

2015 TELEPHONE SURVEY OF NY GEN X AND BOOMER VOTERS
Work and Save, Financial Resilience
NY Registered Voters Age 35-69; Landline and Cell Phone Sample

New York City – All Segments

INTRODUCTION

Hello, this is _____ calling from _____, a national opinion research firm. We are not telemarketers and are not trying to sell you anything. We are calling New Yorkers to ask about their opinions on some issues that may affect them and their families and would like to include your views in our study. We would greatly appreciate your participation and all of your responses will be kept entirely confidential.

SCREENER & QUOTA DEFINITION

Q.S1. Our study is interested in the opinions of certain age groups. Can you please tell me the year of your birth? (CAPTURE ACTUAL YEAR.)

1.	BEFORE 1946	[ASK TO SPEAK TO A REGISTERED VOTER AGE 35-69 IN THE HH]
2.	1946 - 1964	BOOMER
3.	1965 - 1980	GEN X
4.	AFTER 1980	[ASK TO SPEAK TO A REGISTERED VOTER AGE 35-69 IN THE HH]
99.	REFUSED	[GO TO S1B.]

Q.S1B. Ok, I understand. Some people are not comfortable giving that information. Can you just let me know if you were born ...READ LIST

BEFORE 1946	[ASK TO SPEAK TO A REGISTERED VOTER AGE 35-69 IN THE HH]
Between 1946 and 1964	QUALIFIES AS BOOMER
Between 1965 and 1980	QUALIFIES AS GEN X
AFTER 1980	[ASK TO SPEAK TO A REGISTERED VOTER AGE 35-69 IN THE HH]
REFUSED	[ASK TO SPEAK TO A REGISTERED VOTER AGE 35-69 IN THE HH]

Q.S1B.1 And have you had your birthday yet in 2015, or not?

1.	Yes	
2.	No	
3.	REFUSED	

[CALCULATE AGE OF RESPONDENT FROM RESPONSES TO Q.S1/S1B/S1B.1]

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
35 to 44	32%	66%	-	31%	63%	-	31%	62%	-	32%	61%	-
45 to 50	16%	34%	-	18%	37%	-	19%	38%	-	20%	39%	-
51 to 60	34%	-	64%	35%	-	68%	34%	-	66%	32%	-	65%
61 to 69	19%	-	36%	16%	-	32%	17%	-	34%	17%	-	35%

Q.S2. Are you registered to vote in the state of New York?

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Yes	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
No	-	-	-	-	-	-	-	-	-	-	-	-
Not sure	-	-	-	-	-	-	-	-	-	-	-	-
Refused	-	-	-	-	-	-	-	-	-	-	-	-

QS3. Which New York County do you live in? (DO NOT READ. SELECT FROM LIST.)

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Bronx	12%	13%	11%	16%	17%	16%	25%	26%	25%	6%	6%	5%
Kings (Brooklyn)	33%	33%	32%	44%	44%	43%	26%	24%	28%	21%	24%	17%
New York City (Manhattan)	22%	17%	27%	12%	10%	14%	22%	21%	23%	16%	20%	12%
Queens	23%	26%	21%	27%	27%	26%	20%	22%	19%	50%	44%	57%
Richmond (Staten Island)	10%	11%	9%	1%	2%	1%	7%	8%	5%	7%	6%	9%

Don't know [TERMINATE]

Refused [TERMINATE]

QS4. RECORD RESPONDENT'S GENDER. ASK ONLY IF ABSOLUTELY NECESSARY:

"To ensure it is recorded accurately, could you please state your gender?"

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Male	44%	44%	44%	40%	40%	40%	43%	43%	42%	45%	44%	46%
Female	56%	56%	56%	60%	60%	60%	57%	57%	58%	55%	56%	54%

Q5. We want to ensure that we interview people from a wide variety of racial and ethnic groups. Can you please tell me if you are of Hispanic, Spanish, or Latino origin or descent?

(INTERVIEWER NOTE: IF RESPONDENT VOLUNTEERS HISPANIC ETHNICITY OR COUNTRY OF ORIGIN SUCH AS MEXICAN, PUERTO RICAN, DOMINICAN, CUBAN ETC., CODE AS HISPANIC.)

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Yes	23%	23%	23%	-	-	-	100%	100%	100%	-	-	-
No	75%	76%	75%	99%	100%	99%	-	-	-	99%	100%	99%
Not sure	0%	0%	-	1%	0%	1%	-	-	-	0%	-	1%
Refused	2%	1%	2%	-	-	-	-	-	-	0%	-	1%

Q6. And what is your race? (READ LIST. IF NECESSARY: WHICH ONE RACE DO YOU MOST IDENTIFY WITH?)

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Asian	4%	2%	4%	-	-	-	1%	1%	1%	93%	93%	94%
Black or African American	18%	18%	18%	100%	100%	100%	9%	11%	7%	-	-	-
Native American or Alaskan Native	1%	1%	0%	-	-	-	2%	2%	2%	-	-	-
Native Hawaiian or other Pacific Islander	1%	0%	1%	-	-	-	1%	1%	1%	7%	7%	6%
White or Caucasian	54%	56%	52%	-	-	-	19%	17%	20%	-	-	-
Or are you some other race	20%	18%	22%	-	-	-	66%	65%	67%	-	-	-
Don't know	1%	1%	1%	-	-	-	3%	2%	3%	-	-	-
Refused	2%	3%	2%	-	-	-	0%	1%	-	-	-	-

Q5/Q6: Combined table making Hispanic mutually exclusive.

