



Social Security: 2012 Montana Quick Facts

Montana's 65+ population is expanding.

In 2010, Montana's population was about 980,000, with 15% being age 65 and older (145,000) residents.¹ In 2015, the 65+ population will make up 17% of the state's population, and in 2030, it will be 26%.^{2,3}

Montana ranks 38th in income level among the states.

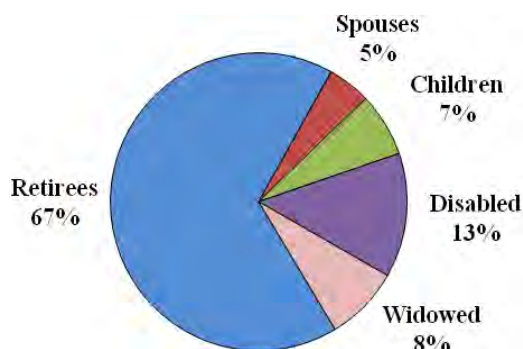
The average personal income in Montana was \$35,317 in 2010, giving it one of the lower per capita incomes in the country (38th), but still ranking higher than Idaho (49th).⁴

One in five Montana residents receives Social Security.

The Social Security program not only provides monthly benefits to retired workers, but also to families when the worker retires, dies, or becomes disabled. In 2010, over 54 million Americans received Social Security benefits; of these, 192,701 live in Montana.⁵

In 2010, one in five Montana residents received Social Security.¹ While 67% of beneficiaries are retirees, 33% are not: 15,650 are widows and widowers; 26,077 are people with disabilities; 9,014 are spouses; and 13,344 are children.⁵

Montana Social Security Beneficiaries



Social Security pumps over two billion dollars into Montana's economy.

In 2010, Montana residents received \$2.4 billion from Social Security.⁶ The average yearly Social Security benefit for a Montana retiree in 2010 was \$13,213—or about \$1,101 a month.⁷

Nearly all Montana residents age 65 or older receive Social Security.

Over 17% of all people receive Social Security benefits; in Montana, 20% of residents do. However, older people are more likely to receive the benefit, with 92% of those ages 65 and over receiving it nationwide, and 94% of older Montanans receiving it.¹

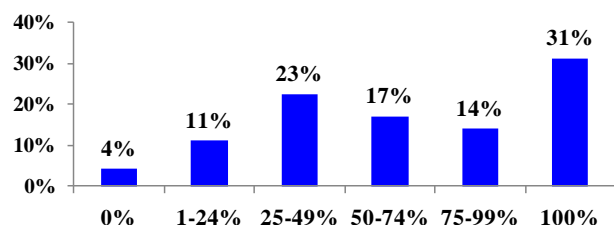
Social Security lifts more than one-third of retirees from poverty.

In 2009, more than one-third (35%) of the nation's older population would be living in poverty if they were not receiving Social Security. In Montana, 47% of the state's 65+ population would have incomes below the poverty line if they did not receive Social Security.⁸

Social Security is the only source of income for three in ten Montana residents age 65+.

Social Security makes up 50 percent or more of the income for six in ten Montanans age 65 and older. Three in ten older Montana residents rely on Social Security as their only source of income.^{9,10}

Income Percentage from Social Security for Montanans 65+



End Notes

¹ OASDI Beneficiaries by State and County, 2010. Social Security Administration:
http://www.ssa.gov/policy/docs/statcomps/oasdi_sc/2010/table01.html

² Projections of the Population, By Age and Sex, of States: 1995 to 2025. United States Census Bureau:
<http://www.census.gov/population/projections/state/stpjage.txt>

³ Ranking of States by Projected Percent of Population age 65 and Over: 2000, 2010, and 2030. United States Census Bureau:
<http://www.census.gov/population/www/projections/projectionsagesex.html>

⁴ State Bureau of Economic Analysis Regional Factsheet, 2010. U.S. Dept. of Commerce:
<http://www.bea.gov/regional/bearfacts/statebf.cfm>

⁵ OASDI Beneficiaries by State and County, 2010. Social Security Administration:
http://www.ssa.gov/policy/docs/statcomps/oasdi_sc/2010/table02.html

⁶ OASDI Estimated Total Benefits Paid, 2010, Social Security Administration:
<http://www.ssa.gov/policy/docs/statcomps/supplement/2011/5j.html#table5.j1>

⁷ OASDI Number and Total Monthly Benefits for Beneficiaries, age 65 or older, 2010:
<http://www.ssa.gov/policy/docs/statcomps/supplement/2011/5j.html#table5.j3>

⁸ AARP analysis from The March 2009 Annual Social and Economic (ASEC) Supplement from the Current Population Survey (CPS).

⁹ AARP analysis using data from the 2009 U.S. Census Bureau American Community Survey.

¹⁰ For a three-year estimate refer to “Social Security is a Critical Income Source for Older Americans: State-Level Estimates, 2007–2009.” AARP Public Policy Institute:
<http://www.aarp.org/work/social-security/info-09-2011/fs236-ss.html>

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