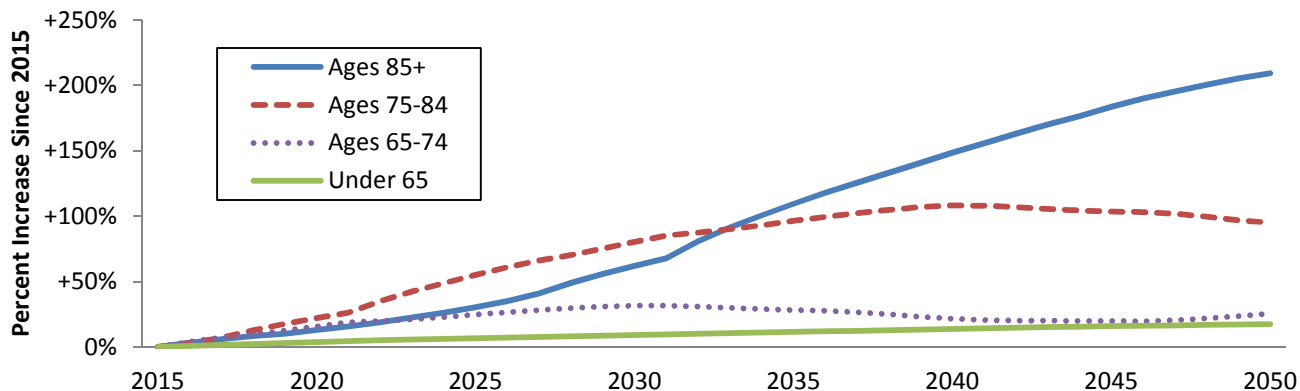


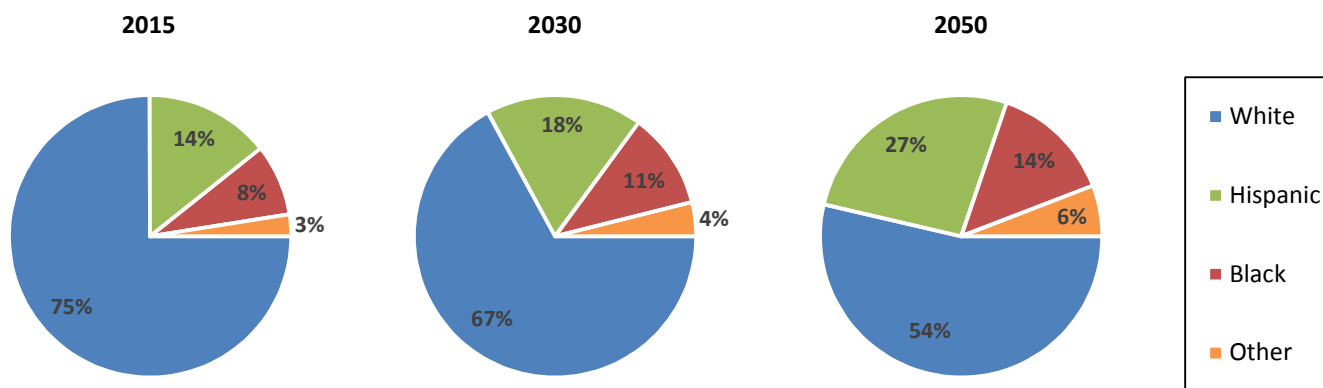
Across the States 2018: Profile of Long-Term Services and Supports in Florida

Projected Population Growth in Florida, by Age Group, 2015-2050



	2015			2030			2050		
	State	Rank	U.S.	State	Rank	U.S.	State	Rank	U.S.
Population (thousands)									
All Ages	20,271	3	321,419	23,747	3	358,380	25,967	4	395,882
Under 65	16,329	4	273,658	17,800	4	284,013	19,181	4	307,819
Ages 50+	8,035	3	110,973	9,767	3	134,344	11,421	3	160,466
Ages 65+	3,942	2	47,761	5,947	2	74,367	6,787	3	88,062
Ages 85+	540	2	6,287	876	2	9,300	1,670	2	19,385
Percent of Total Population									
Ages 50+	39.6%	5	34.5%	41.1%	4	37.5%	44.0%	2	40.5%
Ages 65+	19.4%	1	14.9%	25.0%	2	20.8%	26.1%	1	22.2%
Ages 85+	2.7%	1	2.0%	3.7%	1	2.6%	6.4%	2	4.9%
Percent Change from 2015									
All Ages				+17%	1	+11%	+28%	7	+23%
Under 65				+9%	2	+4%	+17%	8	+12%
Ages 50+				+22%	12	+21%	+42%	16	+45%
Ages 65+				+51%	29	+56%	+72%	27	+84%
Ages 85+				+62%	14	+48%	+209%	20	+208%

