

Extended to November 15, 2019

Form **990**

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2018

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A For the **2018** calendar year, or tax year beginning and ending

| | | | |
|--|---|------------|---|
| B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending | C Name of organization AARP | | D Employer identification number 95-1985500 |
| | Doing business as | | E Telephone number 202-434-3243 |
| | Number and street (or P.O. box if mail is not delivered to street address) | Room/suite | G Gross receipts \$ 24,141,390,470. |
| | 601 E Street, NW c/o Tax Dept. | | |
| | City or town, state or province, country, and ZIP or foreign postal code Washington, DC 20049 | | |
| F Name and address of principal officer: Scott M. Frisch 601 E Street, NW, Washington, DC 20049 | | | H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) |
| I Tax-exempt status: <input type="checkbox"/> 501(c)(3) <input checked="" type="checkbox"/> 501(c) (4) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527 | | | |
| J Website: www.aarp.org | | | H(c) Group exemption number |
| K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other | | | L Year of formation: 1958 M State of legal domicile: DC |

Part I Summary

| | | | |
|---|--|----------------------------------|-----------------------|
| Activities & Governance | 1 Briefly describe the organization's mission or most significant activities: AARP is a nonprofit, nonpartisan organization empowering people to choose how they live as they age. | | |
| | 2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets. | | |
| | 3 Number of voting members of the governing body (Part VI, line 1a) | 3 | 17 |
| | 4 Number of independent voting members of the governing body (Part VI, line 1b) | 4 | 17 |
| | 5 Total number of individuals employed in calendar year 2018 (Part V, line 2a) | 5 | 2015 |
| | 6 Total number of volunteers (estimate if necessary) | 6 | 22412 |
| | 7a Total unrelated business revenue from Part VIII, column (C), line 12 | 7a | 163,472,332. |
| b Net unrelated business taxable income from Form 990-T, line 38 | 7b | 4,918,456. | |
| Revenue | 8 Contributions and grants (Part VIII, line 1h) | Prior Year | Current Year |
| | 9 Program service revenue (Part VIII, line 2g) | 344,539,064. | 333,763,424. |
| | 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 186,854,032. | 172,842,672. |
| | 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 204,896,488. | 334,910,768. |
| | 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 975,883,797. | 993,431,631. |
| | | 1,712,173,381. | 1,834,948,495. |
| Expenses | 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) | 117,573,217. | 125,887,739. |
| | 14 Benefits paid to or for members (Part IX, column (A), line 4) | 0. | 0. |
| | 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | 325,431,615. | 347,536,725. |
| | 16a Professional fundraising fees (Part IX, column (A), line 11e) | 493,198. | 611,123. |
| | b Total fundraising expenses (Part IX, column (D), line 25) 7,403,735. | | |
| | 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | 1,100,071,877. | 1,114,448,910. |
| | 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | 1,543,569,907. | 1,588,484,497. |
| | 19 Revenue less expenses. Subtract line 18 from line 12 | 168,603,474. | 246,463,998. |
| Net Assets or Fund Balances | 20 Total assets (Part X, line 16) | Beginning of Current Year | End of Year |
| | 21 Total liabilities (Part X, line 26) | 2,650,194,600. | 2,483,898,934. |
| | 22 Net assets or fund balances. Subtract line 21 from line 20 | 1,290,538,998. | 1,296,985,752. |
| | 1,359,655,602. | 1,186,913,182. | |

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

| | | | | | |
|-------------------------------|---|----------------------|------|---|------|
| Sign Here | Signature of officer | Date | | | |
| | Scott M. Frisch, EVP & COO Type or print name and title | 11/12/15 | | | |
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check if self-employed <input type="checkbox"/> | PTIN |
| | Firm's name | Firm's EIN | | | |
| | Firm's address | Phone no. | | | |

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission: AARP is a nonprofit, nonpartisan organization empowering people to choose how they live as they age. AARP champions positive social change and delivers value through advocacy, information, and service. AARP's vision is a society in which everyone lives with dignity and

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [] Yes [X] No If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [] Yes [X] No If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 433,628,553. including grants of \$ 21,555,276.) (Revenue \$ 8,623,095.) Community Engagement, Education, and Outreach provides programs, services, tools, information, and advocacy that advance the mission of AARP by helping to fulfill the wants and needs of people age 50+ and their families.

AARP's 53 state and territorial offices offer needed assistance, information, and support to Americans 50+ at the state and local levels. This includes a wide range of community-based activities that engage the diverse 50+ population and their families, such as educational programs, health fairs, career expos, and volunteer opportunities. An important element of our state and local work is grassroots advocacy on state and local legislative and regulatory

4b (Code:) (Expenses \$ 405,270,602. including grants of \$ 0.) (Revenue \$ 698,454.) Publications and Communications

AARP is a unique source of information through multiple communication channels on topics of interest to people 50+ and their families. AARP publishes "AARP The Magazine," the world's largest circulation magazine, every other month. "AARP The Magazine" includes the key areas of health, personal finance, work/life transitions, and personal enrichment. AARP also publishes 10 issues of "AARP Bulletin," which reports on such issues as Social Security, Medicare, and topics related to work, saving money, retirement, pensions, health, and quality of life. "AARP The Magazine" and "AARP Bulletin," provided to all AARP member households, are also available online to the public.

4c (Code:) (Expenses \$ 203,350,571. including grants of \$ 8,000.) (Revenue \$ 841,969.) Member Engagement is dedicated to ensuring that AARP provides a valuable member experience to members and that a relevant portfolio of information, programs, benefits, and services is readily available to all members. Members have the opportunity to receive customized information in the manner most useful to them. Assistance for members is available through a contact center reachable by phone or online, which also provides assistance to non-members who contact us.

4d Other program services (Describe in Schedule O.) (Expenses \$ 309,114,187. including grants of \$ 104,324,463.) (Revenue \$ 0.)

4e Total program service expenses 1,351,363,913.

Part IV Checklist of Required Schedules

Table with 3 columns: Question ID, Yes, No. Rows include questions 1 through 21 regarding organizational requirements and reporting.

Part IV Checklist of Required Schedules (continued)

Table with 3 columns: Question ID, Question Text, Yes, No. Rows include questions 22 through 38 regarding grants, compensation, tax-exempt bonds, excess benefits, and Schedule O completion.

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V [X]

Table with 3 columns: Question ID, Question Text, Yes, No. Rows include questions 1a, 1b, and 1c regarding Form 1096, Forms W-2G, and backup withholding rules.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

Table with columns for question number, question text, and Yes/No columns. Includes questions 2a through 16 regarding employee reporting, tax returns, unrelated business income, foreign accounts, prohibited transactions, and charitable contributions.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI [X]

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members of the governing body at the end of the tax year (17); 1b Enter the number of voting members included in line 1a, above, who are independent (17); 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? (X); 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? (X); 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? (X); 5 Did the organization become aware during the year of a significant diversion of the organization's assets? (X); 6 Did the organization have members or stockholders? (X); 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? (X); 7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? (X); 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body? (X); b Each committee with authority to act on behalf of the governing body? (X); 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O (X).

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a Did the organization have local chapters, branches, or affiliates? (X); 10b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? (X); 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? (X); 11b Describe in Schedule O the process, if any, used by the organization to review this Form 990.; 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 (X); 12b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? (X); 12c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done (X); 13 Did the organization have a written whistleblower policy? (X); 14 Did the organization have a written document retention and destruction policy? (X); 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official (X); b Other officers or key employees of the organization (X); If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).; 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? (X); 16b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? (X).

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed CA, IN
18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. [X] Own website [] Another's website [X] Upon request [] Other (explain in Schedule O)
19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, address, and telephone number of the person who possesses the organization's books and records Scott M. Frisch - 202-434-7578 601 E Street, NW, Washington, DC 20049

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A) Name and Title | (B) Average hours per week (list any hours for related organizations below line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|---|---|---|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (1) Catherine Alicia Georges President (volunteer pos.) | 25.00 0.00 | X | | | | | | 2,765. | 0. | 0. |
| (2) Joan R. Ruff Board Chair | 25.00 0.00 | X | | | | | | 7,731. | 0. | 0. |
| (3) Libby Sartain First Vice Chair | 15.00 0.00 | X | | | | | | 1,299. | 0. | 0. |
| (4) Jewell D. Hoover Second Vice Chair | 15.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (5) Beth Ellard Director | 10.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (6) Annette Franqui Director | 10.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (7) Lloyd Johnson Director | 10.00 6.40 | X | | | | | | 2,704. | 0. | 0. |
| (8) Neal Lane Director | 10.00 6.00 | X | | | | | | 3,428. | 0. | 0. |
| (9) Martha Dally Hayes Director | 10.00 0.00 | X | | | | | | 611. | 0. | 0. |
| (10) Robert Blancato Director | 10.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (11) Joseph F. Coughlin Director | 10.00 0.00 | X | | | | | | 0. | 0. | 0. |
| (12) Eric J. Schneidewind (until 6/1) President (volunteer pos.) | 25.00 0.00 | X | | | | | | 2,632. | 0. | 0. |
| (13) Gretchen Dahlen (until 6/18) Director | 10.00 0.00 | X | | | | | | 4,976. | 0. | 0. |
| (14) Ronald E. Daly, Sr. (until 6/18) Director | 10.00 6.00 | X | | | | | | 2,855. | 0. | 0. |
| (15) Timothy M. Kelly (until 6/18) Director | 10.00 6.00 | X | | | | | | 692. | 0. | 0. |
| (16) Edward A. Watson (until 6/18) Director | 10.00 0.00 | X | | | | | | 8,357. | 0. | 0. |
| (17) Janet E. Porter (until 6/18) Director | 10.00 0.00 | X | | | | | | 0. | 0. | 0. |

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|---|---|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (18) Jo Ann Jenkins Chief Executive Officer | 40.00 0.00 | | | X | | | | 1,260,137. | 0. | 81,538. |
| (19) Scott Frisch EVP & COO | 40.00 0.00 | | | X | | | | 653,236. | 0. | 68,713. |
| (20) Nancy Smith EVP & Corporate Secretary | 40.00 0.00 | | | X | | | | 451,510. | 0. | 51,228. |
| (21) Nancy A. Leamond EVP - State and National | 40.00 0.00 | | | X | | | | 716,069. | 0. | 51,012. |
| (22) Martha Boudreau EVP & Chief Comm & Mktg | 40.00 0.00 | | | X | | | | 627,093. | 0. | 65,521. |
| (23) Kevin Donnellan EVP & Chief of Staff | 40.00 1.00 | | | X | | | | 498,907. | 0. | 61,362. |
| (24) Myrna Blyth SVP & Editorial Director | 40.00 0.00 | | | X | | | | 452,664. | 0. | 51,012. |
| (25) Debra Whitman EVP - Policy & Internation | 40.00 0.00 | | | X | | | | 460,410. | 0. | 68,713. |
| (26) David Morales EVP & General Counsel | 40.00 0.00 | | | X | | | | 395,879. | 0. | 68,611. |
| 1b Sub-total | | | | | | | | 5,553,955. | 0. | 567,710. |
| c Total from continuation sheets to Part VII, Section A | | | | | | | | 2,056,046. | 0. | 306,310. |
| d Total (add lines 1b and 1c) | | | | | | | | 7,610,001. | 0. | 874,020. |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **1,128**

| | Yes | No |
|---|-----|----|
| 3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual | | X |
| 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual | X | |
| 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person | | X |

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) Name and business address | (B) Description of services | (C) Compensation |
|---|--------------------------------|---------------------|
| Mediacom Worldwide, Inc. 498 7th Avenue, New York, NY 10018 | Media Agency | 90,182,690. |
| LSC Communications, Inc. 191 North Wacker Drive, Chicago, IL 60606 | Digital Print Services | 50,332,474. |
| RR Donnelley 111 South Wacker Drive, Chicago, IL 60606 | Printing Services | 32,626,800. |
| Google, Inc., 1600 Amphitheatre Parkway, Mountain View, CA 94043 | Technology Company | 25,491,338. |
| Facebook, Inc. 1 Hacker Way, Menlo Park, CA 94025 | Technology Company | 17,013,091. |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **584**

See Part VII, Section A Continuation sheets

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

| | | | (A) | (B) | (C) | (D) | |
|--|---|---|--------------------------------|------------------------------------|----------------------------|--|-------------|
| | | | Total revenue | Related or exempt function revenue | Unrelated business revenue | Revenue excluded from tax under sections 512 - 514 | |
| Contributions, Gifts, Grants and Other Similar Amounts | 1 a Federated campaigns | 1a | | | | | |
| | b Membership dues | 1b | 300,142,368. | | | | |
| | c Fundraising events | 1c | | | | | |
| | d Related organizations | 1d | 5,086,765. | | | | |
| | e Government grants (contributions) | 1e | 9,467. | | | | |
| | f All other contributions, gifts, grants, and similar amounts not included above | 1f | 28,524,824. | | | | |
| | g Noncash contributions included in lines 1a-1f: \$ | | | | | | |
| | h Total. Add lines 1a-1f | | 333,763,424. | | | | |
| | Program Service Revenue | 2 a Publication Advertising Revenue | Business Code 541800 | 125,737,383. | | 125,737,383. | |
| b Digital Revenue | | 900099 | 32,693,667. | 180,643. | 32,513,024. | | |
| c Driver's Safety Program | | 900099 | 8,297,147. | 8,297,147. | | | |
| d Membership Kit Provider Fee | | 900099 | 4,313,629. | | 4,313,629. | | |
| e Broadcast Studio Revenue | | 900099 | 112,617. | | 112,617. | | |
| f All other program service revenue | | 900099 | 1,688,229. | 1,685,728. | 2,501. | | |
| g Total. Add lines 2a-2f | | | 172,842,672. | | | | |
| Other Revenue | | 3 Investment income (including dividends, interest, and other similar amounts) | | 84,654,235. | | 15,811. | 84,638,424. |
| | 4 Income from investment of tax-exempt bond proceeds | | | | | | |
| | 5 Royalties | | 938,891,821. | | | 938,891,821. | |
| | 6 a Gross rents | (i) Real | 2,554,942. | | | | |
| | | (ii) Personal | | | | | |
| | | b Less: rental expenses | 2,554,942. | | | | |
| | | c Rental income or (loss) | 0. | | | | |
| | d Net rental income or (loss) | | | | | | |
| | 7 a Gross amount from sales of assets other than inventory | (i) Securities | 2,554,057,118. | | | | |
| | | (ii) Other | 86,448. | | | | |
| | | b Less: cost or other basis and sales expenses | 22,302,927,675. | 959,358. | | | |
| | | c Gain or (loss) | 251,129,443. | -872,910. | | | |
| | d Net gain or (loss) | | 250,256,533. | | 56,461. | 250,200,072. | |
| | 8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 | a | | | | | |
| | | b Less: direct expenses | | | | | |
| c Net income or (loss) from fundraising events | | | | | | | |
| 9 a Gross income from gaming activities. See Part IV, line 19 | a | | | | | | |
| | b Less: direct expenses | | | | | | |
| | c Net income or (loss) from gaming activities | | | | | | |
| 10 a Gross sales of inventory, less returns and allowances | a | | | | | | |
| | b Less: cost of goods sold | | | | | | |
| | c Net income or (loss) from sales of inventory | | | | | | |
| Miscellaneous Revenue | | Business Code | | | | | |
| 11 a Pship K-1 Income | 900099 | 48,482,607. | | 720,906. | 47,761,701. | | |
| b Miscellaneous Income | 900099 | 3,696,323. | | | 3,696,323. | | |
| c Captive Insurance Premiums | 900099 | 2,360,880. | | | 2,360,880. | | |
| d All other revenue | | | | | | | |
| e Total. Add lines 11a-11d | | 54,539,810. | | | | | |
| 12 Total revenue. See instructions | | 1,834,948,495. | 10,163,518. | 163,472,332. | 327,549,221. | | |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX X

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|---|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | 125,817,739. | 125,817,739. | | |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22 | 60,000. | 60,000. | | |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | 10,000. | 10,000. | | |
| 4 Benefits paid to or for members | | | | |
| 5 Compensation of current officers, directors, trustees, and key employees | 6,121,665. | 2,492,494. | 3,629,171. | |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | |
| 7 Other salaries and wages | 227,660,951. | 165,584,208. | 61,780,448. | 296,295. |
| 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | 61,075,051. | 31,465,069. | 29,559,428. | 50,554. |
| 9 Other employee benefits | 39,171,807. | 20,557,845. | 18,579,119. | 34,843. |
| 10 Payroll taxes | 13,507,251. | 9,570,165. | 3,920,607. | 16,479. |
| 11 Fees for services (non-employees): | | | | |
| a Management | 1,983,870. | | 1,983,870. | |
| b Legal | 2,239,298. | 237,296. | 2,002,002. | |
| c Accounting | 963,299. | 94,420. | 868,879. | |
| d Lobbying | 691,414. | 691,414. | | |
| e Professional fundraising services. See Part IV, line 17 | 611,123. | | | 611,123. |
| f Investment management fees | 13,591,724. | | 13,591,724. | |
| g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.) | 218,842,032. | 206,066,541. | 12,775,491. | |
| 12 Advertising and promotion | 307,516,964. | 302,278,434. | 5,154,234. | 84,296. |
| 13 Office expenses | 6,777,606. | 1,890,783. | 4,884,695. | 2,128. |
| 14 Information technology | 96,917,576. | 39,283,349. | 57,115,060. | 519,167. |
| 15 Royalties | | | | |
| 16 Occupancy | 32,676,393. | 31,589,249. | 1,087,144. | |
| 17 Travel | 14,446,607. | 12,358,045. | 2,088,562. | |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | |
| 19 Conferences, conventions, and meetings | 11,737,286. | 11,166,829. | 570,457. | |
| 20 Interest | 10,131,661. | | 10,131,661. | |
| 21 Payments to affiliates | | | | |
| 22 Depreciation, depletion, and amortization | 53,731,147. | 19,452,875. | 34,278,272. | |
| 23 Insurance | 3,883,555. | | 3,883,555. | |
| 24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) | | | | |
| a Printing & Postage | 259,639,806. | 254,664,970. | 1,031,606. | 3,943,230. |
| b Research, Surveys, & Te | 19,304,586. | 17,908,112. | 1,396,474. | |
| c Taxes & Licenses | 13,868,929. | 1,068,587. | 12,800,342. | |
| d Temporary Labor | 12,708,989. | 7,083,511. | 5,625,478. | |
| e All other expenses | 32,796,168. | 89,971,978. | -59,021,430. | 1,845,620. |
| 25 Total functional expenses. Add lines 1 through 24e | 1,588,484,497. | 1,351,363,913. | 229,716,849. | 7,403,735. |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input checked="" type="checkbox"/> X if following SOP 98-2 (ASC 958-720) | 11,989,856. | 7,953,408. | 0. | 4,036,448. |

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

| | | (A) | | (B) | |
|---|--|-------------------------|----------------|----------------|--|
| | | Beginning of year | | End of year | |
| Assets | 1 Cash - non-interest-bearing | 41,242,025. | 1 | 18,915,489. | |
| | 2 Savings and temporary cash investments | 87,100,103. | 2 | 23,945,037. | |
| | 3 Pledges and grants receivable, net | | 3 | | |
| | 4 Accounts receivable, net | 103,305,392. | 4 | 69,925,305. | |
| | 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L | | 5 | | |
| | 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L | | 6 | | |
| | 7 Notes and loans receivable, net | | 7 | | |
| | 8 Inventories for sale or use | | 8 | | |
| | 9 Prepaid expenses and deferred charges | 73,620,532. | 9 | 60,143,893. | |
| | 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | 10a 683,740,574. | | | |
| | b Less: accumulated depreciation | 10b 361,568,292. | | | |
| | 11 Investments - publicly traded securities | 2,080,136,611. | 11 | 1,979,369,304. | |
| | 12 Investments - other securities. See Part IV, line 11 | 3,000,000. | 12 | 3,000,000. | |
| | 13 Investments - program-related. See Part IV, line 11 | | 13 | | |
| | 14 Intangible assets | 704,422. | 14 | 651,591. | |
| | 15 Other assets. See Part IV, line 11 | 6,592,827. | 15 | 5,776,033. | |
| 16 Total assets. Add lines 1 through 15 (must equal line 34) | 2,650,194,600. | 16 | 2,483,898,934. | | |
| Liabilities | 17 Accounts payable and accrued expenses | 149,553,067. | 17 | 158,188,818. | |
| | 18 Grants payable | | 18 | | |
| | 19 Deferred revenue | 253,888,619. | 19 | 256,336,259. | |
| | 20 Tax-exempt bond liabilities | | 20 | | |
| | 21 Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | | |
| | 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L | | 22 | | |
| | 23 Secured mortgages and notes payable to unrelated third parties | | 23 | | |
| | 24 Unsecured notes and loans payable to unrelated third parties | 174,282,614. | 24 | 174,316,449. | |
| | 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D | 712,814,698. | 25 | 708,144,226. | |
| | 26 Total liabilities. Add lines 17 through 25 | 1,290,538,998. | 26 | 1,296,985,752. | |
| Net Assets or Fund Balances | Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34. | | | | |
| | 27 Unrestricted net assets | 1,359,655,602. | 27 | 1,186,913,182. | |
| | 28 Temporarily restricted net assets | | 28 | | |
| | 29 Permanently restricted net assets | | 29 | | |
| | Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34. | | | | |
| | 30 Capital stock or trust principal, or current funds | | 30 | | |
| | 31 Paid-in or capital surplus, or land, building, or equipment fund | | 31 | | |
| | 32 Retained earnings, endowment, accumulated income, or other funds | | 32 | | |
| 33 Total net assets or fund balances | 1,359,655,602. | 33 | 1,186,913,182. | | |
| 34 Total liabilities and net assets/fund balances | 2,650,194,600. | 34 | 2,483,898,934. | | |

