.65	0.71

**S9/S10.** Total trips in 2021.

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
0	13%	12%	15%	11%
1	22%	20%	21%	26%
2	21%	17%	22%	24%
3	16%	19%	15%	12%
4	10%	10%	10%	11%
5	6%	4%	7%	5%
6	5%	8%	4%	3%
7	2%	4%	2%	2%
8	1%	2%	0%	2%
9	1%	1%	1%	0%
10	2%	1%	2%	2%
11+	2%	2%	1%	2%
Mean	2.77	3.05	2.62	2.74

**S11.** And finally, how many personal trips do you anticipate or hope to take, next year in the calendar year of 2022?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
0	2%	4%	2%	3%
Don't know	98%	97%	99%	97%

**Main**

**NTQ0.** Today's survey is about travel; your thoughts, plans, and needs.

**NTQ1.** To begin, had there not been a pandemic that impacted travel around the globe this past year - how many personal trips did you expect to take in 2021? Your best estimate is fine. Please use '0' if appropriate.

<b>1. International Trips</b>	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
0	67%	61%	70%	70%
1	22%	27%	19%	22%
2	7%	6%	6%	7%
3	3%	4%	2%	1%
4	1%	0%	2%	0%
5	1%	1%	0%	1%
6	0%	0%	0%	0%
7	0%	1%	0%	0%
8	0%	0%	0%	0%
9	0%	0%	0%	0%
10	0%	0%	0%	0%





11+	0%	0%	0%	0%
Mean	0.51	0.61	0.48	0.42

2. Domestic Trips	Total 50+	50-59	60-69	70+
<i>Unweighted n</i>	643	172	265	206
0	15%	16%	16%	9%
1	22%	22%	22%	23%
2	21%	21%	19%	22%
3	15%	14%	15%	20%
4	12%	10%	12%	12%
5	6%	8%	6%	3%
6	4%	4%	5%	3%
7	1%	2%	1%	0%
8	2%	0%	2%	4%
9	0%	0%	0%	0%
10	2%	2%	1%	2%
11+	1%	1%	1%	2%
Mean	2.67	2.62	2.54	2.93

3. Total Trips	Total 50+	50-59	60-69	70+
<i>Unweighted n</i>	643	172	265	206
0	13%	14%	15%	7%
1	17%	14%	17%	19%
2	19%	21%	17%	21%
3	16%	14%	16%	19%
4	13%	10%	14%	15%
5	7%	13%	7%	3%
6	6%	4%	8%	4%
7	2%	3%	2%	4%
8	3%	3%	3%	4%
9	0%	0%	1%	0%
10	2%	2%	0%	2%
11+	2%	2%	2%	2%
Mean	3.19	3.24	3.02	3.35

**NTQ2.** Compared to Trips Taken in 2021.

	Total 50+	50-59	60-69	70+
<i>Unweighted n</i>	643	172	265	206
LESS	41%	37%	41%	45%
SAME	31%	27%	30%	35%
MORE	28%	36%	29%	21%



**NTQ2c.** Did you engage in a **staycation** this past year (2021), where you focused on local area for entertainment and things to do, and/or purposely took a few days to just relax at home?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Yes	34%	41%	32%	29%
No	66%	59%	68%	71%

**NTQ4.** Now, please think about 2022. What are the primary reasons you are not planning to take any personal, non-business trips in 2022?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
COVID-19	45%	43%	46%	41%
Cost of travel	33%	35%	33%	28%
Personal health reasons	14%	12%	12%	19%
Lack of desire	12%	10%	13%	13%
No time (i.e. limited vacation time, family obligations)	9%	12%	11%	4%
Work responsibilities	6%	12%	7%	0%
Other (Please specify):	20%	16%	18%	29%

[ASK IF NTQ4=1; OTHERWISE SKIP]

**NTQ5.** You mentioned that COVID-19 is a travel barrier for you in 2022. What specific COVID-19 concerns do you have?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	300	80	129	91
Safety concern with transportation (e.g. on a plane)	54%	52%	53%	57%
Safety concern at destination (e.g. is it a hotspot, are cases rising, ability to social distance)	51%	43%	55%	50%
Fear of becoming ill or passing illness to someone else	50%	43%	56%	45%
Safety concern with accommodations (e.g. hotel)	38%	29%	41%	42%
Travel restrictions or bans to desired destination(s)	37%	34%	36%	43%
Restrictions on activities at destination (i.e. attractions closed or limited capacity, mask required, etc.)	36%	30%	42%	30%
Fear of potential complications if my trip was cancelled/can't get home	36%	40%	28%	44%
Required quarantine at destination or upon returning home	31%	29%	25%	40%



Getting the required COVID test for traveling to and from certain places	23%	17%	26%	20%
My feeling of civic duty to stay home and not contribute to the spread of COVID-19	22%	25%	18%	25%
Personal financial insecurity	11%	17%	10%	3%
Weather at destination not ideal for outdoor gatherings or activities	6%	3%	8%	7%
Booster not widely available	5%	11%	3%	1%
Concerns over being judged by others who perceive travel as a risk	5%	7%	5%	3%
Vaccines not readily available for younger kids	4%	4%	2%	7%
Other (Please specify):	4%	5%	2%	4%

**NTQ7.** Now, please indicate how much you agree or disagree the following would ease your concerns about traveling and vacationing while COVID-19 remains present?

