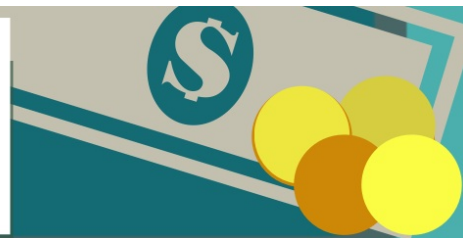


SAVING FOR RETIREMENT

50+ Workers



ESTIMATED AMOUNT NEEDED FOR RETIREMENT



Approximately half of 50+ workers [49%] have tried to calculate how much they will need for a comfortable retirement.

These workers estimate **significantly MORE** than those who HAVE NOT tried to calculate how much they will need.

Median estimate among those who . . .

HAVE Tried to Calculate
the Amount They Will Need

\$500,000 to \$749,999

HAVE NOT Tried to Calculate
the Amount They Will Need

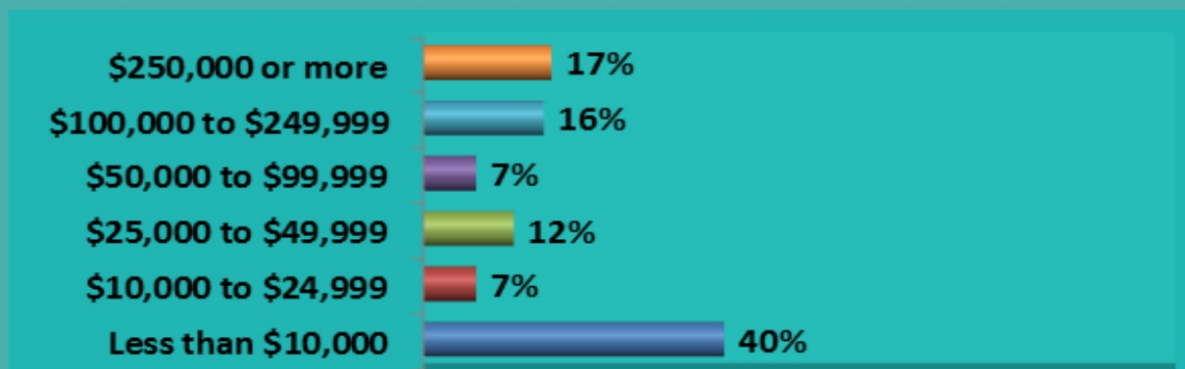
\$250,000 to \$499,999

RETIREMENT SAVINGS



Despite their estimates . . .

Nearly half of 50+ workers have less than \$25,000 in total savings and investments.



Total Savings and Investments

SOURCES:

<https://doi.org/10.26419/res.00103.007>

2014 Retirement Confidence Survey, Employee Benefit Research Institute and Greenwald & Associates.

2014 Retirement Confidence Survey: A Secondary Analysis of Respondents Age 50+, AARP Research.

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