

Extended to November 15, 2018

Form **990**

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

2017

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A For the 2017 calendar year, or tax year beginning and ending

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization		D Employer identification number
	AARP		95-1985500
	Doing business as		E Telephone number
	Number and street (or P.O. box if mail is not delivered to street address) Room/suite 601 E Street, NW c/o Tax Dept.		202-434-3243
City or town, state or province, country, and ZIP or foreign postal code Washington, DC 20049		G Gross receipts \$ 3,696,073,330.	
F Name and address of principal officer: Scott M. Frisch 601 E Street, NW, Washington, DC 20049		H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
I Tax-exempt status: <input type="checkbox"/> 501(c)(3) <input checked="" type="checkbox"/> 501(c) (4) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No	
J Website: www.aarp.org		H(c) Group exemption number ▶	
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		L Year of formation: 1958 M State of legal domicile: DC	

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: <u>AARP is a nonprofit, nonpartisan organization empowering people to choose how they live as they age.</u>	
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.	
	3 Number of voting members of the governing body (Part VI, line 1a)	3 18
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4 18
	5 Total number of individuals employed in calendar year 2017 (Part V, line 2a)	5 1993
	6 Total number of volunteers (estimate if necessary)	6 23690
	7 a Total unrelated business revenue from Part VIII, column (C), line 12	7a 177,366,390.
b Net unrelated business taxable income from Form 990-T, line 34	7b 4,242,937.	
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year: 326,378,487. Current Year: 344,539,064.
	9 Program service revenue (Part VIII, line 2g)	200,185,856. 186,854,032.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	152,039,831. 204,896,488.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	925,614,786. 975,883,797.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1604218960. 1712173381.
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	149,329,597. 117,573,217.
	14 Benefits paid to or for members (Part IX, column (A), line 4)	0. 0.
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	343,071,205. 325,431,615.
	16a Professional fundraising fees (Part IX, column (A), line 11e)	541,572. 493,198.
	b Total fundraising expenses (Part IX, column (D), line 25) ▶ 9,910,506.	
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	1069824566. 1100071877.
	18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	1562766940. 1543569907.
19 Revenue less expenses. Subtract line 18 from line 12	41,452,020. 168,603,474.	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year: 2371948522. End of Year: 2650194600.
	21 Total liabilities (Part X, line 26)	1217828544. 1290538998.
	22 Net assets or fund balances. Subtract line 21 from line 20	1154119978. 1359655602.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer	Date			
	Scott M. Frisch, EVP & COO	11/12/17			
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	Firm's name	Firm's EIN			
	Firm's address	Phone no.			

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**

▶ **Information about Form 8868 and its instructions is at www.irs.gov/form8868 .**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile, click on Charities & Non-Profits, and click on e-file for Charities and Non-Profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

	Enter filer's identifying number	
Type or print	Name of exempt organization or other filer, see instructions. AARP	Employer identification number (EIN) or 95-1985500
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 601 E Street, NW c/o Tax Dept.	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Washington, DC 20049	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 1

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

Scott M. Frisch

• The books are in the care of ▶ **601 E Street, NW - Washington, DC 20049**
Telephone No. ▶ **202-434-7578** Fax No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 6-month extension of time until **November 15, 2018**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶ calendar year **2017** or
- ▶ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission: AARP is a nonprofit, nonpartisan organization empowering people to choose how they live as they age. AARP champions positive social change and delivers value through advocacy, information, and service. AARP's vision is a society in which everyone lives with dignity and

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [] Yes [X] No If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [] Yes [X] No If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 407,790,907. including grants of \$ 14,721,201.) (Revenue \$ 8,777,728.) Community Engagement, Education, and Outreach provides programs, services, tools, information, and advocacy that advance the mission of AARP by helping to fulfill the wants and needs of people age 50+ and their families.

AARP's 53 state and territorial offices offer needed assistance, information, and support to Americans 50+ at the state and local levels. This includes a wide range of community-based activities that engage the diverse 50+ population and their families, such as educational programs, health fairs, career expos, and volunteer opportunities. An important element of our state and local work is grassroots advocacy on state and local legislative and regulatory

4b (Code:) (Expenses \$ 400,955,914. including grants of \$ 54,100.) (Revenue \$ 363,401.) Publications and Communications

AARP is a unique source of information through multiple communication channels on topics of interest to people 50+ and their families. AARP publishes "AARP The Magazine," the world's largest circulation magazine, every other month. "AARP The Magazine" includes the key areas of health, personal finance, work/life transitions, and personal enrichment. AARP also publishes 10 issues of "AARP Bulletin," which reports on such issues as Social Security, Medicare, and topics related to work, saving money, retirement, pensions, health, and quality of life. "AARP The Magazine" and "AARP Bulletin," provided to all AARP member households, are also available online to the public.

4c (Code:) (Expenses \$ 213,264,024. including grants of \$ 0.) (Revenue \$ 681,623.) Member Engagement is dedicated to ensuring that AARP provides a valuable member experience to members and that a relevant portfolio of information, programs, benefits, and services is readily available to all members. Members have the opportunity to receive customized information in the manner most useful to them. Assistance for members is available through a contact center reachable by phone or online, which also provides assistance to non-members who contact us.

4d Other program services (Describe in Schedule O.) (Expenses \$ 306,298,326. including grants of \$ 102,797,916.) (Revenue \$ 0.)

4e Total program service expenses 1,328,309,171.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>		X
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	X	
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>		X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	X	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	X	
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>	X	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X

Part IV Checklist of Required Schedules (continued)

	Yes	No
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	X	
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	X	
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	X	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	X	
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	X	

Note. All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

X

Table with columns for question number, description, and Yes/No checkboxes. Includes sections for backup withholding, employee reporting, foreign accounts, prohibited transactions, and charitable contributions.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
	1a 18		
b	Enter the number of voting members included in line 1a, above, who are independent		
	1b 18		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	X	
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6	Did the organization have members or stockholders?		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	X	
b	Each committee with authority to act on behalf of the governing body?	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	X	
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	X	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
13	Did the organization have a written whistleblower policy?	X	
14	Did the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	X	
b	Other officers or key employees of the organization	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed **AZ, CA**
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records: **▶**
Scott M. Frisch - 202-434-7578
601 E Street, NW, Washington, DC 20049

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) Eric J. Schneidewind President (volunteer position)	25.00 0.00	X						3,971.	0.	0.
(2) Joan R. Ruff Board Chair	25.00 0.00	X						8,752.	0.	0.
(3) Libby Sartain First Vice Chair	15.00 0.00	X						1,938.	0.	0.
(4) Jewell D. Hoover Second Vice Chair	15.00 0.00	X						0.	0.	0.
(5) Catherine Alicia Georges President-Elect (volunteer position)	18.00 6.00	X						941.	0.	0.
(6) Gretchen Dahlen Director	10.00 0.00	X						7,653.	0.	0.
(7) Ronald E. Daly, Sr. Director	10.00 6.00	X						3,929.	0.	0.
(8) Timothy M. Kelly Director	10.00 6.00	X						987.	0.	0.
(9) Edward A. Watson Director	10.00 0.00	X						13,039.	0.	0.
(10) Beth Ellard Director	10.00 0.00	X						0.	0.	0.
(11) Annette Franqui Director	10.00 0.00	X						0.	0.	0.
(12) Lloyd Johnson Director	10.00 6.40	X						2,507.	0.	0.
(13) Neal Lane Director	10.00 6.00	X						5,768.	0.	0.
(14) Janet E. Porter Director	10.00 0.00	X						0.	0.	0.
(15) Robert Blancato Director	10.00 0.00	X						0.	0.	0.
(16) Joseph F. Coughlin Director	10.00 0.00	X						0.	0.	0.
(17) Martha Dally Hayes Director	10.00 0.00	X						1,602.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) David M. Walker Director until 4/10/2017	10.00 0.00	X					0.	0.	0.	
(19) Jo Ann Jenkins Chief Executive Officer	40.00 0.00			X			1,280,689.	0.	84,885.	
(20) Scott Frisch EVP & COO	40.00 0.00			X			603,556.	0.	71,252.	
(21) Nancy Smith EVP & Corporate Secretary	40.00 0.00			X			417,531.	0.	54,530.	
(22) Nancy A. LeaMond EVP - State and National	40.00 0.00			X			659,547.	0.	54,317.	
(23) Martha Boudreau EVP & Chief Comm & Mktg	40.00 0.00			X			586,129.	0.	73,055.	
(24) Kevin Donnellan EVP & Chief of Staff	40.00 1.00			X			464,056.	0.	64,212.	
(25) Myrna Blyth SVP & Editorial Director	40.00 0.00			X			431,735.	0.	54,317.	
(26) Debra Whitman EVP - Policy & International	40.00 0.00			X			429,912.	0.	71,251.	
1b Sub-total							4,924,242.	0.	527,819.	
c Total from continuation sheets to Part VII, Section A							2,787,205.	0.	445,186.	
d Total (add lines 1b and 1c)							7,711,447.	0.	973,005.	

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **1,086**

	Yes	No
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
Mediacom Worldwide, Inc. 498 7th Avenue, New York, NY 10018	Media Agency	93,852,882.
LSC Communications, Inc. 191 North Wacker Drive, Chicago, IL 60606	Digital Print Services	48,999,657.
RR Donnelley 111 South Wacker Drive, Chicago, IL 60606	Printing Services	36,096,949.
GMMB, Inc., 3050 K Street., NW, Ste. 100, Washington, DC 20007	Advertising Firm	30,175,621.
Google, Inc., 1600 Amphitheatre Parkway, Mountain View, CA 94043	Technology Company	24,764,875.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **557**

See Part VII, Section A Continuation sheets

Part VII Section A. **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(28) Cynthia Lewin EVP & General Counsel until 11/17	40.00 0.00				X			409,326.	0.	70,431.
(29) Terry Bradwell EVP-Strategy & Innovation until 6/17	40.00 1.00				X			259,695.	0.	48,702.
(30) Joseph Holtzman Program	40.00 0.00					X		535,713.	0.	69,535.
(31) Kristin Dillon SVP States & Comm Engagement	40.00 1.00				X			415,796.	0.	67,159.
(32) John Hishta SVP Campaigns	40.00 0.00				X			392,871.	0.	71,213.
(33) Joyce Ann Rogers SVP Government Affairs	40.00 1.00				X			389,838.	0.	53,979.
(34) Sami Hassanyeh SVP Digital Strategy & Membership	40.00 0.00				X			383,966.	0.	64,167.
Total to Part VII, Section A, line 1c								2,787,205.		445,186.

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b	301,551,445.				
	c Fundraising events	1c					
	d Related organizations	1d	4,927,250.				
	e Government grants (contributions)	1e	15,000.				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	38,045,369.				
	g Noncash contributions included in lines 1a-1f: \$						
	h Total. Add lines 1a-1f		344,539,064.				
	Program Service Revenue	2 a Publication Advertising Revenue	Business Code 541800	140,430,617.		140,430,617.	
b Digital Revenue		900099	31,563,309.		31,563,309.		
c Driver's Safety Program		900099	8,624,776.	8,624,776.			
d Membership Kit Provider Fee		900099	5,028,954.		5,028,954.		
e Broadcast Studio Revenue		900099	8,400.		8,400.		
f All other program service revenue		900099	1,197,976.	1,197,976.			
g Total. Add lines 2a-2f			186,854,032.				
Other Revenue		3 Investment income (including dividends, interest, and other similar amounts)		121,719,320.		27,050.	121,692,270.
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties		908,959,408.			908,959,408.	
	6 a Gross rents	(i) Real	2,454,071.				
		(ii) Personal					
		b Less: rental expenses	2,454,071.				
		c Rental income or (loss)	0.				
	d Net rental income or (loss)						
	7 a Gross amount from sales of assets other than inventory	(i) Securities	2064623046.				
		(ii) Other					
		b Less: cost or other basis and sales expenses	1981231359.	214,519.			
		c Gain or (loss)	83,391,687.	-214,519.			
	d Net gain or (loss)		83,177,168.			83,177,168.	
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	a					
		b Less: direct expenses					
c Net income or (loss) from fundraising events							
9 a Gross income from gaming activities. See Part IV, line 19	a						
	b Less: direct expenses						
	c Net income or (loss) from gaming activities						
10 a Gross sales of inventory, less returns and allowances	a						
	b Less: cost of goods sold						
	c Net income or (loss) from sales of inventory						
Miscellaneous Revenue		Business Code					
11 a Pship K-1 Income	900099	61,573,360.		308,060.	61,265,300.		
b Miscellaneous Income	900099	3,040,011.			3,040,011.		
c Captive Insurance Premiums	900099	2,311,018.			2,311,018.		
d All other revenue							
e Total. Add lines 11a-11d		66,924,389.					
12 Total revenue. See instructions.		1712173381.	9,822,752.	177,366,390.	1180445175.		

