

May 20, 2011

Raymond V. Shepherd, III

T 202.344.4745
F 202.344.8300
rvshepherd@venable.com

Via Hand Delivery and Email

The Honorable Fred Upton
Chairman, Committee on Energy and Commerce
U.S. House of Representatives
2125 Rayburn House Office Building
Washington, D.C. 20515

The Honorable Cliff Stearns
Chairman, Subcommittee on Oversight and Investigations
U.S. House of Representatives
2125 Rayburn House Office Building
Washington, D.C. 20515

The Honorable Joseph R. Pitts
Chairman, Subcommittee on Health
U.S. House of Representatives
2125 Rayburn House Office Building
Washington, D.C. 20515

The Honorable Michael C. Burgess
Vice Chairman, Subcommittee on Health
U.S. House of Representatives
2125 Rayburn House Office Building
Washington, D.C. 20515

Dear Chairman Upton, Chairman Stearns, Chairman Pitts and Vice Chairman Burgess:

We represent AARP with respect to the letter you sent to AARP on April 18, 2011 regarding its involvement in the negotiations on health care reform legislation. Our client, AARP, is pleased to provide you with initial documents responsive to your request.

Given the extensive nature of the request, we would also like to thank your staff for allowing AARP to provide documents on a rolling basis. Consistent with those discussions, today AARP is providing materials in response to questions 1 and 2 of your letter. We are producing a total of 18 pages today, which bear Bates Numbers AARP.EC-000001 to AARP.EC-000018. The documents responsive to your request are attached as both hard copies and as searchable PDF files.

Committee on Energy and Commerce
May 20, 2011
Page 2

- 1. A list of each employee or representative of AARP who discussed reforms or changes to the health care system with any employee, detailee or any other representative of the WHOHR, the White House, or the Department of Health and Human Services (HHS). Provide a list of your officers and directors for 2009 and 2010. Please include a list of the individuals from the Administration with whom AARP representatives discussed such reforms or changes.**

AARP's board of directors is an all-volunteer board, which typically does not engage in communications with government officials, other than to testify before congressional committees. To the best of AARP's knowledge, no board members discussed reforms or changes to the health care system with any employee, detailee or any other representative of the White House Office of Health Reform ("WHOHR"), the White House, or the Department of Health and Human Services ("HHS"). The officers and directors for 2009 are shown on the document bearing Bates Number AARP.EC-000003 and the officers and directors for 2010 are shown on the document bearing Bates Number AARP.EC-000004.

AARP employs over 2,200 individuals. Other than AARP's CEO and its Executive Vice President of Policy and Strategy, only those employees who work in the State and National Group ("SNG") at AARP are generally in contact with members of the administration with respect to AARP's policy positions. Employees in the SNG responsible for contacting government officials were asked whether they had contact with the WHOHR, the White House, or HHS with respect to health care reform. Those individuals from the SNG who indicated they had had such meetings or calls, as well as the CEO and Executive Vice President of Policy and Strategy, are listed on the document bearing Bates Numbers AARP.EC-000001 to AARP.EC-000002.

Each individual who indicated he or she had meetings or telephone calls in which he or she discussed reforms or changes to the health care system with any employee, detailee or any other representative of the WHOHR, the White House, or HHS reviewed calendars, notes (to the extent they exist), and similar materials to determine with which individuals from the administration AARP employees conducted discussions relating to health care reform. The administration officials identified by the AARP staff are listed on the documents bearing Bates Numbers AARP.EC-000005 to AARP.EC-000008.

Committee on Energy and Commerce
May 20, 2011
Page 3

2. **A list of each meeting, briefing, or telephone call (including conference calls or video conferences) regarding reforms or changes to the health care system, between any employee or representative of AARP and any employee, detailee or any other representative of the WHOHR, the White House, or HHS. Please provide the following information about any such meetings, briefings, or telephone calls: the date, the duration, the names of the individuals present and their organization, office, or employer, and the subject matters discussed.**

As discussed in response to question 1, those employees who indicated they had contact with the WHOHR, the White House, or HHS with respect to health care reform have reviewed their calendars, notes (to the extent they exist), and other similar materials to compile a list of meetings and telephone calls with administration officials with respect to health care reform.

