

MONTHLY BUDGET WORKSHEET

HOUSING

Rent/Mortgage _____
Utilities _____
Property Tax _____
Home Insurance _____
Maintenance/HOA _____

HOUSEHOLD

Groceries _____
Restaurants/Takeout _____
TV/Internet/Landline _____
Mobile Phone _____
Home Improvement/Furniture _____

PERSONAL

Health Insurance _____
Out-of-Pocket Health Care _____
Personal Care _____
Gym/Health Club _____
Clothing _____
Pet Care _____
Alimony _____
Charitable Donations _____
Gifts _____

TRANSPORTATION

Auto Payment _____
Auto Insurance _____
Gas _____
Repairs/Maintenance _____
Parking _____
Public Transportation _____

ENTERTAINMENT

Museums/Live Events/Movies _____
Reading _____

OTHER OBLIGATIONS

Federal & State Taxes Withheld _____
Cash Savings/Emergency Fund _____
Retirement Savings _____
Credit Card Payment _____
Other Debt _____

OTHER EXPENSES & GOALS

#1 _____
#2 _____
#3 _____

TOTAL