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX X

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	117,385,167.	117,385,167.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	100,000.	100,000.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	88,050.	88,050.		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	6,240,215.	2,360,263.	3,879,952.	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	221,996,934.	159,718,668.	62,009,585.	268,681.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	52,023,453.	38,989,941.	12,976,709.	56,803.
9 Other employee benefits	31,462,609.	15,236,947.	16,203,162.	22,500.
10 Payroll taxes	13,708,404.	9,687,543.	4,005,422.	15,439.
11 Fees for services (non-employees):				
a Management	1,781,186.		1,781,186.	
b Legal	1,283,720.	156,845.	1,126,875.	
c Accounting	894,820.	55,423.	839,397.	
d Lobbying	751,000.		751,000.	
e Professional fundraising services. See Part IV, line 17	493,198.			493,198.
f Investment management fees	8,802,541.	36.	8,802,505.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	212,354,298.	197,538,712.	14,805,079.	10,507.
12 Advertising and promotion	306,963,465.	300,685,057.	5,530,109.	748,299.
13 Office expenses	4,580,744.	1,773,024.	2,804,521.	3,199.
14 Information technology	96,434,947.	40,684,472.	55,233,757.	516,718.
15 Royalties				
16 Occupancy	29,319,600.	27,631,565.	1,688,035.	
17 Travel	14,073,606.	12,074,673.	1,998,933.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	10,715,162.	9,987,330.	727,832.	
20 Interest	9,462,922.		9,462,922.	
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	52,354,930.	18,293,327.	34,061,603.	
23 Insurance	3,381,705.		3,381,705.	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a Printing & Postage	268,838,756.	262,918,587.	712,756.	5,207,413.
b Taxes & Licenses	20,726,362.	1,065,509.	19,660,853.	
c Research, Surveys, & Te	15,905,953.	14,482,770.	1,423,183.	
d Temporary Labor	15,198,152.	9,453,222.	5,744,930.	
e All other expenses	26,248,008.	87,942,040.	-64,261,781.	2,567,749.
25 Total functional expenses. Add lines 1 through 24e	1543569907.	1328309171.	205,350,230.	9,910,506.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				
Check here <input checked="" type="checkbox"/> X if following SOP 98-2 (ASC 958-720)	15,303,982.	10,096,569.	0.	5,207,413.

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	18,328,432.	1	41,242,025.
	2 Savings and temporary cash investments	79,984,254.	2	87,100,103.
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net	106,064,941.	4	103,305,392.
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	43,475,000.	9	73,620,532.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 599,097,146.		
	b Less: accumulated depreciation	10b 344,604,458.		
	11 Investments - publicly traded securities	263,076,831.	10c	254,492,688.
	12 Investments - other securities. See Part IV, line 11	1845945281.	11	2080136611.
	13 Investments - program-related. See Part IV, line 11	3,000,000.	12	3,000,000.
	14 Intangible assets		13	
	15 Other assets. See Part IV, line 11	757,254.	14	704,422.
16 Total assets. Add lines 1 through 15 (must equal line 34)	11,316,529.	15	6,592,827.	
	2371948522.	16	2650194600.	
Liabilities	17 Accounts payable and accrued expenses	140,480,891.	17	149,553,067.
	18 Grants payable		18	
	19 Deferred revenue	258,881,450.	19	253,888,619.
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties	174,251,201.	24	174,282,614.
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	644,215,002.	26	712,814,698.
	1217828544.	26	1290538998.	
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	1154119978.	27	1359655602.
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
33 Total net assets or fund balances	1154119978.	33	1359655602.	
34 Total liabilities and net assets/fund balances	2371948522.	34	2650194600.	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1,712,173,381.
2	Total expenses (must equal Part IX, column (A), line 25)	1,543,569,907.
3	Revenue less expenses. Subtract line 2 from line 1	168,603,474.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	1,154,119,978.
5	Net unrealized gains (losses) on investments	84,291,066.
6	Donated services and use of facilities	
7	Investment expenses	
8	Prior period adjustments	
9	Other changes in net assets or fund balances (explain in Schedule O)	-47,358,916.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	1,359,655,602.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other		
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?		X
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:		
<input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
b Were the organization's financial statements audited by an independent accountant?	X	
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:		
<input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	X	
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

Form 990 (2017)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2017

Name of the organization

AARP

Employer identification number

95-1985500

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(4) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization AARP	Employer identification number 95-1985500
---	---

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	

Name of organization AARP	Employer identification number 95-1985500
---	---

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

SCHEDULE C
(Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

OMB No. 1545-0047

2017

Department of the Treasury
Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527
 ▶ **Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ.**
 ▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

Open to Public Inspection

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization AARP	Employer identification number 95-1985500
-------------------------------------	---

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.

2 Political campaign activity expenditures ▶ \$ **41,884.**

3 Volunteer hours for political campaign activities

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$

2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? Yes No

4a Was a correction made? Yes No

b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$ **41,884.**

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$

3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ▶ \$ **41,884.**

4 Did the filing organization file **Form 1120-POL** for this year? Yes No

5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule C (Form 990 or 990-EZ) 2017

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a	Total lobbying expenditures to influence public opinion (grass roots lobbying)														
b	Total lobbying expenditures to influence a legislative body (direct lobbying)														
c	Total lobbying expenditures (add lines 1a and 1b)														
d	Other exempt purpose expenditures														
e	Total exempt purpose expenditures (add lines 1c and 1d)														
f	Lobbying nontaxable amount. Enter the amount from the following table in both columns.														
<table border="1" style="width: 100%;"> <thead> <tr> <th style="text-align: left;">If the amount on line 1e, column (a) or (b) is:</th> <th style="text-align: left;">The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g	Grassroots nontaxable amount (enter 25% of line 1f)														
h	Subtract line 1g from line 1a. If zero or less, enter -0-														
i	Subtract line 1f from line 1c. If zero or less, enter -0-														
j	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?														

Yes No

4-Year Averaging Period Under section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes," response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?			
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? ..			
c Media advertisements?			
d Mailings to members, legislators, or the public?			
e Publications, or published or broadcast statements?			
f Grants to other organizations for lobbying purposes?			
g Direct contact with legislators, their staffs, government officials, or a legislative body?			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i Other activities?			
j Total. Add lines 1c through 1i			
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	X	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?		X
3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?		X

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

Part I-A, Line 1:

AARP obtains responses from candidates running for political office at the state and local levels on issues that impact voters 50+. AARP then publishes (voter guides mailed to members or distributed at AARP events or on AARP.org) the responses provided by the candidate's campaign alongside AARP's position on the issues. In 2017 AARP created

Part IV Supplemental Information *(continued)*

non-partisan voter guides for 3 state elections. AARP is non-partisan and does not contribute any monies directly to candidates or political parties.

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**

▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

2017

Open to Public Inspection

Name of the organization **AARP** Employer identification number **95-1985500**

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		<input type="checkbox"/> Yes <input type="checkbox"/> No

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area

Protection of natural habitat Preservation of a certified historic structure

Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

Yes No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

Yes No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1

▶ \$ _____

(ii) Assets included in Form 990, Part X

▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1

▶ \$ _____

b Assets included in Form 990, Part X

▶ \$ _____

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2017

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a Public exhibition
- b Scholarly research
- c Preservation for future generations
- d Loan or exchange programs
- e Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment _____ %
- b Permanent endowment _____ %
- c Temporarily restricted endowment _____ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
(i) unrelated organizations	3a(i)	
(ii) related organizations	3a(ii)	
b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?	3b	

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		46,486,264.		46,486,264.
b Buildings		182,780,050.	96,720,818.	86,059,232.
c Leasehold improvements		50,291,810.	20,335,469.	29,956,341.
d Equipment				
e Other		319,539,022.	227,548,171.	91,990,851.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				254,492,688.

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) Post retirement benefits	159,624,280.
(3) Deferred membership dues	295,559,921.
(4) IBNR reserve	4,928,689.
(5) Pension liability	252,701,808.
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	712,814,698.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d		2e
3	Subtract line 2e from line 1		3
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b		4c
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)		5

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d		2e
3	Subtract line 2e from line 1		3
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b		4c
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)		5

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Part X, Line 2:

AARP does not believe that there are any unrecognized tax benefits/liabilities that should be recorded.

**SCHEDULE F
(Form 990)**

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2017

Open to Public Inspection

Name of the organization AARP	Employer identification number 95-1985500
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Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**

2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
North America	0	0	AARP's Innovation Champion Award winner for innovation in Caregiving - Daily Essential Actives	Program services - sponsorship of event	10,000.
Europe (Including Iceland & Greenland) - Albania, Andorra, Austria, Belgium	0	0	Sponsorship of the 2017 Brussels Forum Bilbao Urban Innovation and Leadership Dialogues	Program services - sponsorship of event	78,050.
3 a Sub-total	0	0			88,050.
b Total from continuation sheets to Part I	0	0			0.
c Totals (add lines 3a and 3b)	0	0			88,050.

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		North America	AARP's Innovation Champion Award winner for innovation in Caregiving - Daily	10,000.		0.		
		Europe (Including Iceland & Greenland)	Sponsorship of the 2017 Brussels Forum Bilbao Urban Innovation and	78,050.		0.		

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ▶ _____

3 Enter total number of other organizations or entities ▶ _____

See Part V for Column (d) descriptions

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)

Part IV Foreign Forms

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* Yes No

- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* Yes No

- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471)* Yes No

- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* Yes No

- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* Yes No

- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)* Yes No

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

Part I, Line 2:

AARP's Office of the Chief of Staff reviews and approves all requests for contributions, taking into consideration the mission of the donee organization and how the contribution will support AARP's goals and advance our mission.

Part II, Column (d):

Region: North America

(d) Purpose of Grant: AARP's Innovation Champion Award winner for innovation in Caregiving - Daily Essential Actives

Region: Europe (Including Iceland & Greenland)

(d) Purpose of Grant: Sponsorship of the 2017 Brussels Forum Bilbao Urban Innovation and Leadership Dialogues

Schedule F, Part IV, Questions 1 and 3 - 5

Question 1: AARP invests in several alternative investment funds, some of which are, or may invest (directly or indirectly) in, foreign corporations. AARP will file other IRS forms in connection with such investments as necessary.

Question 3: AARP invests in several alternative investment funds, some of which are, or may invest (directly or indirectly) in, foreign corporations. AARP will file other IRS forms in connection with such investments as necessary.

Question 4: AARP invests in several alternative investment funds, some

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

of which are, or may invest (directly or indirectly) in, passive foreign investment companies. AARP will file other IRS forms in connection with such investments as necessary.

Question 5: AARP invests in several alternative investment funds, some of which are, or may invest (directly or indirectly) in, foreign partnerships. AARP will file other IRS forms in connection with such investments as necessary.

SCHEDULE G
(Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities
Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for the latest instructions.

OMB No. 1545-0047

2017

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization **AARP** Employer identification number **95-1985500**

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

- 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.
- a Mail solicitations
 - b Internet and email solicitations
 - c Phone solicitations
 - d In-person solicitations
 - e Solicitation of non-government grants
 - f Solicitation of government grants
 - g Special fundraising events
- 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes No
- b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Chapman Cubine & Hussey - 2000 15th Street North, Ste.	Direct mail and communications		X	0.	594,364.	-594,364.
M&R Strategic Services - 1101 Connecticut Ave., NW, 7th	Creative on-line marketing services		X	0.	67,980.	-67,980.
Total					662,344.	-662,344.