Projected Diversity of the Population Ages 65+ in Florida, by Year



Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

Across the States 2018: Florida State Profile

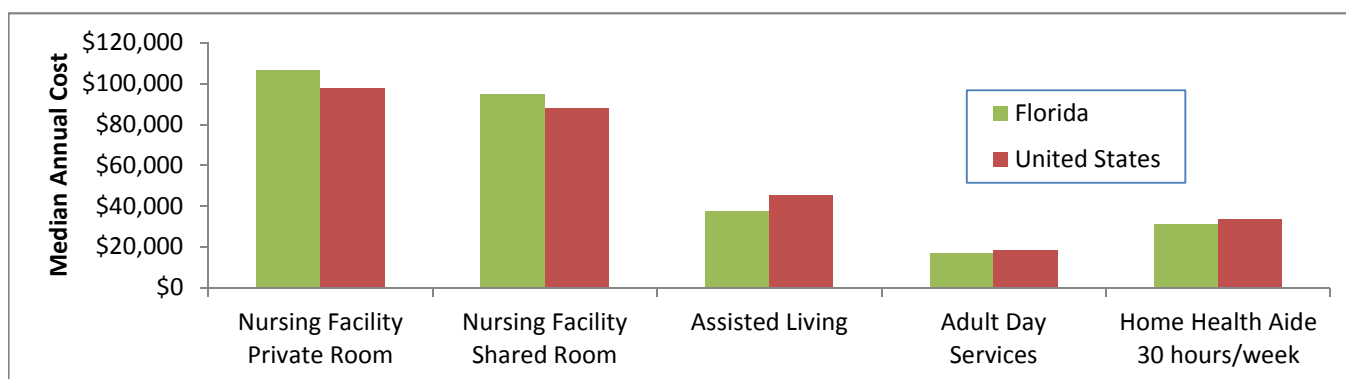
Population Characteristics

Living Arrangements and Poverty, 2016	Number (1,000's)	Percent	Rank	U.S.
People ages 75+ living alone	507	27.9%	47	31.6%
People ages 65+ living in nonmetropolitan areas	137	3.4%	45	17.3%
Below poverty level ages 65+	418	10.4%	10	9.2%
Below 250% of poverty level ages 65+	1,643	40%	9	37%

Household Income, 2016	State	Rank	U.S.
Median household income ages 65+	\$40,772	25	\$42,113

Disability Rates, 2016	Number (1,000's)	Percent	Rank	U.S.
People ages 65+ with disabilities				
Self-care difficulty	290	7.2%	34	8.1%
Cognitive difficulty	341	8.5%	23	8.9%
Any disability	1,330	33.1%	37	35.0%
People ages 18-64 with disabilities				
Self-care difficulty	226	1.9%	22	1.9%
Cognitive difficulty	537	4.4%	29	4.5%
Any disability	1,255	10.3%	31	10.6%

Private Pay Costs



Annualized Private Pay Costs by LTSS Type, 2017	State	Rank	U.S.
Nursing facility, private room	\$106,580	21	\$97,455
Nursing facility, shared room	\$94,900	22	\$87,600
Assisted living	\$37,200	44	\$45,000
Adult day services	\$16,900	34	\$18,200
Home health aide (30 hours/week)	\$31,200	39	\$33,540

Long-Term Care Insurance, 2015	State	Per 1,000 Ages 40+	Rank	U.S.
Private long-term care insurance policies in effect	390,232	37	40	50

Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

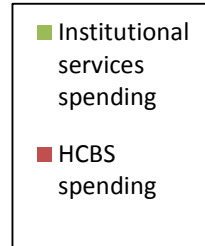
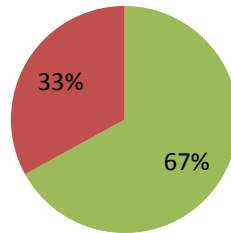
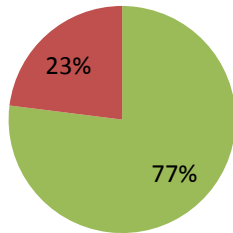
Medicaid Long Term Services and Supports

Medicaid Spending Balance	Year	State	Rank	U.S.
Medicaid HCBS spending as a percent of LTSS spending for older people and adults with physical disabilities	2011 *	22%	38	38%
	2016 *	23%	44	45%
	% change	+0.7%	39	+7.0%

