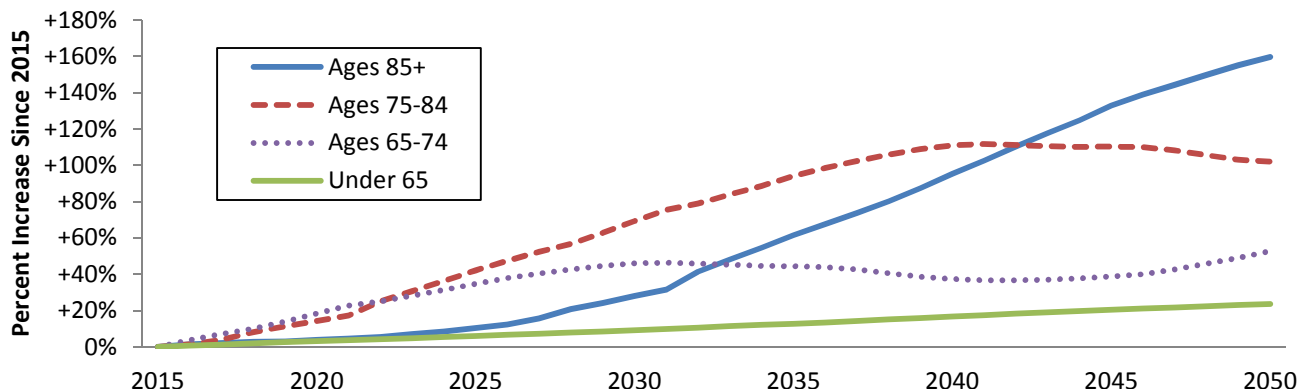


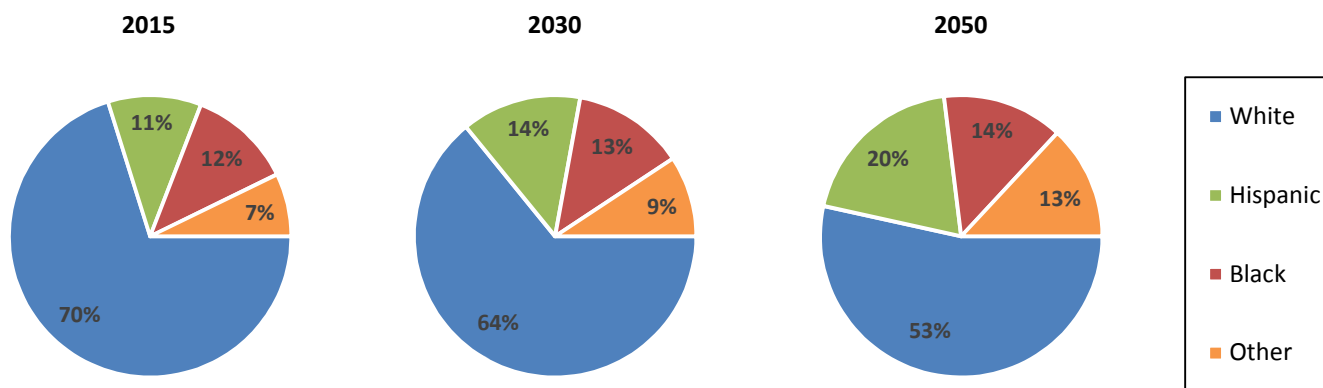
Across the States 2018: Profile of Long-Term Services and Supports in New York

Projected Population Growth in New York, by Age Group, 2015-2050



	2015			2030			2050		
	State	Rank	U.S.	State	Rank	U.S.	State	Rank	U.S.
Population (thousands)									
All Ages	19,796	4	321,419	22,826	4	358,380	26,233	3	395,882
Under 65	16,831	3	273,658	18,374	3	284,013	20,814	3	307,819
Ages 50+	6,932	4	110,973	8,341	4	134,344	10,401	4	160,466
Ages 65+	2,964	4	47,761	4,451	4	74,367	5,419	4	88,062
Ages 85+	433	3	6,287	555	4	9,300	1,126	4	19,385
Percent of Total Population									
Ages 50+	35.0%	28	34.5%	36.5%	38	37.5%	39.7%	37	40.5%
Ages 65+	15.0%	28	14.9%	19.5%	45	20.8%	20.7%	47	22.2%
Ages 85+	2.2%	12	2.0%	2.4%	36	2.6%	4.3%	41	4.9%
Percent Change from 2015									
All Ages				+15%	5	+11%	+33%	4	+23%
Under 65				+9%	2	+4%	+24%	2	+12%
Ages 50+				+20%	17	+21%	+50%	10	+45%
Ages 65+				+50%	31	+56%	+83%	17	+84%
Ages 85+				+28%	44	+48%	+160%	40	+208%