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Asian	4%	2%	4%	-	-	-	-	-	-	93%	93%	94%
Black or African American	17%	17%	17%	100%	100%	100%	-	-	-	-	-	-
Native American or Alaskan Native	0%	0%	0%	-	-	-	-	-	-	-	-	-
Native Hawaiian or other Pacific Islander	0%	-	1%	-	-	-	-	-	-	7%	7%	6%
White or Caucasian	46%	48%	45%	-	-	-	-	-	-	-	-	-
Or are you some other race	7%	6%	8%	-	-	-	-	-	-	-	-	-
Hispanic/Spanish/Latino	23%	23%	23%	-	-	-	100%	100%	100%	-	-	-
Don't know	1%	1%	0%	-	-	-	-	-	-	-	-	-
Refused	2%	3%	2%	-	-	-	-	-	-	-	-	-

**Q57. Which of the following best describes your current employment status? Are you...
(READ LIST, ACCEPT ONE.)**

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Self-employed full-time	10%	10%	10%	6%	7%	6%	6%	7%	6%	9%	11%	6%
Self-employed part-time	5%	5%	4%	2%	3%	2%	4%	4%	5%	4%	5%	3%
Employed full-time	47%	57%	36%	53%	62%	44%	40%	51%	29%	47%	51%	43%
Employed part-time	7%	7%	7%	5%	7%	4%	9%	11%	7%	7%	7%	6%
Unemployed and looking for work	7%	7%	7%	9%	12%	6%	9%	11%	7%	11%	10%	13%
Retired and not working at all	14%	2%	25%	15%	3%	27%	16%	3%	28%	10%	2%	19%
Not in the labor force for other reasons	11%	12%	10%	8%	6%	10%	16%	13%	17%	11%	13%	10%
Not sure	0%	-	0%	0%	-	1%	0%	0%	1%	-	-	-
Refused	0%	0%	0%	1%	-	1%	0%	-	1%	-	-	-

MAIN QUESTIONNAIRE

1. Now I'm going to read you a list of things some people worry about when it comes to their personal financial situation. For each one, please tell me if you worry about it often, sometimes, seldom or never. How frequently do you worry about... [INSERT, RANDOMIZE]?

a. Not saving enough

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Often	42%	47%	39%	44%	50%	39%	48%	49%	47%	32%	33%	32%
Sometimes	30%	31%	27%	26%	26%	27%	25%	29%	21%	33%	34%	33%
Seldom	9%	8%	9%	12%	11%	13%	7%	8%	7%	17%	19%	14%
Never	19%	14%	24%	17%	14%	21%	19%	13%	25%	17%	14%	21%
Not sure/Don't Know	1%	0%	1%	0%	-	0%	0%	-	1%	1%	0%	1%
Refused	0%	-	0%	-	-	-	0%	0%	-	-	-	-

b. Having an unexpected emergency that you won't be able to pay foR

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Often	24%	24%	25%	28%	30%	27%	37%	36%	38%	22%	20%	24%
Sometimes	32%	33%	31%	36%	36%	36%	29%	29%	28%	35%	38%	32%
Seldom	19%	23%	14%	16%	19%	14%	13%	18%	9%	21%	22%	20%
Never	24%	20%	28%	19%	15%	23%	21%	18%	24%	21%	19%	22%
Not sure/Don't Know	1%	0%	1%	0%	-	0%	0%	0%	0%	1%	-	1%
Refused	0%	-	0%	0%	0%	-	-	-	-	-	-	-

c. Having or taking on too much debt

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Often	24%	27%	22%	25%	29%	21%	33%	34%	33%	20%	20%	21%
Sometimes	25%	27%	24%	28%	29%	27%	23%	24%	21%	27%	28%	26%
Seldom	17%	18%	15%	17%	17%	17%	13%	17%	10%	20%	20%	19%
Never	34%	28%	38%	30%	24%	36%	30%	25%	36%	32%	32%	33%
Not sure/Don't	0%	1%	-	0%	0%	-	1%	1%	1%	1%	-	2%

Know												
Refused	0%	-	1%	0%	0%	-	-	-	-	-	-	-

d. Not being able to pay your bills

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Often	22%	23%	22%	27%	28%	26%	36%	36%	36%	21%	20%	22%
Sometimes	29%	32%	27%	33%	34%	32%	26%	25%	28%	27%	29%	26%
Seldom	17%	17%	15%	15%	17%	13%	12%	16%	8%	21%	23%	19%
Never	32%	28%	36%	25%	21%	29%	26%	24%	28%	30%	28%	31%
Not sure/Don't Know	0%	1%	-	-	-	-	-	-	-	1%	-	1%
Refused	0%	-	0%	-	-	-	-	-	-	-	-	-

e. Not being able to keep or find a job because of age

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Often	14%	10%	17%	13%	12%	15%	21%	17%	26%	21%	19%	23%
Sometimes	16%	16%	15%	15%	15%	15%	17%	18%	15%	20%	24%	16%
Seldom	15%	17%	13%	13%	18%	9%	11%	15%	8%	17%	19%	14%
Never	54%	56%	53%	57%	54%	59%	49%	50%	49%	41%	37%	45%
Not sure/Don't Know	1%	0%	2%	1%	1%	2%	2%	1%	2%	1%	1%	1%
Refused	0%	-	1%	-	-	-	0%	-	1%	0%	-	1%

f. Not planning enough for retirement

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Often	32%	34%	31%	34%	35%	33%	39%	41%	36%	29%	31%	27%
Sometimes	33%	36%	30%	29%	33%	26%	28%	30%	26%	30%	28%	33%
Seldom	13%	14%	12%	12%	13%	12%	10%	12%	7%	17%	18%	16%
Never	21%	15%	26%	23%	19%	28%	23%	17%	29%	22%	22%	23%

Not sure/Don't Know	1%	1%	1%	1%	0%	1%	1%	0%	1%	1%	1%	1%
Refused	0%	-	0%	-	-	-	0%	-	0%	-	-	-

2. As you think about your finances in the future, how anxious do you feel about having enough money to live comfortably through your retirement years? Are you... [READ EACH ANSWER CATEGORY]?

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Very anxious (4)	22%	22%	21%	29%	30%	28%	32%	31%	33%	20%	20%	21%
Somewhat anxious (3)	40%	45%	36%	35%	39%	32%	33%	38%	29%	40%	40%	40%
Not very anxious (2)	20%	20%	20%	17%	16%	18%	17%	21%	13%	22%	24%	19%
Not anxious at all (1)	18%	13%	22%	17%	14%	20%	17%	10%	24%	18%	17%	19%
Not sure/Don't know	0%	0%	1%	1%	1%	1%	1%	1%	2%	1%	-	1%
Refused	0%	-	0%	-	-	-	-	-	-	-	-	-

3. Thinking about your retirement years, which of the following possible sources of income do you think will provide you with the largest share of income in retirement? OR IF RETIRED AT Q57: Which of the following possible sources of income provides you with the largest share of income in retirement? READ LIST, ROTATE. SELECT ONE.