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

| | | | |
|----|--|----|----------------|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 1,834,948,495. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 1,588,484,497. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | 246,463,998. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 1,359,655,602. |
| 5 | Net unrealized gains (losses) on investments | 5 | -449,590,782. |
| 6 | Donated services and use of facilities | 6 | |
| 7 | Investment expenses | 7 | |
| 8 | Prior period adjustments | 8 | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | 30,384,364. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | 10 | 1,186,913,182. |

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

| | | Yes | No |
|----|---|-----|----|
| 1 | Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | | X |
| 2b | Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | X | |
| 2c | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. | X | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? _____ | | X |
| 3b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits _____ | | |

Form 990 (2018)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

Name of the organization

AARP

Employer identification number

95-1985500

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(4) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

| | |
|---|---|
| Name of organization AARP | Employer identification number 95-1985500 |
|---|---|

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|-----------------------------------|----------------------------|---|
| 1 | N/A | \$ 10,500. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 2 | N/A | \$ 9,145. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 3 | N/A | \$ 7,500. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |

| | |
|---|---|
| Name of organization AARP | Employer identification number 95-1985500 |
|---|---|

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|------------------------------|--|---|----------------------|
| | | \$ _____ | |
| | | \$ _____ | |
| | | \$ _____ | |
| | | \$ _____ | |
| | | \$ _____ | |
| | | \$ _____ | |
| | | \$ _____ | |
| | | \$ _____ | |

| | |
|-------------------------------------|---|
| Name of organization AARP | Employer identification number 95-1985500 |
|-------------------------------------|---|

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---------------------|--|-------------------------------------|
| | | | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| | | | |
| | | | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| | | | |
| | | | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| | | | |
| | | | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| | | | |
| | | | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| | | | |
| | | | |

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**
▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

2018

Open to Public Inspection

Name of the organization AARP **Employer identification number** 95-1985500

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

| | (a) Donor advised funds | (b) Funds and other accounts |
|---|-------------------------|--|
| 1 Total number at end of year | | |
| 2 Aggregate value of contributions to (during year) | | |
| 3 Aggregate value of grants from (during year) | | |
| 4 Aggregate value at end of year | | |
| 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? | | <input type="checkbox"/> Yes <input type="checkbox"/> No |

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
 Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area
 Protection of natural habitat Preservation of a certified historic structure
 Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

| | Held at the End of the Tax Year |
|--|---------------------------------|
| a Total number of conservation easements | 2a |
| b Total acreage restricted by conservation easements | 2b |
| c Number of conservation easements on a certified historic structure included in (a) | 2c |
| d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register | 2d |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1

(ii) Assets included in Form 990, Part X

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1

b Assets included in Form 990, Part X

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule D (Form 990) 2018

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a Public exhibition
- b Scholarly research
- c Preservation for future generations
- d Loan or exchange programs
- e Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

| | Amount |
|---------------------------------|--------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

| | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|--|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance | | | | | |
| b Contributions | | | | | |
| c Net investment earnings, gains, and losses | | | | | |
| d Grants or scholarships | | | | | |
| e Other expenditures for facilities and programs | | | | | |
| f Administrative expenses | | | | | |
| g End of year balance | | | | | |

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment _____ %
- b Permanent endowment _____ %
- c Temporarily restricted endowment _____ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

| | Yes | No |
|--|--------|----|
| (i) unrelated organizations | 3a(i) | |
| (ii) related organizations | 3a(ii) | |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? | 3b | |

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|--|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land | | 46,486,264. | | 46,486,264. |
| b Buildings | | 182,780,050. | 102,826,742. | 79,953,308. |
| c Leasehold improvements | | 117,933,521. | 20,228,308. | 97,705,213. |
| d Equipment | | | | |
| e Other | | 336,540,739. | 238,513,242. | 98,027,497. |
| Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) | | | | 322,172,282. |

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1) Financial derivatives | | |
| (2) Closely-held equity interests | | |
| (3) Other | | |
| (A) | | |
| (B) | | |
| (C) | | |
| (D) | | |
| (E) | | |
| (F) | | |
| (G) | | |
| (H) | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶ | | |

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1) | | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶ | | |

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description | (b) Book value |
|---|----------------|
| (1) | |
| (2) | |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶ | |

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability | (b) Book value |
|---|----------------|
| (1) Federal income taxes | |
| (2) Post retirement benefits | 153,066,672. |
| (3) Deferred membership dues | 300,177,272. |
| (4) IBNR reserve | 4,978,198. |
| (5) Pension liability | 249,922,084. |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶ | 708,144,226. |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

| | | | |
|----------|--|-----------|-----------|
| 1 | Total revenue, gains, and other support per audited financial statements | | 1 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | |
| a | Net unrealized gains (losses) on investments | 2a | |
| b | Donated services and use of facilities | 2b | |
| c | Recoveries of prior year grants | 2c | |
| d | Other (Describe in Part XIII.) | 2d | |
| e | Add lines 2a through 2d | | 2e |
| 3 | Subtract line 2e from line 1 | | 3 |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | |
| b | Other (Describe in Part XIII.) | 4b | |
| c | Add lines 4a and 4b | | 4c |
| 5 | Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.) | | 5 |

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

| | | | |
|----------|---|-----------|-----------|
| 1 | Total expenses and losses per audited financial statements | | 1 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | |
| a | Donated services and use of facilities | 2a | |
| b | Prior year adjustments | 2b | |
| c | Other losses | 2c | |
| d | Other (Describe in Part XIII.) | 2d | |
| e | Add lines 2a through 2d | | 2e |
| 3 | Subtract line 2e from line 1 | | 3 |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | |
| b | Other (Describe in Part XIII.) | 4b | |
| c | Add lines 4a and 4b | | 4c |
| 5 | Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.) | | 5 |

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Part X, Line 2:

AARP does not believe that there are any unrecognized tax benefits/liabilities that should be recorded.

Part IV Foreign Forms

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* Yes No

- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* Yes No

- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471)* Yes No

- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* Yes No

- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* Yes No

- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)* Yes No

Schedule F (Form 990) 2018

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

Part I, Line 2:

AARP's Office of the Chief of Staff reviews and approves all requests for contributions, taking into consideration the mission of the donee organization and how the contribution will support AARP's goals and advance our mission.

Schedule F, Part IV, Questions 1 and 3 - 5

Question 1: AARP invests in several alternative investment funds, some of which are, or may invest (directly or indirectly) in, foreign corporations. AARP will file other IRS forms in connection with such investments as necessary.

Question 3: AARP invests in several alternative investment funds, some of which are, or may invest (directly or indirectly) in, foreign corporations. AARP will file other IRS forms in connection with such investments as necessary.

Question 4: AARP invests in several alternative investment funds, some of which are, or may invest (directly or indirectly) in, passive foreign investment companies. AARP will file other IRS forms in connection with such investments as necessary.

Question 5: AARP invests in several alternative investment funds, some of which are, or may invest (directly or indirectly) in, foreign partnerships. AARP will file other IRS forms in connection with such investments as necessary.

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

| | | (a) Event #1 | (b) Event #2 | (c) Other events | (d) Total events |
|-----------------|--|--------------|--------------|------------------|---------------------------------|
| | | (event type) | (event type) | (total number) | (add col. (a) through col. (c)) |
| Revenue | 1 Gross receipts | | | | |
| | 2 Less: Contributions | | | | |
| | 3 Gross income (line 1 minus line 2) | | | | |
| Direct Expenses | 4 Cash prizes | | | | |
| | 5 Noncash prizes | | | | |
| | 6 Rent/facility costs | | | | |
| | 7 Food and beverages | | | | |
| | 8 Entertainment | | | | |
| | 9 Other direct expenses | | | | |
| | 10 Direct expense summary. Add lines 4 through 9 in column (d) | | | | |
| | 11 Net income summary. Subtract line 10 from line 3, column (d) | | | | |

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

| | | (a) Bingo | (b) Pull tabs/instant bingo/progressive bingo | (c) Other gaming | (d) Total gaming (add col. (a) through col. (c)) |
|---|--------------------------------------|---|---|---|--|
| | | 1 Gross revenue | | | |
| Direct Expenses | 2 Cash prizes | | | | |
| | 3 Noncash prizes | | | | |
| | 4 Rent/facility costs | | | | |
| | 5 Other direct expenses | | | | |
| | 6 Volunteer labor | <input type="checkbox"/> Yes _____ % <input type="checkbox"/> No | <input type="checkbox"/> Yes _____ % <input type="checkbox"/> No | <input type="checkbox"/> Yes _____ % <input type="checkbox"/> No | |
| 7 Direct expense summary. Add lines 2 through 5 in column (d) | | | | | |
| 8 Net gaming income summary. Subtract line 7 from line 1, column (d) | | | | | |

9 Enter the state(s) in which the organization conducts gaming activities: _____
a Is the organization licensed to conduct gaming activities in each of these states? Yes No
b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No
b If "Yes," explain: _____

- 11 Does the organization conduct gaming activities with nonmembers? Yes No
- 12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? Yes No
- 13 Indicate the percentage of gaming activity conducted in:

| | | |
|-------------------------------|------------|---|
| a The organization's facility | 13a | % |
| b An outside facility | 13b | % |
- 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ _____

Address ▶ _____

- 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? Yes No
- b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____
- c If "Yes," enter name and address of the third party:

Name ▶ _____

Address ▶ _____

16 Gaming manager information:

Name ▶ _____

Gaming manager compensation ▶ \$ _____

Description of services provided ▶ _____

Director/officer Employee Independent contractor

17 Mandatory distributions:

- a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? Yes No
- b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

Schedule G, Part I, Line 2b, List of Ten Highest Paid Fundraisers:

(i) Name of Fundraiser: Chapman Cubine & Hussey

(i) Address of Fundraiser: _____

2000 15th Street North, Ste. 550, Arlington, VA 22201

(i) Name of Fundraiser: M&R Strategic Services

(i) Address of Fundraiser: _____

1101 Connecticut Ave., NW, 7th Floor, Washington, DC 20036

Part IV Supplemental Information (continued)

Part I, Line 2b, Column (v):

All fundraisers listed above do not raise funds directly for AARP, but provide counsel, services, and support to AARP's internal development office.

Schedule G, Part I, Line 2b, column IV

Chapman Cubine & Hussey:

Professional fees \$ 548,808

Advertising costs 84,296

Miscellaneous expenses 2,039

Total payments reported

on Schedule G \$635,143

M&R Strategic Services:

Professional fees \$ 62,315

Total payments reported

on Schedule G \$ 62,315

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

**Open to Public
Inspection**

Name of the organization **AARP** Employer identification number **95-1985500**

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
|---|------------|---------------------------------|--------------------------|-----------------------------------|---|---------------------------------------|--|
| AARP Foundation 601 E Street, NW Washington, DC 20049 | 52-0794300 | 501(c)(3) | 101,600,355. | 0. | | | Endowment of \$76,976,250 and general support of \$24,624,105 |
| Legal Counsel for the Elderly 601 E Street, NW Washington, DC 20049 | 52-1194741 | 501(c)(3) | 2,724,108. | 0. | | | General support |
| America's Charities 14150 Newbrook Drive Suite 110 Chantilly, VA 20151 | 54-1517707 | 501(c)(3) | 515,992. | 0. | | | Payment to be distributed to numerous charities through AARP's matching gift program |
| 100 Black Men of America, Inc. 141 Auburn Avenue Atlanta, GA 30303 | 58-1974429 | 501(c)(3) | 25,000. | 0. | | | Sponsorship of 2018 32nd annual conference |
| Act Now Foundation, Inc. 830 Bergan Avenue, Suite 8A Jersey City, NJ 07306 | 46-1334013 | 501(c)(3) | 7,500. | 0. | | | Sponsorship of the 2018 Brain Health Fair and Sponsor-a-room event |
| Active Transportation Alliance 9 W Hubbard Street, Ste. 402 Chicago, IL 60654 | 36-3385886 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the 2018 MB Bike the Drive event |

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table **405.**

3 Enter total number of other organizations listed in the line 1 table **68.**

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2018)