Many employees indicated that they may not have every (or even most) telephone calls in their calendars or notes. Others indicated that meetings may have been scheduled at the last minute and not included in calendars. Similarly, some meetings may have been cancelled at the last minute and not removed from calendars. It is therefore possible that some of the meetings or phone calls reported may not have taken place and that there are other meetings or phone calls that may have occurred but are not included on the list because the employees did not keep records of the meetings or calls.

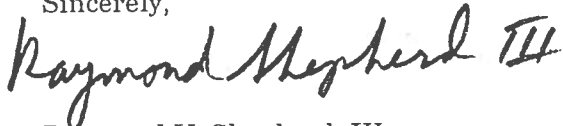
With those limitations in mind, attached bearing Bates Numbers AARP.EC-000009 to AARP.EC-000018 is a chart showing the telephone calls and meetings that AARP employees held with any employee, detailee or any other representative of the WHOHR, the White House, or HHS regarding reforms or changes to the health care system, which AARP was able to determine from its records took place. Note that this chart does not include large group meetings or conference calls where an AARP attendee did not speak at the meeting, nor does it include events related to health care reform where discussions did not take place (e.g., a signing ceremony). The chart covers the time period of March 2, 2009 to April 18, 2011 (the date AARP received the Committee's letter).

* * *

Committee on Energy and Commerce
May 20, 2011
Page 4

AARP will continue to work with your staff to respond to this inquiry and plans to supplement this production with responses to additional questions. As we continue to provide answers and documents to the additional questions you have posed, we may determine that our answers to questions 1 and 2 require supplementing, and we will provide additional materials should this be necessary to provide the Committee with complete and accurate responses.

Sincerely,



Raymond V. Shepherd, III

Enclosures

cc: The Honorable Henry A. Waxman, Ranking Member
Committee on Energy and Commerce

The Honorable Diana DeGette, Ranking Member
Subcommittee on Oversight and Investigations

The Honorable Frank Pallone, Jr., Ranking Member
Subcommittee on Health

**AARP Energy & Commerce Committee Inquiry
Response to Request 1**

Employees or representatives of AARP who discussed reforms or changes to the health care system with any employee, detailee or any other representative of the White House Office of Health Reform, the White House, or the Department of Health and Human Services.

Name	Title
Paul Anderson	Vice President of Communications Strategies & Outreach
Martin Burns	Senior Advisor
David Certner	Legislative Counsel & Legislative Policy Director
Paul Cotton	Senior Legislative Representative
John Dauphine	SVP Education and Outreach
Nicole Duritz	Senior Advisor / Campaign Director
Cristina Martin Firvida	Director of Economic Security
Fred Griesbach	Director of Advocacy Campaigns
Ilene Henshaw	Senior Legislative Representative
Leah Cohen Hirsch	Senior Legislative Representative
Anna Schwamlein Howard	Senior Legislative Representative
Kristin Keckeison	Senior Legislative Representative
JoAnn Lamphere	Director of State Health & Long Term Care Team
Craig Langford	Senior Advisor
Nancy LeaMond	Executive Vice President of Social Impact
Joseph Liu	Senior Advisor for Social Impact
Cheryl Matheis	Director of Health Strategies Integration
Andrew Nannis	Senior Manager of Media Relations
Kenneth Nickell	Senior Advisor
A. Barry Rand	Chief Executive Officer
Susan Reinhard	SVP Policy
Rhonda Richards	Senior Legislative Representative
John Rother	Executive Vice President of Policy, Strategy and International Affairs
Elaine Ryan	Vice President of Government Relations

David Sloane	Senior Vice President of Government Relations
Nancy Smith	EVP/Corporate Secretary
Erika Stratmann	Senior Legislative Specialist
Nora Super	Government Relations Health Director
Larry White	Senior Legislative Representative
CB Wismar	Vice President AARP Events

**AARP Energy & Commerce Committee Inquiry
Response to Request 1**

AARP's officers and directors for 2009.