- 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.
- AK, AL, AR, CA, CO, CT, DC, FL, GA, IL, KS, KY, MA, MD, ME, MI, MN, MO, MS, NC, ND, NH, NJ, NM, NY, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WI, WV

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
		(event type)	(event type)	(total number)	(add col. (a) through col. (c))
Revenue	1 Gross receipts				
	2 Less: Contributions				
	3 Gross income (line 1 minus line 2)				
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses				
	10 Direct expense summary. Add lines 4 through 9 in column (d)				
	11 Net income summary. Subtract line 10 from line 3, column (d)				

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
		1 Gross revenue			
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
7 Direct expense summary. Add lines 2 through 5 in column (d)					
8 Net gaming income summary. Subtract line 7 from line 1, column (d)					

9 Enter the state(s) in which the organization conducts gaming activities: _____
a Is the organization licensed to conduct gaming activities in each of these states? Yes No
b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No
b If "Yes," explain: _____

- 11 Does the organization conduct gaming activities with nonmembers? Yes No
- 12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? Yes No
- 13 Indicate the percentage of gaming activity conducted in:

a The organization's facility	13a	%
b An outside facility	13b	%
- 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ _____

Address ▶ _____

- 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? Yes No
- b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____
- c If "Yes," enter name and address of the third party:

Name ▶ _____

Address ▶ _____

16 Gaming manager information:

Name ▶ _____

Gaming manager compensation ▶ \$ _____

Description of services provided ▶ _____

Director/officer Employee Independent contractor

17 Mandatory distributions:

- a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? Yes No
- b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Part IV **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

Schedule G, Part I, Line 2b, List of Ten Highest Paid Fundraisers:

(i) Name of Fundraiser: Chapman Cubine & Hussey

(i) Address of Fundraiser:

2000 15th Street North, Ste. 550, Arlington, VA 22201

(i) Name of Fundraiser: M&R Strategic Services

(i) Address of Fundraiser:

1101 Connecticut Ave., NW, 7th Floor, Washington, DC 20036

Part IV Supplemental Information (continued)

Part I, Line 2b, Column (v):

All fundraisers listed above do not raise funds directly for AARP, but provide counsel, services, and support to AARP's internal development office.

Schedule G, Part I, Line 2b, column IV

Chapman Cubine & Hussey:

Professional fees \$ 425,218

Advertising costs 169,146

Total payments reported

on Schedule G \$594,364

M&R Strategic Services:

Professional fees \$ 67,980

Total payments reported

on Schedule G \$ 67,980

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for the latest information.**

OMB No. 1545-0047

2017

**Open to Public
Inspection**

Name of the organization **AARP** Employer identification number **95-1985500**

Part I General Information on Grants and Assistance

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
AARP Foundation 601 E Street, NW Washington, DC 20049	52-0794300	501(c)(3)	100219867.	0.			Endowment of \$76,110,750 and general support of \$24,109,117
Legal Counsel for the Elderly 601 E Street, NW Washington, DC 20049	52-1194741	501(c)(3)	2,571,256.	0.			General support
America's Charities 14150 Newbrook Drive Suite 110 Chantilly, VA 20151	54-1517707	501(c)(3)	563,562.	0.			Payment to be distributed to numerous charities through AARP's matching gift program
100 Black Men of America, Inc. 141 Auburn Avenue Atlanta, GA 30303	58-1974429	501(c)(3)	55,000.	0.			Sponsorship of 2017 31st annual conference - improving health & wellness: Addressing
Act Now Foundation, Inc. 830 Bergan Avenue, Suite 8A Jersey City, NJ 07306	46-1334013	501(c)(3)	5,500.	0.			Sponsorship of Brain Health Initiative 2017
Active Transportation Alliance 9 W Hubbard Street, Ste. 402 Chicago, IL 60654	36-3385886	501(c)(3)	10,000.	0.			Sponsorship of MB Bike the Drive event

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table **▶ 327.**

3 Enter total number of other organizations listed in the line 1 table **▶ 70.**

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2017)

See Part IV for Column (h) descriptions

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Actors Fund of America 729 Seventh Avenue New York, NY 10019	13-1635251	501(c)(3)	25,000.	0.			The Actors Fund Gala attendance and general support
African American Resource Center at Booker Washington Center - 1005 S. Court Street - Rockford, IL 61102	47-1392289	501(c)(3)	6,500.	0.			Grant for the African American library project of Rockford and sponsorship of event
AFRO Charities 2519 N. Charles Street Baltimore, MD 21218	52-6063917	501(c)(3)	15,000.	0.			Sponsorship of the 2017 AFRO 125th Gala
Aging 2.0 178 South Main Street, Ste. 375 Alpharetta, GA 30009	46-3815604		45,000.	0.			Sponsorship of the Aging 2.0 Alliance - Optimize event and alliance membership
Alaska Federation of Natives 3000 A Street, Ste. 210 Anchorage, AK 99503	92-0034863	501(c)(4)	10,000.	0.			Sponsorship of the Alaska Federation of Natives Convention
Alaska State Fair 2075 Glenn Hwy Palmer, AK 99645	92-0027358	501(c)(3)	10,000.	0.			Sponsorship of the Alaska State Fair
Alpha Phi Alpha Fraternity 2313 St Paul St. Baltimore, MD 21218	36-2105176	501(c)(7)	19,000.	0.			Sponsorship of the 2017 Alpha Phi Alpha 94th General Convention
Alvin Ailey Dance Foundation 405 West 55th Street, 4th Floor New York, NY 10019	13-2584273	501(c)(3)	10,000.	0.			Patron support of the Alvin Ailey American Dance Theater DC Opening Night Gala Benefit
Alzheimer's Arkansas Programs and Services - 201 Markham Center Drive - Little Rock, AR 72205	71-0590114	501(c)(3)	9,000.	0.			Sponsorship for the Advocate of the Year program

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Alzheimer's Disease and Related Disorders - 7900 West 78th St Suite 100 - Minneapolis, MN 55439	41-1361624	501(c)(3)	9,350.	0.			Sponsorship of various events
AME Church 102 Penn St. SE Blacksburg, VA 24060	53-0204696	church	55,000.	0.			Sponsorship of the 2017 35th Biennial Connectional Lay Convention, AMEC-Women's
America Walks, Inc. c/o WalkBoston 45 School Street Boston, MA 02108	04-3401323	501(c)(3)	10,000.	0.			Sponsorship of the 2017 National Walking Summit
American Cancer Society 801 Roeder Road, Ste. 800 Silver Spring, MD 20910	52-2340031	501(c)(3)	11,500.	0.			Sponsorship of the ACS CAN 2017 Thank You Advertising and ACS CAN advocacy activities
American Center for Mobility 201 South Division Street, Ste. 430 Ann Arbor, MI 48104	81-2173181		70,000.	0.			General Support
American Hospital Association 155 N Wacker Drive, Ste. 400 Chicago, IL 60606-1725	36-0726140	501(c)(6)	30,000.	0.			Sponsorship of the ASHHRA 2017 Annual Conference
American Indian Alaska Native and Native Hawaiian Caucus - 3022 S. Nova Rd - Pine, CO 80470-7830	20-0067556	501(c)(3)	10,000.	0.			Sponsorship of the 2017 AIANNHC Reception
American National Red Cross 8550 Arlington Blvd., Ste. 310 Fairfax, VA 22031	53-0196605	501(c)(3)	10,000.	0.			Support for the Community Partnership Program
American Nurses Foundation, Inc. 8515 Georgia Ave., Ste. 400 Silver Spring, MD 20910-3422	13-1893924	501(c)(3)	10,000.	0.			Membership to the Nurses on Boards Coalition

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
American Planning Association 4041 B Street Anchorage, AK 99503	52-1296758	501(c)(3)	15,000.	0.			Sponsorship of the 2017 American Planning Association Alaska Conference
American Public Health Association 800 I Street, NW Washington, DC 20001	13-1628688	501(c)(3)	23,000.	0.			Sponsorship of the 2017 APHA annual conference
American Society on Aging, Inc. 575 Market Street, Ste. 2100 San Francisco, CA 94105	94-2292868	501(c)(3)	65,000.	0.			Sponsorship of the 2017 Aging in America Conference
Americans Health Insurance Plans 601 Pennsylvania Ave., NW, Ste. 500 Washington, DC 20004	36-2087641	501(c)(6)	40,000.	0.			Support for the 2017 Campaign for Sustainable Rx Drug Pricing
Arizona State University Foundation for a New American University - 555 N Central Ave., Ste. 500 - Phoenix, AZ 85004	86-6051042	501(c)(3)	6,000.	0.			Sponsorship of the 2017 Noche de Los Diablos event
Asia Society Texas Center 1370 Southmore Boulevard Houston, TX 77004	03-0433949	501(c)(3)	25,000.	0.			Sponsorship of the AsiaFest 2017 Healthy Living Series
Asian American Journalists Association - 5 Third Street, Ste. 1108 - San Francisco, CA 94103	95-3755203	501(c)(3)	25,000.	0.			Sponsorship of the AAJA 2017 Annual Conference
Asian and Pacific Islander American Health Forum - One Kaiser Plaza, Ste. 850 - Oakland, CA 94612	94-3030866	501(c)(3)	20,000.	0.			Sponsorship of the 2017 APIAHF Voices Conference
Asian and Pacific Islander American Vote - 1612 K Street, NW, #510 - Washington, DC 20006	03-0575412	501(c)(3)	15,000.	0.			Sponsorship of the 2017 APIA Vote Congressional Caregiving Forum

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Asian Art Museum Foundation of San Francisco - 200 Larkin Street - San Francisco, CA 94102	94-1704765	501(c)(3)	10,000.	0.			Sponsorship of various Asian Art Museum programs
Aspen Institute One Dupont Cir., Ste. 700 Washington, DC 20036	84-0399006	501(c)(3)	50,000.	0.			Support for the Aspen Ideas Festival - Spotlight Health 2017
Association of State Retired Teacher Executives - 828 Washington Avenue - Montgomery, AL 36104	27-0080706	501(c)(4)	9,000.	0.			Grant to support the ASRTE Annual Conference
Association of University of Puerto Rico Alumni & Friends Abroad - PO Box 2600 - Merrifield, VA 22116-2600	55-0845982	501(c)(3)	10,000.	0.			Sponsorship of the DC Hispanic Charity Golf Classic
Association of American Indian Physicians - 1225 Sovereign Row, Ste. 103 - Oklahoma, OK 73108	23-7296826	501(c)(3)	10,000.	0.			Sponsorship of the AI/AN 2017 Annual Meeting & Health Conference
Association of Asian Pacific Community Health Organizations - 101 Callan Ave., Ste. 400 - San Leandro, CA 94577	94-3050247	501(c)(3)	20,000.	0.			Sponsorship of the 2017 AACHO's Annual AA&NHPI Health Center Summit
Association of Young Americans LLC 64 Marcy Ave., Apt 4 Brooklyn, NY 11211	47-5190311	501(c)(3)	125,000.	0.			General support
Audubon Nature Institute, Inc. 6500 Magazine Street New Orleans, LA 70118	51-0157624	501(c)(3)	20,000.	0.			Sponsorship of the 2017 Soul Fest Event
Austin Up PO Box 29874 Austin, TX 78755	38-3945674	501(c)(3)	10,000.	0.			Sponsorship of various events

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Avenue Community Development Corporation - 2505 Washington Ave., #400 - Houston, TX 77007	76-0380602	501(c)(3)	10,000.	0.			Grant to support AARP's livable communities initiative
Axela Government Relations LLC 1455 Pennsylvania Ave., NW Ste. 400 Washington, DC 20004	05-0622326		56,250.	0.			Membership to the Impact Leader Curation Council and Ideagen 100
Back to School of Rhode Island 35 Swiss St. Providence, RI 02909	20-2305971	501(c)(3)	6,450.	0.			Sponsorship of the Back to School event
Balm in Gilead, Inc. 620 Moorefield Park Drive, Ste. 150 Midlothian, VA 23236	13-3696064	501(c)(3)	20,000.	0.			Sponsorship of the AAB-2017 Healthy Churches 2020 Conference
Batavia Mainstreet 719 S. Batavia Ave Geneva, IL 60134	36-4243181	501(c)(3)	13,050.	0.			Grant to support AARP's livable communities initiative
Bike Pittsburgh, Inc. 188 43rd Street, Ste. #1 Pittsburgh, PA 15201	36-4491002	501(c)(3)	10,000.	0.			Sponsorship of the 2017 OpenStreetsPGH event
Bipartisan Policy Center, Inc. 1225 Eye Street, NW, Ste. 10000 Washington, DC 20005	73-1628382	501(c)(3)	60,000.	0.			General support
Black Women's Agenda, Inc. 5335 Wisconsin Ave., NW, Ste. 440 Washington, DC 20015	52-1139558	501(c)(3)	100,000.	0.			Sponsorship of the 2017 BWA "Because We Care: Your Best Life at Every Age" initiative
Blavity, Inc. 600 Wilshire Blvd., Ste. 1650 Los Angeles, CA 90017	52-1552960	501(c)(3)	66,500.	0.			Sponsorship of the 2017 AfroTech conference

