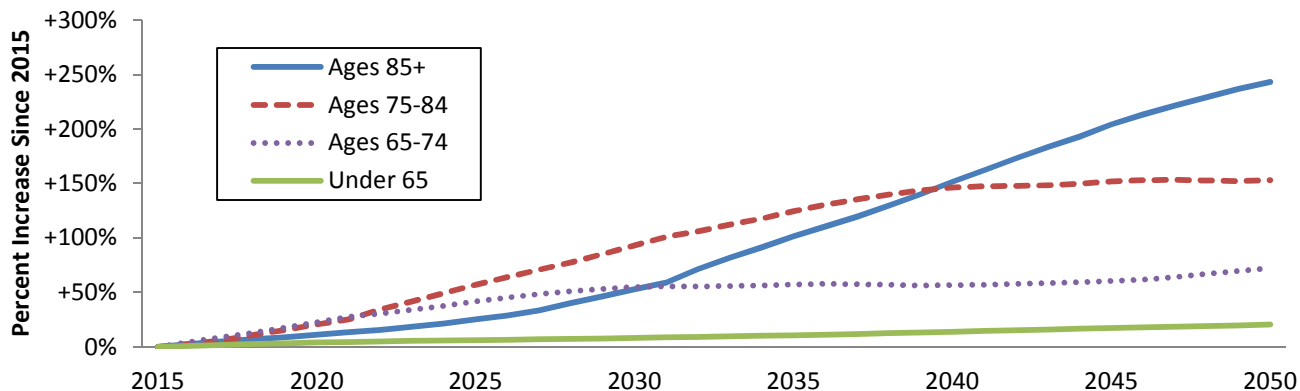


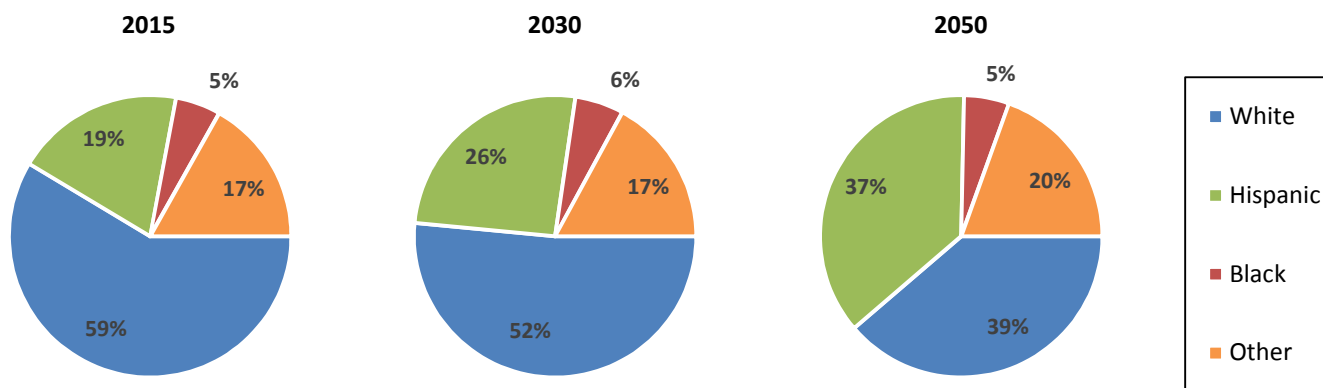
## Across the States 2018: Profile of Long-Term Services and Supports in California

Projected Population Growth in California, by Age Group, 2015-2050



	2015			2030			2050		
	State	Rank	U.S.	State	Rank	U.S.	State	Rank	U.S.
<b>Population (thousands)</b>									
All Ages	39,145	1	321,419	45,338	1	358,380	52,272	1	395,882
Under 65	33,956	1	273,658	36,742	1	284,013	40,908	1	307,819
Ages 50+	12,462	1	110,973	16,345	1	134,344	20,619	1	160,466
Ages 65+	5,189	1	47,761	8,595	1	74,367	11,364	1	88,062
Ages 85+	708	1	6,287	1,082	1	9,300	2,428	1	19,385
<b>Percent of Total Population</b>									
Ages 50+	31.8%	46	34.5%	36.1%	41	37.5%	39.4%	42	40.5%
Ages 65+	13.3%	45	14.9%	19.0%	47	20.8%	21.7%	31	22.2%
Ages 85+	1.8%	32	2.0%	2.4%	36	2.6%	4.6%	35	4.9%
<b>Percent Change from 2015</b>									
All Ages				+16%	3	+11%	+34%	2	+23%
Under 65				+8%	6	+4%	+20%	4	+12%
Ages 50+				+31%	4	+21%	+65%	3	+45%
Ages 65+				+66%	8	+56%	+119%	5	+84%
Ages 85+				+53%	21	+48%	+243%	15	+208%