Name	Position
William D. Novelli	CEO (part of 2009)
A. Barry Rand	CEO (part of 2009)
Robert R. Hagans, Jr.	CFO
Thomas C. Nelson	COO
Bonnie Cramer	Board Chair
Jennie Chin Hansen	President
Phil Zarlengo	Vice Chair
Robert Romasco	Secretary-Treasurer
Lee Hammond	President-Elect
Yash Aggarwal	Director
Gail Aldrich	Director
Cora Christian	Director
Allen Douma	Director
Leo Estrada	Director
James Forbes	Director
William Hall	Director
Joanne Handy	Director
Hubert "Skip" Humphrey, III	Director
Richard Johnson	Director
Jacob Lozada	Director
Mara Mayor	Director
Mae Mendelson	Director
David Nelson	Director
Joyce Payne	Director
Charles Reed	Director
George Rowan	Director
Byron Thames	Director

**AARP Energy & Commerce Committee Inquiry
Response to Request 1**

AARP's officers and directors for 2010.

Name	Position
A. Barry Rand	CEO
Robert R. Hagans, Jr.	CFO
Thomas C. Nelson	COO (retired on 9/17/10 – position unfilled)
Phil Zarlengo	Board Chair
Lee Hammond	President
Gail Aldrich	Vice Chair
James Forbes	Secretary-Treasurer
Robert Romasco	President-Elect
Allen Douma	Director
Jeannine English	Director
Leo Estrada	Director
C. Alicia Georges	Director
William Hall	Director
Hubert "Skip" Humphrey, III	Director
Jacob Lozada	Director
Mara Mayor	Director
Mae Mendelson	Director
David Nelson	Director
Barbara O'Connor	Director
John Penn	Director
Diane Pratt	Director
Carol Raphael	Director
Charles Reed	Director
George Rowan	Director
Fernando Torres-Gil	Director

**AARP Energy & Commerce Committee Inquiry
Response to Request 2**

Meeting or Telephone Call	Date	Subject	AARP Participants	Government Participants	Government Organization
TC	Various	Coordinating calls with Valerie Jarrett's staff leading up to participation at Member Event	Nicole Duritz	Valerie Jarrett's Staff	WH
TC	Various	Coordinating calls with Secretary Sebelius's staff leading up to participation at Member Event	Nicole Duritz	Secretary Sebelius's Staff	HHS
TC	03/03/09	Logistics relating to AARP Public Policy Institute Chronic Care Solutions Forum	Rhonda Richards Others	Neera Tanden (panelist)	WH
TC	03/13/09	Logistics relating to AARP Public Policy Institute Chronic Care Solutions Forum	Rhonda Richards Others	Neera Tanden (panelist)	WH
M	03/17/09	Reconciliation package	Anna Schwamlein Howard	Nancy-Ann DeParle Representatives from the House and Senate	WHOHR
M	03/23/09	AARP Public Policy Institute Chronic Care Solutions Forum, held at Hart Senate Office Building	Rhonda Richards	Neera Tanden (panelist)	WH
M	04/02/09	Discussion of AARP's positions on health care reform	Barry Rand Nancy LeaMond	Rahm Emanuel	WH
M	04/07/09	Discussion of AARP's positions on health care reform	David Sloane Paul Cotton	Nancy-Ann DeParle	WHOHR
M	04/17/09	Discussion of AARP's positions on health care reform	Nancy LeaMond David Sloane Craig Langford	Nancy-Ann DeParle	WHOHR

Meeting or Telephone Call	Date	Subject	AARP Participants	Government Participants	Government Organization
M	05/12/09	Discussion of AARP's positions on health care reform	Barry Rand Nancy LeaMond David Sloane	Secretary Sebelius	HHS
M	05/12/09	Discussion of AARP's positions on health care reform	Nancy LeaMond David Sloane Craig Langford	Jim Messina	WH
TC	05/15/09	General Health Care Reform Goals	Barry Rand Nancy LeaMond	Rahm Emanuel	WH
M	05/29/09	Discussion of AARP's positions on health care reform	Nancy LeaMond Elaine Ryan Nora Super	Lauren Aronson Michael Hash	WH HHS
TC	06/11/09	Discussion of AARP's positions on health care reform	Barry Rand	Rahm Emanuel	WH
TC	06/11/09	Discussion of AARP's positions on health care reform	Nancy LeaMond David Sloane Craig Langford	Nancy-Ann DeParle	WHOHR
M	06/17/09	Meeting with Senator Baucus regarding Health Care Reform	Barry Rand Nancy LeaMond	Rahm Emanuel	WH
M	06/19/09	Press Conference on Health Care Reform	Barry Rand	White House Officials	WH
M	06/22/09	Press Conference on Prescription Drugs	Barry Rand Nancy LeaMond Andrew Nannis Nora Super	White House Officials	WH
M	06/22/09	Discussion of AARP's positions on health care reform	Barry Rand Nancy LeaMond	Valerie Jarrett	WH
M	07/01/09	Introductory meeting with Nancy-Ann DeParle and AARP staff	Erika Stratmann Others	Nancy-Ann DeParle	WHOHR
TC	Mid July 2009	Vice President Biden's Task Force on the Middle Class	Martin Burns Fred Griesbach Jodi Sakol	Vice President's Staff	WH

