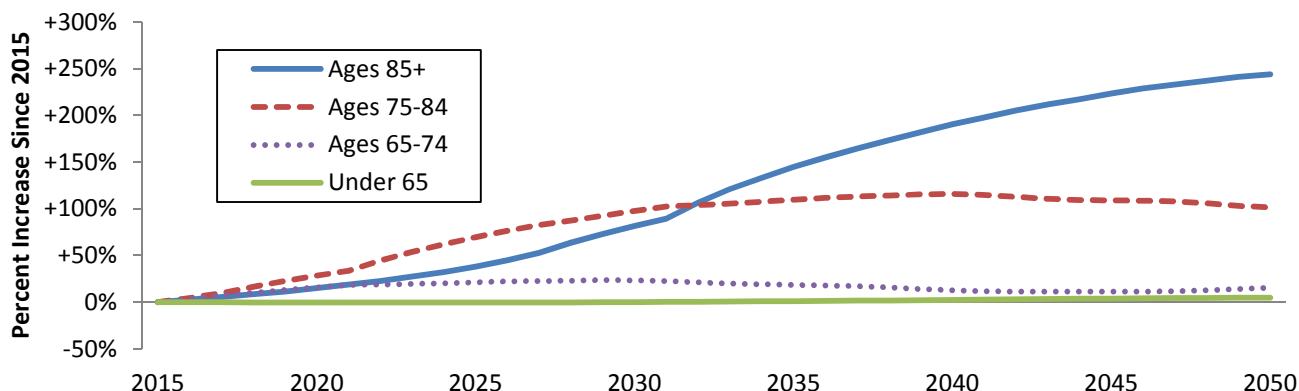


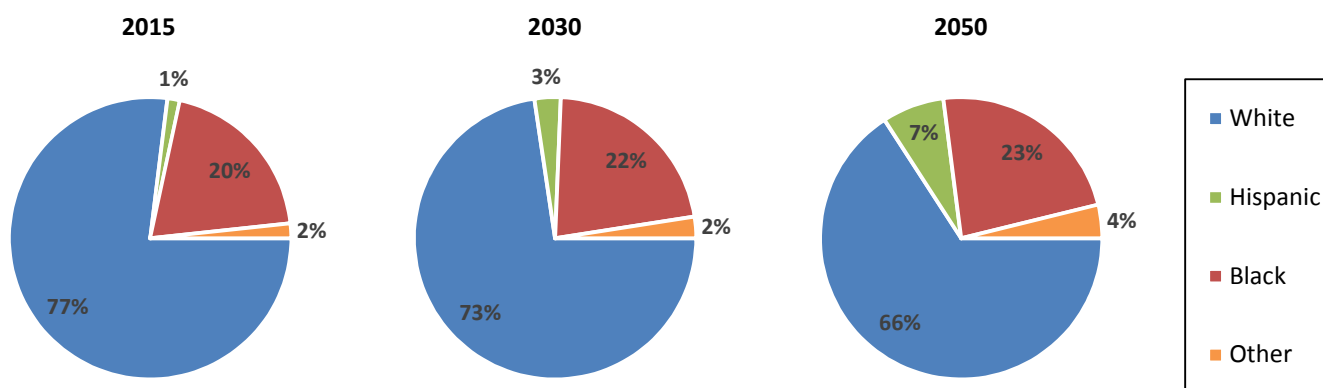
Across the States 2018: Profile of Long-Term Services and Supports in South Carolina

Projected Population Growth in South Carolina, by Age Group, 2015-2050



	2015			2030			2050		
	State	Rank	U.S.	State	Rank	U.S.	State	Rank	U.S.
Population (thousands)									
All Ages	4,896	23	321,419	5,299	23	358,380	5,604	23	395,882
Under 65	4,101	23	273,658	4,105	23	284,013	4,306	24	307,819
Ages 50+	1,777	22	110,973	2,068	23	134,344	2,362	23	160,466
Ages 65+	795	22	47,761	1,195	23	74,367	1,298	23	88,062
Ages 85+	82	26	6,287	149	22	9,300	283	23	19,385
Percent of Total Population									
Ages 50+	36.3%	15	34.5%	39.0%	14	37.5%	42.1%	9	40.5%
Ages 65+	16.2%	12	14.9%	22.5%	10	20.8%	23.2%	12	22.2%
Ages 85+	1.7%	37	2.0%	2.8%	16	2.6%	5.0%	27	4.9%
Percent Change from 2015									
All Ages				+8%	29	+11%	+14%	37	+23%
Under 65				0%	32	+4%	+5%	36	+12%
Ages 50+				+16%	27	+21%	+33%	32	+45%
Ages 65+				+50%	31	+56%	+63%	36	+84%
Ages 85+				+82%	7	+48%	+244%	14	+208%