Projected Diversity of the Population Ages 65+ in California, by Year



Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

## Across the States 2018: California State Profile

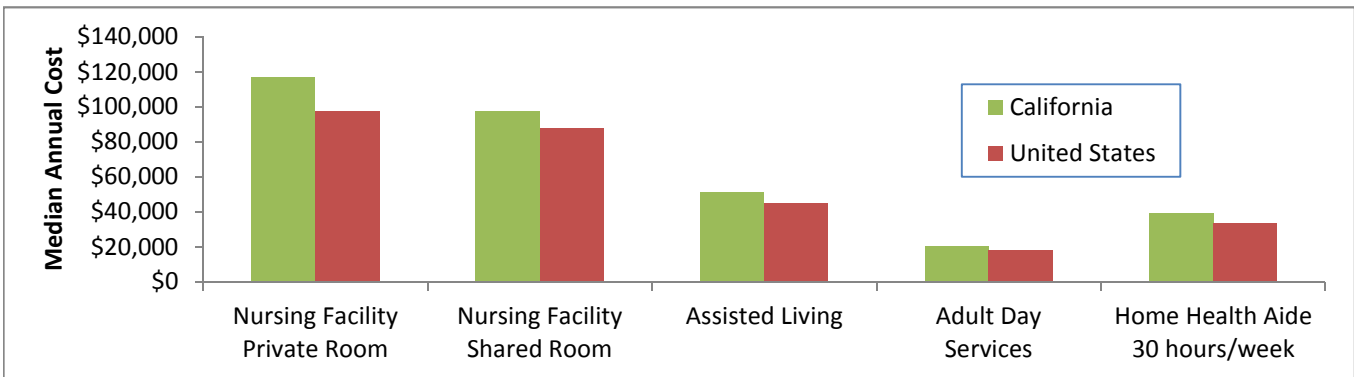
### Population Characteristics

<b>Living Arrangements and Poverty, 2016</b>	<b>Number (1,000's)</b>	<b>Percent</b>	<b>Rank</b>	<b>U.S.</b>
People ages 75+ living alone	612	27.1%	49	31.6%
People ages 65+ living in nonmetropolitan areas	175	3.3%	46	17.3%
Below poverty level ages 65+	541	10.3%	11	9.2%
Below 250% of poverty level ages 65+	1,937	36%	28	37%

<b>Household Income, 2016</b>	<b>State</b>	<b>Rank</b>	<b>U.S.</b>
Median household income ages 65+	\$49,531	7	\$42,113

<b>Disability Rates, 2016</b>	<b>Number (1,000's)</b>	<b>Percent</b>	<b>Rank</b>	<b>U.S.</b>
People ages 65+ with disabilities				
Self-care difficulty	530	10.1%	2	8.1%
Cognitive difficulty	539	10.3%	10	8.9%
Any disability	1,867	35.6%	21	35.0%
People ages 18-64 with disabilities				
Self-care difficulty	399	1.6%	35	1.9%
Cognitive difficulty	868	3.6%	48	4.5%
Any disability	2,024	8.3%	49	10.6%

### Private Pay Costs



<b>Annualized Private Pay Costs by LTSS Type, 2017</b>	<b>State</b>	<b>Rank</b>	<b>U.S.</b>
Nursing facility, private room	\$116,435	15	\$97,455
Nursing facility, shared room	\$97,367	20	\$87,600
Assisted living	\$51,300	12	\$45,000
Adult day services	\$20,020	21	\$18,200
Home health aide (30 hours/week)	\$39,000	10	\$33,540

<b>Long-Term Care Insurance, 2015</b>	<b>State</b>	<b>Per 1,000 Ages 40+</b>	<b>Rank</b>	<b>U.S.</b>
Private long-term care insurance policies in effect	806,828	46	27	50

Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

## Across the States 2018: California State Profile

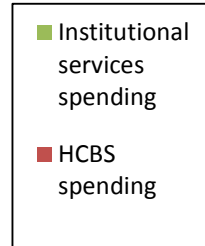
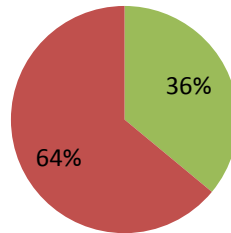
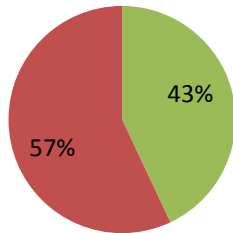
### Medicaid Long Term Services and Supports

Medicaid Spending Balance	Year	State	Rank	U.S.
Medicaid HCBS spending as a percent of LTSS spending for older people and adults with physical disabilities	2011 *	56%	6	38%
	2016 *	57%	8	45%
	% change	+1.0%	37	+7.0%