<b>1. The majority of the population being vaccinated</b>	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Top Two Box (NET)	64%	59%	64%	68%
Strongly agree	37%	36%	39%	35%
Somewhat agree	27%	24%	25%	33%
Neither agree nor disagree	24%	30%	22%	22%
Bottom Two Box (NET)	12%	11%	14%	10%
Somewhat disagree	3%	4%	3%	3%
Strongly disagree	9%	7%	11%	8%

<b>2. Mandatory mask wearing in public spaces</b>	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Top Two Box (NET)	56%	55%	56%	57%
Strongly agree	28%	28%	28%	31%
Somewhat agree	28%	27%	28%	26%
Neither agree nor disagree	28%	32%	25%	27%
Bottom Two Box (NET)	17%	13%	19%	16%
Somewhat disagree	5%	5%	5%	6%
Strongly disagree	11%	8%	15%	10%

<b>3. Knowing the quarantine protocols at my destination</b>	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Top Two Box (NET)	64%	59%	62%	72%
Strongly agree	30%	29%	30%	34%
Somewhat agree	34%	30%	32%	38%



Neither agree nor disagree	28%	36%	27%	19%
Bottom Two Box (NET)	9%	5%	11%	9%
Somewhat disagree	3%	2%	3%	3%
Strongly disagree	6%	3%	8%	6%

<b>4. Ease of finding outdoor options at my destination for socializing and dining</b>	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Top Two Box (NET)	50%	52%	50%	49%
Strongly agree	20%	20%	22%	18%
Somewhat agree	31%	33%	28%	31%
Neither agree nor disagree	37%	38%	36%	37%
Bottom Two Box (NET)	13%	9%	13%	15%
Somewhat disagree	6%	4%	5%	8%
Strongly disagree	7%	5%	9%	7%

<b>5. Knowing the COVID-19 protocols for transportation providers (e.g. airlines requiring masks)</b>	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Top Two Box (NET)	64%	63%	63%	68%
Strongly agree	32%	29%	34%	34%
Somewhat agree	32%	34%	29%	35%
Neither agree nor disagree	26%	30%	26%	22%
Bottom Two Box (NET)	10%	7%	11%	10%
Somewhat disagree	3%	2%	3%	3%
Strongly disagree	7%	5%	9%	6%

<b>6. Knowing the COVID-19 protocols for accommodation providers (e.g. hotels providing ways to social distance, room cleaning protocols, outdoor dining)</b>	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Top Two Box (NET)	64%	62%	61%	71%
Strongly agree	31%	28%	30%	36%
Somewhat agree	34%	33%	31%	35%
Neither agree nor disagree	27%	31%	29%	21%
Bottom Two Box (NET)	9%	8%	10%	8%
Somewhat disagree	2%	3%	2%	3%
Strongly disagree	7%	5%	9%	6%



<b>7. Fully refundable tickets/reservations for cancellations</b>	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Top Two Box (NET)	77%	71%	80%	79%
Strongly agree	53%	51%	52%	54%
Somewhat agree	25%	20%	28%	25%
Neither agree nor disagree	19%	25%	16%	17%
Bottom Two Box (NET)	4%	4%	4%	4%
Somewhat disagree	2%	2%	2%	1%
Strongly disagree	2%	2%	2%	3%

<b>8. Ability to have a contactless experience with transportation or accommodation staff (e.g. check-in/out, order, pay - all from your cell phone)</b>	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Top Two Box (NET)	43%	43%	44%	44%
Strongly agree	15%	13%	17%	14%
Somewhat agree	29%	30%	27%	30%
Neither agree nor disagree	43%	48%	40%	42%
Bottom Two Box (NET)	14%	10%	16%	15%
Somewhat disagree	5%	3%	5%	7%
Strongly disagree	10%	7%	12%	8%

<b>9. Easy access to sanitizing stations</b>	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Top Two Box (NET)	54%	54%	55%	54%
Strongly agree	25%	24%	28%	24%
Somewhat agree	29%	30%	27%	30%
Neither agree nor disagree	33%	34%	32%	33%
Bottom Two Box (NET)	13%	12%	14%	12%
Somewhat disagree	6%	6%	6%	6%
Strongly disagree	7%	7%	7%	6%