Meeting or Telephone Call	Date	Subject	AARP Participants	Government Participants	Government Organization
M	07/13/09	AARP Priorities in Health Care Reform	John Rother	Nancy-Ann DeParle	WHOHR
M	07/20/09	Affordability of Health Care Reform	John Rother David Sloane Nancy LeaMond	Peter Orszag Nancy-Ann DeParle	WH WHOHR
M	07/21/09	Health Care Reform: Statutory PayGo and IPAB	John Rother David Certner Cristina Martin Firvida	Peter Orszag Ezekiel Emanuel Nancy-Ann DeParle Keith Fontenot	WH WHOHR
TC	07/22/09	Discussion of AARP's positions on health care reform	Barry Rand	Valerie Jarrett	WH
TC	07/27/09	Discuss details of Facebook/Live Stream of tele-town hall	Ken Nickell	White House Social Media Staff	WH
M	07/27/09	Discussion of AARP's positions on health care reform	Barry Rand	White House Officials	WH
M	07/27/09	Discussion of AARP's positions on health care reform	Nancy LeaMond David Sloane	Nancy-Ann DeParle	WHOHR
TC	07/28/09	Tele-town hall by President Obama to AARP employees and members	AARP Employees	President Obama	WH
M	09/08/09	Protecting seniors in health reform	Nancy LeaMond Joseph Liu	Valerie Jarrett Michael Strautmanis Nancy-Ann DeParle Linda Douglas	WH WHOHR
TC	09/10/09	Discussion of AARP's positions on health care reform	Nancy LeaMond Joseph Liu	White House Officials	WH
TC	09/22/09	Discussion of AARP's positions on health care reform	Barry Rand	Valerie Jarrett	WH
TC	09/29/09	Discussion of AARP's positions on health care reform	Barry Rand	Rahm Emanuel	WH
M	10/14/09	Discussion of AARP's positions on health care reform	David Sloane	Ann Widiger	WH

Meeting or Telephone Call	Date	Subject	AARP Participants	Government Participants	Government Organization
M	10/14/09	Elder Justice Act	Rhonda Richards	Kathy Greenlee Others	HHS
M	10/14/09	Discussion of AARP's positions on health care reform	Nora Super	Kavita Patel	WH
M	10/19/09	Discussion regarding how older Americans are reacting to health care reform debate	Craig Langford Nancy LeaMond	Nancy-Ann DeParle Linda Douglass Dan Pfeiffer	WHOHR
M	10/22/09	Event for AARP members on Health Care Reform	Barry Rand	Valerie Jarrett	WH
M	10/29/09	Biogenetics	Nora Super	Nancy-Ann DeParle Keith Fontenot Lauren Aronson	WHOHR WH
M	11/03/09	Discussion of AARP's priorities and positions on health care reform	Barry Rand Nancy LeaMond John Rother	Rahm Emanuel Jim Messina Nancy-Ann DeParle	WH WHOHR
TC	11/05/09	Health Care Reform and Public Engagement	John Rother	Secretary Sebelius White House Officials	HHS WH
TC	11/05/09	Call with AARP members regarding health care reform	Nora Super Cheryl Matheis	Nancy-Ann DeParle	WHOHR
TC	12/02/09	Discussion of AARP's positions on health care reform	Barry Rand	Valerie Jarrett	WH
M	12/03/09	Discussion of AARP's priorities and positions on health care reform	Barry Rand John Rother Nancy LeaMond	Rahm Emanuel Valerie Jarrett Jim Messina	WH
M	12/07/09	Discussions regarding the Donut Hole	Nora Super	Valerie Jarrett Nancy-Ann DeParle	WH WHOHR
M	12/08/09	Discussions with Senate Finance Committee regarding the Donut Hole	Barry Rand Nancy LeaMond Nora Super David Sloan	Valerie Jarrett Nancy-Ann DeParle Jim Messina	WH WHOHR