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Board of Trustees of the Leland, Stanford University Development Services - 1220 L Street, NW, Ste. 901 - Washington, DC 20005	94-1156365	501(c)(3)	10,000.	0.			Sponsorship of the Stanford Center on Longevity Symposium
Bronzeville Neighborhood Collaborative - 4744 S. Prairie Avenue, Unit 3N - Chicago, IL 60615	90-1008894		6,000.	0.			Sponsorship of neighborhood events
Bryce Harlow Foundation 2055 L St., NW Ste. 700 Washington, DC 20036	52-1266620	501(c)(3)	10,000.	0.			General support
Capital Region Minority Supplier Development Council - 10750 Columbia Pike, Suite 200 - Silver Spring, MD 20901	52-1047806	501(c)(3)	18,000.	0.			Sponsorship of events and annual membership
National Republican Capitol Hill Club - 300 First Street, NE - Washington, DC 20003	53-0200565		13,000.	0.			Sponsorship of events
Capitol Market, Inc. 800 Smith Street Charleston, WV 25301	31-1512991	501(c)(3)	7,500.	0.			Sponsorship of events
Capri Urban Baldwin, LLC 3650 W. Martin Luther King, Jr. Blvd., Ste 243 - Los Angeles, CA 90008	26-1119638		15,000.	0.			Sponsorship of Black History Month and other events
Care Continuum Alliance 701 Pennsylvania Ave. N.W., Ste. 700 Washington, DC 20004-2694	04-3448475	501(c)(6)	50,000.	0.			Sponsorship of the 2017 Population Health Alliance Forum
Casper Area Transportation Coalition, Inc. - 1715 E 4th Street - Casper, WY 82601	83-0235592	501(c)(3)	7,550.	0.			Grant to support AARP's livable communities initiative

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Catalyst, Inc. 120 Wall Street, 15th Fl. New York, NY 10005	13-1992402	501(c)(3)	30,000.	0.			General support
Center for Asian American Media 145 Ninth Street, Ste. 350 San Francisco, CA 94103	94-2801493	501(c)(3)	15,000.	0.			Sponsorship of the 2017 CAAM Filmmaker Reception
Center for Black Equity, Inc. 905 6th Street, SW, Ste. 412B Washington, DC 20024	20-5933471	501(c)(3)	17,500.	0.			Sponsorship of the 2017 LGBT CBE Leadership Advocacy Project Meeting & DC Black Pride Event
Center for Growing and Becoming, Inc. - 714 N. Aurora Street - Ithaca, NY 14850	16-1563408	501(c)(3)	260,000.	0.			Sponsorship of the Changing Aging Tour
Center for State and Local Government Excellence - 777 N. Capitol Street, NE, Ste. 500 - Washington, DC 20002	26-2661207	501(c)(3)	8,500.	0.			Sponsorship of the SLGE Retirement In Security Summit
CFP Board 1425 K, Street, Ste. 800 Washington, DC 20005	74-2385850	501(c)(3)	23,500.	0.			General support
Charlotte White Center 572 Bangor Road Dover-Foxcroft, ME 04426	22-2582271	501(c)(3)	10,000.	0.			Grant to support AARP's livable communities initiative
Chicago Filmmakers 5243 N. Clark Street Chicago, IL 60640	36-2885219	501(c)(3)	7,500.	0.			Sponsorship of the Chicago Filmmakers Reeling Film Festival
Chicago International Film Festival, Inc. - 212 W. Van Buren St., Ste. 400 - Chicago, IL 60607	36-2545170	501(c)(3)	35,000.	0.			Sponsorship of the 53rd Chicago International Film Festival and International Screenings

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Chicanos Por LA Causa, Inc. 1112 E Buckeye Rd. Phoenix, AZ 85034	86-0227210	501(c)(3)	12,728.	0.			Grant to support AARP's livable communities initiative
Chief Executive Group LLC Nine West Broad Street, Ste. 430 Stamford, CT 06902	27-0501219		40,000.	0.			Sponsorship of the CEO Talent Summit
Children's Defense Fund 25 E Street, NW Washington, DC 20001	52-0895622	501(c)(3)	12,000.	0.			Sponsorship of the Beat the Odds Children's Defense Fund Dinner and donation for Cover Texas
Chinese American Citizens Alliance 1044 Stockton Street San Francisco, CA 94108	94-0382700	501(c)(3)	10,000.	0.			Sponsorship of the AAPI 54th National Convention
Chinese Overseas Marketing Service Corps - 3940 Rosemond Blvd. - Rosemead, CA 91770	95-3787039		33,600.	0.			Sponsorship of the Asian American Expo
Christina Cultural Arts Center, Inc. - 705 N. Market Street - Wilmington, DE 19801	51-0064300	501(c)(3)	9,000.	0.			Sponsorship of the 2017 Carols in Color event
Ciclavia, Inc. 525 South Hewitt Street Los Angeles, CA 90013	27-3428380	501(c)(3)	98,000.	0.			Sponsorship of the CicLAvia San Pedro meets Wilmington and Heart of LA events
Citizens for Modern Transit 911 Washington # 200 St. Louis, MO 63101	43-1412738	501(c)(3)	45,000.	0.			Grant to support AARP's livable communities initiative
City of Atlanta 55 Trinity Ave., SW, Ste. 1920 Atlanta, GA 30303	58-6000511	government	6,000.	0.			Sponsorship of the Forever Young Senior Ball

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
City of Bessemer 411 S Sophie Street Bessemer, MI 49911	38-6004662	government	10,200.	0.			Grant to support AARP's livable communities initiative
City of Biddeford 205 Main St Biddeford, ME 04005-0586	01-6000023	government	6,000.	0.			Grant to support AARP's livable communities initiative
City of Bismarck 221 N. Fifth St. Bismarck, ND 58506	45-6002036	government	12,610.	0.			Grant to support AARP's livable communities initiative
City of Camden 1000 Lyttleton St. Camden, SC 29202	57-6000224	government	10,000.	0.			Grant to support AARP's livable communities initiative
City of Carlisle Iowa 195 N 1st Street Carlisle, IA 50047	42-6004318	government	12,015.	0.			Grant to support AARP's livable communities initiative
City of Columbia 1111 Parkside Drive Columbia, SC 29203	57-6000229	government	11,481.	0.			Grant to support AARP's livable communities initiative
City of Dallas 8007 East Northwest Highway Dallas, TX 75238	75-6000508	government	5,500.	0.			Sponsorship of the 2017 Health and Wellness Expo, Mayfair, and Senior Housing Resource Fair
City of Fontana 8353 Sierra Avenue Fontana, CA 92335	95-6004770	government	9,671.	0.			Grant to support AARP's livable communities initiative
City of Fort Worth 200 Texas Street Fort Worth, TX 76102	75-6000528	government	15,000.	0.			Donation to support service project to benefit seniors

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
City of Garfield 111 Outwater Lane Garfield, NJ 07024	22-6001828	government	10,000.	0.			Grant to support AARP's livable communities initiative
City of Gladstone 7010 N. Holmes Street Gladstone, MO 64118	44-6005624	government	20,000.	0.			Sponsorship of the Hobby Hill Multigenerational Park Project
City of Gulfport City of Gulfport, City Hall, 2309 1 Gulfport, MS 39501	64-6000413	government	13,800.	0.			Grant to support AARP's livable communities initiative
City of Hallowell 1 Winthrop Street Hallowell, ME 04347	01-6000029	government	6,000.	0.			Grant to support AARP's livable communities initiative
City of Hebron 216 Lincoln Ave. Hebron, NE 68370	47-6006224	government	7,500.	0.			Grant to support AARP's livable communities initiative
City of Jacksonville 117 W. Duval Street Jacksonville, FL 32202	59-6000344	government	25,000.	0.			Sponsorship of the Jacksonville Jazz Festival
City of Montpelier 221 Barre St., #203 Montpelier, VT 05602	03-6000579	government	10,000.	0.			Grant to support AARP's livable communities initiative
City of Newburgh 83 Broadway Newburgh, NY 12550	14-6002329	government	20,000.	0.			Grant to support AARP's livable communities initiative
City of Phoenix - Phoenix Convention Center - 200 West Washington, 18th Floor - Phoenix , AZ 58503	86-6000256	government	0.	0.			Sponsorship of the FitPHX event

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Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
City of Saint Paul Minnesota 15 W Kellogg Blvd., Ste. 700 St. Paul, MN 55012	41-6005521	government	0.	0.			Grant to support AARP's livable communities initiative
City of San Jose 200 East Santa Clara Street San Jose, CA 95113	94-6000419	government	0.	0.			Sponsorship of the Viva Calle SJ Downtown and Eastbound: El Corazon event
City of Shawnee Oklahoma 16 W 19th Shawnee, OK 74801	73-6005424	government	0.	0.			Grant to support AARP's livable communities initiative
City of West Sacramento 1110 West Capitol Avenue West Sacramento, CA 95691	94-2362972	government	0.	0.			Grant to support AARP's livable communities initiative
Cleveland Metropolitan Park 4101 Fulton Parkway Cleveland, OH 44144	34-6000704	government	8,000.	0.			Support for 2017 Cleveland Metroparks Partnership
Coalition to Transform Advanced Care - 1299 Pennsylvania Avenue, NW, Ste. 1175 - Washington, DC 20004	05-0622326	501(c)(3)	100,000.	0.			Sponsorship of the Annual Summit and CTAC initiatives
Coles County Council on Aging, Inc. - 11021 E Co. Rd. 800 N - Charleston, IL 61920	23-7414779	501(c)(3)	6,100.	0.			Sponsorship of various workshops and events
ColorComm, Inc. 2901 Connecticut Ave., Ste. 214 Washington, DC 20008	90-0849454		50,000.	0.			Sponsorship of the 2017 General Session Lunch & Learn
Commission on Affairs of the Elderly - Boston City Hall, Room 2711, One City - Boston, MA 01101	04-6001380	government	5,500.	0.			Sponsorship of Black History Month, 14th Annual Hispanic Heritage Luncheon, and Spring

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Community Action Commission 1514 Derry Street Harrisburg, PA 17104	23-1665590	501(c)(3)	5,285.	0.			Grant to support AARP's livable communities initiative
Community Foundation of New Jersey 35 Knox Hill Road Morristown, NJ 07963	22-2281783	501(c)(3)	14,250.	0.			Sponsorship of roundtable events
Community Foundation of Tampa Bay, Inc. - 550 N. Reo St., Ste. 301 - Tampa, FL 33609	59-3001853	501(c)(3)	15,000.	0.			Sponsorship of Florida Caregiver Conference and Give Day Tampa Bay
Community Hospice of NE Florida, Inc. - 4266 Sunbeam Rd. - Jacksonville, FL 32257	59-1940256	501(c)(3)	15,000.	0.			Sponsorship of the Caregiver Expo
Concord Hospital Trust 250 Pleasant Street Concord, NH 03301	26-0378710	501(c)(3)	7,772.	0.			General Support
Conference Board, Inc. 845 Third Avenue New York, NY 10022	13-1624108	501(c)(3)	22,000.	0.			Sponsorship of the 4th Annual Talent Acquisition Conference
Conference of Western Attorneys General - 1300 I Street, Ste. 1340 - Sacramento, CA 95814	68-0250561	501(c)(3)	10,000.	0.			Sponsorship of the National Association of Attorney Generals Summer Meeting
Congressional Award Foundation 379 Ford Office Building Washington, DC 20515	52-1168592	501(c)(3)	10,000.	0.			Sponsorship of the Congressional Award Foundation
Congressional Black Caucus Foundation - 1720 Massachusetts Ave., NW - Washington, DC 20036	52-1160561	501(c)(3)	54,100.	0.			Sponsorship of the 2017 Annual Legislative Conference & Classic

