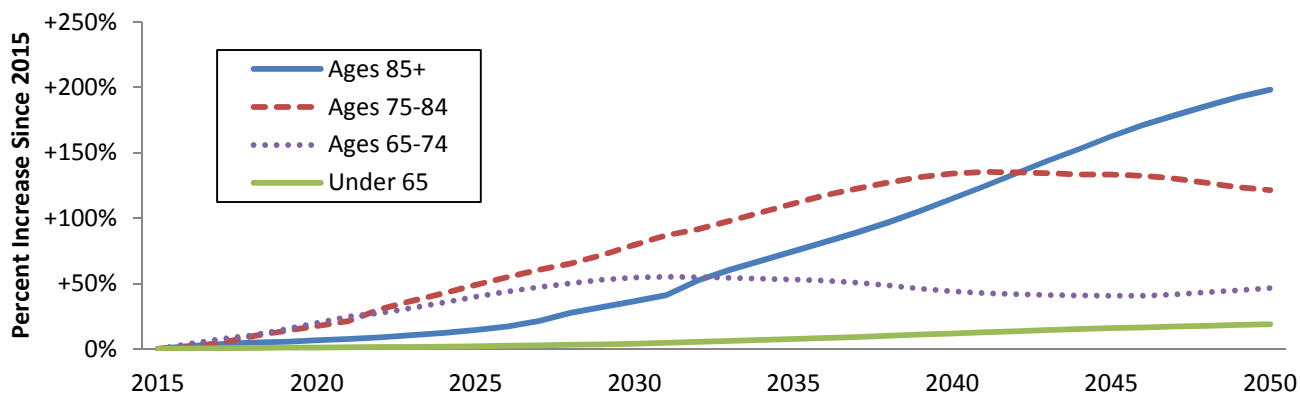


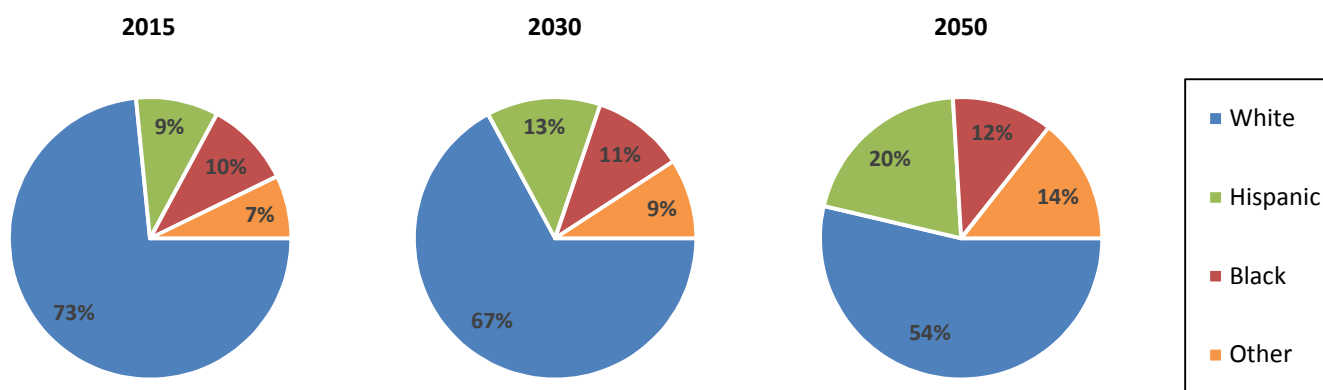
Across the States 2018: Profile of Long-Term Services and Supports in New Jersey

Projected Population Growth in New Jersey, by Age Group, 2015-2050



	2015			2030			2050		
	State	Rank	U.S.	State	Rank	U.S.	State	Rank	U.S.
Population (thousands)									
All Ages	8,958	11	321,419	10,063	11	358,380	11,608	11	395,882
Under 65	7,614	11	273,658	7,924	11	284,013	9,046	11	307,819
Ages 50+	3,207	11	110,973	3,924	11	134,344	4,701	11	160,466
Ages 65+	1,344	10	47,761	2,139	11	74,367	2,562	10	88,062
Ages 85+	197	9	6,287	269	10	9,300	588	9	19,385
Percent of Total Population									
Ages 50+	35.8%	20	34.5%	39.0%	14	37.5%	40.5%	29	40.5%
Ages 65+	15.0%	28	14.9%	21.3%	26	20.8%	22.1%	25	22.2%
Ages 85+	2.2%	12	2.0%	2.7%	22	2.6%	5.1%	23	4.9%
Percent Change from 2015									
All Ages				+12%	17	+11%	+30%	5	+23%
Under 65				+4%	13	+4%	+19%	5	+12%
Ages 50+				+22%	12	+21%	+47%	13	+45%
Ages 65+				+59%	13	+56%	+91%	14	+84%
Ages 85+				+36%	32	+48%	+198%	26	+208%