<b>10. Promotions, deals, and discounts on travel</b>	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Top Two Box (NET)	63%	66%	60%	63%
Strongly agree	34%	35%	37%	31%
Somewhat agree	28%	31%	24%	31%
Neither agree nor disagree	29%	26%	32%	27%
Bottom Two Box (NET)	9%	8%	8%	11%



Somewhat disagree	5%	6%	4%	4%
Strongly disagree	4%	2%	4%	7%

11. Knowing vaccination rates at my destination	Total 50+	50-59	60-69	70+
<i>Unweighted n</i>	643	172	265	206
Top Two Box (NET)	59%	62%	55%	61%
Strongly agree	26%	30%	26%	24%
Somewhat agree	33%	33%	30%	36%
Neither agree nor disagree	29%	29%	30%	27%
Bottom Two Box (NET)	13%	9%	15%	13%
Somewhat disagree	5%	4%	6%	3%
Strongly disagree	8%	4%	9%	9%

12. Ease of getting the required COVID test for traveling to and from certain places	Total 50+	50-59	60-69	70+
<i>Unweighted n</i>	643	172	265	206
Top Two Box (NET)	53%	51%	49%	60%
Strongly agree	24%	19%	26%	26%
Somewhat agree	29%	32%	23%	34%
Neither agree nor disagree	33%	38%	36%	28%
Bottom Two Box (NET)	14%	11%	16%	12%
Somewhat disagree	4%	2%	5%	5%
Strongly disagree	10%	9%	11%	7%

[ASK IF 'TOTAL TRIPS IN 2021'>0; OTHERWISE SKIP]

**NTQ8.** Since you might expect to spend less on travel in 2022 than last year, what might you do with the dollars you save on travel?

	Total 50+	50-59	60-69	70+
<i>Unweighted n</i>	556	150	223	183
Save/Invest It (NET)	61%	59%	59%	65%
Save it for future travel	42%	34%	45%	45%
Save it for a rainy day/emergency funds	24%	25%	21%	28%
Invest it instead	15%	21%	15%	13%
Spend It (NET)	39%	41%	41%	34%
Spend it on home improvement (e.g. new outdoor patio, pool)	16%	20%	15%	15%
Spend it on home entertainment (e.g. streaming services, movie purchases)	3%	1%	3%	4%
Buy something special with it (e.g. new TV, jewelry)	4%	3%	5%	6%



Buy recreational equipment (e.g. bike, trampoline, boat)	2%	4%	1%	1%
Spend it on self-care (i.e. massage, online classes, therapy)	5%	7%	5%	3%
Spend it on food delivery and takeout	5%	5%	4%	5%
It will get absorbed into the household budget	18%	19%	18%	18%
Will spend it on a staycation instead	7%	10%	8%	3%
Other (Please specify)	3%	5%	3%	2%
Nothing will be saved, I/we have less to spend this year	6%	8%	7%	3%
I have no idea	17%	15%	15%	21%

**NTQ9.** What type of staycation activities, if any, are you thinking about for 2022?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Daytrips to nearby attractions or destinations (e.g. wineries, park, zoo)	35%	32%	42%	31%
Relaxing at home (e.g. reading, puzzles, movies)	35%	39%	38%	26%
Local outdoor activities (e.g. swimming, hiking, biking)	19%	24%	22%	10%
Local entertainment	18%	19%	18%	14%
Camping (e.g. local park, in the backyard)	7%	13%	5%	4%
Local outdoor sports (e.g. tennis, golf)	6%	10%	4%	5%
Local watersports (e.g. canoeing, paddle boarding)	6%	11%	4%	4%
Other (Please specify)	2%	1%	2%	2%
Not sure yet	15%	18%	13%	14%
No plans for a staycation	29%	21%	29%	39%

**NTQ11.** In 2022, which of the following required trips, if any, do you anticipate taking?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Travel for a family or friend event	52%	52%	53%	50%
Travel for medical reasons	7%	4%	9%	8%
Business travel	7%	15%	5%	3%
Travel for caregiving	4%	6%	4%	2%
Other (Please specify):	4%	3%	5%	4%
I do not anticipate any required travel in 2022	37%	35%	36%	41%



**NTQ12.** When do you anticipate you will resume personal travel?

1. International	Total 50+	50-59	60-69	70+
<i>Unweighted n</i>	643	172	265	206
In 2023	21%	23%	19%	20%
Beyond 2023	8%	12%	8%	6%
Never	18%	10%	20%	24%
I don't know	54%	55%	52%	50%

2. Domestic	Total 50+	50-59	60-69	70+
<i>Unweighted n</i>	643	172	265	206
In 2023	45%	49%	42%	47%
Beyond 2023	5%	9%	4%	3%
Never	1%	2%	2%	0%
I don't know	49%	40%	52%	49%

[ASK IF NTQ12a=1 FOR EITHER INTERNATIONAL OR DOMESTIC; OTHERWISE SKIP]

**NTQ12b.** When you resume personal travel in 2023, what form or forms of transportation do you anticipate using to get to your destination(s)?