See Part IV for Column (h) descriptions

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| Actors Fund of America 729 Seventh Avenue New York, NY 10019 | 13-1635251 | 501(c)(3) | 25,000. | 0. | | | Sponsorship of the 2018 Actors Fund Gala |
| 3 Percent Movement LLC 415 Cambridge Ave., Ste. 2 Palo Alto, CA 94306 | 47-3470840 | | 75,000. | 0. | | | Sponsorship of Disrupt Ageism Conference |
| ABA Commission on Law and Aging 1050 Connecticut Ave., NW Washington, DC 20036 | 36-6110299 | 501(c)(3) | 60,000. | 0. | | | Grant to support Elder Abuse and Financial Exploitation and Adult Guardianship and the |
| Aging 2.0 44 Tehama Street San Francisco, CA 94105 | 46-3815604 | | 22,000. | 0. | | | Sponsorship of the Aging 2.0 Alliance - Optimize Conference |
| Alaska Federation of Natives 3000 A Street, Ste. 210 Anchorage, AK 99503 | 92-0034863 | 501(c)(4) | 10,000. | 0. | | | Sponsorship of the 2018 Alaska Federation of Natives Convention |
| Access Ability Wisconsin, Inc. 5805 E Open MDW McFarland, WI 53558 | 82-1817438 | 501(c)(3) | 60,000. | 0. | | | General support |
| Accretive Capital LLC 1 Campus Martius, Ste. 200 Detroit, MI 48226 | 27-0662052 | | 10,000. | 0. | | | Sponsorship of the 2018 BZ Women's Wealth Forum |
| Action Resources International 968 N 9th Laramie, WY 82072 | 84-1296410 | 501(c)(3) | 20,000. | 0. | | | Grant to support AARP's livable communities initiative |
| African American Mayors Association, Inc. - 80 M Street, SE, Fl. 1 - Washington, DC 20003 | 46-5593933 | 501(c)(3) | 25,000. | 0. | | | Sponsorship of 2018 Annual Conference & Reception |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| Alzheimer's Disease and Related Disorders Association, Inc. - 225 N. Michigan Ave., Fl. 17 - Chicago, IL 60601 | 13-3039601 | 501(c)(3) | 25,350. | 0. | | | Sponsorship of various events |
| AME Church 1134 11th St., NW Washington, DC 20001 | 53-0204696 | church | 27,500. | 0. | | | Sponsorship of the Women's Missionary Society 2018 Annual Board Meeting & Luncheon and |
| AFROPUNK LLC 7725 Gateway Blvd., #4448 Irvine, CA 92618 | 51-0513792 | | 100,000. | 0. | | | Sponsorship of Brooklyn NY event |
| Age Friendly Saco Community Center 75 Franklin Street, Rm. 204 Saco, ME 04072 | 82-4360193 | 501(c)(3) | 8,570. | 0. | | | Grant for improving mobility and activating new public spaces and sponsorship of community |
| American Heart Association 4601 North Fairfax Drive, Ste. 700 Arlington, VA 22203 | 13-5613797 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the 2018 Lawyers Have Heart Race/Walk |
| Asian American Advertising Federation (3AF) - 6230 Wilshire Boulevard, #1216 - Los Angeles, CA 90048 | 13-4038789 | 501(c)(6) | 15,000. | 0. | | | Sponsorship of the 2018 3AF Summit and 2019 3AF Media Consumption Study |
| American Indian Alaska Native and Native Hawaiian Caucus - 3022 S. Nova Rd - Pine, CO 80470-7830 | 20-0067556 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the 2018 AIANNHC social & activities |
| American National Red Cross 8550 Arlington Blvd., Ste. 310 Fairfax, VA 22031 | 53-0196605 | 501(c)(3) | 11,050. | 0. | | | Support for the Community Partnership Program & donation for disaster hygiene kits |
| Asian American Federation 120 Wall Street, 9th Fl. New York, NY 10005 | 13-3572287 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the 2018 Beyond the Model Minority: Raising Our Voices for Equity |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| American Planning Association 4041 B Street Anchorage, AK 99503 | 52-1296758 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the 2018 American Planning Association Alaska Conference |
| American Public Health Association 800 I Street, NW Washington, DC 20001 | 13-1628688 | 501(c)(3) | 25,000. | 0. | | | Sponsorship of the 2018 APHA Annual Meeting & Expo - Creating the Healthiest Nation: Health |
| American Society on Aging, Inc. 575 Market Street, Ste. 2100 San Francisco, CA 94105 | 94-2292868 | 501(c)(3) | 35,800. | 0. | | | Sponsorship of the 2018 Aging in America Conference |
| Arizona Prosecuting Attorneys Advisory Council - 1951 W Camelback Rd., Ste. 202 - Phoenix, AZ 85015 | 86-0283134 | 501(c)(6) | 10,000. | 0. | | | Sponsorship for the Multidisciplinary Elder Abuse Training |
| Arizona State University Foundation for a New American University - 555 N Central Ave., Ste. 500 - Phoenix, AZ 85004 | 86-6051042 | 501(c)(3) | 6,000. | 0. | | | Sponsorship of the 2018 Noche de Los Diablos event |
| Asia Society Texas Center 1370 Southmore Boulevard Houston, TX 77004 | 03-0433949 | 501(c)(3) | 25,000. | 0. | | | Sponsorship of the 2018 AsiaFest Disrupt Aging and Healthy Living Series |
| Asian American Journalists Association - 5 Third Street, Ste. 1108 - San Francisco, CA 94103 | 95-3755203 | 501(c)(3) | 35,800. | 0. | | | Sponsorship of the 2018 AAJA Annual Conference and story telling contest "Your Family Caregiving |
| Asian Americans Advancing Justice Los Angeles - 1145 Wilshire Blvd., Fl. 2 - Los Angeles, CA 90017 | 95-3854152 | 501(c)(3) | 25,000. | 0. | | | Sponsorship of the "A Community of Contrasts: Asian Americans, Native Hawaiians, and Pacific |
| Asian and Pacific Islander American Vote - 1612 K Street, NW, #510 - Washington, DC 20006 | 03-0575412 | 501(c)(3) | 15,000. | 0. | | | General support |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| Asian Pacific American Institute for Congressional Studies - 1001 Connecticut Ave., NW, Ste. 320 - Washington, DC 20036 | 52-1917903 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the 2018 APAICS Policy Summit |
| Aspen Institute 2300 N Street, NW, Ste. 700 Washington, DC 20036 | 84-0399006 | 501(c)(3) | 100,000. | 0. | | | Sponsorship of the Aspen Institute Financial Security Program's Leadership Forum on |
| Association of State Retired Teacher Executives - 1587 Lee Street - Charleston, WV 25311 | 27-0080706 | 501(c)(4) | 9,000. | 0. | | | Grant to support the ASRTE Annual Conference |
| Association of University of Puerto Rico Alumni & Friends Abroad - PO Box 2600 - Merrifield, VA 22116-2600 | 55-0845982 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the DC Hispanic Charity Golf Classic |
| Association of American Indian Physicians - 1225 Sovereign Row, Ste. 103 - Oklahoma, OK 73108 | 23-7296826 | 501(c)(3) | 11,000. | 0. | | | Sponsorship of the AI/AN 2018 Annual Meeting & Health Conference |
| Association of Asian Pacific Community Health Organizations - 101 Callan Ave., Ste. 400 - San Leandro, CA 94577 | 94-3050247 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the AAPCHO Story Collection Campaign |
| Association of Young Americans LLC 64 Marcy Ave., Apt 4 Brooklyn, NY 11211 | 47-5190311 | 501(c)(3) | 350,000. | 0. | | | General support |
| Audubon Nature Institute, Inc. 6500 Magazine Street New Orleans, LA 70118 | 51-0157624 | 501(c)(3) | 20,000. | 0. | | | Sponsorship of the 2018 Soul Fest and other events |
| Austin Up PO Box 29874 Austin, TX 78755 | 38-3945674 | 501(c)(3) | 15,500. | 0. | | | Sponsorship of the ATX Aging & Innovation Summit, Longevity Symposium, and 50+ job |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| Asianweek Foundation 809 Sacramento St. San Francisco, CA 94108 | 20-1719535 | 501(c)(3) | 7,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Association for Practical & Professional Ethics - 2961 West County Road, 225 South - Greencastle, IN 46135 | 46-4885125 | 501(c)(3) | 25,000. | 0. | | | Sponsorship of the 2018-2019 APPE Intercollegiate Ethics Bowl |
| Back to School of Rhode Island 35 Swiss St. Providence, RI 02909 | 20-2305971 | 501(c)(3) | 7,000. | 0. | | | Sponsorship of the backpack and school supply distribution |
| Balm in Gilead, Inc. 620 Moorefield Park Drive, Ste. 150 Richmond, VA 23236 | 13-3696064 | 501(c)(3) | 20,000. | 0. | | | Sponsorship of the Healthy Churches 2020 Conference |
| Association of Chamber of Commerce Executives - 1330 Braddock Pl., Ste. 300 - Alexandria, VA 22314 | 52-1022025 | 501(c)(6) | 13,800. | 0. | | | Sponsorship of the ACCE National Convention |
| Bike Pittsburgh, Inc. 188 43rd Street, Ste. #1 Pittsburgh, PA 15201 | 36-4491002 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the events |
| Atlanta Pride Committee, Inc. 1530 Dekalb Ave., NE, Ste. A Atlanta, GA 30307 | 58-2032010 | 501(c)(3) | 6,000. | 0. | | | Sponsorship of the 2018 Atlanta Pride Celebration |
| Black Women's Agenda, Inc. 5335 Wisconsin Ave., NW, Ste. 440 Washington, DC 20015 | 52-1139558 | 501(c)(3) | 110,000. | 0. | | | Sponsorship of the event |
| Blavity, Inc. 900 E 1st Street, Unit 301 Los Angeles, CA 90012 | 52-1552960 | 501(c)(3) | 85,000. | 0. | | | Sponsorship of the 2018 Summit 21 Conference |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| Augusta Richmond County Government 2027 Lumpkin Road Augusta, GA 30906 | 58-2204274 | government | 14,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Berkshire Regional Planning Commission - 1 Fenn Street, Ste. 201 - Pittsfield, MA 01201 | 04-2430187 | government | 10,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Bicycle Coalition of Greater Philadelphia - 1500 Walnut Street, Ste. 1107 - Philadelphia, PA 19102 | 23-2586631 | 501(c)(3) | 14,500. | 0. | | | Sponsorship of various events |
| Bicycle Alliance of Minnesota 3745 Minnehaha Avenue Minneapolis, MN 55406 | 41-1719332 | 501(c)(3) | 24,500. | 0. | | | Grant for improving bikeable spaces in the community for all ages and sponsorship of |
| Bike Cleveland 3000 Bridge Ave., Ste. 1 Cleveland, OH 44113 | 45-2556898 | 501(c)(3) | 10,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Capitol Market, Inc. 800 Smith Street Charleston, WV 25301 | 31-1512991 | 501(c)(3) | 7,500. | 0. | | | Sponsorship of the 2018 Market Mixer and Let's Get Cooking event |
| Bike Walk Montana Inc. 910 E Lyndale Ave., Ste. E Helena, MT 59601 | 45-4720450 | 501(c)(3) | 10,000. | 0. | | | Grant to support AARP's livable communities initiative |
| BikeShare Hawaii 914 Ala Moana Blvd. Honolulu, HI 96815 | 46-4561541 | 501(c)(3) | 12,900. | 0. | | | Grant to support AARP's livable communities initiative |
| Black Tie Dinner Inc. 3824 Cedar Spring Road Dallas, TX 75219 | 75-2335996 | 501(c)(3) | 13,500. | 0. | | | Sponsorship of the 2018 Black Tie Dinner Gala to support the GLBT community |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| Black Feet Eagle Shield Center 5525 Haul Road Browning, MT 59417 | 81-0212955 | Indian tribe | 13,015. | 0. | | | Grant to support AARP's livable communities initiative and donation for holiday turkeys for |
| Center for Asian American Media 145 9th Street, Ste. 350 San Francisco, CA 94103 | 94-2801493 | 501(c)(3) | 25,000. | 0. | | | Sponsorship of the annual CAAMFest Film Festival |
| Center for Black Equity, Inc. 905 6th Street, SW, Ste. 412B Washington, DC 20024 | 20-5933471 | 501(c)(3) | 30,000. | 0. | | | Sponsorship of the 2018 CBE LAP National Convening |
| Blue Hill Heritage Trust 157 Hinckley Ridge Road Blue Hill, ME 04614 | 22-2655830 | 501(c)(3) | 9,900. | 0. | | | Grant to create accessibility and improve healthy opportunities in the age-friendly coast |
| Bradbury Sullivan LGBT Community Center - 522 W Maple Street - Allentown, PA 18101 | 20-1443960 | 501(c)(3) | 5,650. | 0. | | | Sponsorship of various events |
| Bronzelens Atlanta Film Festival Inc. - 4801 Fulton Industrial Blvd. - Atlanta, GA 30336 | 27-1384524 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of event |
| Building Community Workshop 416 S. Ervay Street Dallas, TX 75201 | 26-2132264 | 501(c)(3) | 20,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Chicago Filmmakers 5243 N. Clark Street Chicago, IL 60640 | 36-2885219 | 501(c)(3) | 16,000. | 0. | | | Sponsorship of the Reeling 2018: The Chicago LGBTQ+ International Film Festival |
| California Aging & Disability Alliance - 1415 L Street, Ste. 1200 - Sacramento, CA 95814 | 83-1945177 | 501(c)(4) | 30,000. | 0. | | | Grant to further long-term services and support |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| California Retired Teachers Association - 1750 Howe Avenue, Ste. 630 - Sacramento, CA 95825 | 94-6093648 | 501(c)(4) | 15,000. | 0. | | | Grant for the "Everybody Leads" Program |
| Chief Executive Group LLC Nine West Broad Street, Ste. 430 Stamford, CT 06902 | 27-0501219 | | 12,000. | 0. | | | Sponsorship of the Smart Manufacturing Summit |
| CAMAI Community Health Center PO Box 211 Naknek, AK 99633 | 11-3813698 | | 10,300. | 0. | | | Grant to support AARP's livable communities initiative |
| Campaign for Sustainable RX Pricing - 1025 Vermont Avenue, NW, Ste. 1130 - Washington, DC 20005 | 82-4482629 | 501(c)(6) | 40,000. | 0. | | | Support for the 2018 Strategic Alliance Work |
| Capitol Conversation & Performing Arts Series - 1111 19th Street, NW Ste. 1100 - Washington, DC 20036 | 82-3473947 | | 25,000. | 0. | | | General Support |
| Christina Cultural Arts Center, Inc. - 705 N. Market Street - Wilmington, DE 19801 | 51-0064300 | 501(c)(3) | 9,000. | 0. | | | Sponsorship of the Carols in Color event |
| Ciclavia, Inc. 525 South Hewitt Street Los Angeles, CA 90013 | 27-3428380 | 501(c)(3) | 45,000. | 0. | | | Sponsorship of various events |
| Capitol Hill Village 725 8th Street, SE Washington, DC 20003 | 20-5150809 | 501(c)(3) | 15,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Carriage Town Historic Neighborhood Association - 703 Mason Street - Flint, MI 48503 | 38-2587577 | 501(c)(3) | 22,608. | 0. | | | Grant to support AARP's livable communities initiative |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| Center for Elders Independence 510 17th Street, # 400 Oakland, CA 94612 | 94-3123446 | 501(c)(3) | 8,000. | 0. | | | Grant for conducting an analysis of the age-friendly survey |
| Center for Planning Excellence 100 Lafayette Street Baton Rouge, LA 70801 | 20-3827040 | 501(c)(3) | 35,000. | 0. | | | Grant for improving safety through better pedestrian accessibility for are residents and |
| Center for Technology and Innovation Inc. - 321 Water Street - Binghamton, NY 13901 | 16-1482563 | 501(c)(3) | 5,840. | 0. | | | Grant to support AARP's livable communities initiative |
| Latino Center on Aging 576 5th Avenue, Ste. 903 New York, NY 10036 | 13-3631719 | 501(c)(3) | 8,500. | 0. | | | Sponsorship of the 29th Golden Age Awards Annual Banquet |
| Charleston Moves 1630 Meeting Street, Ste. 105 Charleston, SC 29405 | 38-3714959 | 501(c)(3) | 7,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Chinatown Photographic Society 132 Waverly Place San Francisco, CA 94108 | 73-1735157 | 501(c)(3) | 30,000. | 0. | | | Sponsorship of the 2018 Senior Portrait Project |
| Chinese American Coalition for Compassionate Care - PO Box 276 - Cupertino, CA 95015 | 26-0895114 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the 2018 CACCC-Compassion in Action event |
| City Club of Seattle 240 2nd Avenue S, Ste. 208 Seattle, WA 98104 | 91-1148262 | 501(c)(3) | 25,000. | 0. | | | Sponsorship of 2 US Senatorial debates and 8th Congressional District debate |
| Coalition to Transform Advanced Care - 1299 Pennsylvania Avenue, NW, Ste. 1175 - Washington, DC 20004 | 45-2604332 | 501(c)(3) | 125,000. | 0. | | | Sponsorship of the Annual Summit and CTAC initiatives |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| Coles County Council on Aging, Inc. - 11021 E Co. Rd. 800 N - Charleston, IL 61920 | 23-7414779 | 501(c)(3) | 6,000. | 0. | | | Sponsorship of various workshops and events |
| Civic Nebraska 1111 Lincoln Mall, Ste. 350 Lincoln, NE 68508 | 27-2204391 | government | 10,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Commission on Affairs of the Elderly - Boston City Hall, Room 271, One City - Boston, MA 01101 | 04-6001380 | government | 7,000. | 0. | | | Sponsorship of various events |
| Civic Ventures dba Encore.org PO Box 29542 San Francisco, CA 94129 | 94-3274339 | 501(c)(3) | 100,000. | 0. | | | Sponsorship of Encore's 20th Anniversary Leadership Conference |
| Clarksville-Montgomery County Tourism - 25 Jefferson Street, Ste. 300 - Clarksville, TN 37040 | 62-1164529 | government | 15,000. | 0. | | | Sponsorship of 2018 Welcome Home Veterans Celebration |
| Clay Center for the Arts & Sciences of West Virginia, Inc. - One Clay Square - Charleston, WV 23501 | 55-0702401 | 501(c)(3) | 16,000. | 0. | | | Sponsorship of various events |
| Community Hospice of NE Florida, Inc. - 4266 Sunbeam Rd. - Jacksonville, FL 32257 | 59-1940256 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the Caregiver Expo |
| Coconut Grove Arts and Historical Association - 3390 Mary Street - Coconut Grove, FL 33133 | 59-1652630 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the 2018 Coconut Grove Arts Festival |
| Conference Board, Inc. 845 Third Avenue New York, NY 10022 | 13-1624108 | 501(c)(3) | 60,000. | 0. | | | Sponsorship of the 2018 West Coast and East Coast Diversity & Inclusion Conferences |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| Community Partners 1000 N Alameda Street, Ste. 240 Los Angeles, CA 90012 | 95-4302067 | 501(c)(3) | 12,800. | 0. | | | Grant to support AARP's livable communities initiative and sponsorship of events |
| Congressional Award Foundation 379 Ford Office Building Washington, DC 20515 | 52-1168592 | 501(c)(3) | 40,000. | 0. | | | Sponsorship of the Congressional Award Foundation |
| Congressional Black Caucus Foundation - 1720 Massachusetts Ave., NW - Washington, DC 20036 | 52-1160561 | 501(c)(3) | 54,400. | 0. | | | Sponsorship of the Annual Legislative Conference & other events |
| Congressional Black Caucus Institute - 413 New Jersey Ave., SE - Washington, DC 20003 | 52-2270607 | 501(c)(4) | 6,700. | 0. | | | Sponsorship of the Tunica Policy Conference |
| Congressional Hispanic Caucus Institute - 911 2nd Street, NE - Washington, DC 20002 | 52-1114225 | 501(c)(3) | 46,600. | 0. | | | Sponsorship of the Leadership Conference & other events |
| Congressional Hispanic Leadership Institute - 734 15th Street, NW, Ste. 620 - Washington, DC 20005 | 20-0392012 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the CHLI Annual Gala & Leadership Awards & Receptions |
| Congressional Hunger Center 400 N. Capitol St., NW Washington, DC 20001 | 52-1842738 | 501(c)(3) | 20,000. | 0. | | | Sponsorship of the Annual Gala |
| Comunidades Unidas 1750 W Research Way, Ste. 102 West Valley City, UT 84119 | 13-4257724 | 501(c)(3) | 6,000. | 0. | | | Sponsorship of various events |
| Congress for the New Urbanism 140 S. Dearborn Street, Ste. 404 Chicago, IL 60603 | 65-0483737 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of event |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| Congressional Football Game for Charity - 717 Princess Street - Alexandria, VA 22314 | 82-2470508 | 501(c)(3) | 7,500. | 0. | | | Sponsorship of 2018 reception event |
| Congressional Management Foundation - 216 7th Street, SE, 2nd Fl. - Washington, DC 20003 | 52-1076614 | 501(c)(3) | 10,000. | 0. | | | General support |
| Connecticut Institute for the Blind - 120 Holcomb Street - Hartford, CT 06112 | 06-0669111 | 501(c)(3) | 12,500. | 0. | | | Sponsorship for the Smart Home on Wheels Show and grant for establishing a Smart Home Device Lending |
| Consumer Federation of America 1620 I Street, NW, Ste. 200 Washington, DC 20006 | 52-0880625 | 501(c)(3) | 17,500. | 0. | | | Grant for investor testing |
| Conway Downtown Partnership 900 Oak Street Conway, AR 72032 | 71-0860188 | 501(c)(3) | 7,255. | 0. | | | Grant to support AARP's livable communities initiative |
| Council for Entrepreneurial Development - 334 Blackwell Street, Ste. B012 - Durham, NC 27701 | 56-1399587 | 501(c)(3) | 22,500. | 0. | | | Sponsorship of the CED's 2018 Tech Conference |
| County of Dakota 100 Civic Center Parkway Burnsville, MN 55337 | 41-6008848 | government | 14,000. | 0. | | | Grant to support AARP's livable communities initiative |
| County of Santa Clara 70 W Hedding Street San Jose, CA 95110 | 94-6000533 | government | 6,000. | 0. | | | Sponsorship of the 2018 Seniors' Agenda Network Summit |
| Crook County Foundation PO Box 1061 Prineville, OR 97754 | 93-1250270 | 501(c)(3) | 8,220. | 0. | | | Grant to support AARP's livable communities initiative |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| Cuyahoga Metropolitan Housing Authority - 8120 Kinsman Road - Cleveland, OH 44104 | 34-6000703 | government | 11,430. | 0. | | | Grant to support AARP's livable communities initiative |
| Dallas Mexican American Historical League - PO Box 181885 - Dallas, TX 75218 | 80-0535580 | 501(c)(3) | 30,000. | 0. | | | Sponsorship of the 2018 DMAHL 10-Year Anniversary Exhibit at the Texas State Fair and Dallas |
| Delta Sigma Theta Sorority Inc. PO Box 12663 Kansas City, KS 66112 | 23-7086463 | 501(c)(7) | 7,500. | 0. | | | Sponsorship of the 48th Central Regional Conference |
| Denver Botanic Gardens Inc. 909 York Street Denver, CO 80206 | | 501(c)(3) | 5,500. | 0. | | | Sponsorship of event |
| Do Something, Inc. 19 West 21st Street, 8th Floor New York, NY 10010 | 13-3720473 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the Annual Gala |
| Denver Civic Ventures Inc. 1515 Arapahoe St., Tower 2, Ste. 40 Denver, CO 80202 | 72-2187538 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of Denver Start-up Week |
| Denver Regional Council of Governments - 1290 Broadway, Ste. 700 - Denver, CO 80203 | 84-6008451 | government | 10,000. | 0. | | | Sponsorship for activities in support of AARP's livable communities initiative |
| Duet Partners in Health and Aging, Inc. - 555 West Glendale Ave. - Phoenix, AZ 85201 | 74-2370522 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the Family Caregiver Symposium |
| Department of Air Force MWR Fund 2261 Hughes Ave., Ste. 156 Lackland AFB, TX 78236 | 53-0228403 | government | 6,500. | 0. | | | Sponsorship of events at Nellis AFB |

Schedule I (Form 990)

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| Elder Justice Coalition 1612 K Street, NW, Ste. 200 Washington, DC 20006 | 04-3023122 | 501(c)(3) | 26,250. | 0. | | | General support |
| Elder Services of the Merrimack Valley - 280 Merrimack Street, Suite 400 - Lawrence, MA 01843 | 04-2545136 | 501(c)(3) | 50,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Des Moines Arts Festival Inc. 700 Locust Street, Ste. 100 Des Moines, IA 50309 | 42-1471969 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the Des Moines Arts Festival |
| Detroit Regional Chamber PO Box 77359 Detroit, MI 48277 | 38-0477570 | 501(c)(6) | 20,000. | 0. | | | Sponsorship of the Mackinac Policy Conference |
| Diana Gregory 2401 E Camelback Road Phoenix, AZ 85016 | 27-1030793 | 501(c)(3) | 7,500. | 0. | | | Sponsorship of the 7th Annual Senior Awards Luncheon |
| Excellence in Community 10073 Stone Wall Court Sandy, UT 84092 | 11-3779120 | 501(c)(3) | 7,000. | 0. | | | Sponsorship of the Annual Excellence in Community Concert events |
| Dominousa Inc. 615 F Herndon Avenue Orlando, FL 32803 | 47-5359902 | 501(c)(3) | 6,000. | 0. | | | Sponsorship of various events |
| Ed-U-Care, Inc. 16206 Red Cedar Trail Dallas, TX 75248 | 90-1045643 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the Compassion Fatigue Symposium |
| Eden Gardens Block Club 12155 Glenfield Detroit, MI 48213 | 27-3730771 | 501(c)(3) | 21,000. | 0. | | | Grant to support AARP's livable communities initiative |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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| FestivAll Charleston West Virginia, Inc. - 1031 Quarrier St., Ste. C - Charleston, WV 25301 | 27-0112863 | 501(c)(3) | 8,000. | 0. | | | Sponsorship of the FestivALL Mayor's Concert |
| Elevate (Bringing Women Together to Find Solutions, Inc.) - 1090 Vermont Ave., NW, Ste. 910 - Washington, DC 20005 | 83-2047441 | 501(c)(4) | 50,000. | 0. | | | Sponsorship of the Elevate Summit |
| Financial Innovations Center, Inc. 135 South LaSalle, Ste. 2125 Chicago, IL 60603 | 20-3006098 | 501(c)(3) | 200,000. | 0. | | | Sponsorship of the U.S. Financial Health Index Survey |
| Elizabeth Dole Foundation Caring for Military Families - 600 New Hampshire Avenue, NW - Washington, DC 20037 | 45-4292692 | 501(c)(3) | 25,000. | 0. | | | Sponsorship of the Heroes and History Markers event |
| Forget Me Not Project 110 Apostles Court Winston Salem, NC 27107 | 27-4621994 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of "Daddy's Boys" for prostate cancer education |
| Florida Council on Aging 1018 Thomasville Rd., Ste. 110 Tallahassee, FL 32303 | 59-6194436 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the FCOA Conference |
| Florida Taxwatch Research Institute, Inc. - 106 N. Bronough St. - Tallahassee, FL 32301 | 59-1918055 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the Transition Handbook |
| Foundation for Art and Healing 77 Streams Road Brookline, MA 02446 | 33-1125148 | | 1,000. | 0. | | | Sponsorship of the UnLonely Film Festival |
| Foundation for the Malcolm Baldrige National Quality Award - 1717 Pennsylvania Avenue, NW, Ste. 1025 - Washington, DC 20006 | 59-2891462 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the Baldrige Foundation Conference |

Schedule I (Form 990)

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| Gay & Lesbian Victory Institute 1133 15th Street, NW, #350 Washington, DC 20005 | 52-1835268 | 501(c)(3) | 50,000. | 0. | | | Sponsorship of the International LGBTQ Leaders Conference & Summits |
| GLBT Community Center of Colorado 1301 E. Colfax Ave. Denver, CO 80209 | 84-0738879 | 501(c)(3) | 7,500. | 0. | | | Sponsorship of the Denver PrideFest |
| Franklin Center for Global Policy Exchange - 1155 15th H Street, NW, Ste. 550 - Washington, DC 20005 | 52-1159816 | 501(c)(3) | 35,000. | 0. | | | Sponsorship of the Ripon Society events |
| Friends of the Dedham Council on Aging - 858 High Street - Dedham, MA 02026 | 04-2932984 | 501(c)(3) | 6,600. | 0. | | | Grant to support AARP's aging in place initiative |
| Georgetown University 3300 Whitehaven St., NW, Ste. 5000 Washington, DC 20057 | 53-0196603 | 501(c)(3) | 35,000. | 0. | | | Support for the Center for Retirement Initiatives at Georgetown University |
| Gerontological Society of America 1220 L Street, NW, Ste. 901 Washington, DC 20005 | 52-1256181 | 501(c)(3) | 50,000. | 0. | | | Grant funding the Journalists in Aging Fellowship |
| Friends of the LCC 2600 Live Oak Street Dallas, TX 75204 | 84-1628586 | 501(c)(3) | 6,000. | 0. | | | Sponsorship of the Cine de Oro events |
| Friends of the National Museum of the American Latino - 1341 G Street, NW, 5th Floor - Washington, DC 20005 | 94-3445951 | 501(c)(3) | 10,000. | 0. | | | General support |
| Fund for Cities of Service, Inc. 120 Park Avenue, 23rd Fl. New York, NY 10017 | 27-1207970 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the Engaged Cities Award Summit |