#### Medicaid LTSS Spending Balance in California, by Population, 2014

Older People and Adults with Physical Disabilities

All Populations



Medicaid Expenditures (Total Federal + State)	Total (millions)	Per Person	Rank	U.S.
Medicaid LTSS spending for older people and adults with physical disabilities, 2016 *	\$10,519	\$268	29	\$320
Nursing facility spending	\$4,521	\$115	43	\$175
HCBS spending	\$5,998	\$153	14	\$145
Medicaid LTSS spending for all populations, 2016 *	\$15,642	\$398	33	\$515
Institutional services spending	\$5,597	\$142	44	\$223
HCBS spending	\$10,046	\$256	26	\$292
State-funded HCBS expenditures for older people and adults with physical disabilities, 2014	\$0.0	\$0.00	39	\$3.36

Change in Medicaid Expenditures 2011-2016 *	% Change 2011-16	Rank	U.S.
Medicaid LTSS spending for older people and adults with physical disabilities	+5%	40	+22%
Nursing facility spending	+2%	41	+8%
HCBS spending	+6%	44	+45%

Medicaid LTSS Users Ages 65+, 2013	State	Per 1,000 Ages 65+	Rank	U.S.
All Medicaid LTSS users ages 65+ **	391,178	82	2	47
Institutional services only ***	82,842	17	30	22
HCBS only **	287,278	60	1	23
HCBS and institutional services **	21,058	4.4	7	2.8

Medicaid LTSS Users, All Ages, 2013	State	Per 1,000 People	Rank	U.S.
All Medicaid LTSS users ***	798,485	20.8	7	16.4
Institutional services only ***	129,746	3.4	31	4.7
HCBS only ***	634,830	16.6	2	11.1
HCBS and institutional services ***	33,909	0.9	10	0.7

Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

\* 2014 data used instead of 2016 for 4 states (AK, CA, ID, KS); base year other than 2011 for 3 states (MA, NJ, NM).

\*\* 14 states are excluded because of missing, old, or unreliable data. The highest rank is 37.

\*\*\* 9 states are excluded because of missing, old, or unreliable data. The highest rank is 42.

## Across the States 2018: California State Profile

### Family Caregivers

	State	Per 1,000 People	Rank	U.S.
Number of family caregivers, 2013	4,450,000	116	38	127
Economic value of family caregiving, 2013 (millions)	\$57,700	\$1.51	22	\$1.49
Economic value per hour, 2013	\$13.94		9	\$12.51
Ratio of economic value to Medicaid HCBS spending, 2013	5.9		32	6.2
Caregiver Support Ratio (age 45-64 per age 80+), 2015	7.4		16	7.0
Caregiver Support Ratio, 2050 (projected)	3.0		19	2.9

### Home and Community-Based Services

<b>Personal Care and Home Health Aides</b>	State	Per 1,000 AWD *	Rank	U.S.
Personal care aides, 2015 **	251,343	279	1	148
Median hourly wage, 2017	\$11.41		17	\$11.11
Home health aides, 2015 **	41,007	46	44	104
Median hourly wage, 2017	\$13.06		11	\$11.16

<b>Congregate and Home Delivered Meals, 2016</b>	State	Per 1,000 Ages 65+	Rank	U.S.
People receiving OAA congregate meals	168,086	31	30	32
People receiving OAA home delivered meals	55,266	10	45	17
Total OAA meal expenditures (thousands)	\$158,230	\$30	28	\$31

<b>Assisted Living Supply, 2014</b>	State	Per 1,000 Ages 75+	Rank	U.S.
Assisted living and residential care units ***	127,000	59	15	52

### Nursing Facilities

<b>Nursing Facilities, Utilization, and Resources</b>	State	Per 1,000 Ages 75+	Rank	U.S.
Total nursing facilities, 2016	1,204	0.53	43	0.76
Nursing facility beds, 2016	118,703	53	43	80
Nursing facility residents, 2016	101,623	45	41	65
Nursing facility occupancy rate, 2016	86%		15	81%
% Change in nursing facility residents, 2011-2016	-1.6%		16	-3.9%
Direct care nursing hours per resident day, 2016	4.31		10	4.03
RN hours per resident day, 2016	0.75		37	0.79
Nursing assistants, 2015 **	51,352	23	48	43
Median hourly wage, 2017	\$14.84		12	\$13.23

<b>Nursing Facility Quality and Resident Characteristics</b>	State	Rank	U.S.
Long-stay residents receiving an antipsychotic medication, 2017	11.4%	48	15.5%
High-risk residents with pressure sores, 2017	5.6%	21	5.6%
Long-stay residents with a hospital admission, 2014	18.5%	17	17.0%
Nursing facility residents with low care needs, 2014 ****	10.7%	30	11.5%
Residents with Medicaid as primary payer, 2016	62%	23	62%
Residents with Medicare as primary payer, 2016	14%	19	14%
Residents with "other" as primary payer, 2016	24%	24	25%

Note: Data are ranked from highest to lowest value; this does not necessarily correspond to level of performance.

\* Adults With Disabilities (defined as having self-care difficulty, equivalent to ADL level of disability).

\*\* Average of three years 2014-2016.

\*\*\* Total capacity is rounded to the nearest hundred. Data not reported for two states. The highest rank is 49.

\*\*\*\* Data not reported for two states. The highest rank is 49.