Projected Diversity of the Population Ages 65+ in South Carolina, by Year



Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

Across the States 2018: South Carolina State Profile

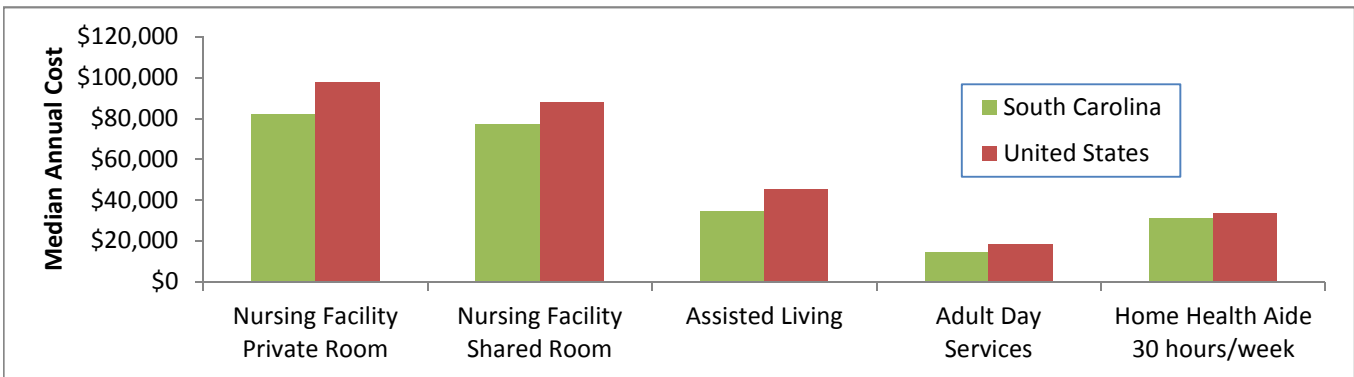
Population Characteristics

Living Arrangements and Poverty, 2016	Number (1,000's)	Percent	Rank	U.S.
People ages 75+ living alone	98	30.9%	39	31.6%
People ages 65+ living in nonmetropolitan areas	145	17.4%	33	17.3%
Below poverty level ages 65+	70	8.6%	26	9.2%
Below 250% of poverty level ages 65+	324	39%	16	37%

Household Income, 2016	State	Rank	U.S.
Median household income ages 65+	\$40,099	30	\$42,113

Disability Rates, 2016	Number (1,000's)	Percent	Rank	U.S.
People ages 65+ with disabilities				
Self-care difficulty	62	7.7%	26	8.1%
Cognitive difficulty	76	9.4%	18	8.9%
Any disability	294	36.2%	17	35.0%
People ages 18-64 with disabilities				
Self-care difficulty	71	2.4%	10	1.9%
Cognitive difficulty	154	5.2%	20	4.5%
Any disability	388	13.2%	10	10.6%

Private Pay Costs



Annualized Private Pay Costs by LTSS Type, 2017	State	Rank	U.S.
Nursing facility, private room	\$82,125	37	\$97,455
Nursing facility, shared room	\$77,015	35	\$87,600
Assisted living	\$34,380	49	\$45,000
Adult day services	\$14,300	47	\$18,200
Home health aide (30 hours/week)	\$31,122	42	\$33,540

Long-Term Care Insurance, 2015	State	Per 1,000 Ages 40+	Rank	U.S.
Private long-term care insurance policies in effect	115,844	48	24	50

Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

Across the States 2018: South Carolina State Profile

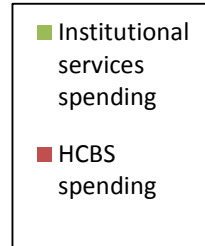
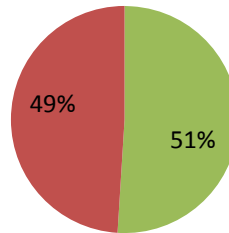
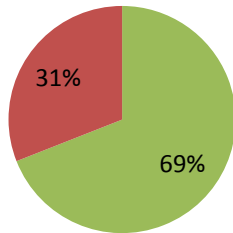
Medicaid Long Term Services and Supports

Medicaid Spending Balance	Year	State	Rank	U.S.
Medicaid HCBS spending as a percent of LTSS spending for older people and adults with physical disabilities	2011 *	28%	30	38%
	2016 *	31%	29	45%
	% change	+2.8%	27	+7.0%