Projected Diversity of the Population Ages 65+ in New Jersey, by Year



Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

Across the States 2018: New Jersey State Profile

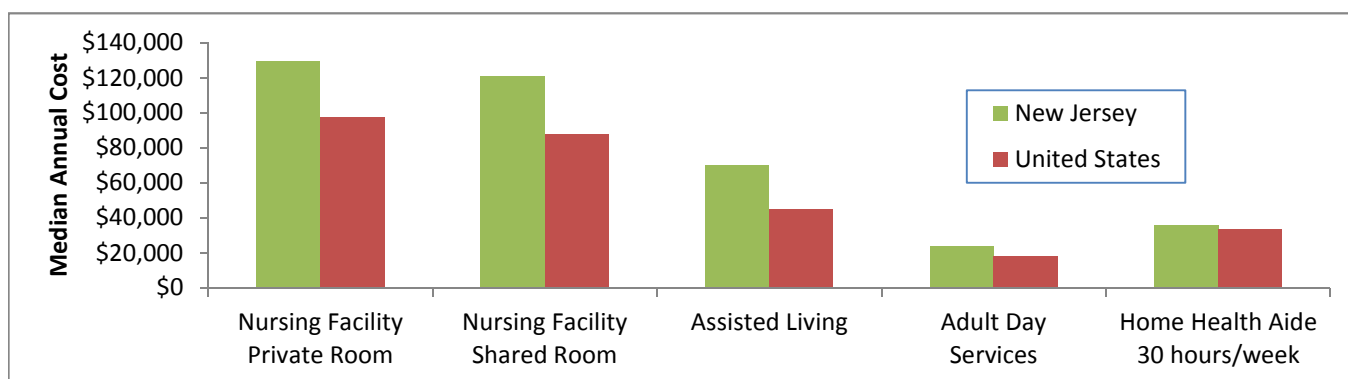
Population Characteristics

Living Arrangements and Poverty, 2016	Number (1,000's)	Percent	Rank	U.S.
People ages 75+ living alone	193	32.3%	28	31.6%
People ages 65+ living in nonmetropolitan areas	0	0.0%	48	17.3%
Below poverty level ages 65+	111	8.3%	30	9.2%
Below 250% of poverty level ages 65+	426	31%	42	37%

Household Income, 2016	State	Rank	U.S.
Median household income ages 65+	\$49,656	6	\$42,113

Disability Rates, 2016	Number (1,000's)	Percent	Rank	U.S.
People ages 65+ with disabilities				
Self-care difficulty	112	8.4%	16	8.1%
Cognitive difficulty	106	8.0%	32	8.9%
Any disability	428	32.1%	40	35.0%
People ages 18-64 with disabilities				
Self-care difficulty	79	1.4%	42	1.9%
Cognitive difficulty	180	3.3%	50	4.5%
Any disability	435	7.9%	50	10.6%

Private Pay Costs



Annualized Private Pay Costs by LTSS Type, 2017	State	Rank	U.S.
Nursing facility, private room	\$129,575	8	\$97,455
Nursing facility, shared room	\$120,450	8	\$87,600
Assisted living	\$69,732	4	\$45,000
Adult day services	\$23,400	9	\$18,200
Home health aide (30 hours/week)	\$35,880	21	\$33,540

Long-Term Care Insurance, 2015	State	Per 1,000 Ages 40+	Rank	U.S.
Private long-term care insurance policies in effect	230,084	52	22	50

Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

Across the States 2018: New Jersey State Profile

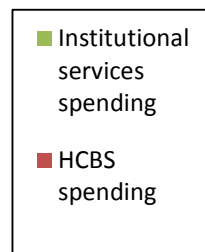
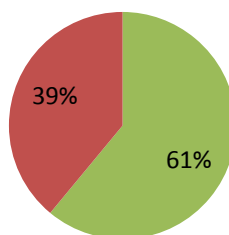
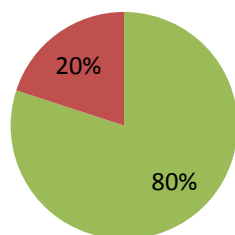
Medicaid Long Term Services and Supports

Medicaid Spending Balance	Year	State	Rank	U.S.
Medicaid HCBS spending as a percent of LTSS spending for older people and adults with physical disabilities	2011 *	16%	49	38%
	2016 *	20%	45	45%
	% change	+3.9%	25	+7.0%