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Social Security	24%	16%	33%	24%	17%	30%	35%	23%	46%	28%	21%	35%
A retirement savings plan, like a pension, 401K or IRA	49%	56%	44%	52%	54%	51%	44%	51%	37%	45%	50%	40%
Personal savings or investments not in a retirement plan	19%	21%	17%	17%	22%	12%	14%	18%	10%	20%	23%	16%
Something else	2%	1%	3%	1%	0%	2%	3%	3%	3%	2%	1%	4%
Do not plan to retire [DO NOT READ. IF VOLUNTEERED, GO TO Q5]	0%	-	0%	1%	1%	-	0%	0%	0%	-	-	-
Not sure/ Don't know	4%	5%	3%	4%	4%	4%	4%	4%	4%	5%	5%	4%
Refused	0%	0%	0%	1%	0%	1%	1%	0%	1%	-	-	-

[ASK Q3.1 IF MENTION SOCIAL SECURITY AT Q3. OTHERWISE GO TO INSTRUCTION BEFORE Q3.2]

3.1 Do you think Social Security will be your only source of income in retirement, or do you think you will have any other source of income during retirement? OR IF RETIRED AT Q57: Is Social Security your only source of income in retirement or do you have any other source of income?

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: Main Income Source - Social Security	196	66	130	190	68	122	276	93	183	96	41	55
Social Security only source	45%	31%	52%	51%	38%	57%	55%	41%	62%	43%	42%	44%
Have other sources	50%	62%	45%	45%	54%	39%	39%	53%	32%	52%	52%	53%
Not sure/Don't know	5%	7%	4%	4%	6%	3%	7%	6%	7%	4%	5%	4%
Refused	-	-	-	1%	1%	-	-	-	-	-	-	-

[ASK Q3.2 IF DO NOT MENTION SOCIAL SECURITY AT Q3.]

3.2 Do you think you will receive any money from Social Security in retirement, or not? OR IF RETIRED AT Q57: Do you receive any money from Social Security or will you receive any money from Social Security in retirement, or not?

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: Main Income Source - Not Social Security	604	335	269	610	332	279	524	307	218	255	154	103
Yes	69%	60%	79%	70%	62%	80%	67%	60%	78%	66%	55%	79%
No	21%	26%	16%	19%	26%	11%	20%	23%	16%	22%	30%	12%
Not sure/ Don't know	9%	13%	5%	10%	12%	8%	12%	17%	6%	12%	15%	9%
Refused	1%	1%	0%	0%	-	0%	1%	1%	0%	-	-	-

[IF PARTICIPATING IN LABOR FORCE, CONTINUE. OTHERWISE, GO TO Q5]

4A. Overall, how confident are you that you will be able to retire at some point and no longer work for money? Are you... [READ LIST. ACCEPT ONE]

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: Participating in Labor Force	599	346	256	605	363	245	545	334	212	276	165	113
Extremely confident (5)	15%	15%	15%	17%	18%	15%	13%	13%	12%	11%	9%	14%
Very confident (4)	22%	20%	23%	20%	17%	24%	19%	16%	24%	17%	13%	22%
Somewhat confident (3)	36%	38%	31%	36%	34%	39%	36%	37%	33%	42%	51%	31%
Not too confident (2)	14%	14%	16%	16%	18%	13%	20%	19%	21%	17%	16%	19%
Not at all confident (1)	11%	9%	13%	10%	11%	8%	11%	13%	8%	11%	12%	10%
Don't know	2%	3%	1%	2%	2%	1%	2%	2%	1%	2%	-	4%
Refused	0%	0%	1%	0%	0%	-	0%	0%	-	0%	-	1%

[IF EXTREMELY, VERY OR SOMEWHAT ABOVE, CONTINUE. OTHERWISE GO TO Q5]

4B. At what age do you plan to retire? [CAPTURE ACTUAL AGE, NOT RANGE]

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: Retirement Confidence - Top 3 Box	432	256	177	440	251	190	366	221	146	193	119	76
Less than 65	30%	33%	25%	42%	43%	41%	36%	38%	35%	30%	32%	27%
65	24%	27%	21%	26%	28%	24%	23%	25%	20%	26%	29%	21%
66 to 69	11%	6%	18%	8%	7%	11%	11%	6%	17%	16%	13%	20%
70 or older	23%	22%	26%	12%	9%	15%	16%	16%	14%	15%	14%	17%
Refused	1%	0%	2%	1%	0%	1%	1%	1%	-	0%	1%	-
Don't know	11%	12%	9%	11%	13%	8%	14%	14%	14%	13%	12%	15%

5. How likely are you to leave New York State and live somewhere else [IF IN LABOR FORCE AND EXTREMELY, VERY OR SOMEWHAT CONFIDENT WILL RETIRE AT Q4A, PIPE IN TEXT “once you retire”; FOR ALL OTHERS USE “in the future”?] Are you ... READ LIST

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Extremely likely (5)	17%	20%	15%	18%	22%	14%	16%	20%	11%	12%	14%	10%
Very likely (4)	15%	16%	15%	17%	17%	16%	19%	19%	18%	15%	16%	14%
Somewhat likely (3)	29%	30%	26%	29%	30%	28%	25%	31%	19%	23%	28%	19%
Not very likely (2)	19%	17%	19%	15%	14%	15%	17%	15%	18%	20%	25%	16%
Not at all likely (1)	19%	15%	24%	18%	13%	24%	22%	12%	32%	25%	13%	38%
Don't know	2%	3%	1%	3%	4%	2%	2%	2%	2%	4%	5%	3%
Refused	-	-	-	-	-	-	-	-	-	-	-	-

[ASK IF EMPLOYED AT QS7 CODES 1-4. ALL OTHERS GO TO INSTRUCTION BEFORE Q8.]

6. Which of the following ways to save for retirement does your current employer provide? Do they provide [INSERT A-B. ROTATE.]