Medicaid LTSS Spending Balance in South Carolina, by Population, 2016

Older People and Adults with Physical Disabilities

All Populations



Medicaid Expenditures (Total Federal + State)	Total (millions)	Per Person	Rank	U.S.
Medicaid LTSS spending for older people and adults with physical disabilities, 2016 *	\$882	\$178	48	\$320
Nursing facility spending	\$606	\$122	42	\$175
HCBS spending	\$276	\$56	41	\$145
Medicaid LTSS spending for all populations, 2016 *	\$1,616	\$326	45	\$515
Institutional services spending	\$823	\$166	38	\$223
HCBS spending	\$794	\$160	43	\$292
State-funded HCBS expenditures for older people and adults with physical disabilities, 2014	\$0.0	\$0.00	39	\$3.36

Change in Medicaid Expenditures 2011-2016 *	% Change 2011-16	Rank	U.S.
Medicaid LTSS spending for older people and adults with physical disabilities	+19%	25	+22%
Nursing facility spending	+14%	22	+8%
HCBS spending	+31%	28	+45%

Medicaid LTSS Users Ages 65+, 2013	State	Per 1,000 Ages 65+	Rank	U.S.
All Medicaid LTSS users ages 65+ **	22,827	31	33	47
Institutional services only ***	11,705	16	33	22
HCBS only **	9,968	14	25	23
HCBS and institutional services **	1,154	1.6	28	2.8

Medicaid LTSS Users, All Ages, 2013	State	Per 1,000 People	Rank	U.S.
All Medicaid LTSS users ***	55,587	11.7	33	16.4
Institutional services only ***	15,269	3.2	34	4.7
HCBS only ***	38,176	8.0	28	11.1
HCBS and institutional services ***	2,142	0.4	28	0.7

Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

* 2014 data used instead of 2016 for 4 states (AK, CA, ID, KS); base year other than 2011 for 3 states (MA, NJ, NM).

** 14 states are excluded because of missing, old, or unreliable data. The highest rank is 37.

*** 9 states are excluded because of missing, old, or unreliable data. The highest rank is 42.

Across the States 2018: South Carolina State Profile

Family Caregivers

	State	Per 1,000 People	Rank	U.S.
Number of family caregivers, 2013	706,000	148	6	127
Economic value of family caregiving, 2013 (millions)	\$7,550	\$1.58	14	\$1.49
Economic value per hour, 2013	\$11.49		43	\$12.51
Ratio of economic value to Medicaid HCBS spending, 2013	13.7		5	6.2
Caregiver Support Ratio (age 45-64 per age 80+), 2015	7.6		10	7.0
Caregiver Support Ratio, 2050 (projected)	2.9		23	2.9

Home and Community-Based Services

Personal Care and Home Health Aides	State	Per 1,000 AWD *	Rank	U.S.
Personal care aides, 2015 **	13,239	95	37	148
Median hourly wage, 2017	\$9.48		42	\$11.11
Home health aides, 2015 **	9,656	69	34	104
Median hourly wage, 2017	\$10.06		45	\$11.16

Congregate and Home Delivered Meals, 2016	State	Per 1,000 Ages 65+	Rank	U.S.
People receiving OAA congregate meals	8,329	10	48	32
People receiving OAA home delivered meals	11,928	14	35	17
Total OAA meal expenditures (thousands)	\$15,358	\$18	43	\$31

Assisted Living Supply, 2014	State	Per 1,000 Ages 75+	Rank	U.S.
Assisted living and residential care units ***	12,300	42	34	52

Nursing Facilities

Nursing Facilities, Utilization, and Resources	State	Per 1,000 Ages 75+	Rank	U.S.
Total nursing facilities, 2016	187	0.59	40	0.76
Nursing facility beds, 2016	19,582	62	41	80
Nursing facility residents, 2016	16,809	53	40	65
Nursing facility occupancy rate, 2016	86%		15	81%
% Change in nursing facility residents, 2011-2016	-1.7%		18	-3.9%
Direct care nursing hours per resident day, 2016	4.30		11	4.03
RN hours per resident day, 2016	0.79		32	0.79
Nursing assistants, 2015 **	12,867	42	31	43
Median hourly wage, 2017	\$11.41		47	\$13.23

Nursing Facility Quality and Resident Characteristics	State	Rank	U.S.
Long-stay residents receiving an antipsychotic medication, 2017	13.8%	38	15.5%
High-risk residents with pressure sores, 2017	6.5%	11	5.6%
Long-stay residents with a hospital admission, 2014	19.0%	14	17.0%
Nursing facility residents with low care needs, 2014 ****	5.2%	46	11.5%
Residents with Medicaid as primary payer, 2016	62%	23	62%
Residents with Medicare as primary payer, 2016	16%	10	14%
Residents with "other" as primary payer, 2016	23%	26	25%

Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

* Adults With Disabilities (defined as having self-care difficulty, equivalent to ADL level of disability).

** Average of three years 2014-2016.

*** Total capacity is rounded to the nearest hundred. Data not reported for two states. The highest rank is 49.

**** Data not reported for two states. The highest rank is 49.