Meeting or Telephone Call	Date	Subject	AARP Participants	Government Participants	Government Organization
M	12/15/09	Discussion of AARP's positions on health care reform	Barry Rand	White House Officials	WH
M	12/16/09	Discussions with other Advocacy Groups and CMS Officials on Medicare issues	David Sloane Nora Super	Jonathan Blum Timothy Hill	HHS
M	01/20/10	Nursing home transparency and criminal background checks	Rhonda Richards	CMS Officials	HHS
M	01/21/10	Community Living Initiative and Health Care Reform stakeholder meeting	Rhonda Richards	HHS Office on Disability	HHS
TC	01/25/10	Briefing Call on Health Care Reform	David Sloane	Senior Administration Officials	WH
M	01/27/10	Eldercare Workforce Alliance: workforce issues and health care reform provisions	Rhonda Richards	Mary Wakefield Others	HHS
M/TC	02/23/10	Health Care Reform Briefing	Barry Rand Nancy LeaMond John Rother David Sloane Nancy Smith Tom Nelson	White House Officials	WH
M	03/03/10	Leadership Council of Aging Organizations meeting with health care reform speaker	Rhonda Richards Others	White House Office of Health Care Reform	WHOHR
TC	03/03/10	Discussion of AARP's positions on health care reform	Barry Rand Nancy LeaMond	Jim Messina Valerie Jarrett	WH
TC	03/09/10	Discussion of AARP's positions on health care reform	David Sloane	Jim Messina	WH
TC	03/12-13/10	Organizing Event in OH addressing Health Care Reform and Older Americans	Kristin Keckeisen	Ann Widger	WH

Meeting or Telephone Call	Date	Subject	AARP Participants	Government Participants	Government Organization
TC	03/22/10	Discussion of AARP's positions on health care reform	Barry Rand	Valerie Jarrett	WH
M	03/23/10	Academy Health Panel on the Community Living Assistance Services and Supports (CLASS) Program	Rhonda Richards (panelist)	Richard Frank (panelist)	HHS
TC	03/30/10	Discussion of AARP's positions on health care reform	Barry Rand	Valerie Jarrett	WH
M	04/05/10	Legislation and Advocacy - Get Acquainted/Coordination Meeting	David Sloane Elaine Ryan Larry White	Edwin Walker Moya Thompson	HHS
TC	04/07/10	Medicare Advantage Part D	Nora Super	Jonathan Blum Cynthia Tudor	HHS
M	04/08/10	Various topics relating to seniors	Barry Rand John Rother Others	Peter Orszag	WH
M	04/15/10	Implementation of Medicaid-related provisions of PPACA	Paul Cotton JoAnn Lamphere Elaine Ryan Rhonda Richards	Cindy Mann Mary Kennedy Barbara Edwards	HHS
M	04/15/10	Discussion of AARP's positions on health care reform	Nancy LeaMond	Nancy-Ann DeParle	WHOHR
M	04/15/10	Discussion of AARP's positions on health care reform	Nora Super	Nancy-Ann DeParle Jeanne Lambrew	WHOHR
TC	04/22/10	Preparation for webinar with HHS/CMS/Administration on Aging	Nora Super	HHS/CMS/AoA Officials	HHS
M	04/27/10	AARP's Outreach and Education Plans related to health care reform	Nicole Durtiz Others	Nancy-Ann DeParle	WHOHR
M	04/27/10	Discussion of AARP's positions on health care reform	Nancy LeaMond Jon Dauphine	Nancy-Ann DeParle	WHOHR