- a. A traditional pension plan or defined benefit plan? (IF ASKED, MAY CLARIFY: *a traditional pension or defined benefit plan supplies retirees with a monthly income, typically based on a formula of salary and years of service. It is not a 399(k) plan.*)

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: Employed Respondents	543	317	229	533	315	220	474	290	185	236	145	93
Yes	50%	49%	52%	69%	65%	73%	55%	54%	57%	45%	41%	50%
No	47%	49%	44%	29%	33%	24%	39%	41%	37%	52%	57%	46%
My employer doesn't offer a way to save for retirement. (DO NOT READ. SELECT IF VOLUNTEERED) [AUTO PUNCH BOTH 6A AND 6B AS "NO" AND GO TO Q8.]	-	-	-	-	-	-	-	-	-	-	-	-
Don't know/Not sure	2%	1%	3%	2%	2%	3%	5%	4%	6%	3%	2%	3%
Refused	1%	1%	1%	-	-	-	0%	-	1%	0%	-	1%

- b. An IRA, 401k or 403b defined contribution plan (IF ASKED, MAY CLARIFY: *a defined contribution plan allows you to make contributions from your salary to an individual account set up in your name.*)

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: Employed Respondents	543	317	229	533	315	220	474	290	185	236	145	93
Yes	62%	64%	60%	74%	74%	75%	61%	62%	61%	59%	62%	54%
No	35%	33%	37%	23%	24%	21%	35%	33%	38%	39%	35%	44%
My employer doesn't offer a way to save for retirement. (DO NOT READ. SELECT IF VOLUNTEERED) [AUTO PUNCH BOTH 6A AND 6B AS "NO" AND GO TO Q8.]	-	-	-	-	-	-	-	-	-	-	-	-
Don't know/Not sure	3%	3%	3%	3%	2%	5%	3%	5%	1%	2%	3%	1%
Refused	0%	-	1%	-	-	-	-	-	-	0%	-	1%

[IF YES TO EITHER 6A OR 6B, CONTINUE. OTHERWISE GO TO INSTRUCTION BEFORE Q8.]

7. Do you currently participate in a retirement savings plan offered by your employer?

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: Retirement Savings Plan Offered by Employer	382	229	157	442	255	188	341	209	133	161	100	62
Yes	81%	81%	81%	80%	82%	79%	70%	73%	65%	80%	80%	81%
No	19%	19%	18%	18%	16%	21%	29%	26%	33%	19%	20%	17%
Not sure/Don't know	1%	0%	1%	1%	2%	1%	2%	1%	2%	1%	-	2%
Refused	-	-	-	0%	0%	-	-	-	-	-	-	-

[ASK IF NO/DK/REF TO BOTH 6A AND 6B OR UNEMPLOYED, LOOKING FOR WORK. OTHERWISE GO TO Q9.]

8. If your employer offered a way to save for retirement at work how likely would you be to take advantage of it? Would you be ... READ LIST

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: NO/DK/REF to Q6A&6B or Unemployed	217	117	99	165	108	58	203	125	79	115	64	51
Very likely (4)	62%	71%	51%	69%	71%	66%	59%	64%	51%	55%	57%	53%
Somewhat likely (3)	16%	11%	23%	14%	15%	14%	24%	25%	22%	25%	29%	21%
Not very likely (2)	6%	8%	4%	6%	6%	5%	4%	2%	9%	7%	5%	8%
Not at all likely (1)	10%	4%	16%	7%	5%	10%	9%	7%	13%	7%	3%	12%
Not sure/Don't know	5%	5%	5%	4%	3%	5%	3%	2%	6%	5%	5%	6%
Refused	1%	-	1%	-	-	-	0%	1%	-	1%	2%	-

9. Have you opened up your own personal retirement savings plan, outside of work, such as an IRA or Thrift Savings Plan?

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Yes	42%	43%	42%	36%	38%	34%	32%	32%	32%	47%	46%	49%
No	57%	56%	57%	64%	62%	65%	68%	67%	68%	51%	53%	49%
Not sure/ Don't know	1%	0%	1%	0%	0%	0%	0%	1%	-	2%	1%	2%
Refused	0%	1%	0%	0%	1%	0%	0%	0%	-	-	-	-

10. Many New Yorkers, especially those who work for small businesses, do not have a way to save for retirement at work. One way to help more New Yorkers save would be for the state to set up a retirement savings plan, similar to a 529 college savings plan, where workers can contribute to a private retirement account that is professionally managed. Workers can choose whether or not to participate, and the account would be portable from job to job. The plan would not cost taxpayer dollars and have low fees. How strongly would you support or oppose this plan? Would you ... READ LIST. ACCEPT ONE.

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Strongly support (5)	51%	50%	52%	52%	51%	54%	51%	53%	50%	46%	44%	48%
Somewhat support (4)	25%	28%	22%	27%	31%	22%	25%	28%	23%	29%	32%	26%
Neither support nor oppose (3)	9%	8%	10%	8%	8%	9%	10%	11%	9%	11%	12%	10%
Somewhat oppose (2)	5%	4%	5%	4%	4%	5%	5%	3%	6%	3%	2%	4%
Strongly oppose (1)	6%	6%	7%	5%	4%	6%	5%	3%	8%	4%	5%	3%
Not sure/Don't know	4%	4%	4%	3%	3%	4%	3%	2%	4%	7%	5%	9%
Refused	0%	1%	-	-	-	-	0%	-	0%	-	-	-

11. If New York were to implement such a plan, tell me how important each of the following features would be to you. After each one I read, please tell me if that feature would be very important, somewhat important, not too important, or not at all important to you. [READ QUESTION FOR ITEM A-H; RANDOMIZE A-H AND READ ALL ITEMS]

a. Portability, so if you leave one job you can take the money and account with you to your next job

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Very important (4)	85%	87%	83%	87%	90%	84%	84%	86%	83%	81%	82%	80%
Somewhat important (3)	7%	7%	7%	9%	8%	9%	9%	9%	8%	10%	12%	9%
Not very important (2)	3%	2%	3%	1%	0%	2%	3%	2%	3%	3%	4%	2%
Not at all important (1)	4%	3%	5%	3%	2%	4%	3%	2%	5%	3%	2%	3%
Not sure/Don't know	1%	-	2%	1%	-	1%	1%	1%	2%	2%	-	5%
Refused	0%	0%	0%	0%	-	0%	-	-	-	0%	-	1%

b. Low cost to taxpayers

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Very important (4)	76%	76%	75%	78%	81%	75%	77%	78%	76%	70%	72%	68%
Somewhat important (3)	16%	16%	16%	16%	15%	17%	15%	16%	15%	20%	21%	20%
Not very important (2)	3%	4%	2%	2%	1%	3%	2%	2%	2%	5%	4%	5%
Not at all important (1)	3%	3%	5%	3%	2%	3%	3%	2%	5%	2%	1%	2%
Not sure/Don't know	1%	0%	1%	1%	0%	1%	1%	1%	1%	3%	1%	5%
Refused	1%	0%	1%	0%	-	0%	0%	-	0%	1%	-	1%

