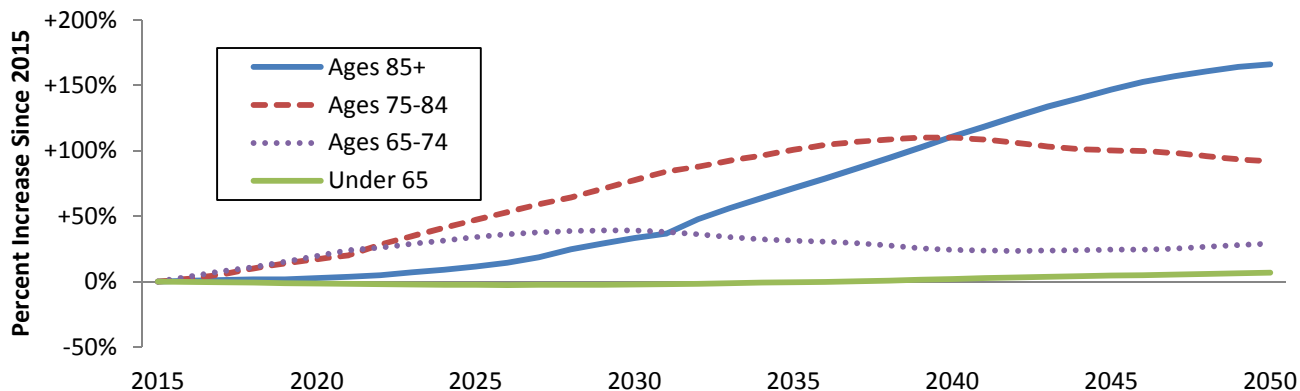


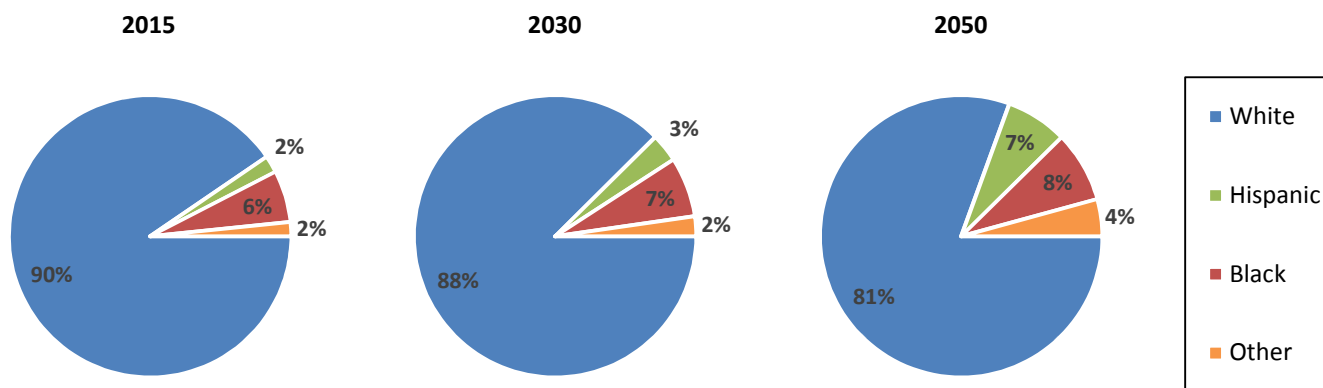
Across the States 2018: Profile of Long-Term Services and Supports in Indiana

Projected Population Growth in Indiana, by Age Group, 2015-2050



	2015			2030			2050		
	State	Rank	U.S.	State	Rank	U.S.	State	Rank	U.S.
Population (thousands)									
All Ages	6,620	16	321,419	6,968	17	358,380	7,632	17	395,882
Under 65	5,654	16	273,658	5,524	17	284,013	6,032	17	307,819
Ages 50+	2,282	17	110,973	2,613	17	134,344	3,025	17	160,466
Ages 65+	966	17	47,761	1,444	17	74,367	1,600	20	88,062
Ages 85+	128	17	6,287	170	21	9,300	340	22	19,385
Percent of Total Population									
Ages 50+	34.5%	33	34.5%	37.5%	31	37.5%	39.6%	39	40.5%
Ages 65+	14.6%	35	14.9%	20.7%	34	20.8%	21.0%	44	22.2%
Ages 85+	1.9%	27	2.0%	2.4%	36	2.6%	4.5%	36	4.9%
Percent Change from 2015									
All Ages				+5%	45	+11%	+15%	36	+23%
Under 65				-2%	43	+4%	+7%	31	+12%
Ages 50+				+14%	31	+21%	+33%	32	+45%
Ages 65+				+49%	36	+56%	+66%	34	+84%
Ages 85+				+33%	35	+48%	+166%	37	+208%