1. International	Total 50+	50-59	60-69	70+
<i>Unweighted n</i>	133	35	55	43
Airplane	90%	92%	91%	86%
Rental vehicle (e.g. car, van, RV)	32%	37%	27%	28%
Personal vehicle (e.g. car, van, RV)	14%	21%	13%	6%
Cruise ship	13%	17%	17%	10%
Train	12%	19%	11%	7%
Bus	9%	7%	11%	9%

2. Domestic	Total 50+	50-59	60-69	70+
<i>Unweighted n</i>	296	81	114	101
Personal vehicle (e.g. car, van, RV)	72%	70%	76%	75%
Airplane	71%	77%	72%	60%
Rental vehicle (e.g. car, van, RV)	25%	37%	27%	16%
Train	15%	18%	14%	12%
Cruise ship	14%	12%	16%	14%
Bus	6%	8%	6%	5%

[ASK IF NTQ12a=1; OTHERWISE SKIP]

**NTQ14.** Are your future travel plans dependent on the availability of a COVID-19 vaccine?

	Total 50+	50-59	60-69	70+
<i>Unweighted n</i>	643	172	265	206
Yes	46%	44%	47%	45%





No	54%	56%	54%	55%
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**NTQ15.** In general, how safe do you feel it is to travel and vacation while COVID-19 is still present?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Top Two Box (NET)	51%	53%	50%	52%
Extremely safe	12%	13%	15%	9%
Somewhat safe	38%	40%	34%	43%
Neither safe nor unsafe	24%	23%	24%	24%
Bottom Two Box (NET)	25%	24%	27%	24%
Somewhat unsafe	20%	17%	22%	21%
Extremely unsafe	5%	7%	5%	3%



**[DEMOS]**

**D1.** And finally, just a few demographic questions for classification purposes.

**Q60.** What is your current marital status?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Single/Never married	11%	16%	11%	5%
Married/Living together	68%	68%	66%	68%
Separated/Divorced	15%	13%	18%	13%
Widowed	6%	3%	5%	14%

**Q61.** Do you have children in the household, under the age of 18?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Yes	8%	23%	2%	2%
No	92%	77%	98%	98%

**Q62.** Do you have children in the household over the age of 18, or any at college who are still dependent on you?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Yes	13%	27%	12%	0%
No	87%	73%	88%	100%

**Q62b.** Do you have grandchildren, including step-grandchildren and/or adopted grandchildren?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Yes	49%	27%	47%	75%
No	51%	73%	53%	25%

**Q63.** Which of the following best describes the last level of education you have completed?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Some high school or less	0%	0%	0%	0%
High School graduate	11%	9%	10%	14%
Some college	22%	21%	25%	21%
2-year college/technical school	13%	11%	16%	10%
4-year college	27%	38%	24%	21%
Some postgraduate work	4%	3%	4%	8%
Postgraduate degree	23%	19%	21%	27%



**D3.** And finally, which of the following best describes your level of concern regarding the spread of COVID-19?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Top Two Box (NET)	69%	65%	70%	73%
Very concerned	30%	34%	29%	30%
Somewhat concerned	39%	31%	41%	43%
On the fence at the moment	12%	13%	12%	12%
Bottom Two Box (NET)	19%	23%	19%	16%
Not very concerned	11%	13%	10%	12%
Not at all concerned	8%	9%	9%	3%

**D10.** What is your current vaccination status?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Vaccinated/Open to Vaccination (NET)	91%	90%	90%	94%
Fully/Partially Vaccinated (NET)	91%	89%	90%	94%
Fully vaccinated	90%	88%	90%	92%
Partially vaccinated	1%	2%	0%	2%
Scheduled to be vaccinated	0%	0%	0%	0%
Will not be vaccinated	6%	7%	7%	5%
Prefer not to answer	3%	3%	4%	1%

**D11.** And finally, in general, how would you describe your political views?

	<b>Total 50+</b>	<b>50-59</b>	<b>60-69</b>	<b>70+</b>
<i>Unweighted n</i>	643	172	265	206
Conservative (NET)	39%	39%	39%	40%
Very conservative	15%	19%	15%	12%
Somewhat conservative	24%	20%	24%	28%
Moderate	35%	32%	35%	38%
Liberal (NET)	21%	23%	21%	20%
Somewhat liberal	15%	15%	14%	16%
Very liberal	7%	8%	7%	4%
Prefer not to answer	5%	6%	5%	2%