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Congressional Black Caucus Institute - 413 New Jersey Ave., SE - Washington, DC 20003	52-2270607	501(c)(4)	7,100.	0.			Sponsorship of various policy conferences
Congressional Hispanic Caucus Institute - 1128 16th Street, NW - Washington, DC 20036	52-1114225	501(c)(3)	50,000.	0.			Sponsorship of the 2017 Leadership Conference & 40th Anniversary Awards Gala
Congressional Hispanic Leadership Institute - 734 15th Street, NW, Suite 620 - Washington, DC 20005	20-0392012	501(c)(3)	15,000.	0.			Sponsorship of the 2017 CHLI Annual Gala & Leadership Awards & Receptions
Congressional Hunger Center 400 N. Capitol St., NW Washington, DC 20001	52-1842738	501(c)(3)	15,000.	0.			Sponsorship of the 2017 Hunger Leadership Awards
Consumer Technology Association 1919 South Eads Street Arlington, VA 22202	54-1963355	501(c)(6)	78,000.	0.			Sponsorship of the 2017 CES Convention
Consumer Technology Association Foundation - 1919 South Eads Street - Arlington, VA 22202	80-0194042	501(c)(3)	25,000.	0.			General Support
Council of State Governments 1776 Avenue of the States Lexington, KY 40511	36-6000818	government	10,000.	0.			Sponsorship of the CSG Public Pensions Policy Academy
County of Missoula - Planning & Community Services - 323 W. Alder St. - Missoula, MT 59802	81-6001397	government	9,131.	0.			Grant to support AARP's livable communities initiative
Days for Girls International 102 Ohio Street Bellingham, WA 98225	45-3934671	501(c)(3)	50,000.	0.			General Support

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Delta Sigma Theta Sorority, Inc. 1707 New Hampshire Avenue, NW Washington, DC 20009	53-0215218	501(c)(7)	35,000.	0.			Sponsorship of the 2017 Delta Sigma Theta 53rd National Convention & Women's Business
Denver Civic Ventures, Inc. 1515 Arapahoe Street, Tower 11, Ste Denver, CO 80202	72-2187538	501(c)(3)	25,000.	0.			Sponsorship of Denver Startup Week
Denver Film Society 1510 York Street, FL3 Denver, CO 80206	84-0771070	501(c)(3)	8,400.	0.			Sponsorship of the 2017 DFS Film on the Rocks & LGBT Pride Kickoff events
Department of Air Force, 99 FSS 4475 England Ave., Ste. 326 Nellis AFB, NV 89191-7060	53-0228403	government	7,000.	0.			Sponsorship of the 2017 Aviation Nation Air & Space Expo
Des Moines Area Community College Foundation - 2006 South Ankeny Blvd., Bldg. 22 - Ankeny, IA 50023	42-0926354	501(c)(3)	15,000.	0.			Sponsorship of the 2017 DMACC Campus i-week
Des Moines Urban Experience 4101 Amherst St. Des Moines, IA 50313	47-4708375	501(c)(3)	10,000.	0.			Sponsorship of the Iowa Juneteenth Observance: "Gospel Fest"
Detroit Regional Chamber 1 Woodward Ave, Ste 1700 Detroit, MI 48226	38-0477570	501(c)(6)	20,000.	0.			Sponsorship of the Mackinac Policy Conference
Diocesan Council for the Society of St Vincent de Paul - 420 W Watkins Ave. - Phoenix, AZ 85002	86-0096789	501(c)(3)	10,000.	0.			Sponsorship of the Caregiving Luncheon
Disabled American Veterans Department - 13733 Rosecrans Avenue - Santa Fe Springs, CA 90670	95-0684372	501(c)(4)	10,000.	0.			General support

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District 6 Planning Council 171 Front Ave Saint Paul, MN 55117	41-1286435	501(c)(3)	6,000.	0.			Grant to support AARP's livable communities initiative
Do Something, Inc. 19 West 21st Street, 8th Floor New York, NY 10010	13-3720473	501(c)(3)	218,750.	0.			Support for the National Disrupt Aging Partnership and sponsorship of the 2017 Gala
Dondas House, Inc. 8037 S. Saint Lawrence Avenue Chicago, IL 60619	45-5524316	501(c)(3)	25,000.	0.			Sponsorship of the Bridges of the Blues and Blues Festival Showcase
Drive for Autism Foundation 924 Old Harmony Road, Ste. 201 Newark, NJ 19713	20-2110190	501(c)(3)	7,500.	0.			Sponsorship of the 2017 Drive for Autism event
Duet Partners in Health and Aging, Inc. - 555 West Glendale Ave. - Phoenix, AZ 85201	74-2370522	501(c)(3)	10,000.	0.			Sponsorship of the Navigating Difficult Caregiver Transitions Symposium
East End Arts and Humanities Council, Inc. - 133 Main Street - Riverhead, NY 11901	11-2285495	501(c)(3)	7,500.	0.			Sponsorship of the Long Island Winterfest and 31st Annual Harvest Gospel Concert Series
Elder Justice Coalition 1612 K Street, NW, Ste. 200 Washington, DC 20006	04-3023122	501(c)(3)	30,000.	0.			General support
Elder Services of the Merrimack Valley - 280 Merrimack Street, Suite 400 - Lawrence, MA 01843	04-2545136	501(c)(3)	100,000.	0.			Grant to support AARP's livable communities initiative
Elite SDVOB Network 3829 University Avenue San Diego, CA 92105	45-0505137	501(c)(19)	9,500.	0.			Sponsorship of events

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Ellington Fund 3500 R St., NW, Ste. 100 Washington, DC 20007	52-1152273	501(c)(3)	10,000.	0.			Sponsorship of the Evening at Duke's Place Gala
Employee Benefit Research Institute - 1100 13th Street, NW, Ste. 878 - Washington, DC 20005	52-1134631	501(c)(6)	15,000.	0.			Support for the 2017 Sustaining Partner in the American Savings Education Council
Excellence in Community 10073 Stone Wall Court Sandy, UT 84092	11-3779120	501(c)(3)	10,000.	0.			Sponsorship of the 2017 Excellence in Community Concert Events
Executive Leadership Foundation 1001 N. Fairfax Street, Ste. 300 Alexandria, VA 22314	52-1631358	501(c)(3)	105,000.	0.			Sponsorship of the 2017 ELC Leadership Training & Gala
Experience Mississippi PO Box 1629 Jackson, MS 39326	81-2046528	501(c)(4)	10,000.	0.			Sponsorship of the 71st Annual Southern Legislative Conference
Federal City Performing Arts Association - 641 S. Street, NW #203 - Washington, DC 20001	52-1245241	501(c)(3)	10,000.	0.			Sponsorship of event
FestivAll Charleston West Virginia, Inc. - 1031 Quarrier St., Ste. C - Charleston, WV 25301	27-0112863	501(c)(3)	8,000.	0.			Sponsorship of the FestivALL Mayor's Concert
Filipino Veterans Recognition and Education Project - 5002 Halley Farm Court - Alexandria, VA 22309	47-2422015	501(c)(3)	51,750.	0.			Sponsorship of the 2017 Filipino veterans of WWII Congressional Gold Medal Celebration
Financial Innovations Center, Inc. 135 South LaSalle, Ste. 2125 Chicago, IL 60603	20-3006098	501(c)(3)	26,000.	0.			Sponsorship of the Emerge Conference

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Fitlot, Inc. 4035 Washington Ave. New Orleans, LA 70125	46-2195523	501(c)(3)	25,000.	0.			Grant to support AARP's livable communities initiative
Florida Consumer Action Network 3110 1st Ave N, Suite 2K St. Petersburg, FL 33713	59-2475079	501(c)(3)	9,324.	0.			Grant to support AARP's livable communities initiative
Florida Council on Aging 1018 Tomasville Rd., Ste. 110 Tallahassee, FL 32303	59-6194436	501(c)(3)	10,000.	0.			Sponsorship of the 2017 FCOA conference
Florida Taxwatch Research Institute, Inc. - 106 N. Bronough St. - Tallahassee, FL 32301	59-1918055	501(c)(3)	10,000.	0.			Sponsorship of the 2017 FTW Center for Florida Citizenship Institute
Flourish Leadership LLC 3634 West Market Street, Ste. 104 Akron, OH 44333	47-1315051		40,000.	0.			Sponsorship of the 2017 Flourish Conference for Women in Leadership Tour
Fundors for Lesbian and Gay Issues, Inc. - 104 West 29th Street, 4th Floor - New York, NY 10001	13-4144494	501(c)(3)	15,000.	0.			Sponsorship of 2017 Funding Forward Presidential Luncheon
Gay & Lesbian Victory Institute 1133 15th Street, NW, #350 Washington, DC 20005	52-1835268	501(c)(3)	35,000.	0.			Sponsorship of the 2017 International LGBTQ Leaders Conference & Summits
GLBT Community Center of Colorado 1301 E. Colfax Ave. Denver, CO 80209	84-0738879	501(c)(3)	7,500.	0.			Sponsorship of the 207 Denver PrideFest
Gay-Lesbian-Bisexual Transgender Pride - 2021 E. Hennepin Avenue, Suite #460 - Minneapolis, MN 55413	41-1808096	501(c)(3)	15,000.	0.			Sponsorship of the Twin Cities Pride Event

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George Mason University Foundation 4400 University Drive, MS 2G7 Fairfax, VA 22030	54-1603842	501(c)(3)	51,000.	0.			Sponsorship of the 2017 GMU Tribute to a Trailblazer: Honoring Gen. Hazel Johnson-Brown
Georgetown University 3300 Whitehaven St., NW, Ste. 5000 Washington, DC 20057	53-0196603	501(c)(3)	35,000.	0.			Support for the Center for Retirement Initiatives at Georgetown University
Gerontological Society of America 1220 L Street, NW, Ste. 901 Washington, DC 20005	52-1256181	501(c)(3)	300,000.	0.			Sponsorship of the 2017 International Association of Gerontology and Geriatrics World Congress
Goodwill Industries of Northern New England - 34 Hutcherson Drive, Unite 1 - Gorham, ME 04038	01-0284340	501(c)(3)	6,500.	0.			Support for the AmeriCorps VISTA program
Grand Boule of Sigma Pi Phi Fraternity - 260 Peachtree Street, NW, Ste. 1604 - Atlanta, GA 30303	59-1314521	501(c)(10)	10,000.	0.			Sponsorship of the 2017 Frederick Douglass Northeast Regional Boule 22nd Biennial Conference
Gold Coast International Film Festival - 113 Middle Neck Road - Great Neck, NY 11021	11-3138443	501(c)(3)	7,500.	0.			Sponsorship of the 2017 Gold Coast International Film Festival and year-round film screening
Greater Burlington Young Mens Christian Association - 266 College Street - Burlington, VT 05401	03-0185810	501(c)(3)	13,808.	0.			Grant to support the AARP and YMCA Partner Pilot Program for Healthy Aging
Greater Fort Wayne, Inc. 200 E. Main Street, Ste. 800 Fort Wayne, IN 46802	35-0315995	501(c)(6)	6,000.	0.			Sponsorship of the 2017 Third House Forum, Legislative Wrap-up, and Legislative Preview
Greater Indianapolis Metropolitan Crimestoppers - 7549 W. Morris Street - Indianapolis, IN 46231	31-1125710	501(c)(3)	15,000.	0.			Sponsorship of the 2017 Community Shred-it Days

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Habitat for Humanity International 1417 D South Main Street Farmville, VA 23901	54-1599433	501(c)(3)	6,000.	0.			Grant to support livable communities initiative
Hawaii Book & Music Festival 47-231 Kamakoi Road Kaneohe, HI 96744	30-0261277	501(c)(3)	10,000.	0.			Sponsorship of the 2017 Hawaii Book & Music Festival
Hawaii Pacific University 1 Aloha Tower Drive, Suite 3100 Honolulu, HI 96813	99-0113930	501(c)(3)	19,250.	0.			Grant to support livable communities initiative
Health 2.0 LLC 650 Delancey Street, Ste. 221 San Francisco, CA 94107	26-1478553		15,000.	0.			Sponsorship of the Winter Tech Panel event
Health Evolution Services 1 Letterman Drive, Building D, Ste. 3700 - San Francisco, CA 94129	90-0869370		60,000.	0.			Sponsorship of the Health Evolution Summit
Healthy Peninsula 10 Parker Point Road Blue Hill, ME 04614	81-2799943	501(c)(3)	15,000.	0.			Grant to support AARP's livable communities initiative
Hispanic Federation 55 Exchange Place, 5th Fl. New York, NY 10005	13-3573852	501(c)(3)	30,000.	0.			Donation to support disaster relief in Puerto Rico
Hollyrod Foundation 2934 1/2 Beverly Glen Circle Los Angeles, CA 90077	95-4642588	501(c)(3)	25,000.	0.			Sponsorship of the 2017 HollyRod Foundation DesignCare event
Hong Kong Dragon Boat Festival in NY, Inc. - 141-07 20th Avenue, Suite 406 - Whitestone, NY 11357	13-3716785	501(c)(3)	7,500.	0.			Sponsorship of the 2017 Hong Kong Dragon Boat Festival