Schedule I (Form 990)

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| Gala Inc., Grupo De Artistas 3333 14th Street, NW Washington, DC 20010 | 52-1064097 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the GALA Hispanic Theatre |
| George Kaiser Family Foundation 3048 S. Boston Place Tulsa, OK 74114 | 73-1574370 | 501(c)(3) | 40,000. | 0. | | | Sponsorship of the Tulsa Gathering Place |
| Greater Indianapolis Metropolitan Crimestoppers - 9702 E. Washington Street, Ste. 400 - Indianapolis, IN 46229 | 31-1125710 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the spring and fall Community Shred-it Days |
| German Marshall Fund of the United States - 1744 R Street, NW - Washington, DC 20009 | 52-0954751 | 501(c)(3) | 50,000. | 0. | | | General support |
| Gleaners Food Bank of Indiana, Inc. - 3737 Waldemere Avenue - Indianapolis, IN 46241 | 35-1483868 | 501(c)(3) | 6,000. | 0. | | | Sponsorship of 3 Senior Mobile Pantry food distributions throughout Indianapolis |
| Golf Gives Back, Inc. 1 Vectren Square Evansville, IN 47708 | 81-4223347 | 501(c)(3) | 5,500. | 0. | | | Sponsorship of charity golf event |
| Gospel Music Heritage Month Foundation - 1507 California Street, #6 - Houston, TX 77006 | 27-2540684 | 501(c)(3) | 7,500. | 0. | | | Sponsorship of event |
| Health Evolution Services 555 Mission Street, 23rd Fl. San Francisco, CA 94105 | 90-0869370 | | 51,300. | 0. | | | Sponsorship of the Health Evolution Summit |
| Healthy Peninsula 10 Parker Point Road Blue Hill, ME 04614 | 81-2799943 | 501(c)(3) | 11,000. | 0. | | | Grant for the implementation of the age friendly coastal communities action plan |

Schedule I (Form 990)

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| Hispanic Federation 55 Exchange Place, 5th Fl. New York, NY 10005 | 13-3573852 | 501(c)(3) | 16,000. | 0. | | | Sponsorship of the Annual Gala and other events |
| Grand Performances 350 S. Grand Avenue, Ste. A4 Los Angeles, CA 90071 | 95-4576761 | | 7,000. | 0. | | | Sponsorship of various events |
| Hong Kong Dragon Boat Festival in NY, Inc. - 141-07 20th Avenue, Suite 406 - Whitestone, NY 11357 | 13-3716785 | 501(c)(3) | 7,000. | 0. | | | Sponsorship of the Hong Kong Dragon Boat Festival |
| Gold Coasts Arts Center 113 Middle Neck Road Great Neck, NY 11021 | 11-3138443 | 501(c)(3) | 7,500. | 0. | | | Sponsorship of the Gold Coast International Film Festival |
| Greater Boston Convention and Visitors - 2 Copley Place - Boston, MA 02116 | 04-2554943 | 501(c)(6) | 25,000. | 0. | | | Sponsorship of the US Conference of Mayors |
| Houston Hispanic Chamber of Commerce - 1801 Main St., Ste. 890 - Houston, TX 77002 | 74-1935123 | 501(c)(6) | 20,000. | 0. | | | Sponsorship of the Women's Leadership Conference & Business Expo |
| Human Rights Campaign, Inc. 1640 Rhode Island Avenue, NW Washington, DC 20036 | 52-1243457 | 501(c)(4) | 35,000. | 0. | | | Sponsorship of the 22nd Annual National Dinner |
| Huntsman World Senior Games 1070 West 1600 South, Ste. A-103 St. George, UT 84770 | 87-0447330 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the Huntsman World Senior Games |
| Greater Manchester Chamber of Commerce - 54 Hanover Street - Manchester, NH 03101 | 02-0161920 | 501(c)(6) | 19,660. | 0. | | | Grant to support livable communities initiative |

Schedule I (Form 990)

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| Greater Cleveland Urban Film Foundation - 11802 Buckeye Road - Cleveland, OH 44120 | 45-5588404 | 501(c)(3) | 5,425. | 0. | | | Sponsorship of film festival |
| Institute for International Research - 708 3rd Avenue - New York, NY 10017 | 13-3179256 | | 33,150. | 0. | | | Sponsorship of the Finovate Event |
| Greater Indianapolis Chamber of Commerce - 111 Monument Circle, Ste. 1950 - Indianapolis, IN 46204 | 35-0412920 | 501(c)(6) | 10,000. | 0. | | | Sponsorship of the Indiana Senatorial Debate |
| Guiding Lights PO Box 4456 Miami Lakes, FL 33014 | 80-0555761 | 501(c)(3) | 6,000. | 0. | | | Sponsorship of the Caregivers Summit |
| Japanese American Citizens League 1765 Sutter Street San Francisco, CA 94115 | 94-1245885 | 501(c)(3) | 25,000. | 0. | | | Sponsorship of the JAACL National Convention |
| Jaz Jordan, Inc. c/o I Hear Music 11084 Conrey Road Cincinnati, OH 45249 | 46-4687760 | 501(c)(3) | 7,000. | 0. | | | Sponsorship of events |
| John F. Kennedy Center for the Performing Arts - 2700 F Street, NW - Washington, DC 20566 | 53-0245017 | 501(c)(3) | 183,971. | 0. | | | Sponsorship of the National Symphony Orchestra Pops Season And Gala and support for the |
| Habitat For Humanity of Durham, Inc. - 215 N. Church Street - Durham, NC 27701 | 58-1674794 | 501(c)(3) | 15,000. | 0. | | | Grant to support AARP's aging in place initiative |
| Habitat For Humanity of Greater Lowell, Inc. - 124 Main Street - Westford, MA 01886 | 04-3123186 | 501(c)(3) | 12,098. | 0. | | | Grant to support AARP's aging in place initiative |

Schedule I (Form 990)

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| Habitat For Humanity of Weber Davis, Inc. - 2955 Harrison Blvd., #202 - Ogden, UT 84403 | 42-1644363 | 501(c)(3) | 25,000. | 0. | | | Grant to support AARP's aging in place initiative |
| HCI Human Capital Institute, Inc. 1130 Main Street Cincinnati, OH 45202 | 03-0534493 | | 51,300. | 0. | | | Sponsorship of the 2018 HCI Inclusive Diversity Conference and 2018 HCI Strategic Talent |
| Hearing Loss Association of America - 16 Valley Front - Plymouth, MA 02360 | 47-4815482 | 501(c)(3) | 9,800. | 0. | | | Grant to support AARP's aging in place initiative |
| Labor Council for Latin American Advancement - 815 16th St., NW, 3rd Floor - Washington, DC 20006 | 52-1002207 | 501(c)(3) | 40,000. | 0. | | | Sponsorship of the LULAA National Convention |
| Lambda Legal Defense and Education Fund - 120 Wall Street, 19th Floor - New York, NY 10005 | 23-7395681 | 501(c)(3) | 30,000. | 0. | | | General Support and sponsorship of the LAMBDA Legal event |
| HelpAge USA, Inc. 1730 M Street, NW, Ste. 1000 Washington, DC 20036 | 27-1071179 | 501(c)(3) | 20,000. | 0. | | | Support for the Examining the Evidence of Existing Ageism Campaign |
| Latin American Community Center 403 North Van Buren Street Wilmington, DE 19805 | 23-7047048 | 501(c)(3) | 6,000. | 0. | | | Sponsorship of event |
| Inclusive Collective Inc. 2034 5th Avenue, 1A New York, NY 10035 | 82-3829688 | | 17,000. | 0. | | | Sponsorship of Design with Disability event |
| Indiana Debate Commission 3909 N. Meridian Street Indianapolis, IN 46208 | 26-2282892 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of Indiana Senatorial Debates |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| Indianapolis Public Transportation Corporation - 1501 West Washington St. - Indianapolis, IN 46222 | 35-1324569 | government | 22,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Lexington Fayette Urban County Government - 200 East Main St. - Lexington, KY 40507 | 61-0858140 | government | 9,998. | 0. | | | Grant to support AARP's aging in place initiative |
| Infrastructure DC 1156 15th Street, NW, Ste. 600 Washington, DC 20005 | 81-2063758 | 501(c)(3) | 10,000. | 0. | | | General support |
| Little Company of Mary Hospital Foundation - 2800 West 95th Street - Evergreen Park, IL 60805 | 36-2246719 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the Annual Beverly Breast Cancer Walk |
| Local Government Commission 1303 J Street, Ste. 250 Sacramento, CA 95814 | 94-2791699 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the Annual New Partners for Smart Growth and Yosemite Policy Makers Conference |
| Innovations in Aging Collaborative 1122 N El Paso Street Colorado Springs, CO 80903 | 46-0968566 | 501(c)(3) | 12,000. | 0. | | | Grant to support AARP's livable communities and aging in place initiatives |
| LULAC Institute 1133 19th Street, NW, Ste. 1000 Washington, DC 20036 | 52-2072106 | 501(c)(3) | 55,000. | 0. | | | Sponsorship of the National Convention & Expo and other events |
| Institute of Church Administration and Management - 676 Beckwith Street, NW - Atlanta, GA 30314 | 82-4865235 | 501(c)(3) | 20,000. | 0. | | | Sponsorship of the National Consultation for the Conference of National Black Churches |
| Insure the Good Life 1805 N 60th Street Omaha, NE 68104 | 82-4865235 | | 10,000. | 0. | | | Support for Medicare expansion efforts |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| International Examiner 409 Maynard Avenue, S, 203 Seattle, WA 98104 | 91-1131892 | 501(c)(3) | 10,000. | 0. | | | General Support |
| Jack & Jill of America Foundation 1930 17th Street, NW Washington, DC 20009 | 43-6051526 | 501(c)(3) | 50,000. | 0. | | | Sponsorship of the National Convention |
| March of Dimes Foundation 2120 Washington Blvd., Ste. 325 Arlington, VA 22204 | 13-1846366 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the Gourmet Gala |
| March on Washington Film Festival 1341 G Street, NW, 5th Floor Washington, DC 20005 | 46-4604132 | 501(c)(3) | 25,000. | 0. | | | Sponsorship of the March on Washington Film Festival |
| Jewish Healthcare Foundation 650 Smithfield Street, Ste. 2400 Pittsburgh, PA 15222 | 25-1624347 | 501(c)(3) | 13,000. | 0. | | | Sponsorship of "Senior Connections for Exercise & Recreation: Bringing Livable Community to Life |
| Henry J Kaiser Family Foundation 2400 Sand Hill Road Menlo Park, CA 94025 | 94-6064808 | 501(c)(3) | 100,000. | 0. | | | Support for the KKF's program on Medicare Policy and work related to the health needs and |
| Hispanas Organized for Political Equality California - 634 South Spring Street, Ste. 920 - Los Angeles, CA 90014 | 95-4718409 | 501(c)(3) | 6,000. | 0. | | | Sponsorship of the Anniversary Awards Dinner |
| Massachusetts Institute of Technology - 77 Massachusetts Avenue, E40-279 - Cambridge, MA 02319 | 04-2103594 | 501(c)(3) | 275,000. | 0. | | | Grant to support MIT AgeLab research & education |
| MassChallenge, Inc. 21 Drydock Avenue, Ste. 601E Boston, MA 02210 | 27-0382989 | 501(c)(3) | 517,500. | 0. | | | Sponsorship of the Pulse@Mass Challenge |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| The Mayors Fund for Philadelphia 100 City Hall, Room 708 Philadelphia, PA 19107 | 23-2174863 | government | 10,000. | 0. | | | Sponsorship of the Philly Free Streets event |
| Hispanic Heritage Foundation 1001 Pennsylvania Avenue, 7th Fl. Washington, DC 20004 | 52-1818255 | 501(c)(3) | 40,000. | 0. | | | Sponsorship of the Hispanic Heritage Awards |
| Historic Bridge Main Street South Valley - 318 Isleta Blvd, SW - Albuquerque, NM 87105 | 56-5218867 | government | 20,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Hood River County Chamber of Commerce - 720 E Port Marina Drive - Hood River, OR 97031 | 93-0620829 | 501(c)(6) | 7,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Mesa Arts Center Foundation One East Main Street Mesa, AZ 85201 | 74-2535164 | 501(c)(3) | 20,000. | 0. | | | Sponsorship of the events |
| Johnson County Park and Recreation Foundation - 7900 Renner Road - Lenexa, KS 66219 | 48-0859910 | 501(c)(3) | 10,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Joint Chinese University Alumni of Southern California - 1918 Central Avenue - South El Monte, CA 91733 | 95-3779577 | 501(c)(7) | 6,000. | 0. | | | Sponsorship of various events |
| Kean University Foundation, Inc. 1000 Morris Ave., T130 Union, NJ 07083 | 22-2849480 | 501(c)(3) | 8,000. | 0. | | | Grant to support the implementation of the "Thriving in Community" 2018 program |
| Kenaitze Indian Tribe PO Box 988 Kenai, AK 99611 | 92-0069243 | indian tribe | 15,368. | 0. | | | Grant to support AARP's livable communities initiative |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| Milken Institute 1250 Fourth Street Santa Monica, CA 90401 | 95-4240775 | 501(c)(3) | 50,000. | 0. | | | Support for membership to the 2018 Aging Advisory Board |
| Kennedy King Memorial Initiative 601 E 17th Street Indianapolis, IN 46236 | 46-5752825 | 501(c)(3) | 6,000. | 0. | | | Sponsorship of the KKMI 50th Anniversary event |
| Mission Economic Development Agency - 2301 Mission Street, Ste. 301 - San Francisco, CA 94110 | 51-0187791 | 501(c)(3) | 35,000. | 0. | | | Support for the MEDA Closing the Women's Wealth Gap Initiative |
| Kentucky State University Foundation, Inc. - PO Box 4210 - Frankfort, KY 40604 | 23-7251574 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the 2018 Kentucky State University Class Reunion event |
| Motown Historical Museum 2648 West Grand Boulevard Detroit, MI 48208 | 38-2614561 | 501(c)(3) | 75,000. | 0. | | | General support |
| Museum of African American History 315 East Warren Avenue Detroit, MI 48201 | 38-1882096 | 501(c)(3) | 5,500. | 0. | | | Sponsorship of a Grandparent's Day event and Black History Month programs |
| Music Hall Center for the Performing Arts - 350 Madison Ave. - Detroit, MI 48226 | 38-2019397 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the Detroit Music Weekend |
| NALEO Education Fund 1122 W. Washington Blvd., 3rd Fl. Los Angeles, CA 90015 | 52-1212849 | 501(c)(3) | 30,000. | 0. | | | Sponsorship of the 35th NALEO Annual Conference and Edward R. Roybal Legacy Gala |
| National Association of Gay & Lesbian Real Estate Professionals, Inc. - 1365 Bourne Drive - Jupiter, FL 33458 | 47-1332655 | 501(c)(3) | 25,000. | 0. | | | Sponsorship of the NAGLREP National LGBT Real Estate Conference and Housing Policy Summit |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| Association of Hispanic Ministers of Greater Miami, Inc. - PO Box 4456 - Miami Lakes, FL 33014 | 65-1038740 | | 16,000. | 0. | | | Sponsorship of various events |
| National Association of States United for Aging & Disabilities - 1201 15th Street, NW, Ste. 350 - Washington, DC 20005 | 39-6095459 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the National Home and Community Based Services Conference |
| National Association of State Utility Consumer Advocates - 8380 Colesville Road, Ste. 101 - Silver Spring, MD 20910 | 59-1986067 | 501(c)(4) | 15,000. | 0. | | | Sponsorship of the NASUCA Annual Meeting |
| National Academy of Sciences 500 Fifth Street, NW Washington, DC 20001 | 53-0196932 | 501(c)(3) | 570,000. | 0. | | | Grant to support the conduct of a Global Roadmap for Healthy Longevity and sponsorship |
| National Academy of Social Insurance - 1200 New Hampshire Ave., NW - Washington, DC 20001 | 52-1451753 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the 2018 Robert M. Ball Award |
| National American Indian Housing Council - 122 C Street, NW, Ste. 350 - Washington, DC 20001 | 22-2096315 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the National Convention and Legal Symposium |
| National Archives Foundation 700 Pennsylvania Ave., NW Washington, DC 20408 | 52-1792608 | 501(c)(3) | 125,000. | 125,000. | | | Sponsorship of the Congressional Open House |
| National Association for Advancement of Colored People - 4805 Mt. Hope Drive - Baltimore, MD 21215 | 13-1084135 | 501(c)(3) | 25,000. | 0. | | | Sponsorship of the Annual Convention |
| National Association of Black Owned Broadcasters - 1201 Connecticut Ave., NW, Ste. 200 - Washington, DC 20036 | 01-0557727 | 501(c)(3) | 30,000. | 0. | | | Sponsorship of the Annual NABOB Fall Broadcast Management Conference & The Power of Urban Radio |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| National Alaska Native American Indian Nurses Association - 418 Russell Drive S - Holmen, WI 54636 | 41-1766452 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the NANAINA National Conference |
| National Alliance of Healthcare 1015 18th Street, NW, Ste. 730 Washington, DC 20036 | 65-0328971 | 501(c)(6) | 25,000. | 0. | | | Sponsorship of Leadership Summit and mid-year meeting |
| National Cares Mentoring Movement 5 Penn Plaza, 15th Floor New York, NY 10001 | 32-0207585 | 501(c)(3) | 50,000. | 0. | | | Sponsorship of the Community Wellness Circles |
| National Coalition on Black Civic Participation - 1050 Connecticut Ave., NW, Ste. 500 - Washington, DC 20036 | 52-1253112 | 501(c)(3) | 130,000. | 0. | | | Sponsorship of the NCBCP - Black Women's Roundtable Strategic Initiative-Empowerment |
| National Coalition on Health Care 1825 K Street, NW, Ste. 411 Washington, DC 20006 | 52-1687849 | 501(c)(3) | 280,000. | 0. | | | General support |
| National College of Probate Judges 300 Newport Avenue Williamsburg, VA 23185 | 36-2856777 | 501(c)(3) | 12,000. | 0. | | | Sponsorship of Fall Conference |
| National Association of City Transportation Officials - 120 Park Avenue, 21st Fl. - New York, NY 10017 | 20-1874085 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the Designing Cities Conference |
| National Conference of State Legislatures - 7700 East First Place - Denver, CO 80230 | 84-0772595 | 501(c)(4) | 10,000. | 0. | | | Sponsorship of the NCSL Executive Committee Task Force on State and Location Taxation |
| National Association of Veterans and Families - 1300 Cooks Lane - Green Cove Springs, FL 32403 | 26-2016374 | 501(c)(3) | 22,500. | 0. | | | Sponsorship of veteran outreach and other events |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| National Consumer Voice for Quality Long Term Care - 1001 Connecticut Ave., NW, Ste. 632 - Washington, DC 20036 | 52-1122531 | 501(c)(3) | 20,000. | 0. | | | Sponsorship of the Annual Conference |
| National Association of Women Business Owners - 601 Pennsylvania Ave., NW, S Bldg., Ste. 900 - Washington, DC 20004 | 23-7425967 | 501(c)(6) | 20,000. | 0. | | | General Support |
| National Black Women's Health Project, Inc. - 55 M Street, SE - Washington, DC 20003 | 58-1557556 | 501(c)(3) | 35,000. | 0. | | | Grant to assist with a pilot program focused on diabetes education |
| National Council of Negro Women 633 Pennsylvania Ave., NW Washington, DC 20004 | 53-0173054 | 501(c)(3) | 50,000. | 0. | | | Sponsorship of the NCNW National Convention |
| National Federation of Filipino American Association - 1322 18th Street, NW - Washington, DC 20036 | 52-2063531 | 501(c)(3) | 25,000. | 0. | | | Sponsorship of various events |
| National Building Museum 401 F Street, NW Washington, DC 20001 | 52-1050999 | 501(c)(3) | 150,000. | 0. | | | Sponsorship of the Summer Block Party |
| National Hispanic Council on Aging 734 15th Street, NW, Ste. 1050 Washington, DC 20005 | 52-1306347 | 501(c)(3) | 120,500. | 0. | | | Sponsorship of the Caregiving Webinar Series, Thought Leadership Roundtables, |
| National Institute on Retirement Security - 1612 K Street, NW, Ste. 500 - Washington, DC 20006 | 20-8705822 | 501(c)(3) | 12,500. | 0. | | | General support |
| National Coalition of 100 Black Women - PO Box 13108 - Philadelphia, PA 19101 | 22-2481506 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the NCBW Madam CJ Walker Award and Scholarship Luncheon |