Medicaid LTSS Spending Balance in Florida, by Population, 2016

Older People and Adults with Physical Disabilities

All Populations



Medicaid Expenditures (Total Federal + State)	Total (millions)	Per Person	Rank	U.S.
Medicaid LTSS spending for older people and adults with physical disabilities, 2016 *	\$4,663	\$226	41	\$320
Nursing facility spending	\$3,612	\$175	28	\$175
HCBS spending	\$1,050	\$51	44	\$145
Medicaid LTSS spending for all populations, 2016 *	\$6,158	\$298	47	\$515
Institutional services spending	\$4,097	\$198	30	\$223
HCBS spending	\$2,062	\$100	50	\$292
State-funded HCBS expenditures for older people and adults with physical disabilities, 2014	\$69.2	\$3.48	19	\$3.36

Change in Medicaid Expenditures 2011-2016 *	% Change 2011-16	Rank	U.S.
Medicaid LTSS spending for older people and adults with physical disabilities	+26%	19	+22%
Nursing facility spending	+25%	12	+8%
HCBS spending	+30%	29	+45%

Medicaid LTSS Users Ages 65+, 2013	State	Per 1,000 Ages 65+	Rank	U.S.
All Medicaid LTSS users ages 65+ **	97,536	27	35	47
Institutional services only ***	52,325	14	34	22
HCBS only **	42,240	12	29	23
HCBS and institutional services **	2,971	0.8	36	2.8

Medicaid LTSS Users, All Ages, 2013	State	Per 1,000 People	Rank	U.S.
All Medicaid LTSS users ***	186,607	9.5	36	16.4
Institutional services only ***	66,879	3.4	31	4.7
HCBS only ***	115,582	5.9	34	11.1
HCBS and institutional services ***	4,146	0.2	38	0.7

Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.
 * 2014 data used instead of 2016 for 4 states (AK, CA, ID, KS); base year other than 2011 for 3 states (MA, NJ, NM).
 ** 14 states are excluded because of missing, old, or unreliable data. The highest rank is 37.
 *** 9 states are excluded because of missing, old, or unreliable data. The highest rank is 42.

Across the States 2018: Florida State Profile

Family Caregivers

	State	Per 1,000 People	Rank	U.S.
Number of family caregivers, 2013	2,670,000	136	9	127
Economic value of family caregiving, 2013 (millions)	\$29,700	\$1.52	21	\$1.49
Economic value per hour, 2013	\$11.93		39	\$12.51
Ratio of economic value to Medicaid HCBS spending, 2013	16.2		3	6.2
Caregiver Support Ratio (age 45-64 per age 80+), 2015	5.2		51	7.0
Caregiver Support Ratio, 2050 (projected)	2.2		50	2.9

Home and Community-Based Services

Personal Care and Home Health Aides	State	Per 1,000 AWD *	Rank	U.S.
Personal care aides, 2015 **	33,951	67	50	148
Median hourly wage, 2017	\$10.37		34	\$11.11
Home health aides, 2015 **	43,570	86	25	104
Median hourly wage, 2017	\$10.97		34	\$11.16

Congregate and Home Delivered Meals, 2016	State	Per 1,000 Ages 65+	Rank	U.S.
People receiving OAA congregate meals	30,438	7	51	32
People receiving OAA home delivered meals	37,526	9	47	17
Total OAA meal expenditures (thousands)	\$74,125	\$18	43	\$31

Assisted Living Supply, 2014	State	Per 1,000 Ages 75+	Rank	U.S.
Assisted living and residential care units ***	75,100	44	31	52

Nursing Facilities

Nursing Facilities, Utilization, and Resources	State	Per 1,000 Ages 75+	Rank	U.S.
Total nursing facilities, 2016	687	0.38	49	0.76
Nursing facility beds, 2016	82,893	46	46	80
Nursing facility residents, 2016	72,568	40	44	65
Nursing facility occupancy rate, 2016	88%		8	81%
% Change in nursing facility residents, 2011-2016	-0.3%		6	-3.9%
Direct care nursing hours per resident day, 2016	4.54		4	4.03
RN hours per resident day, 2016	0.78		34	0.79
Nursing assistants, 2015 **	46,940	27	45	43
Median hourly wage, 2017	\$12.07		37	\$13.23

Nursing Facility Quality and Resident Characteristics	State	Rank	U.S.
Long-stay residents receiving an antipsychotic medication, 2017	15.0%	31	15.5%
High-risk residents with pressure sores, 2017	6.0%	13	5.6%
Long-stay residents with a hospital admission, 2014	21.7%	5	17.0%
Nursing facility residents with low care needs, 2014 ****	8.7%	35	11.5%
Residents with Medicaid as primary payer, 2016	58%	39	62%
Residents with Medicare as primary payer, 2016	20%	1	14%
Residents with "other" as primary payer, 2016	23%	26	25%

Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

* Adults With Disabilities (defined as having self-care difficulty, equivalent to ADL level of disability).

** Average of three years 2014-2016.

*** Total capacity is rounded to the nearest hundred. Data not reported for two states. The highest rank is 49.

**** Data not reported for two states. The highest rank is 49.