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Hot Summer Jazz Festival 214 East 4th Street, Suite 140 St. Paul, MN 55101	41-2010585	501(c)(3)	50,000.	0.			Sponsorship of the 2017 Hot Summer Jazz Festival
Houston Civic Events, Inc. 901 Bagby Street, 1st Floor Houston, TX 77002	47-3703677	government	25,000.	0.			Sponsorship of the 2017 Veterans Job & Resource Fair
Houston Hispanic Chamber of Commerce - 1801 Main St Ste 890 - Houston, TX 77002	74-1935123	501(c)(6)	10,000.	0.			Support for the 2017 Houston Hispanic Chamber of Commerce Innovation & Health Summit
Human Rights Campaign, Inc. 1640 Rhode Island Avenue, NW Washington, DC 20036	52-1243457	501(c)(4)	35,000.	0.			Sponsorship of the 21st Annual National Dinner
Huntsman World Senior Games 1070 West 1600 South, Ste A-103 St. George, UT 84770	87-0447330	501(c)(3)	15,000.	0.			Sponsorship of the 2017 Huntsman World Senior Games
Idaho Smart Growth 910 Main St., Suite 314 Boise, ID 83702	82-0522757	501(c)(3)	10,000.	0.			Grant to support livable communities initiative
Indiana State Department of Health 2 N Meridian St., Ste. 3-A Indianapolis, IN 46204	35-6000158	government	7,500.	0.			Sponsorship of the INShape Black & Minority Health Fair
Institute for International Research - 708 3rd Avenue - New York, NY 10017	13-3179256		45,000.	0.			Sponsorship of various events
Iowa Healthiest State Initiative 301 Grand Ave Des Moines, IA 50309	45-4570642	501(c)(3)	15,500.	0.			Sponsorship of the Iowa Walking College

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ITN America 1 Westbrook Common, Suite 3 Westbrook, ME 04092	20-0960314	501(c)(3)	10,000.	0.			Support to ITN America in developing a volunteer driver program.
Japanese American Citizens League 1765 Sutter Street San Francisco, CA 94115	94-1245885	501(c)(3)	25,000.	0.			Sponsorship of the 2017 JACL National Convention
Jaz Jordan, Inc. c/o I Hear Music 11084 Conrey Road Cincinnati, OH 45249	46-4687760	501(c)(3)	10,000.	0.			Sponsorship of events
John F. Kennedy Center for the Performing Arts - 2700 F Street, NW - Washington, DC 20566	53-0245017	501(c)(3)	412,000.	0.			Sponsorship of the National Symphony Orchestra Pops Season And Gala and support for the
Kappa Alpha Psi Fraternity, Inc. 2322-24 North Broad Street Philadelphia, PA 19132	23-1431779	501(c)(7)	50,000.	0.			Sponsorship of the 2017 Kappa 83rd Grand Chapter Conclave
Kearney Works 16th W 11th Street, PO Box 2288 Kearney, NE 68847	81-2139991	501(c)(3)	12,600.	0.			Grant to support livable communities initiative
Keiro Northwest 325 S Boyle Avenue Los Angeles, CA 90033	95-4022185	501(c)(3)	10,000.	0.			General Support
Kentucky Retired Teachers Association - 7505 Bardstown Road - Louisville, KY 40291	61-1029929		12,500.	0.			Grant for KRTA to develop and publicize a Kentucky retirement research report
Knox, Inc. 75 Laurel Street Hartford, CT 06106	06-0985421	501(c)(3)	12,550.	0.			Grant to support livable communities initiative

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Labor Council for Latin American Advancement - 815 16th St., NW, 4th Floor - Washington, DC 20006	52-1002207	501(c)(3)	85,000.	0.			Sponsorship of the 2017 National Latino Workers Conference and 45th Anniversary and Latina
Lambda Legal Defense and Education Fund - 120 Wall Street, 19th Floor - New York, NY 10005	23-7395681	501(c)(3)	25,000.	0.			Sponsorship of the 2017 LGBT Lambda Legal LA Event
Springfield School District 525 Mill Street Springfield, OR 97477	93-6000575	government	7,000.	0.			Sponsorship of the Springfield High School Mural Project
Latin American Community Center 403 North Van Buren Street Wilmington, DE 19805	23-7047048	501(c)(3)	6,000.	0.			Sponsorship of the LACC Grand Ball
Leadership Conference 1620 L Street, NW, Ste. 1100 Washington, DC 20036	52-0789800	501(c)(4)	30,000.	0.			Sponsorship of the 2017 Hubert H. Humphrey Civil and Human Rights Award Dinner
Leadership Greater Washington 1602 L Street, NW, Ste. 950 Washington, DC 20036	52-1552960	501(c)(3)	10,000.	0.			Support of the LGW Signature Program Scholarship Fund
League of United Latin American Citizens - 1133 19th Street, NW, Ste. 1000 - Washington, DC 20036	74-6090399	501(c)(4)	15,000.	0.			Sponsorship of the 2017 HL-LULAC National Legislative Conference & Gala
Lexington Fayette Urban County Government - 200 East Main St. - Lexington, KY 40507	61-0858140	government	10,000.	0.			Grant to support livable communities initiative
Links Foundation 1200 Massachusetts Ave. NW Washington, DC 20005	52-1170830	501(c)(3)	117,700.	0.			Sponsorship of the 2017 LINKS Legislative Forum, Leadership Summit and ongoing Programmatic

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Little Company of Mary Hospital Foundation - 2800 West 95th Street - Evergreen Park, IL 60805	36-2246719	501(c)(3)	15,000.	0.			Sponsorship of the 18th Annual Beverly Breast Cancer Walk
Local Government Commission 980 9th Street, Ste. 1700 Sacramento, CA 95814	94-2791699	501(c)(3)	10,000.	0.			Sponsorship of the 16th Annual New Partners for Smart Growth Conference
Los Angeles County Bicycle Coalition - 634 S. Spring St., Ste. 821 - Los Angeles, CA 90026	95-4845170	501(c)(3)	29,000.	0.			Sponsorship of the 2017 Operation Firefly Event
LULAC Institute 1133 19th Street, NW, Ste. 1000 Washington, DC 20036	52-2072106	501(c)(3)	70,000.	0.			Sponsorship of the 2017 Town Hall Series & National Convention Expo & Leadership Training
Maestro Cares Foundation 1459 W. Hubbard St. Chicago, IL 60642	45-3706112	501(c)(3)	15,000.	0.			Sponsorship of the 2017 4th Annual Changing Lives-Building Dreams Gala
Main Street Truth or Consequences 410 Main Street Truth or Consequences, NM 87901	27-2594746	501(c)(3)	15,922.	0.			Grant to support livable communities initiative
Maine Community Foundation, Inc. 245 Main Street Ellsworth, ME 04605	01-0391479	501(c)(3)	18,000.	0.			General Support
Make Chip & Medicaid Right for Utah (dba Utah Decides Healthcare) - 10 West 100 South, Ste. #3000 - Salt Lake City, UT 84101	82-2578344		30,000.	0.			General Support
March of Dimes Foundation 2110 Washington Blvd., Ste. 325 Arlington, VA 22204	13-1846366	501(c)(3)	15,000.	0.			Sponsorship of the 2017 Gourmet Gala

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Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
March on Washington Film Festival 1341 G Street, NW, 5th Floor Washington, DC 20005	46-4604132	501(c)(3)	10,000.	0.			Sponsorship of the 2017 March on Washington Film Festival
Martin Luther King Community Center, Inc. - 20 DR Marcus F Wheatland Blvd. - Newport, RI 02840	05-0271882	501(c)(3)	9,560.	0.			Grant to support AARP's livable communities initiative
Maryland Technology Development Corp - 7021 Columbia Gateway Drive, Ste. 200 - Columbia, MD 21046	52-2177960	government	10,000.	0.			Sponsorship of the Entrepreneur Expo & Stem Cell Symposium
Massachusetts General Hospital 125 Nashua Street, Ste. 540 Boston, MA 02114	04-1564655	501(c)(3)	50,000.	0.			Sponsorship of the One Hundred Gala
Massachusetts Institute of Technology - 77 Massachusetts Avenue, E40-279 - Cambridge, MA 02319	04-2103594	501(c)(3)	250,000.	0.			Grant to support MIT AgeLab
MassChallenge, Inc. 21 Drydock Avenue, Ste. 601E Boston, MA 02210	27-0382989	501(c)(3)	233,833.	0.			Sponsorship of the Pulse@Mass Challenge
The Mayors Fund for Philadelphia 100 City Hall, Room 708 Philadelphia, PA 19107	23-2174863	government	10,000.	0.			Sponsorship of the Philly Free Streets event
McComb Development Corporation 210 E. Main St. McComb, OH 45858	34-1566351	501(c)(3)	20,000.	0.			Grant to support AARP's livable communities initiative
Meals on Wheels, Inc. 105 S. Fant Street Anderson, SC 29622	57-0634729	501(c)(3)	5,222.	0.			General Support

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Medicare Rights Center, Inc. 266 W. 37th Street, 3rd Floor New York, NY 10018	13-3505372	501(c)(3)	40,000.	0.			General Support
Mesa Arts Center Foundation One East Main Street Mesa, AZ 85201	74-2535164	501(c)(3)	15,000.	0.			Sponsorship of the 207 Mesa Arts Center's Dia de los Muertos Festival
Metroplex Economic Development 6777 W. Kiest Blvd. Dallas, TX 75236	75-2768840	501(c)(3)	75,000.	0.			Sponsorship of the 2017 MegaFest
Metropolitan Area Planning Council 60 Temple Place Boston, MA 02111	04-2472296	501(c)(3)	10,000.	0.			Grant to support AARP's livable communities initiative
Mexican American Opportunity Foundation - 401 N. Garfield Avenue - Montebello, CA 90640	95-2594166	501(c)(3)	10,000.	0.			Sponsorship of the 2017 Aztec Awards Gala, Caregivers conference, and other events
Miles Ahead Entertainment, Inc. 3316 Sprigs Request Way Mitchellville, MD 20721	23-3210603		65,000.	0.			Sponsorship of the 2017 Caf Mocha Salute Her Tour - An Empowering Experience for Women of
Milken Institute 1250 Fourth Street Santa Monica, CA 90401	95-4240775	501(c)(3)	50,000.	0.			Support for the Center for the Future of Aging
Minnpost.com 900 6th Avenue, SE, Ste. 220 Minneapolis, MN 55414	26-0573427	501(c)(3)	10,000.	0.			Sponsorship of the MinnPost Financial Security After Retirement Forum
Mission Economic Development Agency - 2301 Mission Street, Ste. 301 - San Francisco, CA 94110	51-0187791	501(c)(3)	20,000.	0.			Support for the MEDA Closing the Women's Wealth Gap Initiative