Projected Diversity of the Population Ages 65+ in New York, by Year



Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

Across the States 2018: New York State Profile

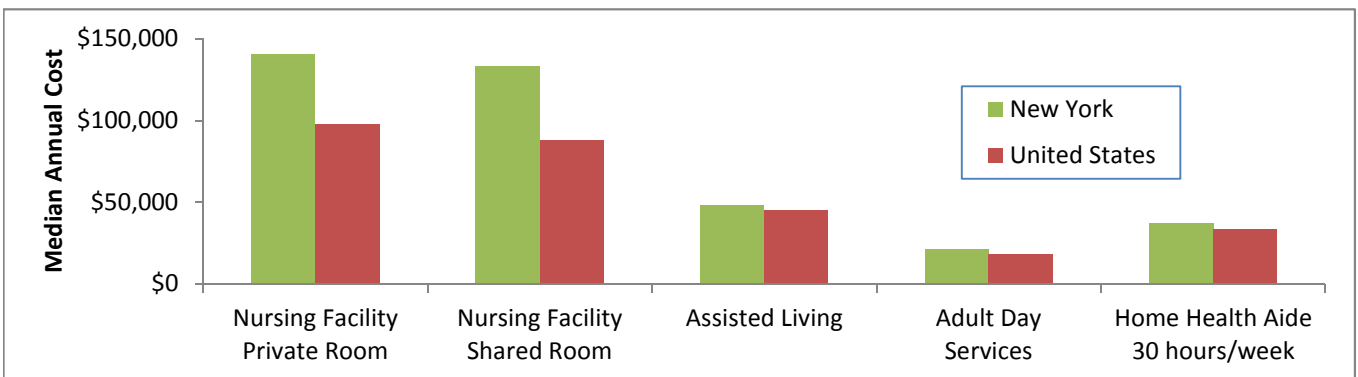
Population Characteristics

Living Arrangements and Poverty, 2016	Number (1,000's)	Percent	Rank	U.S.
People ages 75+ living alone	450	34.1%	17	31.6%
People ages 65+ living in nonmetropolitan areas	255	8.4%	41	17.3%
Below poverty level ages 65+	335	11.4%	5	9.2%
Below 250% of poverty level ages 65+	1,120	37%	20	37%

Household Income, 2016	State	Rank	U.S.
Median household income ages 65+	\$42,434	19	\$42,113

Disability Rates, 2016	Number (1,000's)	Percent	Rank	U.S.
People ages 65+ with disabilities				
Self-care difficulty	260	8.9%	10	8.1%
Cognitive difficulty	246	8.4%	25	8.9%
Any disability	967	32.9%	38	35.0%
People ages 18-64 with disabilities				
Self-care difficulty	206	1.7%	28	1.9%
Cognitive difficulty	467	3.8%	46	4.5%
Any disability	1,109	8.9%	44	10.6%

Private Pay Costs



Annualized Private Pay Costs by LTSS Type, 2017	State	Rank	U.S.
Nursing facility, private room	\$140,525	5	\$97,455
Nursing facility, shared room	\$132,907	5	\$87,600
Assisted living	\$47,856	22	\$45,000
Adult day services	\$20,800	15	\$18,200
Home health aide (30 hours/week)	\$37,050	18	\$33,540

Long-Term Care Insurance, 2015	State	Per 1,000 Ages 40+	Rank	U.S.
Private long-term care insurance policies in effect	425,205	45	31	50

Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

Across the States 2018: New York State Profile

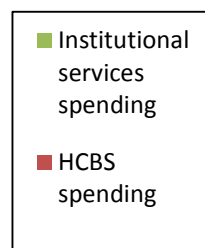
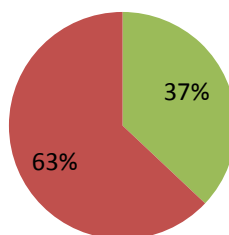
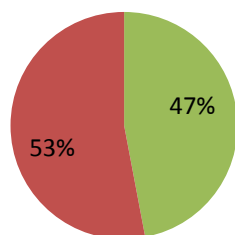
Medicaid Long Term Services and Supports

Medicaid Spending Balance	Year	State	Rank	U.S.
Medicaid HCBS spending as a percent of LTSS spending for older people and adults with physical disabilities	2011 *	43%	14	38%
	2016 *	53%	10	45%
	% change	+10.3%	6	+7.0%