Schedule I (Form 990)

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| National Engineers Week Foundation 1420 King Street Alexandria, VA 22314 | 32-0039097 | 501(c)(3) | 25,000. | 0. | | | Sponsorship of the Future City Essay competition |
| National Partnership for Women & Families - 1875 Connecticut Ave., NW, Ste. 650 - Washington, DC 20009 | 23-7124915 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of Annual Gala Dinner |
| National Hispanic Leadership Agenda Inc. - 815 16th Street, NW, Fl. 3 - Washington, DC 20006 | 52-1729201 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the NHLA Senatorial Anniversary Reception |
| National Gay & Lesbian Chamber of Commerce - 1331 F Street, NW, Ste. 900 - Washington, DC 20004 | 13-4219714 | 501(c)(6) | 20,000. | 0. | | | Sponsorship of the NGLCC International Business & Leadership Conference |
| National Urban League 120 Wall Street, 8th Floor New York, NY 10005 | 13-1840489 | 501(c)(3) | 25,000. | 0. | | | Sponsorship of the Annual Conference of Small Business Matters Workshop |
| Native American Journalists Association - 3395 Lindsey Street - Norman, OK 73019 | 52-6105010 | 501(c)(3) | 6,000. | 0. | | | Sponsorship of the Annual Conference and Career Fair |
| NCSL Foundation for State Legislatures - 7700 East First Place - Denver, CO 80230 | 74-2232576 | 501(c)(3) | 50,293. | 0. | | | Sponsorship of the Retirement Security Initiatives in the States program and membership |
| National Indian Council on Aging, Inc. - 10501 Montgomery Blvd., NE, Ste. 210 - Albuquerque, NM 87111 | 86-0321646 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the NICOA Conference on Aging |
| National Law Enforcement Officers Museum - 901 E Street, NE, Ste. 100 - Washington, DC 20004 | 52-1382926 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the Museum Opening Shield event |

Schedule I (Form 990)

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| New York State Department of Agriculture - Administration Building, Rm. 460 - Stony Brook, NY 11794 | 14-6013200 | government | 12,835. | 0. | | | Sponsorship of NY State Fair |
| National League of Cities 1301 Pennsylvania Ave., NW Washington, DC 20004 | 53-0226780 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of City Summit Solution Session |
| Northeastern IL Area Agency on Aging - 400 E Randolph Street, #3725 - Chicago, IL 60601 | 36-2743881 | 501(c)(3) | 6,190. | 0. | | | Sponsorship of the Senior Lifestyle Expo |
| National Low Income Housing Coalition - 1000 Vermont Avenue, NW, Ste. 500 - Washington, DC 20005 | 52-1089824 | 501(c)(3) | 20,000. | 0. | | | Support for the Opportunity Starts at Home Campaign |
| National Museum of Mexican Art 1852 W 19th Street Chicago, IL 60608 | 36-3225519 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of event |
| Odune, Inc. 2308 Grays Ferry Avenue Philadelphia, PA 19146 | 23-2311811 | 501(c)(3) | 12,000. | 0. | | | Sponsorship of the ODUNDE365 Festival Week |
| National Newspaper Publishers Association, Inc. - 1816 12th Street, NW - Washington, DC 20009 | 52-0982972 | 501(c)(3) | 40,000. | 0. | | | Sponsorship of the NNPA Black Press Week, Annual Conference, and Leadership Awards |
| Organization of Chinese Americans 1322 18th Street, NW Washington, DC 20036 | 23-7250499 | 501(c)(3) | 32,000. | 0. | | | Sponsorship of the OCA National Convention and Corporate Achievement Awards Gala |
| Organization of Chinese Americans, Inc. - Greater Houston Chapter - 9800 Town Park, #142 - Houston, TX 77036 | 52-1306678 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the Starry Nite Festivals |

Schedule I (Form 990)

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| National Women's History Museum 205 S Whiting Street, Ste. 254 Alexandria, VA 22304 | 54-1801426 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the Women Making History Awards |
| NationSwell LLC 36 West 20th Street, 6th Fl. New York, NY 10011 | 46-1774676 | | 25,000. | 0. | | | Sponsorship of the 2018 NationSwell Rebuild and Renew Summit |
| New American Leaders Action Fund 25 W 39th Street, NW, Fl. 14 New York, NY 10018 | 83-1769970 | | 60,000. | 0. | | | General support |
| New Orleans Advocates for LGBT Elders - 3502 S. Carrollton Avenue - New Orleans, LA 70118 | 47-1598708 | 501(c)(3) | 10,000. | 0. | | | General support |
| New Orleans Center for Creative Arts - 2800 Chartres Street - New Orleans, LA 70117 | 72-1488385 | | 15,000. | 0. | | | General support |
| National Philanthropic Trust 165 Township Line Road, Ste. 1200 Jenkin, PA 19046 | 23-7825575 | 501(c)(3) | 5,000,000. | 0. | | | Donation for the Alzheimer's Disease Data Enablement Fund |
| Pension Rights Center 1350 Connecticut Ave., Ste. 206 Washington, DC 20036 | 52-1059121 | 501(c)(3) | 50,000. | 0. | | | General Support |
| Personal Connected Health Alliance LLC - 33 W Monroe St., Ste. 1700 - Chicago, IL 60603 | 36-4781100 | | 35,000. | 0. | | | Sponsorship of the Connected Health Conference |
| Keys to Peace Inc. PO Box 1724 Tavernier, FL 33070 | 30-0487144 | 501(c)(3) | 7,985. | 0. | | | Grant to support AARP's livable communities initiative |

Schedule I (Form 990)

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| Kimmel Center for the Performing Arts, Inc. - 1500 Walnut Street, Fl. 17 - Philadelphia, PA 19102 | 23-2865855 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the Philadelphia International Festival of the Arts |
| Philadelphia Chinatown Development Corp - 301 N. 9th St. - Philadelphia, PA 19107 | 23-7439723 | 501(c)(3) | 16,000. | 0. | | | Sponsorship of various events |
| Philippine Fiesta USA, Inc. 124 E. 40th Street Ste. 1004 New York, NY 10013 | 30-0114970 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the Philippine Fiesta in America Expo & Cultural Show |
| Phoenix Film Foundation 7000 East Mayo Blvd., Ste. 1059 Phoenix, AZ 85054 | 86-1012666 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the Phoenix Film Festival |
| Phoenix Parks and Conservation Foundation - 2700 N. 15th Ave. - Phoenix, AZ 85007 | 95-3413342 | 501(c)(3) | 19,300. | 0. | | | Sponsorship of various fitness events |
| Our Lady of the Lake University 411 SW 24th Street San Antonio, TX 78207 | 74-1109631 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the 2018 50 Years Later Holding Up the Mirror Conference |
| New Ulm Area Chamber of Commerce 1 N. Minnesota Street New Ulm, MN 56073 | 41-0632848 | 501(c)(3) | 12,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Planting Fields Foundation 1395 Planting Fields Road Oyster Bay, NY 11771 | 11-1770097 | 501(c)(3) | 6,000. | 0. | | | Sponsorship of the Music in the Mansion Series |
| Plaza Cultura Y Arte Foundation 501 N. Main Street Los Angeles, CA 90012 | 75-3059288 | 501(c)(3) | 13,850. | 0. | | | Sponsorship of various events |

Schedule I (Form 990)

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| Kitsap County 614 Division Street Port Orchard, WA 98366 | 91-6001348 | government | 11,153. | 0. | | | Grant to support AARP's livable communities initiative |
| Professional Women in Advocacy Conference - 9919 Meriden Road - Potomac, MD 20854 | 26-2955038 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the PWIA Conference |
| Brandywine Creek Farms 5332 North 400 East Greenfield, IN 45140 | 81-1159311 | 501(c)(3) | 25,000. | 0. | | | General Support |
| Kohn Associates 1140 Harp Street Raleigh, NC 27604 | 20-4486414 | | 12,500. | 0. | | | Sponsorship of the "Sunday Supper" event for Hurricane Florence Relief |
| Landmark Partners USA 505 North Village Avenue Rockville Centre, NY 11570 | 47-4535636 | | 15,000. | 0. | | | Sponsorship of the 2018 Social Innovation Summit |
| Latino Community Foundation 235 Montgomery Street, Ste. 1160 San Francisco, CA 94104 | 81-0564400 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the 2018 Gubernatorial Forum |
| Latino Heritage Foundation 1575 Hill Drive Los Angeles, CA 90041 | 81-1394430 | 501(c)(3) | 6,000. | 0. | | | General support |
| Latino Political Network 4220 Holland Drive Des Moines, IA 50310 | 47-4005750 | private trust | 6,700. | 0. | | | Sponsorship of the LPN Voter Education Program |
| Leadership Florida 201 E. Park Avenue Tallahassee, FL 32301 | 59-3201445 | 501(c)(3) | 37,500. | 0. | | | Sponsorship of the Florida Gubernatorial and Senator Debates |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| League of Oregon Cities 1201 Court Street, NW, Ste. 200 Salem, OR 97301 | 93-6001599 | 501(c)(3) | 6,000. | 0. | | | Sponsorship of the 2018 League of Oregon Cities Annual Conference |
| Living Streets Alliance PO Box 2641 Tucson, AZ 85702 | 27-4678502 | 501(c)(3) | 10,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Rhode Island Builders Association 450 Veterans Memorial Parkway East Providence, RI 02914 | 05-0254618 | 501(c)(6) | 15,000. | 0. | | | Sponsorship of the RI Home Builders Association home show |
| New York Academy of Medicine 1216 5th Avenue New York, NY 10029 | 13-1656674 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the Financial Health and Wellbeing Later in Life Symposium |
| Risen Sword, Inc. 10314 SW 141 Court Miami, FL 33186 | 46-3156274 | | 20,000. | 0. | | | Sponsorship of the Un Te Para Mama, and Illumina events |
| Saint Anselm College 100 Saint Anselm Drive Manchester, NH 03102 | 02-0222182 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the New Hampshire Institute of Politics at Saint Anselm College |
| Skinner Leadership Institute 5875 Solomons Island Road Tracy's Landing, MD 20779 | 52-1830868 | 501(c)(3) | 55,000. | 0. | | | Sponsorship of the Master Series for Distinguished Clergy and 25th Anniversary Legacy |
| San Antonio Parks Foundation 400 North St. Mary's Street, #101 San Antonio, TX 78205 | 74-2267369 | 501(c)(3) | 28,000. | 0. | | | Sponsorship of the District 4 Surclovvia and District 5 WestClovvia events |
| San Antonio Tricentennial Celebration Commission - 101 South Santa Rosa Avenue - San Antonio, TX 78207 | 81-3016432 | government | 33,492. | 0. | | | Sponsorship of the 300 San Antonio Tricentennial Community Celebration |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| Lockport Township Park District 1911 Lawrence Avenue Lockport, IL 60441 | 36-6006340 | government | 6,600. | 0. | | | Sponsorship of events |
| Lorraine Civil Rights Museum Foundation - 450 Mulberry Street - Memphis, TN 38103 | 58-1484027 | 501(c)(3) | 50,000. | 0. | | | Sponsorship of the MLK50 - Evening of Storytelling event |
| SC National Association of Social Workers - 2537 Gervais Street - Columbia, SC 29204 | 57-0621228 | 501(c)(6) | 16,000. | 0. | | | Sponsorship of the NASW Spring Symposium |
| School of Arts and Culture at MHP 1700 Alum Rock Avenue San Jose, CA 95116 | 80-0714882 | 501(c)(3) | 5,750. | 0. | | | Sponsorship of the La Ultima Parada event |
| Senior Services Plus, Inc. 2603 N. Rodgers Avenue Alton, IL 62002 | 37-0975762 | 501(c)(3) | 7,259. | 0. | | | Sponsorship of various events |
| SeniorNavigator.com 7501 Boulders View Drive, Rm. 201 North Chesterfield, VA 23225 | 54-1977334 | 501(c)(3) | 25,000. | 0. | | | Sponsorship of the Caring for the Caregiver Hack event |
| Services and Advocacy for GLBT Elders - 305 Seventh Avenue, 15th Floor - New York, NY 10001 | 13-2947657 | 501(c)(3) | 90,000. | 0. | | | Grant to support SAGE training, relationship, and coalition building activities |
| Searching for Solutions Institute 29103 Brendisi Way, Ste. 202 Naples, FL 34110 | 26-1092889 | 501(c)(3) | 130,000. | 0. | | | Sponsorship of the Imagine Solutions Annual Conference & Programs |
| Share Our Strength, Inc. 1030 15th Street, NW, Ste. 1100 West Washington, DC 20005 | 52-1367538 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the DC No Kids Hungry Dinner |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| Self Help Graphics and Art, Inc. 1300 E 1st Street Los Angeles, CA 90033 | 23-7311837 | 501(c)(3) | 8,000. | 0. | | | General support |
| Society for Human Resource Management Foundation - 1800 Duke Street - Alexandria, VA 22314 | 34-0948453 | 501(c)(6) | 10,000. | 0. | | | Sponsorship of the Diversity & Inclusion Conference and Exposition |
| Sioux Empire Fair Association, Inc. - 100 N. Lyon Blvd. - Sioux Falls, SD 57107 | 46-0209185 | 501(c)(5) | 6,000. | 0. | | | Sponsorship of the Sioux Empire Fair |
| Sioux Falls Jazz and Blues Society 301 South Main Ave. Sioux Falls, SD 57101 | 46-0418356 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the Sioux Falls JazzFest |
| Smart Growth America 1125 15th Street, NW, Ste. 450 Washington, DC 20005 | 27-0038938 | 501(c)(3) | 60,000. | 0. | | | Sponsorships of the Smart Cities Collaborative and Dangerous by Design program |
| Senior Connections Capital Area Agency on Aging - 24 East Cary Street - Richmond, VA 23219 | 54-0950714 | 501(c)(3) | 9,280. | 0. | | | Grant to support AARP's livable communities initiative |
| Smithsonian Institution 1000 Jefferson Drive, SW Washington, DC 20560 | 53-0206027 | government | 257,500. | 0. | | | Sponsorship of the 2018 African American Film Festival and various exhibits |
| Senior Law Center 100 South Broad Street, Ste. 1810 Philadelphia, PA 19110 | 23-2169936 | 501(c)(3) | 109,750. | 0. | | | Grant to support the replication of the AARP LCE Systemic Advocacy Pro-Bono Project |
| Seventh Episcopal District of the AME Church - 110 Pisgah Church Road - Columbia, SC 29203 | 57-0976622 | church | 10,000. | 0. | | | Sponsorship of the 7th Episcopal District Women's Missionary Society's "God First Fall |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| South Dakota State Fair 1060 3rd Street, SW Huron, SD 57350 | 46-6000364 | government | 10,750. | 0. | | | Sponsorship of the South Dakota State Fair and fitness events |
| South Side Irish St. Patrick's Day Parade and Heritage Foundation - 3400 W. 111th Street - Chicago, IL 60655 | 36-3414116 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the South Side Irish Fest |
| Southeastern Association of Area Agencies on Aging - 9111 Cross Park Drive, Ste. D 100 - Knoxville, TN 37923 | 58-1458880 | 501(c)(3) | 5,750. | 0. | | | Sponsorship of the 2018 SE4A Conference |
| Southwestern Association for Indian Arts - 215 Washington Avenue - Santa Fe, NM 87501 | 85-0212504 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the Santa Fe Indian Market |
| Southwestern Education Leadership Training Foundation - 1402 Alabama Street - Houston, TX 77004 | 76-0583489 | | 7,500. | 0. | | | Sponsorship of various events |
| Somerset Health Care Foundation, Inc. - 110 Rehill Avenue - Somerville, NJ 08876 | 22-3294408 | 501(c)(3) | 8,700. | 0. | | | Grant to support AARP's livable communities initiative |
| Somos El Futuro Inc. 90 S Swan Street, Ste. 313 Albany, NY 12210 | 22-3128393 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the SOMOS Conference |
| Southwestern Pennsylvania Partnership for Aging - 1323 Freedom road - Cranberry Township, PA 16066 | 25-1643564 | 501(c)(3) | 11,600. | 0. | | | Grant to support AARP's livable communities initiative |
| Springfield Preservation and Revitalization Council - 1334 1 Walnut Street - Jacksonville, FL 32206 | 59-2024497 | 501(c)(3) | 6,720. | 0. | | | Grant to support AARP's livable communities initiative |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| St. Barnabas Senior Services of Los Angeles - 675 S. Carondelet Street - Los Angeles, CA 90057 | 95-1641435 | 501(c)(3) | 27,500. | 0. | | | Sponsorship of the Aging of the Future Conference & Aging Summit |
| State of Arizona 100 N. 15th Ave., Ste. 302 Phoenix, AZ 85007 | 86-6004791 | government | 5,500. | 0. | | | Sponsorship of the Governor's Summit on Volunteerism |
| State of Arkansas 1800 Center Street Little Rock, AR 72206 | 71-0847443 | government | 15,000. | 0. | | | Sponsorship of the Election 2018: Debates and Ballot Initiatives event |
| Stoked on Salt Inc. PO Box 23382 Oakland Park, FL 33307 | 46-2795299 | | 15,000. | 0. | | | Sponsorship of the Hispanic Women of Distinction events |
| Steve Stricker American Family Insurance Foundation - 6000 American Parkway - Madison, WI 53783 | 46-0930746 | 501(c)(3) | 17,500. | 0. | | | Sponsorship of the AFI Championship event |
| Shepherds Center of Kansas City Central - 5200 Oak Street - Kansas City, MO 64112 | 43-0994417 | 501(c)(3) | 10,000. | 0. | | | General support |
| Strong Food LA Kitchen 230 W. Ave. 26 Los Angeles, CA 90031 | 46-1639779 | 501(c)(3) | 20,000. | 0. | | | Sponsorship of the Shared Plates event |
| Sun City Area Interfaith Services, Inc. - 16752 N. Greasewood Street - Surprise, AZ 85378 | 86-0404687 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the Benevilla Compassion & Service event |
| Silicon Valley Community Foundation - 2440 W El Camino Real, Ste. 300 - Mountain View, CA 94040 | 20-5205488 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the Decision 2018 - The Race for Governor Debate |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| Louisville Jefferson County Metro Government - 810 Barret Avenue, Room 329 - Louisville, KY 40204 | 32-0049006 | government | 11,050. | 0. | | | Grant to support AARP's livable communities initiative |
| Massachusetts Council on Aging 116 Pleasant Street, Ste. 306 Easthampton, MA 01027 | 04-2793624 | 501(c)(3) | 9,500. | 0. | | | Sponsorship of the 50+ job seekers networking and training club and fall conference |
| Media Bridges Inc. 444 4th Street, Ste. 22 Davis, CA 95616 | 94-3276865 | 501(c)(3) | 35,000. | 0. | | | Sponsorship of the "An American Story: Norman Mineta and His Legacy" screening events |
| TenthFuture, Inc. 4347 S. Hampton Road, Ste. 245 Dallas, TX 75232 | 46-3536767 | 501(c)(3) | 20,000. | 0. | | | Sponsorship of the Selah Leadership Encounter for Women Conference |
| The New England Council 98 North Washington St., Ste. 201 Boston, MA 02114 | 04-1661090 | 501(c)(6) | 12,500. | 0. | | | Sponsorship of various events |
| The Advertising Council Inc. 815 2nd Avenue, 9th Floor New York, NY 10017 | 13-0417693 | 501(c)(3) | 30,000. | 0. | | | Sponsorship of the Public Service Award Dinner |
| The Council of State Governments Ltd. - 2760 Research Park Drive - Lexington, KY 40511 | 36-6000818 | 501(c)(3) | 45,000. | 0. | | | Sponsorship of the Southern Legislative Conference Annual Meeting and general support |
| The Executive Leadership Council, Inc. - 1001 N. Fairfax Street, Ste. 300 - Alexandria, VA 22314 | 52-1631358 | 501(c)(3) | 191,000. | 0. | | | Sponsorship of the 2018 Senior Multicultural Leaders Conference and 2018 Executive Leadership |
| The Leadership Conference 1620 L Street, NW, Ste. 1100 Washington, DC 20036 | 52-0789800 | 501(c)(4) | 25,000. | 0. | | | Sponsorship of the 2018 Hubert H Humphrey Civil and Human Rights Award Dinner |

Schedule I (Form 990)