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Monumental Scholars Fund, Inc. 104 Hume Avenue Alexandria, VA 22301	47-3018272	501(c)(3)	10,000.	0.			Sponsorship 2017 Ryan Feinstein Williams Dinner
Motown Historical Museum 2648 West Grand Boulevard Detroit, MI 48208	38-2614561	501(c)(3)	10,000.	0.			Sponsorship of the 2017 Motown's Summer Night's Dream
Museum of African American History 315 East Warren Avenue Detroit, MI 48201	38-1882096	501(c)(3)	6,500.	0.			Sponsorship of the 2017 Grandparents Day event
Music Hall Center for the Performing Arts - 350 Madison Ave. - Detroit, MI 48226	38-2019397	501(c)(3)	25,000.	0.			Sponsorship of the 2017 Detroit Music Weekend
NALEO Education Fund 1122 W. Washington Blvd., 3rd Floor Los Angeles, CA 90015	52-1212849	501(c)(3)	30,000.	0.			Sponsorship of the 2017 NALEO 34th Annual Conference
National Association of Professional Women - 1325 Franklin Ave., Ste. 160 - Garden City, NJ 11530	47-1794799		15,000.	0.			Sponsorship of the 2017 NAPW Power Networking events
Nashville Civic Design Center 138 Second Ave N #106 Nashville, TN 37201	31-1743508	501(c)(3)	25,000.	0.			Grant to support AARP's livable communities initiative
National Association of States United for Aging & Disabilities - 1201 15th Street, NW, Ste. 350 - Washington, DC 20005	39-6095459	501(c)(3)	10,000.	0.			Sponsorship for the 2017 NASUAD's National Home and Community based Services Conference
National Association of State Utility Consumer Advocates - 8380 Colesville Road, Ste. 101 - Silver Spring, MD 20910	59-1986067	501(c)(4)	15,000.	0.			Sponsorship of the 2017 NASUCA Annual and Mid-Year Meetings

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National Academy of Sciences 500 Fifth Street, NW Washington, DC 20001	53-0196932	501(c)(3)	35,000.	0.			Grant to support investigations into the health consequences of perceptions and
National Academy of Social Insurance - 1200 New Hampshire Ave., NW - Washington, DC 20001	52-1451753	501(c)(3)	85,000.	0.			Sponsorship of Social Security, Medicaid Reform, and 30th Anniversary NASI dinner
National American Indian Housing Council - 122 C Street, NW, Ste. 350 - Washington, DC 20001	22-2096315	501(c)(3)	10,000.	0.			Sponsorship of the 2017 National Convention
National Archives Foundation 700 Pennsylvania Ave., NW Washington, DC 20408	52-1792608	501(c)(3)	125,000.	0.			Sponsorship of the 2017 National Archives "Remembering Vietnam" and Congressional Open House
National Association for Advancement of Colored People - 4805 Mt. Hope Drive - Baltimore, MD 21215	13-1084135	501(c)(3)	30,000.	0.			Sponsorship of the 2017 108th Annual Convention
National Association of Black Owned Broadcasters - 1201 Connecticut Ave., NW, Ste. 200 - Washington, DC 20036	01-0557727	501(c)(3)	25,000.	0.			Sponsorship of the 2017 41st Annual NABOB Fall Broadcast Management Conference & The Power of
National Bar Association 1225 11th St., NW Washington, DC 20001	48-0793589	501(c)(6)	10,000.	0.			Sponsorship of the 2017 NBA's Mid-Year Conference & 36th Annual Gertrude E. Rush Awards Dinner
National Black Nurses Association 8630 Finton Street, Ste. 910 Silver Spring, MD 20910	23-7194995	501(c)(3)	8,000.	0.			Sponsorship of the NBNA 45th Annual Institute and Conference
National Cares Mentoring Movement 5 Penn Plaza, 15th Floor New York, NY 10001	32-0207585	501(c)(3)	50,000.	0.			General Support

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National Coalition on Black Civic Participation - 1050 Connecticut Ave., NW, Ste. 500 - Washington, DC 20036	52-1253112	501(c)(3)	122,500.	0.			Sponsorship of the NCBCP - Black Women's Roundtable Strategic Initiative-Empowerment
National Coalition on Health Care 1825 K Street, NW, Ste. 411 Washington, DC 20006	52-1687849	501(c)(3)	25,000.	0.			Support for the Duals Eligible Project
National College of Probate Judges 300 Newport Avenue Williamsburg, VA 23185	36-2856777	501(c)(3)	15,000.	0.			Sponsorship of Annual Banquet Dinner
National Committee to Preserve Social Security & Medicare - 10 G Street, NE, Ste. 600 - Washington, DC 20002	52-1312579	501(c)(4)	25,000.	0.			General Support
National Conference of State Legislatures - 7700 East First Place - Denver, CO 80230	84-0772595	501(c)(4)	10,000.	0.			Sponsorship of the NCSL Task Force on Innovation in State Health Systems
National Conference on Public Employee Retirement Systems - 444 North Capitol St., NW, Ste. 630 - Washington, DC 20001	31-0729205	501(c)(4)	10,000.	0.			Sponsorship of the NCPERS Annual Conference
National Consumer Voice for Quality Long Term Care - 1001 Connecticut Ave., NW, Ste. 632 - Washington, DC 20036	52-1122531	501(c)(3)	12,000.	0.			Sponsorship of the 2017 Annual Meeting
National Council for Behavioral Health - 1400 K Street, NW, #400 - Washington, DC 20005	23-7092671	501(c)(3)	100,000.	0.			General Support
National Council of LA RAZA / NCLR 1126 16th Street, NW, Ste. 600 Washington, DC 20036	86-0212873	501(c)(3)	125,000.	0.			Sponsorship of the 2017 National Conference

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National Council of Negro Women 633 Pennsylvania Ave., NW Washington, DC 20004	53-0173054	501(c)(3)	50,000.	0.			Sponsorship of the NCNW 15th Uncommon Heights Gala
National Federation of Filipino Americans - 1322 18th Street, NW - Washington, DC 20036	52-2063531	501(c)(3)	25,000.	0.			Sponsorship of the 2017 NaFFAA Federation Forum, Advocacy & Engagement Workshops & 20th
National Forum of State Nursing Workforce Centers - 503 Frandor Mall Court #321 - Lansing, MI 48912	46-1452701	501(c)(3)	10,000.	0.			Support for the NFSNWC's Annual Conference
National Hispanic Council on Aging 734 15th Street, NW, Ste. 1050 Washington, DC 20005	52-1306347	501(c)(3)	140,000.	0.			Sponsorship of the NHCOA Caregiving Grasstop Roundtable events, Regional Issues Forum,
National Institute on Retirement Security - 1612 K Street, NW, Ste. 500 - Washington, DC 20006	20-8705822	501(c)(3)	25,000.	0.			Sponsorship of the NIRS Retirement Policy Conference
National LGBTQ Task Force 325 Massachusetts Ave., NW, Ste. 60 Washington, DC 20005	52-1624852	501(c)(3)	15,000.	0.			Sponsorship of the 2017 National LGBT Task Force - Creating Change Conference
National Minority Supplier Development Council - 1359 Broadway 10th Floor, #1000 - New York, NY 10018	23-7348220	501(c)(3)	42,750.	0.			Sponsorship of the 2017 Annual Conference & Council Membership
National Partnership for Women & Families - 1875 Connecticut Ave., NW, Ste. 650 - Washington, DC 20009	23-7124915	501(c)(3)	10,000.	0.			General Support
National Press Foundation 1211 Connecticut Ave., NW, Ste. 310 Washington, DC 20036	52-1069481	501(c)(3)	35,000.	0.			General Support

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National Queer Asian Pacific Islander Alliance - 233 Fifth Avenue, Ste. 4A - New York , NY 10016	27-2114866	501(c)(3)	7,500.	0.			Sponsorship of the 2017 NQAPIA Midwest Leadership Summit & Catalyst Dinners
National Urban League 120 Wall Street, 8th Floor New York , NY 10005	13-1840489	501(c)(3)	25,000.	0.			Sponsorship of the 2017 Annual Conference of Small Business Matters Workshop
Native American Journalists Association - 3395 Lindsey Street - Norman, OK 73019	52-6105010	501(c)(3)	5,500.	0.			Sponsorship of the 2017 Annual Conference
NCSL Foundation for State Legislatures - 7700 East First Place - Denver, CO 80230	74-2232576	501(c)(3)	38,750.	0.			General Support
New Jersey State League of Municipalities - 222 West State Street - Trenton, NJ 08608	21-6000935	government	5,800.	0.			Sponsorship of the 102nd Annual League of Municipalities Conference
The New School 66 Fifth Avenue New York, NY 10011	13-3297197	501(c)(3)	25,000.	0.			Grant to support research and development in fashion design and education that engages
New York State Department of Agriculture - 10 B Airline Drive - Albany, NY 12235	14-6013200	government	10,000.	0.			Sponsorship of NY State Fair
North Carolina State University 1911 Building, Campus Box 7639 Raleigh, NC 27695	56-6000756	government	11,110.	0.			Donation to support NCSU Department of Social Work and issues with aging
Northeastern IL Area Agency on Aging - 400 E Randolph Street, #3725 - Chicago, IL 60601	36-2743881	501(c)(3)	6,785.	0.			Sponsorship of the Senior Lifestyle Expo

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Northern Arizona Council of Governments - 119 East Aspen Avenue - Flagstaff, AZ 86001	86-0262631	government	7,500.	0.			Sponsorship of the 2017 Building Strong Communities Conference
Oakwood University, Inc. 7000 Adventist Boulevard Huntsville, AL 35896	63-0366652		10,000.	0.			Sponsorship of the 2017 Annual Pastors Evangelism & Leadership Conference
Odune, Inc. 2308 Graysferry Avenue Philadelphia, PA 19146	23-2311811	501(c)(3)	6,000.	0.			General support
Orange County 2551 Homestead Road Chapel Hill, NC 27516	56-6000327	government	10,125.	0.			Grant to support AARP's livable communities initiative
Organization of Chinese Americans 1322 18th Street, NW Washington, DC 20036	23-7250499	501(c)(3)	26,500.	0.			Sponsorship of the 2017 OCA National Convention and Achievement Awards
Organization of Chinese Americans, Inc. - Greater Houston Chapter - 9800 Town Park, #142 - Houston, TX 77036	52-1306678	501(c)(3)	10,000.	0.			Sponsorship of the Starry Nite Festival & Fraud Activation Seminar
Outright Action International 80 Maiden Lane, Ste. 1505 New York, NY 10038	94-3139952	501(c)(3)	12,500.	0.			Sponsorship of the Celebration of Courage event
Oster Bay Charitable Fund, Inc. 65 Edwards Street Sayville, NY 11782	20-1026956	501(c)(3)	5,500.	0.			Sponsorship of the 2017 Oyster Festival
Paley Center for Media 25 West 52nd Street New York, NY 10019	13-2805582	501(c)(3)	25,000.	0.			Sponsorship of 2017 Paley Center in NYC event

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Parks Residential Systems Research, Inc. - 5080 Spectrum Drive, Suite 1000W - Addison, TX 75001	75-2411503		13,000.	0.			Sponsorship of the 2017 Connected Health Summit
Pennsylvania Conference for Women 2618 San Miguel Drive, Suite 476 Newport Beach, CA 92660	20-0447019	501(c)(3)	12,000.	0.			Sponsorship of the 2017 Pennsylvania Conference for Women
Pennsylvania Horticultural Society 100 N. 20th Street, 5th Floor Philadelphia, PA 19103	23-1352265	501(c)(3)	10,000.	0.			Sponsorship of the PHS Philadelphia Flower Show
Pension Rights Center 1350 Connecticut Ave., Ste. 206 Washington, DC 20036	52-1059121	501(c)(3)	50,000.	0.			General Support
Personal Connected Health Alliance LLC - 33 W Monroe St., Ste. 1700 - Chicago, IL 60603	36-4781100		30,000.	0.			Sponsorship of the Connected Health Conference
Petey Greene Program 9 Mercer Street, 2nd Floor Princeton, NJ 08540	30-0499760	501(c)(3)	50,000.	0.			General Support
Phi Beta Sigma Fraternity, Inc. 145 Kennedy Street, NW Washington, DC 20011	11-1709989	501(c)(3)	20,000.	0.			Sponsorship of the 2017 Conclave
Philadelphia Chinatown Development Corp - 301 N 9th St - Philadelphia, PA 19107	23-7439723	501(c)(3)	25,000.	0.			Grant to support AARP's livable communities initiative
Philippine Fiesta USA, Inc. 124 E 40th Street Ste. 1004 New York, NY 10013	30-0114970	501(c)(3)	7,500.	0.			Sponsorship of the 2017 Philippine Fiesta in America