c. Low cost to participants

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Very important (4)	72%	74%	70%	75%	79%	71%	74%	77%	70%	69%	72%	65%
Somewhat important (3)	19%	19%	19%	18%	17%	18%	18%	17%	18%	20%	21%	18%
Not very important (2)	3%	2%	3%	3%	1%	4%	3%	4%	3%	4%	2%	6%
Not at all important (1)	5%	3%	6%	3%	2%	4%	3%	1%	5%	4%	3%	5%
Not sure/Don't know	1%	1%	2%	1%	1%	2%	2%	1%	3%	3%	2%	5%
Refused	0%	0%	0%	0%	-	0%	-	-	-	0%	-	1%

d. Professional money management

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Very important (4)	55%	56%	54%	62%	66%	59%	61%	61%	61%	53%	51%	55%
Somewhat important (3)	27%	29%	26%	26%	24%	27%	23%	26%	21%	28%	32%	23%
Not very important (2)	7%	7%	6%	5%	5%	5%	7%	8%	6%	9%	11%	8%
Not at all important (1)	7%	7%	8%	5%	4%	7%	6%	3%	9%	6%	4%	7%
Not sure/Don't know	3%	2%	4%	2%	2%	2%	3%	1%	4%	4%	1%	6%
Refused	1%	0%	1%	0%	-	0%	0%	0%	0%	1%	0%	1%

e. Available to everyone in the state

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Very important (4)	73%	73%	73%	74%	75%	73%	77%	79%	76%	69%	68%	70%
Somewhat important (3)	18%	18%	17%	18%	18%	18%	16%	16%	16%	21%	24%	19%
Not very important (2)	3%	3%	2%	2%	2%	3%	2%	2%	2%	5%	4%	6%
Not at all important (1)	5%	4%	6%	4%	4%	5%	4%	3%	5%	2%	1%	2%
Not sure/Don't know	1%	1%	1%	1%	1%	2%	1%	1%	1%	3%	3%	3%
Refused	0%	0%	1%	0%	-	1%	-	-	-	-	-	-

f. Easy to use

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Very important (4)	74%	75%	74%	76%	80%	73%	74%	78%	70%	67%	66%	68%
Somewhat important (3)	18%	18%	17%	16%	15%	17%	17%	16%	18%	23%	27%	20%
Not very important (2)	2%	2%	3%	3%	2%	4%	3%	2%	4%	3%	2%	4%
Not at all important (1)	4%	4%	5%	4%	2%	5%	4%	2%	6%	3%	3%	2%
Not sure/Don't know	1%	1%	1%	1%	0%	1%	1%	1%	1%	4%	2%	5%
Refused	0%	0%	0%	0%	-	0%	-	-	-	1%	-	1%

g. Voluntary enrollment

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Very important (4)	67%	67%	67%	63%	64%	62%	67%	69%	65%	55%	54%	56%
Somewhat important (3)	22%	25%	20%	28%	29%	26%	22%	22%	22%	31%	35%	26%
Not very important (2)	4%	5%	4%	4%	3%	5%	4%	5%	3%	7%	5%	9%
Not at all important (1)	5%	4%	7%	4%	3%	5%	5%	3%	7%	3%	3%	4%
Not sure/Don't know	1%	-	2%	1%	1%	1%	2%	1%	3%	3%	2%	5%
Refused	0%	0%	0%	0%	-	0%	-	-	-	1%	0%	1%

h. Tax advantages for enrollees

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Very important (4)	67%	66%	67%	69%	72%	66%	69%	71%	68%	67%	71%	64%
Somewhat important (3)	22%	26%	19%	22%	21%	22%	22%	23%	20%	22%	21%	22%
Not very important (2)	3%	3%	3%	4%	3%	5%	3%	2%	4%	3%	2%	5%
Not at all important (1)	5%	4%	7%	4%	3%	5%	4%	2%	6%	2%	3%	1%
Not sure/Don't know	3%	1%	4%	1%	1%	2%	2%	1%	3%	6%	3%	8%
Refused	0%	0%	0%	0%	-	0%	-	-	-	-	-	-

12. How concerned are you as a taxpayer that some New Yorkers have not saved enough money for retirement and could end up being reliant on public assistance programs? Are you...(READ LIST)?

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Very concerned (4)	51%	52%	51%	58%	55%	60%	59%	53%	65%	54%	47%	62%
Somewhat concerned (3)	32%	31%	32%	26%	28%	24%	24%	29%	19%	31%	40%	23%
Not very concerned (2)	10%	11%	10%	9%	11%	8%	8%	8%	8%	9%	8%	10%
Not at all concerned (1)	6%	5%	6%	6%	5%	7%	8%	9%	7%	4%	5%	4%
Not sure/Don't know	1%	0%	1%	1%	0%	1%	1%	1%	1%	1%	0%	2%
Refused	0%	0%	-	-	-	-	-	-	-	-	-	-

13. How strongly do you agree or disagree with the following statement: New York elected officials should support creating a state managed retirement savings plan so more New York workers have an opportunity to save for retirement. Do you... READ LIST. [ACCEPT ONE]

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Strongly agree (5)	53%	49%	56%	62%	60%	65%	64%	60%	68%	55%	53%	59%
Somewhat agree (4)	29%	33%	26%	25%	28%	22%	24%	26%	21%	27%	29%	25%
Neither agree nor disagree (3)	9%	9%	9%	6%	6%	6%	5%	6%	4%	9%	11%	7%
Somewhat disagree (2)	3%	4%	2%	2%	3%	2%	4%	4%	3%	3%	4%	3%
Strongly disagree (1)	5%	4%	6%	2%	2%	2%	3%	3%	3%	3%	3%	3%
Not sure/Don't know	1%	1%	2%	1%	0%	2%	1%	1%	2%	1%	-	3%
Refused	-	-	-	-	-	-	-	-	-	-	-	-

14. Have any of the following been a major obstacle for you personally when it comes to saving for your retirement years? Please tell me yes or no. [RANDOMIZE]