Projected Diversity of the Population Ages 65+ in Indiana, by Year



Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

Across the States 2018: Indiana State Profile

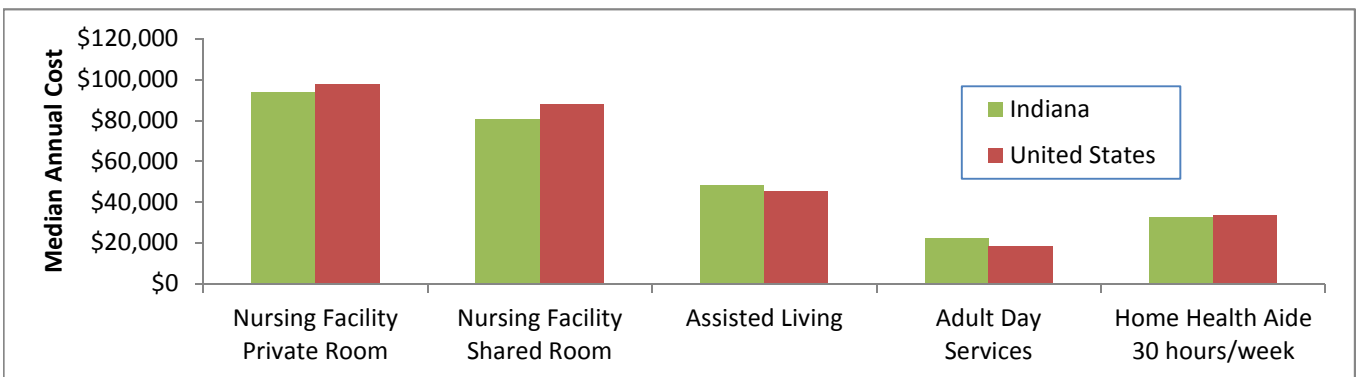
Population Characteristics

Living Arrangements and Poverty, 2016	Number (1,000's)	Percent	Rank	U.S.
People ages 75+ living alone	143	34.4%	13	31.6%
People ages 65+ living in nonmetropolitan areas	254	25.6%	25	17.3%
Below poverty level ages 65+	74	7.7%	40	9.2%
Below 250% of poverty level ages 65+	370	37%	20	37%

Household Income, 2016	State	Rank	U.S.
Median household income ages 65+	\$39,568	33	\$42,113

Disability Rates, 2016	Number (1,000's)	Percent	Rank	U.S.
People ages 65+ with disabilities				
Self-care difficulty	73	7.7%	26	8.1%
Cognitive difficulty	88	9.1%	20	8.9%
Any disability	355	37.1%	14	35.0%
People ages 18-64 with disabilities				
Self-care difficulty	85	2.1%	14	1.9%
Cognitive difficulty	213	5.3%	19	4.5%
Any disability	486	12.1%	16	10.6%

Private Pay Costs



Annualized Private Pay Costs by LTSS Type, 2017	State	Rank	U.S.
Nursing facility, private room	\$93,805	30	\$97,455
Nursing facility, shared room	\$80,300	33	\$87,600
Assisted living	\$48,300	19	\$45,000
Adult day services	\$22,100	11	\$18,200
Home health aide (30 hours/week)	\$32,698	36	\$33,540

Long-Term Care Insurance, 2015	State	Per 1,000 Ages 40+	Rank	U.S.
Private long-term care insurance policies in effect	119,575	38	39	50

Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

Across the States 2018: Indiana State Profile

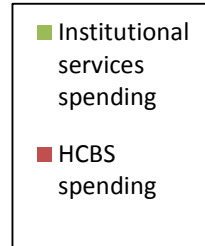
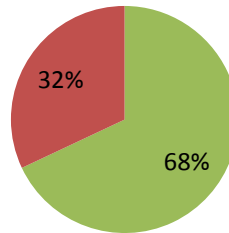
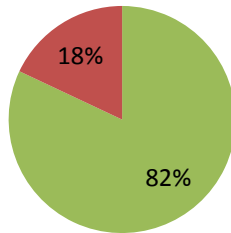
Medicaid Long Term Services and Supports

Medicaid Spending Balance	Year	State	Rank	U.S.
Medicaid HCBS spending as a percent of LTSS spending for older people and adults with physical disabilities	2011 *	21%	40	38%
	2016 *	18%	46	45%
	% change	-3.5%	47	+7.0%

