



UTILITIES



# How Well Do the Financial Experiences of 50+ Retirees Match What They Expected?



30%

Better than Expected



40%

About as Expected



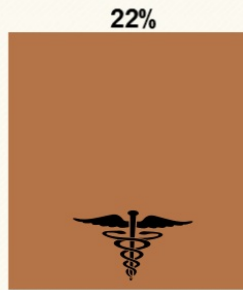
29%

Worse than Expected

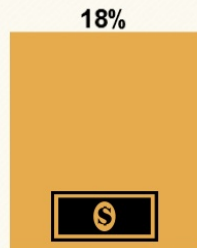
## Among 50+ Retirees with Worse than Expected Financial Experiences in Retirement, the Most-Cited Reasons were . . .



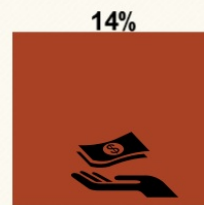
Things are more expensive than expected



Unexpected health or long-term care expenses



Lower income than expected



Had to provide financial support to family members



Depleting savings more quickly than expected

**48%** of 50+ retirees retired **EARLIER** than planned.

Their financial experiences in retirement are . . .

25% better than expected

34% about as expected

38% worse than expected

**46%** of 50+ retirees retired **WHEN** planned or **LATER** than planned.

Their financial experiences in retirement are . . .

37% better than expected

45% about as expected

18% worse than expected