Medicaid LTSS Spending Balance in New Jersey, by Population, 2016

Older People and Adults with Physical Disabilities

All Populations



Medicaid Expenditures (Total Federal + State)	Total (millions)	Per Person	Rank	U.S.
Medicaid LTSS spending for older people and adults with physical disabilities, 2016 *	\$2,102	\$234	38	\$320
Nursing facility spending	\$1,691	\$188	24	\$175
HCBS spending	\$411	\$46	45	\$145
Medicaid LTSS spending for all populations, 2016 *	\$4,214	\$469	27	\$515
Institutional services spending	\$2,580	\$287	18	\$223
HCBS spending	\$1,634	\$182	37	\$292
State-funded HCBS expenditures for older people and adults with physical disabilities, 2014	\$40.8	\$4.57	18	\$3.36

Change in Medicaid Expenditures 2011-2016 *	% Change 2011-16	Rank	U.S.
Medicaid LTSS spending for older people and adults with physical disabilities	-3%	50	+22%
Nursing facility spending	-7%	48	+8%
HCBS spending	+21%	32	+45%

Medicaid LTSS Users Ages 65+, 2013	State	Per 1,000 Ages 65+	Rank	U.S.
All Medicaid LTSS users ages 65+ **	xx	xx	xx	47
Institutional services only ***	xx	xx	xx	22
HCBS only **	xx	xx	xx	23
HCBS and institutional services **	xx	xx	xx	2.8

Medicaid LTSS Users, All Ages, 2013	State	Per 1,000 People	Rank	U.S.
All Medicaid LTSS users ***	xx	xx	xx	16.4
Institutional services only ***	xx	xx	xx	4.7
HCBS only ***	xx	xx	xx	11.1
HCBS and institutional services ***	xx	xx	xx	0.7

Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

* 2014 data used instead of 2016 for 4 states (AK, CA, ID, KS); base year other than 2011 for 3 states (MA, NJ, NM).

** 14 states are excluded because of missing, old, or unreliable data. The highest rank is 37.

*** 9 states are excluded because of missing, old, or unreliable data. The highest rank is 42.

xx Data not reported due to missing or unreliable data in the source.

Across the States 2018: New Jersey State Profile

Family Caregivers

	State	Per 1,000 People	Rank	U.S.
Number of family caregivers, 2013	1,120,000	126	27	127
Economic value of family caregiving, 2013 (millions)	\$13,600	\$1.53	19	\$1.49
Economic value per hour, 2013	\$13.07		23	\$12.51
Ratio of economic value to Medicaid HCBS spending, 2013	10.8		10	6.2
Caregiver Support Ratio (age 45-64 per age 80+), 2015	6.9		24	7.0
Caregiver Support Ratio, 2050 (projected)	2.9		23	2.9

Home and Community-Based Services

Personal Care and Home Health Aides	State	Per 1,000 AWD *	Rank	U.S.
Personal care aides, 2015 **	16,946	92	38	148
Median hourly wage, 2017	\$12.42		8	\$11.11
Home health aides, 2015 **	22,596	123	11	104
Median hourly wage, 2017	\$11.11		30	\$11.16

Congregate and Home Delivered Meals, 2016	State	Per 1,000 Ages 65+	Rank	U.S.
People receiving OAA congregate meals	27,123	20	41	32
People receiving OAA home delivered meals	20,357	15	33	17
Total OAA meal expenditures (thousands)	\$43,965	\$32	24	\$31

Assisted Living Supply, 2014	State	Per 1,000 Ages 75+	Rank	U.S.
Assisted living and residential care units ***	21,300	36	37	52

Nursing Facilities

Nursing Facilities, Utilization, and Resources	State	Per 1,000 Ages 75+	Rank	U.S.
Total nursing facilities, 2016	363	0.61	39	0.76
Nursing facility beds, 2016	52,462	88	20	80
Nursing facility residents, 2016	44,422	75	20	65
Nursing facility occupancy rate, 2016	85%		18	81%
% Change in nursing facility residents, 2011-2016	-2.1%		20	-3.9%
Direct care nursing hours per resident day, 2016	3.99		32	4.03
RN hours per resident day, 2016	0.96		13	0.79
Nursing assistants, 2015 **	23,500	40	35	43
Median hourly wage, 2017	\$13.73		23	\$13.23

Nursing Facility Quality and Resident Characteristics	State	Rank	U.S.
Long-stay residents receiving an antipsychotic medication, 2017	10.8%	50	15.5%
High-risk residents with pressure sores, 2017	5.9%	15	5.6%
Long-stay residents with a hospital admission, 2014	19.7%	9	17.0%
Nursing facility residents with low care needs, 2014 ****	11.1%	26	11.5%
Residents with Medicaid as primary payer, 2016	57%	41	62%
Residents with Medicare as primary payer, 2016	17%	6	14%
Residents with "other" as primary payer, 2016	26%	16	25%

Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

* Adults With Disabilities (defined as having self-care difficulty, equivalent to ADL level of disability).

** Average of three years 2014-2016.

*** Total capacity is rounded to the nearest hundred. Data not reported for two states. The highest rank is 49.

**** Data not reported for two states. The highest rank is 49.