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| The Lily Project, Inc. 4607 Lakeview Canyon Road, Ste. 250 Westlake Village, CA 91361 | 47-4625010 | 501(c)(3) | 60,000. | 0. | | | General support |
| The Links Foundation, Inc. 1200 Massachusetts Ave., NW Washington, DC 20005 | 52-1170830 | 501(c)(3) | 125,750. | 0. | | | Sponsorship of the National Assembly and general support |
| The LPGA Foundation 100 International Golf Drive Daytona Beach, FL 32124 | 27-4445389 | 501(c)(3) | 16,500. | 0. | | | Sponsorship of the Bank of Hope Founders Cup |
| The National Queer Asian Pacific Islander Alliance - 233 5th Avenue, Ste. 4A - New York, NY 10016 | 27-2114866 | 501(c)(3) | 10,500. | 0. | | | Sponsorship of the 2018 NQAPIA National LGBTQ Conference |
| The Research Foundation for the State University of New York - PO Box 9 - Albany, NY 12201 | 14-1368361 | 501(c)(3) | 65,000. | 0. | | | General support |
| The Skoll Foundation 250 University Avenue, Ste. 200 Palo Alto, CA 94301 | 11-3659133 | 501(c)(3) | 50,000. | 0. | | | Contribution for the 2018 Skoll World Forum on Social Entrepreneurship |
| The Trust for Public Land 1003 Bishop Street, Ste. 740 Honolulu, HI 96813 | 23-7222333 | 501(c)(3) | 10,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Joy's House Adult Day Service 2028 E Broadripple Avenue Indianapolis, IN 46220 | 35-2083290 | 501(c)(3) | 7,000. | 0. | | | Sponsorship of Caregiving events |
| Today's Students Tomorrow's Teachers - 333 Westchester Ave., Ste. S208 - White Plains, NY 10604 | 13-4049153 | 501(c)(3) | 60,000. | 0. | | | General support |

Schedule I (Form 990)

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| University of South Carolina School of Medicine - 2 Medical Park Road, Suite 506 - Columbia, SC 29203 | 57-0786563 | 501(c)(3) | 25,730. | 0. | | | Support for the Food Share program and cooking classes for seniors |
| Trustees of the University of Pennsylvania - Wharton School - Philadelphia, PA 19104 | 23-1352685 | 501(c)(3) | 10,000. | 0. | | | Support for the Oregon Saves Research Study - Employee Baseline Survey |
| University of Wisconsin Foundation 1848 University Avenue Madison, WI 53726 | 39-0743975 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the Mayors' Innovation Project |
| Trustees of Tufts College 169 Holland Street Somerville, MA 02144 | 04-2103634 | 501(c)(3) | 20,000. | 0. | | | General support |
| UnidosUS 1126 16th Street, NW, Ste. 600 Washington, DC 20036 | 86-0212873 | 501(c)(3) | 110,000. | 0. | | | Sponsorship of the UnidosUS National Conference and Leaders in Action Summit |
| US Hispanic Chamber of Commerce 1424 K Street, NW Washington, DC 20005 | 43-1249249 | 501(c)(6) | 33,000. | 0. | | | Sponsorship of National Convention |
| USAGAINSTALZHEIMERS Network 2 Wisconsin Circle, Ste. 800 Chevy Chase, MD 20815 | 45-0672514 | 501(c)(3) | 75,000. | 0. | | | Sponsorship of the National Alzheimer's Summit and general support |
| United States Conference of Mayors 1620 Eye Street, NW Washington, DC 20006 | 53-0196642 | government | 50,000. | 0. | | | Sponsorship of the Winter Leadership Meeting |
| United States Pan Asian American Chamber of Commerce Education Foundation - 1329 18th Street, NW - Washington, DC 20036 | 52-1641440 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the USPAACC CelebrAsian event |

Schedule I (Form 990)

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| United Way of Miami Dade, Inc. 3250 SW 3rd Avenue Miami, FL 33129 | 59-0830840 | 501(c)(3) | 6,000. | 0. | | | Sponsorship of various events |
| Universidad Carlos Albizu Calle Tanca 151 San Juan, PR 00902 | 66-0234412 | government | 7,000. | 0. | | | Sponsorship of the Dr. Guillermo Penalosa Conference |
| Village to Village Network, Inc. 4818 Washington Blvd. St. Louis, MO 63108 | 27-1063665 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the 10th Annual Village Gathering: Models for Living: Today and Tomorrow |
| University of Arizona Alumni Association - 1111 N. Cherry Avenue - Tucson, AZ 85721 | 86-6052716 | 501(c)(3) | 6,000. | 0. | | | Sponsorship of the Celebration of Excellence Luncheon |
| University of Arizona Foundation 1111 N. Cherry Avenue Tucson, AZ 85721 | 86-6050388 | 501(c)(3) | 12,000. | 0. | | | Sponsorship of the 2018 International Conference on Aging in the Americas |
| University of Massachusetts Boston 100 Morrissey Blvd. Boston, MA 02125 | 04-3167352 | government entity | 12,500. | 0. | | | Grant for Building Sustainability for the Elder Economic Security Standard Index |
| Urban Health Partnerships Incorporated - 425 NE 22nd Street, Ste. 401 - Miami, FL 33137 | 45-3332540 | 501(c)(3) | 14,500. | 0. | | | Grant to support AARP's livable communities initiative |
| Urban League of Louisiana 4640 S Carrollton Ave., Ste. 210 New Orleans, LA 70119 | 72-0423627 | 501(c)(3) | 5,500. | 0. | | | Sponsorship of various events |
| US Library of Congress 101 Independence Avenue, SE Washington, DC 20540 | 53-6002532 | government | 25,000. | 0. | | | Sponsorship of the National Book Festival |

Schedule I (Form 990)

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| Women of Color Empowerment Institute, Inc. - 155 E. 55 St., Ste. 4-H - New York, NY 10022 | 47-2084001 | 501(c)(3) | 6,500. | 0. | | | Sponsorship of the Women of Color Empowerment Conference |
| Women's Business Enterprise National Council, Inc. - 1120 Connecticut Ave., NW, Ste. 1000 - Washington, DC 20036 | 52-2023392 | 501(c)(3) | 20,000. | 0. | | | Sponsorship of the 2018 WBENC event |
| Women's Institute for a Secure Retirement - 1140 19th St., NW, Ste. 550 - Washington, DC 20036 | 52-1997317 | 501(c)(3) | 35,000. | 0. | | | General Support |
| West Virginia Press Services 3422 Pennsylvania Avenue Charleston, WV 25302 | 55-0395401 | 501(c)(6) | 23,550. | 0. | | | Sponsorship of the WVPA Annual Convention and news programs |
| Wyoming Congressional Award Council - 314 East 21st Street - Cheyenne, WY 82001 | 83-0264665 | 501(c)(3) | 11,500. | 0. | | | Sponsorship of the Wyoming Congressional Award Invitational Golf Tournament |
| Verde 6899 NE Columbia Blvd. Portland, OR 97218 | 20-3685723 | 501(c)(3) | 10,000. | 0. | | | Grant to improve housing issues which affect people's health, safety, and livability |
| Vermont Folklife Center 88 Main Street Middlebury, VT 05753 | 22-2550951 | 501(c)(4) | 25,000. | 0. | | | Grant to produce a documentary of Caregivers |
| Village of Deer Park 112 Front Street W Deer Park, WI 54007 | 39-1793041 | government | 11,600. | 0. | | | Grant to support AARP's livable communities initiative |
| Village of Gays Mills 16381 State Highway 131, Ste. 1 Gays Mills, WI 54631 | 39-6006272 | government | 8,263. | 0. | | | Grant to support AARP's livable communities initiative |

Schedule I (Form 990)

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| William Way LGBT Community Center 1315 Spruce Street Philadelphia, PA 19107 | 23-7429170 | 501(c)(3) | 9,000. | 0. | | | Sponsorship of various events |
| WNET 825 8th Avenue, Fl. 14 New York, NY 10019 | 26-2810489 | 501(c)(3) | 25,000. | 0. | | | Sponsorship of the 2018 WNET Gala Salute |
| YMCA of Delaware 100 W. 10th Street, Ste. 1100 Wilmington, DE 19801 | 51-0065748 | 501(c)(3) | 15,850. | 0. | | | Sponsorship of the 2018 Pumpkin 5K and Family Health Festival and Heritage Dinner |
| YWCA of Greater Miami Dade, Inc. 351 NW 5th Street Miami, FL 33128 | 59-0624450 | 501(c)(3) | 8,000. | 0. | | | Support for Money Smarts workshops |
| Zeta Phi Beta Sorority, Inc. 1734 New Hampshire Avenue, NW Washington, DC 20009 | 53-0261012 | 501(c)(7) | 25,000. | 0. | | | Sponsorship of the 2018 National Conference and Zeta Way Grand Boule |
| Greater Los Angeles Chinatown Chapter #5282 Of AARP, Inc. - 516 Alta Vista Avenue - South Pasadena, CA 91030 | 91-1985066 | 501(c)(4) | 5,100. | 0. | | | Sponsorship of the 2018 Community Resource Expo |
| Metro Bicycle Coalition 2100 Oretha Castle Harley Blvd. New Orleans, LA 70113 | 80-0100169 | 501(c)(3) | 9,351. | 0. | | | Purchased 381 flexpost signs from Traffic Solutions, Inc. as an |
| Colorado Nonprofit Development Center dba WalkDenver - 4130 Tejon Street - Denver, CO 80211 | 84-1493585 | 501(c)(3) | 10,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Denise M Brown dba Tad Publishing & Consulting - 1019 Peterson Unit A3 - Park Ridge, IL 60068 | 26-2031223 | | 15,000. | 0. | | | Sponsorship of the Third Annual National Caregiving Conference |

Schedule I (Form 990)

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| Mendoza Group Inc. 9 W Front Street Media, PA 19063 | 23-2800220 | | 10,000. | 0. | | | Sponsorship of various Philadelphia PA outreach events |
| MetroLab Network, Inc. 444 N Capitol Street, NW, Ste. 399 Washington, DC 20001 | 82-2626675 | 501(c)(3) | 45,000. | 0. | | | Sponsorship of the 2018 MetroLab Network Summit |
| Metropolitan Mayors Caucus 233 S. Wacker Drive, Ste. 800 Chicago, IL 60606 | 36-4469510 | 501(c)(6) | 20,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Microlife Institute, Inc. 185 Montag Circle, Unit 102 Atlanta, GA 30307 | 81-1233435 | 501(c)(3) | 10,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Miller Theatre Advisory Board, Inc. - 6000 Hermann Park Drive - Houston, TX 77030 | 23-7058964 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the "Miller Presents" series |
| Missouri Main Street Connection 3044 Shepard of Hills Expressway Branson, MO 65615 | 71-0988757 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the 2018 Main Street Now Conference |
| Mount Saint Mary's University Los Angeles - 10 Chester Place - Los Angeles, CA 90007 | 95-1641455 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the Mount Saint Mary's University report of the Status of Women & Girls in |
| Montana Secretary of State PO Box 4210 Helena, MT 59604 | 81-0302402 | government | 9,000. | 0. | | | Sponsorship of the 2018 Montana Governor's Conference on Aging and Estate Planning Clinics |
| New York Public Interest Research Group - 9 Murray Street, Lower Level - New York, NY 10007 | 13-2876109 | 501(c)(3) | 30,000. | 0. | | | General support |

Schedule I (Form 990)

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| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| New York University 726 Broadway 9th Floor New York, NY 10003 | 13-5562308 | 501(c)(3) | 25,000. | 0. | | | Sponsorship of the 9th Biennial Asian American and Native Hawaiian Pacific Islander Health |
| National Minority Supplier Development Council, Inc. - 1359 Broadway, 10th Fl. - New York, NY 10018 | 23-7348220 | 501(c)(3) | 30,000. | 0. | | | Sponsorship of the NMSDC Conference and Business Opportunity Exchange |
| Ohio Association of Foodbanks 101 E Town Street, Ste. 540 Columbus, OH 43215 | 34-1677838 | 501(c)(3) | 32,893. | 0. | | | Grant to provide food security for older adults in Ohio |
| Old Colony YMCA 320 Main Street Brockton, MA 02301 | 04-2125014 | 501(c)(3) | 5,120. | 0. | | | Grant to support AARP's livable communities initiative |
| Omega Psi Phi Fraternity, Inc. 3951 Snapfinger Parkway Decatur, GA 30035 | 53-0209696 | 501(c)(7) | 30,000. | 0. | | | Sponsorship of the 81st Grand Conclave |
| One Brooklyn Fund, Inc. 209 Joralemon Street Brooklyn, NY 11201 | 46-5189061 | 501(c)(3) | 5,500. | 0. | | | General support |
| Our Pride Encompasses Nashville PO Box 330931 Nashville, TN 37203 | 62-1828153 | 501(c)(3) | 6,500. | 0. | | | Sponsorship of the Gay Pride Festival |
| Partners for Livable Communities 1429 21st Street, NW Washington, DC 20036 | 52-1107953 | 501(c)(3) | 10,000. | 0. | | | Sponsorship Honoring the Leaders Who Have Built a Better America event |
| Partnership for Age Friendly Communities - PO Box 288 - Fort Collins, CO 80522 | 84-1030514 | 501(c)(3) | 14,725. | 0. | | | Grant to support AARP's livable communities initiative and sponsorship of Senior |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| Broward Center for the Performing Arts - 201 SW 5th Avenue - Fort Lauderdale, FL 33312 | 59-2445804 | | 22,000. | 0. | | | Sponsorship of events |
| Philadelphia Film Society 1412 Chestnut Street Philadelphia, PA 19102 | 23-3077468 | 501(c)(3) | 6,000. | 0. | | | Sponsorship of the Philadelphia Film Festival |
| Philanthropy New York 1500 Broadway, Fl. 7 New York, NY 10036 | 13-3001403 | 501(c)(3) | 50,000. | 0. | | | Support for the Economic Security of Seniors and Women Aging in Poverty briefs |
| Pinal Gila Council for Senior Citizens - 8969 W McCartney Road - Casa Grande, AZ 85194 | 86-0289725 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of AZ4A Aging Summit |
| Pioneer Valley Transit Authority 2808 Main Street Springfield, MA 01107 | 04-2562370 | government | 10,000. | 0. | | | Grant to support AARP's livable communities initiative |
| President and Fellows of Harvard College - 79 John F Kennedy Street - Cambridge, MA 02138 | 04-2103580 | 501(c)(3) | 95,000. | 0. | | | General support |
| Pride Center of Vermont 255 S Champlain Street, Ste. 12 Burlington, VT 05401 | 03-0360396 | 501(c)(3) | 7,000. | 0. | | | Sponsorship of various events |
| Pride Houston, Inc. PO Box 541713 Houston, TX 77254 | 76-0360374 | 501(c)(3) | 15,000. | 0. | | | Sponsorship of the Houston LGBT Pride Celebration |
| Propel Nonprofits 2801 21st Ave S, Ste. 250 Minneapolis, MN 55407 | 41-1916337 | 501(c)(3) | 11,000. | 0. | | | Grant for Cycling Without Age Twin Cities in support of AARP's livable communities initiative |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| Prosperity Now 1200 G Street, NW, Ste. 400 Washington, DC 20005 | 52-1141804 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the 2018 Prosperity Summit |
| Rail Volution 1624 Harmon Place, Ste. 206 Minneapolis, MN 55403 | 31-1791057 | 501(c)(3) | 10,000. | 0. | | | Sponsorship of the 2018 Conference |
| Redington Fairview General Hospital - 46 Fairview Avenue - Skowhegan, ME 04976 | 01-0284446 | 501(c)(3) | 14,000. | 0. | | | Grant in support of AARP's age-friendly initiative |
| Regents of the University of California - 2100 Franklin Street, Ste. 500 - Oakland, CA 94612 | 95-6006143 | government entity | 70,000. | 0. | | | Grant to support research for AARP's disrupting aging and livable communities initiative |
| Revitalize Community Development Corp. - 1145 Main Street, Ste. 107 - Springfield, MA 01103 | 04-3172737 | 501(c)(3) | 10,000. | 0. | | | Grant to renovate 5 homes to reduce the risk of accidents around the home and increase senior |
| Crain Communications Inc. dba Modern Healthcare - 1155 Gratiot Avenue - Detroit, MI 48207 | 36-0708800 | | 41,000. | 0. | | | Sponsorship of Women Leaders in Healthcare Conference |
| City Club of Boise, Inc. 322 E Front Street, Ste. 324H Boise, ID 83702 | 82-0478972 | 501(c)(3) | 6,000. | 0. | | | Sponsorship of various events |
| City Futures, Inc. 120 Wall Street, Fl. 20 New York, NY 10005 | 14-1726359 | 501(c)(3) | 10,000. | 0. | | | Grant for the demographic study and report on aging trends across New York State |
| City Heights Community Development Corp - 4001 El Cajon Blvd., Ste. 205 - San Diego, CA 92105 | 95-3661177 | 501(c)(3) | 10,000. | 0. | | | Grant to support AARP's livable communities initiative |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| City of Ashland 601 Main Street W Ashland, WI 54806 | 39-6005387 | government | 10,000. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Avoca 201 N Elm Street Avoca, IA 51521 | 42-6004260 | government | 7,392. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Charlotte 600 E Fourth Street Charlotte, NC 28202 | 52-1333483 | government | 15,500. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Chicago 30 N LaSalle Street, Ste. 500 Chicago, IL 60602 | 36-6005820 | government | 30,000. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Chula Vista 276 4th Avenue Chula Vista, CA 91910 | 95-6000690 | government | 5,820. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Culver City 9770 Culver Blvd. Culver City, CA 90232 | 95-6000701 | government | 10,000. | 0. | | | Grant for conducting an analysis of the age-friendly survey |
| City of East Providence 145 Tauton Avenue East Providence, RI 02914 | 05-6000126 | government | 10,000. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Eastport 78 High Street Eastport, ME 04631 | 01-6000026 | government | 6,000. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Elsa EDC 102 South Diana Elsa, TX 78543 | 74-6000925 | government | 8,000. | 0. | | | Grant to support AARP's livable communities initiative |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| City of Findlay 318 Dorney Plaza, Room 310 Findlay, OH 45840 | 34-6400448 | government | 23,525. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Gardner 120 E. Main Street Gardner, KS 66030 | 48-6033380 | government | 22,000. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Gary 401 Broadway, Ste. 100 Gary, IN 46402 | 35-6001040 | government | 30,000. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Greenville SC PO Box 2207 Greenville, SC 29602 | 57-6000236 | government | 10,000. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Gulfport 2309 15th Street, City Hall Gulfport, MS 69502 | 64-6000413 | government | 15,000. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Henderson Nevada 240 Water Street Henderson, NV 89015 | 88-6000720 | government | 6,600. | 0. | | | Sponsorship of various events |
| City of Jackson MS 200 S. President Street Jackson, MS 39201 | 64-6000503 | government | 15,125. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Jacksonville 117 West Duval St., Ste. 375 Jacksonville, FL 32202 | 59-6000344 | government | 27,500. | 0. | | | Sponsorship of the Jacksonville Jazz Festival |
| City of Little Rock 701 W. Markham Street Little Rock, AR 72205 | 71-6014465 | government | 28,542. | 0. | | | Grant to support AARP's livable communities initiative |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| City of Memphis Tennessee 125 N. Main Street Memphis, TN 38103 | 62-6000361 | government | 21,040. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Miami Gardens 18605 NW 27th Avenue Miami Gardens, FL 33056 | 11-3695944 | government | 25,000. | 0. | | | Sponsorship of Jazz in the Gardens |
| City of Missoula 435 Ryman Street Missoula, MT 59802 | 81-6001293 | government | 10,000. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Montgomery AL 1751 Cong W L Dickinson Drive Montgomery, AL 36109 | 63-6001323 | government | 6,000. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Morgantown 389 Spruce Street Morgantown, WV 26505 | 55-6000215 | government | 7,500. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Omaha 1819 Farnam Street, Ste. 1004 Omaha, NE 68183 | 47-6006304 | government | 15,086. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Oxford 145 Hamric Drive E Oxford, AL 36203 | 63-6001337 | government | 10,800. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Raymore 100 N. Municipal Circle Raymore, MO 64083 | 43-0815510 | government | 15,000. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Rochester Hills 1000 Rochester Hills Drive Rochester Hills, MI 48309 | 38-6006880 | government | 30,000. | 0. | | | Grant to support AARP's livable communities initiative |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| City of San Jose 200 E. Santa Clara Street, Fl. 9 San Jose, CA 95113 | 94-6000419 | government | 15,000. | 0. | | | Sponsorship of Inaugural Run viva Calle SJ |
| City of Sheboygan 828 Center Avenue, Ste. 205 Sheboygan, WI 53081 | 39-6005599 | government | 12,500. | 0. | | | Grant to support AARP's livable communities initiative and completion of age-friendly survey |
| City of Sioux Falls 224 W. 9th Street Sioux Falls, SD 57104 | 46-6000425 | government | 11,000. | 0. | | | Grant to support AARP's livable communities initiative and Move Well Sioux Falls event |
| City of Tempe 20 E. Sixth Street Tempe, AZ 85281 | 86-6000262 | government | 27,850. | 0. | | | Grant to support AARP's livable communities initiative and event sponsorship |
| City of Vermillion 25 Center Street Vermillion, SD 57069 | 46-6000499 | government | 6,886. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Vinita PO Box 329 Vinita, OK 74301 | 73-6005481 | government | 25,000. | 0. | | | Grant to support AARP's livable communities initiative |
| City of West Sacramento 1110 West Capitol Avenue West Sacramento, CA 95691 | 94-2362972 | government | 10,000. | 0. | | | Grant to support AARP's livable communities initiative |
| City of Winnemucca 90 W. 4th Street Winnemucca, NV 89445 | 88-6000205 | government | 22,023. | 0. | | | Grant to support AARP's livable communities initiative |
| Town of Dryden 93 E. Main Street Dryden, NY 13053 | 15-6000934 | government | 8,000. | 0. | | | Grant to support AARP's livable communities initiative |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| Town of Duxbury 878 Tremont Street Duxbury, MA 02332 | 04-6001136 | government | 10,000. | 0. | | | Grant to construct a new ADA accessible age friendly quarter mile walking loop outside of |
| Town of New Milford 10 Main Street New Milford, CT 06776 | 06-6002046 | government | 5,183. | 0. | | | Grant to support AARP's livable communities initiative |
| Town of Readfield 8 Old Kents Hill Road Readfield, ME 04355 | 01-6000343 | government | 8,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Town of Stafford Connecticut 1 Main Street Stafford, CT 06076 | 06-6002097 | government | 5,400. | 0. | | | Grant to support AARP's livable communities initiative |
| Town of Sullivan 1888 U.S. Highway 1 Sullivan, ME 04664 | 01-6000388 | government | 5,250. | 0. | | | Grant to support AARP's age-friendly initiative and community center building improvements |
| Town of West Rutland 35 Marble Street West Rutland, VT 05777 | 03-0301375 | government | 10,000. | 0. | | | Grant to support AARP's livable communities initiative |
| Township of Bloomfield 1 Municipal Plaza Bloomfield, NJ 07003 | 22-6001664 | government | 10,000. | 0. | | | Grant to support AARP's livable communities initiative |
| | | | | | | | |
| | | | | | | | |