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Facing a major health need or problem for yourself or a family member	46%	41%	50%	51%	48%	55%	60%	56%	64%	47%	43%	51%
Paying for your children's education	47%	52%	43%	44%	48%	40%	51%	56%	46%	50%	53%	48%
Not having money left over after paying bills	62%	65%	59%	68%	70%	67%	71%	74%	68%	53%	54%	53%
Caring for an elderly parent or relative	36%	37%	36%	46%	48%	44%	50%	48%	51%	46%	46%	47%
Having a lot of debt to pay off	44%	48%	42%	54%	56%	52%	56%	57%	54%	44%	42%	46%
Losing a job or taking a big pay cut	46%	49%	44%	46%	49%	44%	56%	59%	54%	53%	56%	51%
Your home's value has fallen	24%	24%	25%	35%	33%	36%	30%	27%	32%	32%	29%	35%
Moving, purchasing a new home or making a significant change in your housing situation	38%	42%	36%	46%	48%	43%	49%	52%	47%	41%	40%	42%

15. Do you have any of the following types of loans or debt? READ LIST. [RANDOMIZE]

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Home loan	38%	42%	35%	30%	26%	33%	22%	23%	22%	42%	42%	42%
Auto loan	23%	27%	20%	18%	21%	16%	17%	21%	14%	18%	17%	19%
Student loan	24%	32%	16%	31%	39%	23%	23%	30%	17%	16%	20%	13%
Credit card	52%	53%	51%	55%	57%	53%	54%	54%	55%	45%	47%	44%
Any other type of loan or debt	9%	10%	8%	11%	13%	10%	12%	15%	10%	7%	5%	10%

[ASK IF YES TO STUDENT LOAN AT Q15. OTHERWISE GO TO Q17]

16. Has paying back your student loan affected you in any of the following ways, or not?

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: Have Student Loan	190	128	66	246	155	92	186	120	67	58	39	20
Has it made it harder for you to afford a home	40%	46%	30%	43%	45%	40%	56%	56%	55%	50%	55%	40%
Has it made it harder for you to pay other bills or make ends meet	54%	55%	56%	59%	55%	64%	67%	65%	70%	52%	53%	50%
Has it made it harder for you to save for retirement	65%	65%	65%	61%	60%	62%	77%	76%	79%	59%	64%	50%

[ASK Q17 IF NO/DK/REF TO STUDENT LOAN AT Q15. OTHERS GO TO Q19]

17. How likely are you to pay for a college or undergraduate education for either yourself or your children in the future using a student loan that has to be paid back? Are you ... READ LIST

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: Do Not Have Student Loan	610	273	333	554	245	308	614	280	333	295	156	138
Very likely (4)	21%	30%	15%	22%	30%	15%	27%	39%	17%	25%	29%	20%
Somewhat likely (3)	17%	24%	11%	19%	25%	15%	21%	27%	15%	23%	31%	14%
Not very likely (2)	11%	12%	10%	14%	13%	14%	11%	11%	11%	17%	16%	18%
Not at all likely (1)	50%	33%	62%	44%	30%	55%	40%	21%	55%	33%	22%	43%
Not sure/Don't know	1%	0%	1%	1%	2%	1%	2%	1%	2%	3%	2%	4%
Refused	0%	-	0%	0%	-	0%	0%	-	0%	0%	1%	-

[ASK Q18 IF SOMEWHAT OR VERY LIKELY AT Q17. OTHERS GO TO Q.19]

**18. Are you worried that paying back the student loan debt will affect you in the following ways or not?
READ LIST [RANDOMIZE]**

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: Very/Somewhat Likely to Use a Student Loan in Future	230	149	86	226	136	91	293	185	109	139	93	48
Make it harder for you to afford a home	53%	54%	53%	60%	63%	55%	65%	62%	70%	54%	51%	58%
Make it harder for you to pay other bills or make ends meet	64%	65%	64%	68%	68%	68%	70%	69%	72%	66%	63%	70%
Make it harder for you to save for retirement	70%	70%	71%	67%	69%	65%	72%	70%	77%	71%	71%	70%

19. Do you rent or own your current residence?

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Rent	46%	50%	42%	54%	63%	46%	65%	69%	61%	29%	36%	22%
Own	52%	48%	55%	40%	32%	48%	30%	27%	34%	67%	59%	75%
Other	3%	2%	3%	5%	5%	6%	4%	4%	4%	3%	5%	1%
Don't know	0%	-	1%	0%	0%	0%	0%	1%	0%	1%	0%	1%
Refused	0%	0%	-	1%	0%	0%	0%	0%	0%	-	-	-

20. For some people, having affordable housing now and into the future is a concern. How concerned are you about your [INSERT A-C]? Would you say you are extremely concerned, very concerned, somewhat concerned, not very concerned or not at all concerned? [RANDOMIZE AND ACCEPT ONE RESPONSE FOR EACH.]

a. Ability to pay monthly rent or mortgage payments in the coming years

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Extremely concerned (5)	16%	17%	15%	25%	27%	24%	26%	24%	27%	13%	12%	14%
Very concerned (4)	20%	21%	20%	24%	24%	24%	26%	25%	27%	19%	18%	20%
Somewhat concerned (3)	25%	25%	24%	25%	24%	25%	19%	21%	16%	25%	28%	22%
Not very concerned (2)	16%	16%	17%	11%	12%	10%	12%	14%	12%	17%	20%	14%
Not at all concerned (1)	22%	20%	23%	15%	12%	17%	17%	16%	19%	25%	21%	29%
Don't know	0%	-	1%	0%	0%	0%	1%	1%	1%	1%	-	2%
Refused	-	-	-	-	-	-	-	-	-	-	-	-

b. Ability to pay property taxes in the coming years [ONLY IF OWN OR OTHER IN Q19]

