



2019 Florida Prescription Drugs Importation Survey

Annotated Questionnaire

Sample: Registered Voters Age 50-Plus

April 2019

Conducted by



Q1. **[ALL]** How would you rate your overall health?

Total %	Dem. %	Rep. %	Ind. %	n=508
13	8	18	15	Excellent
36	38	38	26	Very good
35	42	29	37	Good
11	10	10	15	Fair
4	2	4	8	Poor
<1	1	0	0	Don't know (VOL)

Q3. **[ALL]** Do you currently take prescription medication on a regular basis, i.e., daily, weekly, or monthly?

Total %	Dem. %	Rep. %	Ind. %	n=508
73	78	69	75	Yes
26	21	30	24	No
1	2	1	1	Refused (VOL)

Q4. **[IF Q3=No]** Does a family member in your household currently take prescription medication on a regular basis, i.e., daily, weekly, or monthly?

Total %	Dem. %	Rep. %	Ind. %	n=130
31	30	30	33	Yes
69	70	70	67	No
0	0	0	0	Don't know/ refused (VOL)

Q5. **[IF Q3=Yes]** How often do you take prescription medication?

Total %	Dem. %	Rep. %	Ind. %	n=371
97	97	97	99	Daily
1	1	1	0	Weekly
<1	1	0	0	Bi-weekly
1	1	1	1	Monthly
<1	0	1	0	Don't know (VOL)
<1	0	1	0	Refused (VOL)

- Q6. **[ALL]** Thinking about the next few years, how concerned are you about being able to afford the cost of prescription medication you or a family member may need?

Total %	Dem. %	Rep. %	Ind. %	n=508
34	39	27	28	Very concerned
25	24	24	31	Somewhat concerned
18	18	20	16	Not too concerned
23	18	28	24	Not at all concerned
1	1	1	1	Don't know (VOL)
0	0	0	0	Refused (VOL)

- Q7. **[ALL]** Which statement comes closer to your own view? **[RANDOMIZE ORDER]**

Total %	Dem. %	Rep. %	Ind. %	n=508
80	86	75	80	A. Pharmaceutical or drug companies are too concerned about making profits, and not concerned enough about helping people
14	8	19	13	B. Pharmaceutical or drug companies are equally concerned about profit and helping people
5	5	5	7	Don't know (VOL)
1	<1	1	0	Refused (VOL)

- Q8. **[ALL]** From what you may know, or had to guess, do consumers in the United States pay (more, the same or less / less, the same or more) for the same drugs than consumers in other countries?

Total %	Dem. %	Rep. %	Ind. %	n=508
64	67	58	69	Definitely pay more
18	16	21	18	Probably pay more
3	3	4	3	Pay the same
1	1	2	1	Probably pay less
2	2	3	3	Definitely pay less
10	11	12	5	Don't know (VOL)
<1	0	<1	0	Refused (VOL)

- Q9. **[ALL]** Some Americans order their prescriptions from a licensed online pharmacy in Canada to save money. Have you or someone you know ever ordered in your prescription medication from Canada?

Total %	Dem. %	Rep. %	Ind. %	n=508
23	27	22	21	Yes
76	71	77	79	No
1	2	<1	0	Don't know (VOL)
0	0	0	0	Refused (VOL)

- Q10. **[ALL]** There is a proposal in Florida legislature that would allow the state to create an FDA-approved program to import prescription drugs to help people save money on their medications. Would you (support or oppose / oppose or support) such a proposal?

Total %	Dem. %	Rep. %	Ind. %	n=508
51	63	44	47	Strongly support
22	16	23	23	Somewhat support
5	5	7	3	Somewhat oppose
14	9	18	18	Strongly oppose
8	7	8	9	Don't know (VOL)
0	0	0	0	Refused (VOL)

- Q11. **[ALL]** Now I'm going to read you some things people say about importing drugs from Canada through an FDA-approved program and get your reaction. Please tell me which statement do you agree with more. **[RANDOMIZE ORDER]**

Total %	Dem. %	Rep. %	Ind. %	n=508
59	60	56	62	The U.S. can safely import prescription drugs at affordable prices from other countries. Drug manufacturers already import 40 percent of finished prescription drugs and 80 percent of active pharmaceutical ingredients.
30	27	34	26	The United States is the gold standard when it comes to regulating the safety of our medicine supply. Importing medicines from countries that do not have our same strong standards could taint our medicine supply.
12	13	10	12	Don't know (VOL)
<1	0	1	0	Refused (VOL)

Q12 – Q20 Proprietary.

D1. **[ALL]** How old are you? _____ **[AGE CODED]**

Total %	Dem. %	Rep. %	Ind. %	n=508
46	43	48	45	50-64
52	56	50	53	65+
2	2	2	2	Refused

D1a. **[IF D1=Refused]** What is your age range? (50 to 64, 65 or older))

Total %	Dem. %	Rep. %	Ind. %	n=10
32	54	15	39	50-64
61	46	85	30	65+
7	0	0	31	Refused, but age 50+

D3. **[ALL]** Please indicate your gender. (Read if necessary)

Total %	Dem. %	Rep. %	Ind. %	n=508
46	33	51	60	Male
54	68	49	40	Female
0	0	0	0	Don't know/ refused (VOL)

D4. **[ALL]** What was your 2018 annual household income BEFORE taxes?

Total %	Dem. %	Rep. %	Ind. %	n=508
11	14	7	10	Under \$20,000
17	16	18	18	Between \$20,001 and \$40,000
19	16	19	24	Between \$40,001 and \$60,000
13	12	14	16	Between \$60,001 and \$80,000
12	15	12	12	Between \$80,001 and \$100,000
10	11	10	9	Between \$100,001 and \$150,000
3	3	4	2	Between \$150,000 and \$200,000
5	2	8	1	Over \$200,000
10	10	8	7	Prefer not to say (VOL)

D5. **[ALL]** What is the highest level of formal education that you have completed?