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|---------------------------------------|
| AARP Purpose Prize | 1 | 60,000. | 0. | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Part II, line 1, Column (h):

Name of Organization or Government: ABA Commission on Law and Aging

(h) Purpose of Grant or Assistance: Grant to support Elder Abuse and Financial Exploitation and Adult Guardianship and the Uniform Power of Attorney

Name of Organization or Government: AME Church

(h) Purpose of Grant or Assistance: Sponsorship of the Women's Missionary Society 2018 Annual Board Meeting & Luncheon and "Caregiving

Part IV Supplemental Information

and the Faith Community event

Name of Organization or Government: Age Friendly Saco Community Center

(h) Purpose of Grant or Assistance: Grant for improving mobility and activating new public spaces and sponsorship of community healthcare conversation event

Name of Organization or Government: American Public Health Association

(h) Purpose of Grant or Assistance: Sponsorship of the 2018 APHA Annual Meeting & Expo - Creating the Healthiest Nation: Health Equity Now

Name of Organization or Government:

Asian American Journalists Association

(h) Purpose of Grant or Assistance: Sponsorship of the 2018 AAJA Annual Conference and story telling contest "Your Family Caregiving Stories Inspire Us All"

Name of Organization or Government:

Asian Americans Advancing Justice Los Angeles

(h) Purpose of Grant or Assistance: Sponsorship of the "A Community of Contrasts: Asian Americans, Native Hawaiians, and Pacific Islanders in the San Gabriel Valley" research report

Name of Organization or Government: Aspen Institute

(h) Purpose of Grant or Assistance: Sponsorship of the Aspen Institute Financial Security Program's Leadership Forum on Retirement Savings

Name of Organization or Government: Austin Up

Part IV Supplemental Information

(h) Purpose of Grant or Assistance: Sponsorship of the ATX Aging & Innovation Summit, Longevity Symposium, and 50+ job fair

Name of Organization or Government: Bicycle Alliance of Minnesota

(h) Purpose of Grant or Assistance: Grant for improving bikeable spaces in the community for all ages and sponsorship of various events

Name of Organization or Government: Black Feet Eagle Shield Center

(h) Purpose of Grant or Assistance: Grant to support AARP's livable communities initiative and donation for holiday turkeys for reservation elder households

Name of Organization or Government: Blue Hill Heritage Trust

(h) Purpose of Grant or Assistance: Grant to create accessibility and improve healthy opportunities in the age-friendly coast communities

Name of Organization or Government: Center for Planning Excellence

(h) Purpose of Grant or Assistance: Grant for improving safety through better pedestrian accessibility for are residents and seniors and sponsorship of the 2018 LA Smart Growth Summit

Name of Organization or Government: Connecticut Institute for the Blind

(h) Purpose of Grant or Assistance: Sponsorship for the Smart Home on Wheels Show and grant for establishing a Smart Home Device Lending Library

Name of Organization or Government:

Dallas Mexican American Historical League

Part IV Supplemental Information

(h) Purpose of Grant or Assistance: Sponsorship of the 2018 DMAHL
10-Year Anniversary Exhibit at the Texas State Fair and Dallas Latino
Cultural Center

Name of Organization or Government:

John F. Kennedy Center for the Performing Arts

(h) Purpose of Grant or Assistance: Sponsorship of the National Symphony
Orchestra Pops Season And Gala and support for the Kennedy Center Honors

Name of Organization or Government: HCI Human Capital Institute, Inc.

(h) Purpose of Grant or Assistance: Sponsorship of the 2018 HCI
Inclusive Diversity Conference and 2018 HCI Strategic Talent Acquisition
Conference

Name of Organization or Government: Jewish Healthcare Foundation

(h) Purpose of Grant or Assistance: Sponsorship of "Senior Connections
for Exercise & Recreation: Bringing Livable Community to Life Together"

Name of Organization or Government: Henry J Kaiser Family Foundation

(h) Purpose of Grant or Assistance: Support for the KKF's program on
Medicare Policy and work related to the health needs and challenges
facing older adults and younger beneficiaries with disabilities

Name of Organization or Government: National Academy of Sciences

(h) Purpose of Grant or Assistance: Grant to support the conduct of a
Global Roadmap for Healthy Longevity and sponsorship of 2018 Annual Forum
on Aging, Disability, and Independence

Part IV Supplemental Information

Name of Organization or Government:

National Association of Black Owned Broadcasters

(h) Purpose of Grant or Assistance: Sponsorship of the Annual NABOB Fall Broadcast Management Conference & The Power of Urban Radio Forum

Name of Organization or Government:

National Coalition on Black Civic Participation

(h) Purpose of Grant or Assistance: Sponsorship of the NCBCP - Black Women's Roundtable Strategic Initiative-Empowerment Project

Name of Organization or Government: National Hispanic Council on Aging

(h) Purpose of Grant or Assistance: Sponsorship of the Caregiving Webinar Series, Thought Leadership Roundtables, and Annual Awards Dinner

Name of Organization or Government:

NCSL Foundation for State Legislatures

(h) Purpose of Grant or Assistance: Sponsorship of the Retirement Security Initiatives in the States program and membership support

Name of Organization or Government:

National Newspaper Publishers Association, Inc.

(h) Purpose of Grant or Assistance: Sponsorship of the NNPA Black Press Week, Annual Conference, and Leadership Awards Reception

Name of Organization or Government: Skinner Leadership Institute

(h) Purpose of Grant or Assistance: Sponsorship of the Master Series for Distinguished Clergy and 25th Anniversary Legacy Celebration

Part IV Supplemental Information

Name of Organization or Government:

Seventh Episcopal District of the AME Church

(h) Purpose of Grant or Assistance: Sponsorship of the 7th Episcopal District Women's Missionary Society's "God First Fall Convocation and Theological Institute" and AME GFHC Conference

Name of Organization or Government: Media Bridges Inc.

(h) Purpose of Grant or Assistance: Sponsorship of the "An American Story: Norman Mineta and His Legacy" screening events

Sponsorship of the 2017 TEDxMidAtlantic Sustaining and Salon events

Name of Organization or Government:

The Executive Leadership Council, Inc.

(h) Purpose of Grant or Assistance: Sponsorship of the 2018 Senior Multicultural Leaders Conference and 2018 Executive Leadership Council Gala

Name of Organization or Government: Metro Bicycle Coalition

(h) Purpose of Grant or Assistance:

Purchased 381 flexpost signs from Traffic Solutions, Inc. as an in-kind contribution/sponsorship to Bike Easy

Name of Organization or Government:

Mount Saint Mary's University Los Angeles

(h) Purpose of Grant or Assistance: Sponsorship of the Mount Saint Mary's University report of the Status of Women & Girls in California event

Part IV Supplemental Information

Name of Organization or Government: New York University

(h) Purpose of Grant or Assistance: Sponsorship of the 9th Biennial Asian American and Native Hawaiian Pacific Islander Health Conference

Name of Organization or Government:

Partnership for Age Friendly Communities

(h) Purpose of Grant or Assistance: Grant to support AARP's livable communities initiative and sponsorship of Senior Access Points Collaborative

Name of Organization or Government:

Revitalize Community Development Corp.

(h) Purpose of Grant or Assistance: Grant to renovate 5 homes to reduce the risk of accidents around the home and increase senior mobility and independence

Name of Organization or Government: City of Sioux Falls

(h) Purpose of Grant or Assistance: Grant to support AARP's livable communities initiative and Move Well Sioux Falls event sponsorship

Name of Organization or Government: Town of Duxbury

(h) Purpose of Grant or Assistance: Grant to construct a new ADA accessible age friendly quarter mile walking loop outside of the Duxbury Senior Center

Schedule I, Part II

AARP's Office of the Chief of Staff reviews and approves all requests for contributions, taking into consideration the mission of the donee

Part IV Supplemental Information

organization and how the contribution will support AARP's goals and
advance our mission.

Lined area for supplemental information.

**SCHEDULE J
(Form 990)**

Compensation Information

OMB No. 1545-0047

2018

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

Name of the organization

AARP

Employer identification number

95-1985500

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|---|--|
| <input checked="" type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input checked="" type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input checked="" type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee | <input checked="" type="checkbox"/> Written employment contract |
| <input checked="" type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
- c** Participate in, or receive payment from, an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

| | Yes | No |
|-----------|-----|----|
| 1b | X | |
| 2 | X | |
| 4a | | X |
| 4b | X | |
| 4c | | X |
| 5a | X | |
| 5b | X | |
| 6a | | X |
| 6b | | X |
| 7 | | X |
| 8 | | X |
| 9 | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2018

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title | | (B) Breakdown of W-2 and/or 1099-MISC compensation | | | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) reported as deferred on prior Form 990 |
|---|------|--|-------------------------------------|-------------------------------------|--|-------------------------|---------------------------------|---|
| | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | | | | |
| (1) Jo Ann Jenkins Chief Executive Officer | (i) | 833,192. | 410,760. | 16,185. | 68,925. | 12,613. | 1,341,675. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (2) Scott Frisch EVP & COO | (i) | 476,183. | 175,811. | 1,242. | 48,758. | 19,955. | 721,949. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (3) Nancy Smith EVP & Corporate Secretary | (i) | 341,199. | 106,268. | 4,043. | 48,758. | 2,470. | 502,738. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (4) Nancy A. LeaMond EVP - State and National | (i) | 515,912. | 192,820. | 7,337. | 48,758. | 2,254. | 767,081. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (5) Martha Boudreau EVP & Chief Comm & Mktg | (i) | 453,443. | 169,606. | 4,044. | 48,758. | 16,763. | 692,614. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (6) Kevin Donnellan EVP & Chief of Staff | (i) | 377,269. | 117,595. | 4,043. | 48,758. | 12,604. | 560,269. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (7) Myrna Blyth SVP & Editorial Director | (i) | 356,960. | 84,582. | 11,122. | 48,758. | 2,254. | 503,676. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (8) Debra Whitman EVP - Policy & Internation | (i) | 354,080. | 105,040. | 1,290. | 48,758. | 19,955. | 529,123. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (9) David Morales EVP & General Counsel | (i) | 316,914. | 77,161. | 1,804. | 48,758. | 19,853. | 464,490. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (10) Kristin Dillon SVP States & Comm Engageme | (i) | 351,107. | 87,414. | 1,056. | 48,758. | 15,753. | 504,088. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (11) John Hishta SVP Campaigns | (i) | 327,622. | 81,375. | 2,755. | 48,758. | 19,940. | 480,450. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (12) Joyce Ann Rogers SVP Government Affairs | (i) | 326,495. | 81,095. | 1,693. | 48,758. | 1,941. | 459,982. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (13) Amy Doherty SVP & Chief Information Officer | (i) | 299,271. | 92,333. | 1,197. | 48,758. | 12,305. | 453,864. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (14) Sami Hassanyeh SVP Digital Strategy & Mem | (i) | 324,144. | 76,806. | 1,683. | 48,758. | 12,581. | 463,972. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Part I, Line 1a:

AARP board members, officers, and key employees are provided the benefit of first-class travel on flights exceeding 5 hours when business class accommodations are not available. Directors may also use first-class travel if prior approval is obtained from the Corporate Secretary's Office due to medical reasons or for especially late-night arrival, or if approved by the Board Chair. The AARP Chief Executive Officer, AARP Volunteer President, and AARP Board Chair are provided the benefit of first-class or business class travel on flights exceeding 90 minutes due to the extensive travel requirements of the position.

In 2018, 3 board members used first-class travel. All directors for AARP serve on a volunteer basis and are not compensated for their generous commitment to AARP. The officers, directors, and key employees are, however, reimbursed by AARP for travel and subsistence costs incurred in carrying out their duties. In addition, directors are reimbursed for travel and subsistence costs incurred for spouses/companions accompanying them to Association functions. The board members receive a gross-up payment to ensure there are no out-of-pocket expenses related to the income taxes for

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

the spouse/companion travel. All spouse/companion travel reimbursements and tax gross-up payments are treated as taxable income to the directors.

The Chief Executive Officer of AARP was given the following benefits in 2018:

Jo Ann Jenkins:

- 1) group-term life and supplemental life insurance policy, premiums paid by AARP in 2018 were \$8,489.00;
- 2) spousal travel of \$7,216.24; and
- 3) parking and other benefits of \$480.00

All items were treated as taxable compensation to Ms. Jenkins in 2018.

Part I, Line 5:

Under AARP's enterprise-wide compensation plan numerous organizational factors are considered in employee compensation, of which gross revenues is one factor.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

Open to Public
Inspection

Name of the organization

AARP

Employer identification number

95-1985500

Form 990, Part III, Line 1, Description of Organization Mission:

purpose, and fulfills their goals and dreams.

Form 990, Part III, Line 4a, Program Service Accomplishments:

issues, including utility rates, caregiving, and work and save programs.

AARP also advances our policy agenda at the national level through advocacy that proactively addresses issues important to people 50+, including caregiving, health, saving and planning, Social Security, and age-based discrimination. Underlying our policy agenda is the in-depth research conducted by AARP, which also provides a foundation for our program development and for the information we provide on key issues affecting 50+ Americans, including, in addition to those listed above, livable communities, work and careers, and more.

AARP offers training and education programs that help people 50+ improve their lives, such as AARP Driver Safety courses, technology education through the AARP TEK program, and local workshops and activities on matters such as preventing fraud.

AARP also facilitates the participation of 50+ Americans in bringing about positive social change in America. Initiatives include Create the Good, which connects individuals to a network of people, tools, and time-flexible volunteer opportunities; Andrus Awards for Community Service, which recognize people who have made a difference in their

Name of the organization

AARP

Employer identification number

95-1985500

communities in ways that support AARP's mission, vision, and direction; and the work of AARP Chapters, which engage members in community service and fellowship.

Form 990, Part III, Line 4b, Program Service Accomplishments:

AARP also communicates with members and non-members through its award-winning website, mobile apps, broadcast studio productions, social media, and various other platforms to provide information that is engaging, informative, and useful and to ensure that positive images of aging are reflected in society.

Form 990, Part III, Line 4d, Other Program Services:

Member Acquisition's work is based on the recognition that members are an essential part of AARP's ability to achieve its mission. Speaking on behalf of its tens of millions of members gives AARP significant power and reach in advocating for social change at the local, state, and national levels. Members also provide grassroots activism, volunteer work, and input into the problems faced by Americans as they age, which helps shape AARP's social change agenda. Member Acquisition seeks to retain current members and provides outreach to potential members, including the many different segments of America's diverse 50+ population.

Expenses \$ 204,789,724. including grants of \$ 0. Revenue \$ 0.

Cash Contributions to Affiliated Charitable Organizations: AARP

provides significant support for its charitable affiliates. AARP

Foundation provides services for the most vulnerable part of the 50+

| | |
|----------------------------------|--|
| Name of the organization AARP | Employer identification number 95-1985500 |
|----------------------------------|--|

population, working to win back opportunity for low-income Americans

50+ with a particular focus on hunger, housing, income, and isolation.

Experience Corps, which is part of the AARP Foundation, connects highly

trained volunteers age 50 and above with disadvantaged students to

tutor literacy. Legal Counsel for the Elderly provides free legal

representation for low-income residents of the District of Columbia.

In addition to the cash support noted below, AARP provides significant

in-kind contributions and services to its charitable affiliates.

AARP Foundation - \$101,600,355 (includes a \$76,976,250 endowment)

Legal Counsel for the Elderly - \$2,724,108

Expenses \$ 104,324,463. including grants of \$ 104,324,463. Revenue \$ 0.

Form 990, Part V, Line 4b, List of Foreign Countries:

Brazil, Denmark, Egypt, Hong Kong,

Indonesia, Israel, Malaysia, Norway,

Portugal, South Korea, Sweden, United Kingdom

Form 990, Part VI, Section B, line 11b:

The Form 990 is prepared and reviewed in AARP's internal tax department.

The return is then put through a secondary review which includes the AARP

Controller and AARP General Counsel. After this thorough review process,

the Form 990 is distributed to the Board of Directors for their review.

After all issues are addressed the return is reviewed by the Chief

Operating Officer prior to electronically filing with the Internal Revenue

Service.

Form 990, Part VI, Section B, Line 12c:

| | |
|----------------------------------|--|
| Name of the organization AARP | Employer identification number 95-1985500 |
|----------------------------------|--|

Annually, all board members and employees (including officers) are required to review the Code of Conduct, formally acknowledge their understanding of the Code, and disclose any real or potential conflicts of interest.

Disclosures are reviewed by appropriate management (or in the case of a board member, the Board Chair, the Corporate Secretary's Office, and if necessary, the Governance Committee), and the Ethics & Compliance Office.

The appropriate resolution plan is implemented (for example, recusal from participating in any deliberations and decisions relevant to the disclosure). The Ethics & Compliance Office monitors compliance (with the assistance of the Corporate Secretary's Office for board members) with these requirements and ensures proper follow-up as needed.

Form 990, Part VI, Section B, Line 15:

AARP considers relevant for-profit and not-for-profit data since this is the landscape in which AARP competes for talent. Establishing the appropriate compensation for positions and jobs considers external market pricing (where possible) from an independent, third party compensation consulting firm, internal criteria, and an individual's actual performance and contribution. Internal criteria is based on a standard approach that measures the internal value of positions, including: complexity and scope of responsibility, skill set and competencies, education and experience, and the reporting relationship of the position. An individual's actual performance and contribution is measured through AARP's performance management approach and then rewarded through AARP's annual base pay merit and incentive awards programs.

For the CEO, information from all three areas (external data, internal data, individual performance and contribution) is submitted to the Board of

| | |
|----------------------------------|--|
| Name of the organization AARP | Employer identification number 95-1985500 |
|----------------------------------|--|

Directors for review and approval. In some cases, the Board may deal directly with the independent, third party compensation consulting firm on external market pricing. The individual in this position may have legal representation and may insist on an employment contract with terms that are mutually agreed upon by the individual and the Board.

For the Executive Vice Presidents (listed in Part VII), the compensation recommendations of the CEO are provided to the Compensation Committee together with external comparability data provided by an independent third party compensation consulting firm. The Compensation Committee reviewed and approved the 2018 recommendations and their deliberations were recorded in the Committee's minutes.

Form 990, Part VI, Section C, Line 19:

AARP makes its Form 990 available on its website at www.aarp.org or upon request to the General Counsel's Office. AARP's audited financial statements and conflict of interest policy are also available on its website at www.aarp.org. AARP's Form 1024 will be made public upon request to AARP's Office of General Counsel. All other governing documents will be made available to the public in the event those documents are included in a filing with the Internal Revenue Service.

Part VII, Sec. A, Officers, Key Employees, and Highest Compensated Employee
AARP has a standard 40 hour work week and are the average hours disclosed on Form 990. Officers, key employees, and highest compensated employees often work in excess of that amount.

| | |
|----------------------------------|--|
| Name of the organization AARP | Employer identification number 95-1985500 |
|----------------------------------|--|

Form 990, Part IX, Line 11g, Other Fees:

Consulting and Professional Services:

| | |
|---------------------------------|--------------|
| Program service expenses | 186,877,177. |
| Management and general expenses | 12,775,491. |
| Fundraising expenses | 0. |
| Total expenses | 199,652,668. |

Member Call Centers:

| | |
|--|--------------|
| Program service expenses | 19,189,364. |
| Management and general expenses | 0. |
| Fundraising expenses | 0. |
| Total expenses | 19,189,364. |
| Total Other Fees on Form 990, Part IX, line 11g, Col A | 218,842,032. |

Form 990, Part XI, line 9, Changes in Net Assets:

| | |
|--|-------------|
| Income from Terrell Place Condo Association K-1s | -234. |
| Actuarial adjustments for Pension and PRHB plan | 30,384,598. |
| Total to Form 990, Part XI, Line 9 | 30,384,364. |

Schedule R, Part V, Question 2, Transactions with Related Organizations

The AARP Insurance Plan is a grantor trust established by an Agreement and Declaration of Trust for the purpose of making group health insurance and other health-related products and services available to AARP, Inc. members. Agreements between AARP, Inc., AARP Services, Inc., and several insurance companies enable AARP-branded insurance products to be made available to AARP members.