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: Respondents Who Own/Other Residence	432	199	231	360	146	213	274	122	152	246	125	120
Extremely concerned (5)	13%	12%	15%	18%	20%	16%	16%	14%	18%	14%	14%	14%
Very concerned (4)	18%	15%	21%	22%	18%	24%	23%	17%	28%	17%	14%	21%
Somewhat concerned (3)	24%	25%	24%	25%	25%	25%	23%	22%	24%	28%	32%	25%
Not very concerned (2)	21%	22%	20%	16%	18%	14%	12%	18%	8%	19%	23%	15%
Not at all concerned (1)	23%	27%	21%	20%	18%	20%	24%	27%	22%	21%	17%	25%
Don't know	-	-	-	-	-	-	1%	2%	-	0%	1%	-
Refused	-	-	-	-	-	-	-	-	-	-	-	-

c. Ability to pay utility bills in the coming years

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: All Respondents	800	401	399	800	400	400	800	400	400	353	195	158
Extremely concerned (5)	12%	11%	13%	21%	22%	21%	22%	21%	23%	13%	11%	15%
Very concerned (4)	18%	14%	22%	23%	22%	24%	23%	20%	26%	16%	14%	18%
Somewhat concerned (3)	25%	28%	21%	26%	27%	24%	22%	25%	20%	27%	28%	26%
Not very concerned (2)	20%	21%	19%	15%	17%	14%	14%	16%	13%	21%	25%	16%
Not at all concerned (1)	25%	25%	25%	14%	11%	17%	18%	18%	18%	24%	22%	26%
Don't know	0%	-	0%	0%	0%	1%	0%	0%	0%	-	-	-
Refused	-	-	-	-	-	-	0%	-	0%	-	-	-

[ASK Q21 FOR NYC COUNTIES ONLY. OTHERS GO TO Q22.]

21. How strongly do you agree or disagree with the following statement: New York City and New York State elected officials should support rent stabilization. Do you... READ LIST. [ACCEPT ONE]

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: NYC Counties	800	401	399	800	400	400	800	400	400	353	195	158
Strongly agree (5)	58%	55%	61%	74%	71%	76%	74%	71%	77%	43%	42%	45%
Somewhat agree (4)	18%	21%	16%	15%	17%	14%	14%	17%	11%	25%	24%	26%
Neither agree nor disagree (3)	9%	9%	9%	5%	7%	4%	5%	6%	4%	14%	16%	12%
Somewhat disagree (2)	6%	7%	6%	3%	3%	3%	3%	4%	3%	7%	10%	5%
Strongly disagree (1)	7%	8%	7%	2%	1%	3%	3%	2%	5%	8%	7%	10%
Not sure/Don't know	1%	1%	2%	1%	0%	1%	1%	1%	1%	2%	2%	2%
Refused	0%	0%	-	-	-	-	-	-	-	0%	0%	-

22. On the whole, considering your personal financial situation today and where you are heading for the future, how satisfied or dissatisfied are you with your personal financial situation? Would you say you are ... (READ LIST)

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: Do Not Have Student Loan	800	401	399	800	400	400	800	400	400	353	195	158
Very satisfied (4)	15%	12%	18%	10%	9%	12%	16%	12%	20%	13%	15%	12%
Somewhat satisfied (3)	49%	52%	46%	46%	46%	45%	40%	42%	38%	53%	55%	51%
Somewhat dissatisfied (2)	21%	23%	19%	24%	25%	24%	24%	27%	21%	21%	20%	21%
Very dissatisfied (1)	14%	13%	15%	19%	20%	17%	20%	18%	21%	12%	9%	15%
Don't know	0%	0%	0%	1%	-	1%	0%	0%	-	1%	2%	1%
Refused	0%	-	0%	0%	-	0%	-	-	-	-	-	-

Q23-Q24: LOCAL ADVOCACY QUESTIONS – ASK IN NYC ONLY

[ASK FOR NYC COUNTIES ONLY. OTHERS GO TO D1A.]

23. Would you like to see AARP working with the New York City government on [INSERT A-D, ROTATE] to help improve the lives of New Yorkers?

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: NYC Counties	800	401	399	800	400	400	800	400	400	353	195	158
Developing retirement savings programs	81%	83%	79%	91%	90%	93%	88%	89%	87%	76%	81%	70%
Ensuring affordable housing for New Yorkers of all ages	79%	81%	76%	92%	90%	93%	90%	92%	87%	76%	80%	72%
Helping older adults to remain in their homes as they age	87%	89%	86%	94%	93%	95%	91%	93%	89%	84%	89%	78%
Making it easier for residents to get around the city	81%	83%	79%	91%	88%	93%	87%	87%	87%	80%	85%	74%

24. If you saw AARP working with the New York City government on issues to improve lives of New Yorkers, would it make you feel more favorable toward AARP, less favorable, or would it not make a difference?

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: NYC Counties/Familiar with AARP	762	384	378	774	383	391	775	392	383	327	180	147
More favorable	60%	61%	58%	71%	69%	72%	73%	68%	78%	60%	62%	58%
Less favorable	5%	4%	5%	1%	1%	1%	2%	3%	2%	2%	2%	3%
No difference	33%	32%	35%	26%	28%	25%	23%	28%	18%	32%	31%	34%
Not sure/ Don't know	2%	3%	2%	2%	2%	2%	2%	1%	2%	5%	5%	6%
Refused	-	-	-	0%	0%	0%	-	-	-	0%	0%	-

DEMOGRAPHICS & CLASSIFICATION

Our last questions are used for grouping purposes and will be kept entirely confidential.

D2. What is your current marital status? (READ IF NEEDED)

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: ALL RESPONDENTS	800	401	399	800	400	400	800	400	400	353	195	158
Married	55%	59%	52%	37%	37%	37%	42%	44%	39%	66%	65%	67%
Not married, living with your partner or significant other	7%	6%	7%	7%	7%	7%	7%	8%	6%	3%	3%	3%
Separated	4%	3%	5%	3%	4%	3%	7%	6%	7%	2%	1%	3%
Divorced	8%	4%	12%	10%	7%	13%	11%	8%	13%	7%	7%	7%
Widowed	4%	1%	7%	5%	1%	9%	4%	0%	8%	3%	1%	5%
Or are you currently single and never married	21%	24%	17%	36%	42%	31%	28%	32%	23%	17%	22%	12%
Not sure	0%	0%	-	0%	0%	-	0%	0%	0%	0%	-	1%
Refused	2%	2%	1%	1%	1%	0%	2%	2%	2%	2%	1%	2%

D3. Are you [IF MARRIED: or your spouse or partner] currently a member of A-A-R-P?