Medicaid LTSS Spending Balance in Indiana, by Population, 2016

Older People and Adults with Physical Disabilities

All Populations



Medicaid Expenditures (Total Federal + State)	Total (millions)	Per Person	Rank	U.S.
Medicaid LTSS spending for older people and adults with physical disabilities, 2016 *	\$2,811	\$424	12	\$320
Nursing facility spending	\$2,313	\$349	3	\$175
HCBS spending	\$498	\$75	32	\$145
Medicaid LTSS spending for all populations, 2016 *	\$3,875	\$584	18	\$515
Institutional services spending	\$2,638	\$398	6	\$223
HCBS spending	\$1,237	\$187	34	\$292
State-funded HCBS expenditures for older people and adults with physical disabilities, 2014	\$30.2	\$4.58	17	\$3.36

Change in Medicaid Expenditures 2011-2016 *	% Change 2011-16	Rank	U.S.
Medicaid LTSS spending for older people and adults with physical disabilities	+92%	2	+22%
Nursing facility spending	+101%	1	+8%
HCBS spending	+61%	10	+45%

Medicaid LTSS Users Ages 65+, 2013	State	Per 1,000 Ages 65+	Rank	U.S.
All Medicaid LTSS users ages 65+ **	37,966	42	23	47
Institutional services only ***	28,908	32	7	22
HCBS only **	7,601	8	35	23
HCBS and institutional services **	1,457	1.6	28	2.8

Medicaid LTSS Users, All Ages, 2013	State	Per 1,000 People	Rank	U.S.
All Medicaid LTSS users ***	78,776	12.0	31	16.4
Institutional services only ***	40,891	6.2	14	4.7
HCBS only ***	34,471	5.2	40	11.1
HCBS and institutional services ***	3,414	0.5	26	0.7

Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.
 * 2014 data used instead of 2016 for 4 states (AK, CA, ID, KS); base year other than 2011 for 3 states (MA, NJ, NM).
 ** 14 states are excluded because of missing, old, or unreliable data. The highest rank is 37.
 *** 9 states are excluded because of missing, old, or unreliable data. The highest rank is 42.

Across the States 2018: Indiana State Profile

Family Caregivers

	State	Per 1,000 People	Rank	U.S.
Number of family caregivers, 2013	837,000	127	25	127
Economic value of family caregiving, 2013 (millions)	\$9,480	\$1.44	30	\$1.49
Economic value per hour, 2013	\$12.17		35	\$12.51
Ratio of economic value to Medicaid HCBS spending, 2013	10.0		13	6.2
Caregiver Support Ratio (age 45-64 per age 80+), 2015	7.1		22	7.0
Caregiver Support Ratio, 2050 (projected)	3.3		8	2.9

Home and Community-Based Services

Personal Care and Home Health Aides	State	Per 1,000 AWD *	Rank	U.S.
Personal care aides, 2015 **	15,397	99	35	148
Median hourly wage, 2017	\$10.35		36	\$11.11
Home health aides, 2015 **	12,514	81	26	104
Median hourly wage, 2017	\$11.04		31	\$11.16

Congregate and Home Delivered Meals, 2016	State	Per 1,000 Ages 65+	Rank	U.S.
People receiving OAA congregate meals	15,607	16	44	32
People receiving OAA home delivered meals	7,855	8	48	17
Total OAA meal expenditures (thousands)	\$18,931	\$19	40	\$31

Assisted Living Supply, 2014	State	Per 1,000 Ages 75+	Rank	U.S.
Assisted living and residential care units ***	20,300	50	28	52

Nursing Facilities

Nursing Facilities, Utilization, and Resources	State	Per 1,000 Ages 75+	Rank	U.S.
Total nursing facilities, 2016	551	1.33	6	0.76
Nursing facility beds, 2016	53,104	128	2	80
Nursing facility residents, 2016	38,977	94	6	65
Nursing facility occupancy rate, 2016	73%		42	81%
% Change in nursing facility residents, 2011-2016	-1.3%		13	-3.9%
Direct care nursing hours per resident day, 2016	4.00		30	4.03
RN hours per resident day, 2016	0.87		20	0.79
Nursing assistants, 2015 **	22,409	55	14	43
Median hourly wage, 2017	\$12.21		35	\$13.23

Nursing Facility Quality and Resident Characteristics	State	Rank	U.S.
Long-stay residents receiving an antipsychotic medication, 2017	15.4%	26	15.5%
High-risk residents with pressure sores, 2017	5.6%	21	5.6%
Long-stay residents with a hospital admission, 2014	17.0%	20	17.0%
Nursing facility residents with low care needs, 2014 ****	8.1%	39	11.5%
Residents with Medicaid as primary payer, 2016	62%	23	62%
Residents with Medicare as primary payer, 2016	15%	15	14%
Residents with "other" as primary payer, 2016	23%	26	25%

Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

* Adults With Disabilities (defined as having self-care difficulty, equivalent to ADL level of disability).

** Average of three years 2014-2016.

*** Total capacity is rounded to the nearest hundred. Data not reported for two states. The highest rank is 49.

**** Data not reported for two states. The highest rank is 49.