At the direction of the third party insurance carriers, the Plan pays

Name of the organization

AARP

Employer identification number

95-1985500

AARP, Inc. a portion of the total premiums collected for the use of its intellectual property, which is reported as royalties in the consolidated statements of activities.

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2018

Open to Public
Inspection

| | |
|---|---|
| Name of the organization AARP | Employer identification number 95-1985500 |
|---|---|

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
|--|-----------------------------|---|---------------------|---------------------------|-------------------------------------|
| AARP Properties LLC - 95-1985500 601 E Street, NW Washington, DC 20049 | Real estate holding company | Delaware | 0. | 218,496,766. | AARP |
| AARP 650 F 2-3 LLC - 95-1985500 601 E Street, NW Washington, DC 20049 | Real estate holding company | Delaware | 0. | 10,732,176. | AARP |
| AARP 650 F 4-5 LLC - 95-1985500 601 E Street, NW Washington, DC 20049 | Real estate holding company | Delaware | 0. | 10,524,731. | AARP |
| AARP Carson Place LLC - 95-1985500 601 E Street, NW Washington, DC 20049 | Real estate holding company | Delaware | 0. | 20,366,084. | AARP |

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled entity? | |
|--|--|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| AARP Foundation - 52-0794300 601 E Street, NW Washington, DC 20049 | Foundation dedicated to persons over 50 at social and economic risk | District of Columbia | 501 (c)(3) | 509(a)(1) | AARP | X | |
| AARP Institute - 52-0788950 601 E Street, NW Washington, DC 20049 | Supporting org of AARP Fdn holding certain charitable gift annuity funds | District of Columbia | 501 (c)(3) | 509(a)(3) | AARP Foundation | X | |
| Legal Counsel for the Elderly - 52-1194741 601 E Street, NW Washington, DC 20049 | Provides free or low cost legal assistance and education to DC elderly | District of Columbia | 501 (c)(3) | 509(a)(1) | AARP | X | |
| AARP Trust c/o BlackRock Institutional Trust Company, N.A., TTE - 30-6645385, 400 Howard Street, San Francisco, CA 94105 | Grantor Trust holding certain exchange traded funds in investment | California | 501 (c)(4) | | AARP | X | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2018

See Part VII for Continuations

Part I Continuation of Identification of Disregarded Entities

| (a) Name, address, and EIN of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
|---|---|---|---------------------|---------------------------|-------------------------------------|
| AARP Watson Plaza LLC - 95-1985500 601 E Street, NW Washington, DC 20049 | inactive | Delaware | 0. | 0. | AARP |
| AARP Andrus Insurance Fund LLC - 95-1985500 601 E Street, NW Washington, DC 20049 | Insurance captive | District of Columbia | 2,561,334. | 10,118,332. | AARP |
| Life Reimagined LLC - 46-2850578 601 E Street, NW Washington, DC 20049 | Inactive | District of Columbia | 0. | 0. | AARP |
| AARP Brain Health Fund LLC - 82-4300076 601 E Street, NW Washington, DC 20049 | Investment fund to support dementia and other brain health research | Delaware | 0. | 9,790,658. | AARP |
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Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income (related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General or managing partner? | | (k) Percentage ownership |
|--|-------------------------|--|-------------------------------------|---|---------------------------------|--|---|----|---|---|----|--------------------------------|
| | | | | | | | Yes | No | | Yes | No | |
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Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership | (i) Section 512(b)(13) controlled entity? | |
|--|---------------------------------|--|-------------------------------------|--|---------------------------------|--|--------------------------------|---|----|
| | | | | | | | | Yes | No |
| AARP Financial Services Corporation - 52-1367607, 601 E Street, NW, Washington, DC 20049 | Real estate holding company | DE | AARP | C CORP | 1,010,608. | 8,090,062. | 100.00% | X | |
| AARP Services, Inc. (consolidated) - 52-2141065, 650 F Street, NW, Washington, DC 20004 | Quality control and research | DE | AARP | C CORP | 149,395,710. | 61,659,636. | 100.00% | X | |
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Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

| | Yes | No |
|--|-----|----|
| 1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? | | |
| a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity | X | |
| b Gift, grant, or capital contribution to related organization(s) | X | |
| c Gift, grant, or capital contribution from related organization(s) | X | |
| d Loans or loan guarantees to or for related organization(s) | X | |
| e Loans or loan guarantees by related organization(s) | | X |
| f Dividends from related organization(s) | | X |
| g Sale of assets to related organization(s) | | X |
| h Purchase of assets from related organization(s) | | X |
| i Exchange of assets with related organization(s) | | X |
| j Lease of facilities, equipment, or other assets to related organization(s) | | X |
| k Lease of facilities, equipment, or other assets from related organization(s) | | X |
| l Performance of services or membership or fundraising solicitations for related organization(s) | X | |
| m Performance of services or membership or fundraising solicitations by related organization(s) | X | |
| n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | X | |
| o Sharing of paid employees with related organization(s) | | X |
| p Reimbursement paid to related organization(s) for expenses | X | |
| q Reimbursement paid by related organization(s) for expenses | X | |
| r Other transfer of cash or property to related organization(s) | | X |
| s Other transfer of cash or property from related organization(s) | X | |

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

| (a) Name of related organization | (b) Transaction type (a-s) | (c) Amount involved | (d) Method of determining amount involved |
|---|-------------------------------|------------------------|--|
| (1) AARP Foundation (cash contributions) | B | 101,600,355. | cash paid |
| (2) AARP Foundation (subgrants for charitable activities) | C | 5,086,765. | grant agreements |
| (3) AARP Foundation (bond standby agreement) | D | 25,000,000. | in the event of default |
| (4) AARP Foundation (in-kind shared services) | L | 27,165,867. | allocable costs incurred |
| (5) AARP Foundation (in-kind advertising) | L | 5,135,395. | publication space FMV |
| (6) AARP Foundation (mailing list) | N | 0. | see supplemental information |

Part V Continuation of Transactions With Related Organizations (Schedule R (Form 990), Part V, line 2)

| (a) Name of other organization | (b) Transaction type (a-r) | (c) Amount involved | (d) Method of determining amount involved |
|---|----------------------------------|------------------------|---|
| (7) AARP Foundation (in-kind rent) | N | 101,211. | costs incurred |
| (8) AARP Foundation (maintenance & telephone) | Q | 643,170. | costs incurred |
| (9) AARP Foundation (shared employee reimbursement) | P | 295,711. | actual salaries for time reported |
| (10) AARP Foundation (annual fee line of credit) | S | 25,000. | cash paid |
| (11) AARP Foundation (worker's compensation insurance) | S | 2,257,580. | cash paid |
| (12) Legal Counsel for the Elderly (cash contributions) | B | 2,724,108. | cash paid |
| (13) Legal Counsel for the Elderly (in-kind contributions) | L | 4,207,866. | allocable costs incurred |
| (14) Legal Counsel for the Elderly (in-kind rent) | N | 780,614. | costs incurred |
| (15) Legal Counsel for the Elderly (telephone) | Q | 1,749. | costs incurred |
| (16) Legal Counsel for the Elderly (insurance) | S | 13,348. | costs incurred |
| (17) AARP Services, Inc. (rent) | A | 2,554,942. | costs incurred |
| (18) AARP Services, Inc. (consulting services) | M | 94,394,018. | FMV |
| (19) AARP Services, Inc. (advertising) | L | 3,638,939. | FMV |
| (20) AARP Services, Inc. (shared services) | Q | 21,394,939. | allocable costs incurred |
| (21) AARP Services, Inc. (telephone, insurance) | Q | 94,410. | costs incurred |
| (22) AARP Services, Inc. (reimburse for pension plan contribution) | S | 2,171,691. | portion of plan funding |
| (23) AARP Services, Inc. (reimburse for post retirement health benefit) | S | 38,015. | portion of plan funding |
| (24) AARP Insurance Plan | S | 556,646,434. | see Schedule O |

Part VII Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.

Part II, Identification of Related Tax-Exempt Organizations:

Name of Related Organization:

AARP Trust c/o BlackRock Institutional Trust Company, N.A.,

TTE

Primary Activity: Grantor Trust holding certain exchange traded funds in investment portfolio

Name of Related Organization:

AARP Foundation Trust c/o BlackRock Instl Trust Company,

Primary Activity: Grantor Trust holding certain exchange traded funds in investment portfolio

Part V: Transactions with related organizations, line 2(a)-(d), row (10)

AARP and AARP Foundation, its affiliated charity, share mailing lists.

AARP does not rent its mailing list to other organizations, so a fair market value of the benefit to the Foundation has not been established.

The AARP list is much larger and thus presumably more valuable than the

Foundation list. Moreover, the vast majority of names on the AARP

Foundation list are already on the AARP list, as they are also AARP

members.

2018 DEPRECIATION AND AMORTIZATION REPORT

Form 990 Page 10

990

| Asset No. | Description | Date Acquired | Method | Life | Conv | Line No. | Unadjusted Cost Or Basis | Bus % Excl | Section 179 Expense | * Reduction In Basis | Basis For Depreciation | Beginning Accumulated Depreciation | Current Sec 179 Expense | Current Year Deduction | Ending Accumulated Depreciation |
|-----------|---|---------------|--------|-------|------|----------|--------------------------|------------|---------------------|----------------------|------------------------|------------------------------------|-------------------------|------------------------|---------------------------------|
| | Buildings | | | | | | | | | | | | | | |
| 6 | Terrell Place 650 F 2-3 Building | 01/03/05 | SL | 39.00 | MM | 16 | 13209343. | | | | 13209343. | 5,724,048. | | 440,311. | 6,164,359. |
| 11 | Terrell Place 650 F 4-5 Building | 01/03/05 | SL | 39.00 | MM | 16 | 13379427. | | | | 13379427. | 5,797,752. | | 445,981. | 6,243,733. |
| 15 | AARP Properties Building | 12/20/00 | SL | 39.00 | MM | 16 | 138329964. | | | | 138329964. | 78599468. | | 4,624,296. | 83223764. |
| 17 | Carson Place Building | 12/05/06 | SL | 39.00 | MM | 16 | 17861316. | | | | 17861316. | 5,599,550. | | 595,336. | 7,194,886. |
| | * 990 Page 10 Total Buildings | | | | | | 182780050. | | | | 182780050. | 96720818. | | 6,105,924. | 102826742. |
| | Furniture & Fixtures | | | | | | | | | | | | | | |
| 1 | Furniture and Equipment | 01/01/06 | SL | 7.00 | | 16 | 70085475. | | | | 70085475. | 45608250. | | 6,470,763. | 52079013. |
| 8 | Terrell Place 650 F 2-3 Building Improvements | 01/01/06 | SL | 39.00 | MM | 16 | 4,994,769. | | | | 4,994,769. | 4,515,941. | | 216,735. | 4,732,676. |
| 9 | Terrell Place 650 F 2-3 Furniture & Equipment | 01/01/06 | SL | 7.00 | | 16 | 31,691. | | | | 31,691. | 31,691. | | 0. | 31,691. |
| 12 | Terrell Place 650 F 4-5 Building Improvements | 01/01/06 | SL | 10.00 | | 16 | 4,860,841. | | | | 4,860,841. | 4,860,841. | | 0. | 4,860,841. |
| 13 | AARP Properties Furniture & Equipment | 01/01/05 | SL | 7.00 | | 16 | 23741935. | | | | 23741935. | 1,955,235. | | 1,656,764. | 3,611,999. |
| 16 | AARP Properties Building Improvements | 01/01/06 | SL | 10.00 | | 16 | 105185470. | | | | 105185470. | 5,264,449. | | 6,165,868. | 12430317. |
| 20 | Carson Place Building Improvements | 12/01/08 | SL | 10.00 | | 16 | 7,887,210. | | | | 7,887,210. | 2,164,994. | | 772,156. | 2,937,150. |
| 21 | Carson Place Furniture & Equipment | 12/01/08 | SL | 7.00 | | 16 | 484,113. | | | | 484,113. | 214,359. | | 36,792. | 251,151. |
| | * 990 Page 10 Total Furniture & Fixtures | | | | | | 217271504. | | | | 217271504. | 65615760. | | 15319078. | 80934838. |
| | Land | | | | | | | | | | | | | | |
| 7 | Terrell Place 650 F 2-3 Land | 01/03/05 | L | 39.00 | MM | | 3,302,336. | | | | 3,302,336. | | | 0. | |

2018 DEPRECIATION AND AMORTIZATION REPORT

Form 990 Page 10

990

| Asset No. | Description | Date Acquired | Method | Life | Conv | Line No. | Unadjusted Cost Or Basis | Bus % Excl | Section 179 Expense | * Reduction In Basis | Basis For Depreciation | Beginning Accumulated Depreciation | Current Sec 179 Expense | Current Year Deduction | Ending Accumulated Depreciation |
|-----------|--|---------------|--------|-------|------|----------|--------------------------|------------|---------------------|----------------------|------------------------|------------------------------------|-------------------------|------------------------|---------------------------------|
| 10 | Terrell Place 650 F 4-5 Land | 01/03/05 | L | 39.00 | MM | | 3,344,857. | | | | 3,344,857. | | | 0. | |
| 14 | AARP Properties Land | 12/20/00 | L | 39.00 | MM | | 35405471. | | | | 35405471. | | | 0. | |
| 19 | Carson Place Land | 12/05/06 | L | 39.00 | MM | | 4,433,600. | | | | 4,433,600. | | | 0. | |
| | * 990 Page 10 Total Land | | | | | | 46486264. | | | | 46486264. | 0. | | 0. | 0. |
| | Management and General | | | | | | | | | | | | | | |
| 2 | Leasehold Improvements | 01/01/06 | SL | 10.00 | | 16 | 11436327. | | | | 11436327. | 5,900,761. | | 652,866. | 7,553,627. |
| 4 | Vehicles | 01/01/06 | SL | 5.00 | | 16 | 41,834. | | | | 41,834. | 41,834. | | 0. | 41,834. |
| 5 | Software Development Costs | 01/01/06 | SL | 3.00 | | 16 | 224402524. | | | | 224402524. | 138283028. | | 31468244. | 169751272. |
| 26 | Debt Issuance Costs | 12/20/00 | | 360M | HY | 43 | 1,585,368. | | | | 1,585,368. | 880,946. | | 52,831. | 933,777. |
| 27 | AARP PROPERTIES LEASEHOLD IMPROVEMENTS | 12/01/12 | SL | 10.00 | | 16 | 1,219,568. | | | | 1,219,568. | 314,108. | | 121,954. | 436,062. |
| 30 | Terrell Place 650 F 2-3 Leasehold Improvements | 12/01/16 | SL | 10.00 | | 16 | 102,503. | | | | 102,503. | 13,667. | | 10,250. | 23,917. |
| | * 990 Page 10 Total Management and General | | | | | | 238788124. | | | | 238788124. | 146434344. | | 32306145. | 178740489. |
| | * Grand Total 990 Page 10 Depr & Amort | | | | | | 685325942. | | | | 685325942. | 808770922. | | 53731147. | 362502069. |

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to your tax return.

▶ Go to www.irs.gov/Form4562 for instructions and the latest information.

Attachment
Sequence No. 179

| | | |
|--|--|---|
| Name(s) shown on return AARP | Business or activity to which this form relates Form 990 Page 10 | Identifying number 95-1985500 |
|--|--|---|

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

| | | |
|---|-----------|------------|
| 1 Maximum amount (see instructions) | 1 | 1,000,000. |
| 2 Total cost of section 179 property placed in service (see instructions) | 2 | |
| 3 Threshold cost of section 179 property before reduction in limitation | 3 | 2,500,000. |
| 4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- | 4 | |
| 5 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions | 5 | |
| 6 (a) Description of property (b) Cost (business use only) (c) Elected cost | | |
| | | |
| | | |
| | | |
| | | |
| 7 Listed property. Enter the amount from line 29 | 7 | |
| 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 | 8 | |
| 9 Tentative deduction. Enter the smaller of line 5 or line 8 | 9 | |
| 10 Carryover of disallowed deduction from line 13 of your 2017 Form 4562 | 10 | |
| 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 | 11 | |
| 12 Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11 | 12 | |
| 13 Carryover of disallowed deduction to 2019. Add lines 9 and 10, less line 12 | 13 | |

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.)

| | | |
|---|-----------|-------------|
| 14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year | 14 | |
| 15 Property subject to section 168(f)(1) election | 15 | |
| 16 Other depreciation (including ACRS) | 16 | 53,678,316. |

Part III MACRS Depreciation (Don't include listed property. See instructions.)

Section A

| | | |
|---|-----------|--|
| 17 MACRS deductions for assets placed in service in tax years beginning before 2018 | 17 | |
| 18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/> | | |

Section B - Assets Placed in Service During 2018 Tax Year Using the General Depreciation System

| (a) Classification of property | (b) Month and year placed in service | (c) Basis for depreciation (business/investment use only - see instructions) | (d) Recovery period | (e) Convention | (f) Method | (g) Depreciation deduction |
|---------------------------------------|--------------------------------------|--|---------------------|----------------|------------|----------------------------|
| 19a 3-year property | | | | | | |
| b 5-year property | | | | | | |
| c 7-year property | | | | | | |
| d 10-year property | | | | | | |
| e 15-year property | | | | | | |
| f 20-year property | | | | | | |
| g 25-year property | | | 25 yrs. | | S/L | |
| h Residential rental property | / | | 27.5 yrs. | MM | S/L | |
| | / | | 27.5 yrs. | MM | S/L | |
| i Nonresidential real property | / | | 39 yrs. | MM | S/L | |
| | / | | | MM | S/L | |

Section C - Assets Placed in Service During 2018 Tax Year Using the Alternative Depreciation System

| | | | | | |
|-----------------------|---|--|---------|----|-----|
| 20a Class life | | | | | S/L |
| b 12-year | | | 12 yrs. | | S/L |
| c 30-year | / | | 30 yrs. | MM | S/L |
| d 40-year | / | | 40 yrs. | MM | S/L |

Part IV Summary (See instructions.)

| | | |
|---|-----------|-------------|
| 21 Listed property. Enter amount from line 28 | 21 | |
| 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr. | 22 | 53,678,316. |
| 23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs | 23 | |

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? Yes No 24b If "Yes," is the evidence written? Yes No

Table with 9 columns: (a) Type of property, (b) Date placed in service, (c) Business/investment use percentage, (d) Cost or other basis, (e) Basis for depreciation, (f) Recovery period, (g) Method/Convention, (h) Depreciation deduction, (i) Elected section 179 cost

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use 25

26 Property used more than 50% in a qualified business use: Table with 9 columns for property details and percentages.

27 Property used 50% or less in a qualified business use: Table with 9 columns for property details and percentages.

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 28

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

Table for Section B with 6 main rows (30-36) and 12 columns for vehicle-specific data (a-f) and personal use questions (Yes/No).

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.

Table for Section C with 5 rows (37-41) and 2 columns (Yes/No) for employer-related questions.

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

Part VI Amortization

Table for Section VI with 6 columns: (a) Description of costs, (b) Date amortization begins, (c) Amortizable amount, (d) Code section, (e) Amortization period or percentage, (f) Amortization for this year

42 Amortization of costs that begins during your 2018 tax year: Table with 6 columns for cost details.

43 Amortization of costs that began before your 2018 tax year 43 52,831.

44 Total. Add amounts in column (f). See the instructions for where to report 44 52,831.

Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**
▶ **Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

| | Enter filer's identifying number | |
|--|--|---|
| Type or print | Name of exempt organization or other filer, see instructions. | Employer identification number (EIN) or |
| | AARP | 95-1985500 |
| File by the due date for filing your return. See instructions. | Number, street, and room or suite no. If a P.O. box, see instructions. | Social security number (SSN) |
| | 601 E Street, NW c/o Tax Dept. | |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions. | |
| | Washington, DC 20049 | |

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 | 1

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|-----------------------------------|-------------|
| Form 990 or Form 990-EZ | 01 | Form 990-T (corporation) | 07 |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 4720 (individual) | 03 | Form 4720 (other than individual) | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

Scott M. Frisch

- The books are in the care of ▶ **601 E Street, NW - Washington, DC 20049**
Telephone No. ▶ **202-434-7578** Fax No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 6-month extension of time until **November 15, 2019**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ calendar year **2018** or
▶ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

| | | | |
|---|-----------|----|----|
| 3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. | 3a | \$ | 0. |
| b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | 3b | \$ | 0. |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 3c | \$ | 0. |

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.