Meeting or Telephone Call	Date	Subject	AARP Participants	Government Participants	Government Organization
M	05/04/10	Health Care Reform: Implementation, Public Education, and Outreach	Barry Rand Nancy LeaMond John Rother	Secretary Sebelius	HHS
M	05/12/10	Health Care Reform Implementation	John Rother Nancy LeaMond Craig Langford	Secretary Sebelius Kathy Greenlee Ann Widger	HHS
M	05/14/10	Meeting with Office of Consumer Information and Insurance Oversight on pre-existing condition plans	Nicole Duritz Nora Super	Karen Pollitz Ann Widger	HHS
M	06/14/10	Discussion of efforts to fight fraud in health care reform	Nicole Duritz	OIG Officials	HHS
M	06/15/10	AARP Public Policy Institute Roundtable Regarding Implementation of CLASS Program	Ilene Henshaw Rhonda Richards Susan Reinhard	Richard Frank Henry Claypool Others	HHS
M	06/23/10	Stakeholder briefing regarding high risk pools	Nora Super	White House Officials	WH
M	06/29/10	Discussion of AARP's positions on health care reform	Nicole Duritz	Peter Budetti	HHS
M	08/06/10	Discussions with American Cancer Society Office on Exchanges	Nora Super Cheryl Matheis	Nancy-Ann DeParle HHS Officials	WHOHR HHS
M	08/13/10	Discussion of AARP's positions on health care reform	Nicole Duritz	Peter Budetti	HHS
M	08/19/10	Preview of and discussions regarding Plan Finder	Nora Super	CMS Officials	HHS
M	08/30/10	Implementation of Nursing Home Transparency Provisions of PPACA stakeholder meeting	Ilene Henshaw Rhonda Richards	Thomas Hamilton Cindy Graunke CMS Officials	HHS
TC	09/01/10	Discussion of AARP's positions on health care reform	Nancy LeaMond	Nancy-Ann DeParle	WHOHR

Meeting or Telephone Call	Date	Subject	AARP Participants	Government Participants	Government Organization
M	09/10/10	Discussions regarding Quality Agenda	Nicole Duritz Nancy LeaMond John Rother Nora Super	Peter Lee Don Berwick	HHS
M	09/15/10	Discussion of AARP's positions on health care reform	Nancy LeaMond	Nancy-Ann DeParle Stephanie Cutter	WHOHR
M	10/01/10	Feature Session: The New Health Law & You	Barry Rand	Secretary Sebelius	HHS
M	10/01/10	Greet Secretary Sebelius	Barry Rand CB Wismar Nancy LeaMond Paul Anderson	Secretary Sebelius	HHS
TC	11/16/10	Discussion of AARP's positions on health care reform	Nancy LeaMond	Nancy-Ann DeParle	WHOHR
TC	11/22/10	Discussion of AARP's positions on health care reform	Barry Rand	Valerie Jarrett	WH
Webinar	11/22/10	CHCS Webinar: Roadmap for Long-Term Supports and Services- State Innovations and Opportunities	Erika Stratmann Others	CMS Officials	HHS
M	12/02/10	AARP Public Policy Institute Roundtable on Home and Community Based Services Medicaid Options	Erika Stratmann Ilene Henshaw Rhonda Richards Elaine Ryan JoAnn Lamphere Susan Reinhard	Barbara Edwards Melissa Hulbert Mary Sowers Linda Peltz Melanie Bella Others from CMS	HHS
TC	Week of December 6 and 13, 2010	Discussions regarding AARP member attendance at SGR signing ceremony	Martin Burns Craig Langford Others	White House Officials	WH
M	12/15/10	Discussion on Essential Benefits	Leah Hirsch	HHS Officials	HHS

Meeting or Telephone Call	Date	Subject	AARP Participants	Government Participants	Government Organization
M	03/18/11	Discussion of AARP's positions on health care reform	Nancy LeaMond Nora Super JoAnn Lamphere	Nancy-Ann DeParle Stephanie Cutter	WHOHR
M	03/18/11	Discuss new White House Structure	Nancy LeaMond Nora Super JoAnn Lamphere	Jeanne Lambrew Melody Barnes	WHOHR
M	03/22/11	Meaningful Use Committee	Leah Hirsch	HHS Officials	HHS
M	03/30/11	Consumer Organizations Meeting	Nora Super	Ann Widger Steve Larsen Karen Pollitz	HHS
M	04/15/11	Discussion of AARP's positions on health care reform	Nancy LeaMond	Jeanne Lambrew	WHOHR