Total %	Dem. %	Rep. %	Ind. %	n=508
3	4	3	2	Less than high school
16	19	17	10	High school graduate
15	17	15	16	Some college
13	11	11	18	College graduate with Associates or 2 year degree
27	26	32	25	College graduate with a Bachelors or 4 year degree
22	22	17	25	Post-graduate degree
3	2	5	5	Technical or vocational school graduate
1	1	<1	0	Prefer not to say/ refused (VOL)

D6. **[ALL]** Are you from a Spanish, Latino or Hispanic background?

Total %	Dem. %	Rep. %	Ind. %	n=508
14	11	17	15	Yes
86	88	83	85	No
1	1	<1	0	Prefer not to say/ refused (VOL)

D7. **[ALL]** What is your main racial background?

Total %	Dem. %	Rep. %	Ind. %	n=508
11	19	1	12	African American/ Black
2	1	0	5	Asian American, Pacific Islander, or Native Hawaiian
1	2	1	2	Native American
82	77	92	76	White/ Caucasian
4	1	6	4	Other
1	1	<1	1	Prefer not to say/ refused (VOL)

D8. **[ALL]** What is your MAIN form of health insurance coverage? (READ IF NECESSARY)

Total %	Dem. %	Rep. %	Ind. %	n=508
21	26	19	18	Your or your spouse/partner's current employer or union
5	3	9	4	Your or your spouse/partner's previous employer or union
7	5	7	9	A plan you or your spouse/partner bought, not through an employer or union
43	46	38	49	Medicare
4	3	5	3	Medicaid
5	3	7	3	A Federal or state marketplace like healthcare.gov
2	2	1	2	State prescription plan
6	5	7	8	Veteran's Administration/Military
2	3	1	1	I do not have health insurance
4	3	4	3	Other (VOL)
1	0	2	0	Don't know/ not sure/ refused (VOL)

D9. **[ALL]** What is/are the source(s) of your prescription drug coverage? (READ IF NECESSARY) **[MULTIPLE RESPONSES ALLOWED]**

Total %	Dem. %	Rep. %	Ind. %	n=508
20	21	21	18	Your or your spouse/partner's current employer or union
8	7	14	5	Your or your spouse/partner's previous employer or union
12	12	12	13	A plan you or your spouse/partner bought, not through an employer or union
33	39	24	35	Medicare
5	3	6	7	Medicaid
5	3	7	3	A Federal or state marketplace like healthcare.gov
2	2	1	4	State prescription plan
10	8	8	15	Veteran's Administration/Military
1	1	1	0	Pharmaceutical manufacturer drug assistance program
7	7	7	7	I do not have prescription drug coverage
5	5	4	4	Other (VOL)
3	2	5	1	Don't know/ not sure/ refused (VOL) [EXCLUSIVE]

D10. **[ALL]** Which of the following best describes your current employment situation?

Total %	Dem. %	Rep. %	Ind. %	n=508
27	32	25	25	Employed full time
8	5	9	11	Employed part time
57	56	57	57	Retired
3	3	4	1	Unemployed and looking for work
4	3	5	4	Homemaker
0	0	0	0	Student
1	1	1	2	Prefer not to say/ refused (VOL)

D11. **[ALL]** What is your current relationship status? Are you?

Total %	Dem. %	Rep. %	Ind. %	n=508
14	17	8	16	Single, never married
60	53	69	60	Married/Partnered
2	2	2	1	Separated
11	12	12	9	Divorced/permanently separated from spouse/partner
13	17	9	13	Widowed/Widower
1	0	1	0	Prefer not to say/ refused (VOL)

D12. **[ALL]** Do you have anyone age 17 or younger, living in your household?

Total %	Dem. %	Rep. %	Ind. %	n=508
11	9	15	10	Yes
89	91	85	90	No
<1	0	0	0	Prefer not to say/ refused (VOL)

D13. **[ALL]** With which political party are you affiliated? **[ROTATE REPUBLICAN AND DEMOCRAT]**

Total %	Dem. %	Rep. %	Ind. %	n=508
36	0	100	0	Republican
35	100	0	0	Democrat
20	0	0	100	Independent
2	0	0	0	Other (VOL)
6	0	0	0	Prefer not to say/ refused (VOL)

D14. **[ALL]** How would you describe your political views? Would you say they are... **[ROTATE ORDER]**

Total %	Dem. %	Rep. %	Ind. %	n=508
10	21	3	5	Very liberal
14	24	4	14	Somewhat liberal
29	30	17	46	Moderate
23	14	33	21	Somewhat conservative
19	6	40	8	Very conservative
2	2	1	3	Not set ideology (VOL)
5	3	3	3	Don't know/ refused (VOL)

D15. **[ALL]** Are you or your spouse/partner currently a member of AARP?

Total %	Dem. %	Rep. %	Ind. %	n=508
43	53	31	42	Yes
56	46	68	58	No
2	2	1	0	Not sure/ don't know/ refused (VOL)

Methodology Notes:

- **Market:** Florida
- **Field Dates:** April 19 - 20, 2019
- **Screening Criteria:** Age 50+, resident of FL, registered voter in FL
- **n=508**
- **Average Survey Length:** 18 minutes
- **Phone Sample:** 35% cell phone sample
- **Weight:** All data have been weighted by age, gender, and race/ethnicity according to April 2019 Florida state voter database statistics
- **MSE:** Total sample of 508 = $\pm 4.4\%$ at the 95% level of confidence (smaller subsamples have a larger MSE).
- **Proprietary Data:** Original survey included questions after Q11; however, that information is proprietary and therefore is not being released.