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: ALL RESPONDENTS	800	401	399	800	400	400	800	400	400	353	195	158
Yes	25%	8%	41%	28%	8%	48%	21%	7%	35%	20%	4%	36%
No	72%	90%	57%	70%	89%	51%	77%	91%	63%	76%	92%	60%
Not sure/ Don't know	2%	2%	2%	1%	2%	1%	1%	1%	1%	3%	3%	3%
Refused	1%	1%	0%	0%	1%	0%	1%	1%	1%	1%	1%	1%

D4. What is the highest level of education that you completed? (READ LIST IF NEEDED)

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: ALL RESPONDENTS	800	401	399	800	400	400	800	400	400	353	195	158
High school or less	23%	19%	27%	24%	21%	27%	32%	26%	38%	13%	11%	14%
Post high school degree but less than a bachelor's (4 year degree)	23%	25%	22%	34%	34%	33%	30%	34%	26%	21%	20%	23%
4 year degree	25%	26%	23%	20%	21%	19%	18%	21%	17%	32%	35%	30%
Post graduate study or graduate degree	28%	29%	26%	21%	23%	19%	17%	18%	16%	32%	33%	30%
Don't know	0%	0%	1%	1%	1%	1%	1%	1%	2%	1%	-	3%
Refused	1%	1%	0%	1%	1%	0%	2%	2%	2%	1%	1%	1%

D5. Are you the owner of a small business or not?

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: ALL RESPONDENTS	800	401	399	800	400	400	800	400	400	353	195	158
Yes	14%	13%	14%	9%	9%	9%	8%	10%	6%	15%	15%	14%
No	86%	86%	86%	90%	90%	91%	91%	89%	92%	84%	84%	85%
Don't know	-	-	-	0%	0%	-	0%	-	0%	-	-	-
Refused	1%	1%	0%	1%	1%	0%	2%	1%	2%	1%	1%	1%

[ASK D6 IF NO AT D5 AND NOT RETIRED OR OUT OF THE LABOR FORCE AT QS7. OTHERWISE SKIP TO D7.]

D6. Are you employed by a small business or not?

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: NOT SMALL BIZ OWNER/RETIRED/OUT OF LABOR FORCE	442	262	182	474	279	197	416	251	166	191	118	75
Yes	22%	23%	22%	14%	13%	14%	18%	18%	18%	24%	25%	23%
No	77%	77%	77%	86%	86%	85%	82%	82%	81%	76%	74%	77%
Don't know	1%	-	1%	1%	0%	1%	0%	-	1%	-	-	-
Refused	-	-	-	-	-	-	-	-	-	1%	1%	-

D5/D6 Combined	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: ALL RESPONDENTS	800	401	399	800	400	400	800	400	400	353	195	158
Yes	26%	28%	24%	17%	18%	16%	17%	21%	14%	28%	30%	25%
No	43%	51%	35%	51%	60%	42%	42%	51%	34%	41%	45%	37%
Don't know	0%	-	1%	1%	1%	1%	0%	-	0%	-	-	-
Refused	1%	1%	0%	1%	1%	0%	2%	1%	2%	1%	2%	1%
Retired/Out of Labor Force	30%	20%	40%	31%	20%	41%	39%	26%	50%	30%	23%	38%

D7. Do you consider yourself to be a(n)[INSERT A-C, ROTATE ORDER]..or something else?

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: ALL RESPONDENTS	800	401	399	800	400	400	800	400	400	353	195	158
Democrat	54%	51%	58%	75%	74%	76%	65%	60%	70%	47%	48%	47%
Republican	13%	13%	13%	2%	2%	2%	10%	10%	9%	12%	8%	15%
Independent	19%	19%	18%	11%	12%	10%	12%	14%	9%	23%	22%	23%
Something else	10%	12%	7%	7%	8%	6%	8%	10%	6%	9%	12%	6%
None of above	1%	1%	2%	1%	1%	1%	2%	2%	2%	3%	3%	2%
Don't know	1%	1%	1%	1%	0%	1%	1%	1%	1%	4%	4%	3%
Refused	1%	1%	1%	3%	2%	3%	2%	2%	3%	3%	3%	4%

D8. How would you characterize your political views? Would you say you are....[INSERT A-C, ROTATE ORDER]...or none of these?

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: ALL RESPONDENTS	800	401	399	800	400	400	800	400	400	353	195	158
Conservative	21%	18%	24%	16%	17%	16%	18%	16%	19%	19%	11%	27%
Moderate	28%	30%	26%	30%	28%	31%	30%	30%	29%	33%	37%	29%
Liberal	29%	30%	28%	24%	27%	22%	24%	25%	24%	22%	24%	19%
None of these	18%	18%	17%	25%	25%	25%	22%	24%	20%	20%	23%	18%
Don't know	3%	2%	3%	3%	3%	3%	4%	2%	5%	4%	2%	5%
Refused	1%	2%	2%	2%	1%	2%	2%	2%	3%	2%	2%	2%

D9. Which of the following best describes your total annual household income before taxes in 2014?

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: ALL RESPONDENTS	800	401	399	800	400	400	800	400	400	353	195	158
Less than \$30,000	14%	11%	18%	18%	17%	18%	24%	18%	30%	13%	12%	13%
At least \$30,000 and less than \$50,000	14%	12%	16%	20%	20%	20%	23%	24%	22%	17%	16%	18%
\$50,000 but less than \$75,000	15%	14%	17%	18%	18%	17%	15%	17%	15%	14%	13%	15%
\$75,000 but less than \$100,000	13%	14%	11%	16%	17%	15%	12%	13%	11%	13%	14%	13%
\$100,000 but less than \$150,000	14%	13%	14%	10%	10%	10%	8%	10%	6%	14%	18%	11%
\$150,000 or more	16%	21%	12%	7%	8%	7%	6%	8%	5%	12%	12%	11%
Don't know	3%	3%	4%	4%	3%	4%	4%	4%	5%	4%	3%	5%
Refused	11%	13%	9%	8%	8%	8%	7%	7%	6%	13%	12%	14%

D10. The sponsor of this survey sometimes receives phone calls from reporters who want to interview people for news stories. Would you be willing to speak with a reporter about some of the things addressed in this survey? You may be contacted by the survey sponsor prior to being referred to the reporter. This would not be a sales call.

	NYC (Base)			African American/Black			Hispanic/Latino			Asian		
	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)	Total (35-69)	Gen X (35-50)	Boomer (51-69)
BASE: ALL RESPONDENTS	800	401	399	800	400	400	800	400	400	353	195	158
Yes	32%	33%	33%	33%	34%	33%	34%	34%	35%	22%	20%	24%
No	68%	67%	67%	67%	66%	67%	66%	66%	65%	78%	80%	76%

CLOSING

That was our last question for tonight. Thank you very much for taking the time to help us out. Have a great day/night!