Medicaid LTSS Spending Balance in New York, by Population, 2016

Older People and Adults with Physical Disabilities

All Populations



Medicaid Expenditures (Total Federal + State)	Total (millions)	Per Person	Rank	U.S.
Medicaid LTSS spending for older people and adults with physical disabilities, 2016 *	\$17,211	\$868	1	\$320
Nursing facility spending	\$8,110	\$409	1	\$175
HCBS spending	\$9,101	\$459	1	\$145
Medicaid LTSS spending for all populations, 2016 *	\$26,454	\$1,334	1	\$515
Institutional services spending	\$9,866	\$497	2	\$223
HCBS spending	\$16,589	\$836	1	\$292
State-funded HCBS expenditures for older people and adults with physical disabilities, 2014	\$108.2	\$5.49	13	\$3.36

Change in Medicaid Expenditures 2011-2016 *	% Change 2011-16	Rank	U.S.
Medicaid LTSS spending for older people and adults with physical disabilities	+26%	19	+22%
Nursing facility spending	+4%	38	+8%
HCBS spending	+57%	13	+45%

Medicaid LTSS Users Ages 65+, 2013	State	Per 1,000 Ages 65+	Rank	U.S.
All Medicaid LTSS users ages 65+ **	198,935	70	3	47
Institutional services only ***	107,281	38	1	22
HCBS only **	75,285	27	8	23
HCBS and institutional services **	16,369	5.8	4	2.8

Medicaid LTSS Users, All Ages, 2013	State	Per 1,000 People	Rank	U.S.
All Medicaid LTSS users ***	473,376	24.1	2	16.4
Institutional services only ***	146,907	7.5	5	4.7
HCBS only ***	298,986	15.2	3	11.1
HCBS and institutional services ***	27,483	1.4	4	0.7

Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

* 2014 data used instead of 2016 for 4 states (AK, CA, ID, KS); base year other than 2011 for 3 states (MA, NJ, NM).

** 14 states are excluded because of missing, old, or unreliable data. The highest rank is 37.

*** 9 states are excluded because of missing, old, or unreliable data. The highest rank is 42.

Across the States 2018: New York State Profile

Family Caregivers

	State	Per 1,000 People	Rank	U.S.
Number of family caregivers, 2013	2,580,000	131	15	127
Economic value of family caregiving, 2013 (millions)	\$31,300	\$1.59	11	\$1.49
Economic value per hour, 2013	\$13.02		25	\$12.51
Ratio of economic value to Medicaid HCBS spending, 2013	2.5		50	6.2
Caregiver Support Ratio (age 45-64 per age 80+), 2015	6.6		32	7.0
Caregiver Support Ratio, 2050 (projected)	3.4		5	2.9

Home and Community-Based Services

Personal Care and Home Health Aides	State	Per 1,000 AWD *	Rank	U.S.
Personal care aides, 2015 **	63,743	138	24	148
Median hourly wage, 2017	\$11.73		13	\$11.11
Home health aides, 2015 **	156,555	340	1	104
Median hourly wage, 2017	\$11.37		27	\$11.16

Congregate and Home Delivered Meals, 2016	State	Per 1,000 Ages 65+	Rank	U.S.
People receiving OAA congregate meals	184,098	61	12	32
People receiving OAA home delivered meals	64,460	21	22	17
Total OAA meal expenditures (thousands)	\$184,281	\$61	10	\$31

Assisted Living Supply, 2014	State	Per 1,000 Ages 75+	Rank	U.S.
Assisted living and residential care units ***	35,500	28	44	52

Nursing Facilities

Nursing Facilities, Utilization, and Resources	State	Per 1,000 Ages 75+	Rank	U.S.
Total nursing facilities, 2016	624	0.47	47	0.76
Nursing facility beds, 2016	115,154	87	22	80
Nursing facility residents, 2016	104,149	79	17	65
Nursing facility occupancy rate, 2016	90%		3	81%
% Change in nursing facility residents, 2011-2016	-3.6%		29	-3.9%
Direct care nursing hours per resident day, 2016	3.87		41	4.03
RN hours per resident day, 2016	0.68		45	0.79
Nursing assistants, 2015 **	61,246	47	25	43
Median hourly wage, 2017	\$16.88		2	\$13.23

Nursing Facility Quality and Resident Characteristics	State	Rank	U.S.
Long-stay residents receiving an antipsychotic medication, 2017	12.3%	46	15.5%
High-risk residents with pressure sores, 2017	6.9%	7	5.6%
Long-stay residents with a hospital admission, 2014	14.1%	31	17.0%
Nursing facility residents with low care needs, 2014 ****	8.7%	35	11.5%
Residents with Medicaid as primary payer, 2016	63%	19	62%
Residents with Medicare as primary payer, 2016	13%	23	14%
Residents with "other" as primary payer, 2016	23%	26	25%

Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

* Adults With Disabilities (defined as having self-care difficulty, equivalent to ADL level of disability).

** Average of three years 2014-2016.

*** Total capacity is rounded to the nearest hundred. Data not reported for two states. The highest rank is 49.

**** Data not reported for two states. The highest rank is 49.