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Phoenix Film Foundation 7000 East Mayo Blvd., Ste. 1059 Phoenix, AZ 85054	86-1012666	501(c)(3)	15,000.	0.			Sponsorship of the 2017 Phoenix Film Festival
Phoenix Parks and Conversation 2700 N. 15th Ave. Phoenix, AZ 85007	95-3413342	government	12,000.	0.			Sponsorship of the 2017 Fall Fitness Concert Series
Pigtown Main Street, Inc. 763 Washington Blvd Baltimore, MD 21230	26-3465036	501(c)(3)	15,000.	0.			Grant to support AARP's livable communities initiative
Pine Hills Seniors, Inc. 6408 Jennings Road, Bldg. B Orlando, FL 32818	47-5150602	501(c)(3)	5,500.	0.			Sponsorship of the Seniors Health & Wellness Program
Planting Fields Foundation 1395 Planting Fields Road Oyster Bay, NY 11771	11-1770097	501(c)(3)	7,500.	0.			Sponsorship of the Music in the Mansion Series
Plaza Cultura Y Arte Foundation 501 N. Main Street Los Angeles, CA 90012	75-3059288	501(c)(3)	10,000.	0.			Sponsorship of the 2017 Public Programming
Port Orford Main Street Revitalization - 725 King Street, S - Port Orford, OR 97465	27-0725184	501(c)(3)	6,080.	0.			Grant to support AARP's livable communities initiative
Professional Women in Advocacy Conference - 9919 Meriden Road - Potomac, MD 20854	26-2955038	501(c)(3)	10,000.	0.			Sponsorship of the 2017 PWIA Conference
Branywine Creek Farms 5332 North 400 East Greenfield, IN 45140	81-1159311		10,000.	0.			General Support

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Public Broadcasting Services 2100 Crystal Drive Arlington, VA 22202	52-0899215	501(c)(3)	22,000.	0.			Sponsorship of the 2017 PBS Annual Meeting
Rand Corporation 4570 Fifth Avenue, Suite 600 Pittsburgh, PA 15213	95-1958142	501(c)(3)	10,000.	0.			Sponsorship of the RAND Behavioral Financial Forum
Real School Gardens 5520 Connecticut Avenue, NW, Ste. 2 Washington, DC 20015	20-5946552	501(c)(3)	30,000.	0.			Grant for an intergenerational outdoor classroom
Rebuilding Together St. Louis 357 Marshall Ave., Ste. 2 St. Louis, MO 63119	43-1626999	501(c)(3)	8,000.	0.			Sponsorship of the 2017 Spring Build and general support
University of California, Los Angeles - 1125 Murphey Hall, 405 Hilgard Avenue - Los Angeles, CA 90095	95-6006143	govt entity	260,000.	0.			Grant to conduct research in support of AARP's Disrupt Aging and livable communities initiatives
Revitalizing the Energy in Me 31 Temple Street Waterville, ME 04901	01-0499703	501(c)(3)	5,090.	0.			Grant to support AARP's livable communities initiative
Resilience Partners NFP 58 East 26th Street Chicago, IL 60616	47-3136024		10,000.	0.			General Support
REV Birmingham, Inc. 5529 1st Avenue, S Birmingham, AL 35212	20-0763511		9,832.	0.			Grant to support AARP's livable communities initiative
Rhode Island Builders Association 450 Veterans Memorial Parkway East Providence, RI 02914	05-0254618	501(c)(6)	12,000.	0.			Sponsorship of the RI Home Builders Association Home & Flower show

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Ripon Society 1155 15th Street, NW, Ste. 550 Washington, DC 20005	04-2370356	501(c)(4)	25,000.	0.			General Support
Risen Sword, Inc. 10314 SW 141 Court Miami, FL 33186	46-3156274		38,000.	0.			Sponsorship of the Destino, Un Te Para Mama, and Illumina events
Saint Anselm College 100 Saint Anseim Drive Manchester, NH 03102	02-0222182	501(c)(3)	6,000.	0.			General Support
Saint Anthony Hospital 2875 W 19th Street Chicago, IL 60623	51-0217097	501(c)(3)	7,000.	0.			Sponsorship of the LaBrocha workshops
San Antonio Parks Foundation 400 North St. Mary's Street, #101 San Antonio, TX 78205	74-2267369	501(c)(3)	10,000.	0.			General Support
San Antonio Tricentennial Celebration Commission - 101 South Santa Rosa Avenue - San Antonio, TX 78207	81-3016432	government	66,508.	0.			Sponsorship of the San Antonio Tercentennial Celebration
Saturday Academy, Inc. 38 Calf Pasture Beach Road Norwalk, CT 06855	06-1440568	501(c)(3)	50,000.	0.			General Support
SC Association of Area Agencies on Aging - 1301 Gervais Street, Suite 350 - Columbia, SC 29201	20-1079980	government	7,500.	0.			Sponsorship of the 2017 Conference
SC National Association of Social Workers - 2537 Gervais Street - Columbia, SC 29204	57-0621228	501(c)(6)	15,000.	0.			Sponsorship of the 2017 Symposium

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SC Uplift Community Outreach 6 Shadow Grey Ct. Columbia, SC 29223	26-1931708	501(c)(3)	10,000.	0.			Sponsorship of the SMART Home Technology home model
Senior Services Plus, Inc. 2603 N. Rodgers Avenue Alton, IL 62002	37-0975762	501(c)(3)	7,200.	0.			General Support
SeniorNavigator.com 7501 Boulders View Drive, rm. 201 North Chesterfield, VA 23225	54-1977334	501(c)(3)	23,000.	0.			Sponsorship of the 2017 Caring for the Caregiver Hack
Services and advocacy for GLBT Elders - 305 Seventh Avenue, 15th Floor - New York, NY 10001	13-2947657	501(c)(3)	118,750.	0.			Grant to support the 2017 SAGE programs and general support
Seven Canyons Trust 933 E 300 S #1 Salt Lake City, UT 84102	46-5507868	501(c)(3)	7,000.	0.			Grant to support AARP's livable communities initiative
Share Our Strength, Inc. 1030 15th Street, NW, Ste. 1100 West Washington, DC 20005	52-1367538	501(c)(3)	15,000.	0.			Sponsorship of the 2017 DC No Kids Hungry Dinner
Sargent Shriver National Center on Poverty Law - 50 E. Washington St., Ste. 500 - Chicago, IL 60602	36-3151279	501(c)(3)	10,000.	0.			Sponsorship of the 50th Anniversary Gala
Society for Human Resource Management Foundation - 1800 Duke Street - Alexandria, VA 22314	34-0948453	501(c)(6)	77,500.	0.			Sponsorship of various events
Sioux Empire Fair Association, Inc. - 100 N. Lyon Blvd. - Sioux Falls, SD 57107	46-0209185	501(c)(5)	6,000.	0.			Sponsorship of the 2017 Sioux Empire Fair

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Sioux Falls Jazz and Blues Society 301 South Main Ave. Sioux Falls, SD 57101	46-0418356	501(c)(3)	20,000.	0.			Sponsorship of the 2017 Sioux Falls JazzFest
Smart Growth America 1125 15th Street, NW, Ste. 450 Washington, DC 20005	27-0038938	501(c)(3)	25,000.	0.			Sponsorship of the Dangerous by Design conference and partnership contribution
South Macon Arts Revitalization Technology (SMART Inc.) - 1838 Winston Drive - Macon, GA 31206	47-4453852	501(c)(3)	10,000.	0.			Grant to support AARP's livable communities initiative
Smithsonian Institution 1000 Jefferson Drive, SW Washington, DC 20560	53-0206027	government	75,000.	0.			General Support
Sound Generations 700 5th Ave. Seattle, WA 98123	91-0823767	501(c)(3)	10,000.	0.			Grant to support AARP's livable communities initiative
Sources for Community Independent Living Services - 1918 North Birch Ave - Fayetteville, AR 72703	71-0733745	501(c)(3)	15,000.	0.			Grant to support AARP's livable communities initiative
South Dakota State Fair 1060 3rd Street, SW Huron, SD 57350	46-6000364	government	5,750.	0.			Sponsorship of the 2017 South Dakota State Fair
South Side Irish St. Patrick's Day Parade - 3400 W. 111th Street - Chicago, IL 60655	36-3414116	501(c)(3)	10,000.	0.			Sponsorship of the 2017 South Side Irish Parade
Southern NH Planning Commission 438 Dubuque Street Manchester, NH 03102	02-0274713		9,000.	0.			Grant to support AARP's livable communities initiative

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Southwestern Association for Indian Arts - 215 Washington Avenue - Santa Fe, NM 87501	85-0212504	501(c)(3)	10,000.	0.			Sponsorship of the 96th Santa Fe Indian Market
Southwestern Education Leadership Training Foundation - 1401 Alabama Street - Houston, TX 77004	76-0583489		7,000.	0.			Sponsorship of the 81st Southwestern Province Council
Spencer Chamber of Commerce 1805 Highway Blvd. Spencer, IA 51301	42-0537390	501(c)(6)	8,000.	0.			Sponsorship of event
Springboard 2000 Enterprises, Inc. 2100 Foxhall Road, NW Washington, DC 20007	52-2266068	501(c)(3)	50,000.	0.			General Support
Squareone Villages 458 Blair Blvd Eugene, OR 97402	46-0801991	501(c)(3)	15,080.	0.			Grant to support AARP's livable communities initiative
St. Ann Center for Intergenerational Care - 2801 East Morgan Ave. - Milwaukee, WI 53207	39-1757756	501(c)(3)	8,500.	0.			Sponsorship of the Generations Remixed Conference
St. Barnabas Senior Services of Los Angeles - 675 S. Carondelet Street - Los Angeles, CA 90057	95-1641435	501(c)(3)	15,000.	0.			Sponsorship of the Aging into the Future: Transforming Lives through Technology &
St. Petersburg Arts Alliance, Inc. 100 Second Ave., N, #150 St. Petersburg, FL 33701	46-1335413	501(c)(3)	10,000.	0.			Sponsorship of the St. Petersburg Arts Alliance SHINE Accessible Tour Project
Starkloff Disability Institute 133 South 11th Street St. Louis, MO 63102	84-1616567	501(c)(3)	25,000.	0.			Sponsorship of the Universal Design Summit

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Startup Health Holdings, Inc. 2000 Broadway, 18th Floor New York, NY 10023	45-4362441		75,000.	0.			General Support
Steve Stricker American Family Insurance Foundation - 6000 American Parkway - Madison, WI 53783	46-0930746	501(c)(3)	17,500.	0.			Sponsorship of the AmFam Championship
Streets Alive of Lee County, Inc. 3409 S E 18th Ave Cape Coral, FL 33904	46-1078999	501(c)(3)	7,825.	0.			Grant to support AARP's livable communities initiative
Strong Food LA Kitchen 230 W. Ave. 26 Los Angeles, CA 90031	46-1639779	501(c)(3)	10,000.	0.			Sponsorship of the Shared Plates event
Sun City Area Interfaith Services, Inc. - 16752 N. Greasewood Street - Surprise, AZ 85378	86-0404687	501(c)(3)	10,000.	0.			General Support
Taste of the South 1919 Connecticut Avenue Washington, DC 20013	52-1343458	501(c)(3)	7,500.	0.			Sponsorship of the 2017 Taste of the South event
Techweek, Inc. 444 N Michigan Avenue, Ste. 650 Chicago, IL 60611	80-0239858		205,400.	0.			Sponsorship of the 2017 DC Techweek
TedMed LLC 2 High Ridge Park Stamford, CT 06905	45-1057753		45,000.	0.			Sponsorship of the 2017 TEDMED event
TEDxMidAtlantic, Inc. 11654 Plaza America Drive #350 Reston, VA 20190	47-4722282		42,000.	0.			Sponsorship of the 2017 TEDxMidAtlantic Sustaining and Salon

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TenthFuture, Inc. 4347 S. Hampton Road, Ste. 245 Dallas, TX 75232	46-3536767	501(c)(3)	20,000.	0.			Sponsorship of the Selah Leadership Encounter for Women Conference
The New England Council 98 North Washington St., Ste. 201 Boston, MA 02114	04-1661090	501(c)(6)	11,000.	0.			Sponsorship of the 2017 Politics & Eggs Presidential Primary Series and Annual Dinner
Third Way 1025 Connecticut Avenue, NW, Ste. 5 Washington, DC 20036	20-1734070	501(c)(4)	40,000.	0.			General Support
The Advocacy Fund 1014 Torney Avenue San Francisco, CA 94129	94-3153687	501(c)(4)	10,000.	0.			Sponsorship for the Eldercare Workforce Alliance
Top Ladies of Distinction, Inc. 2607 Prospect Houston, TX 77004	23-7409192	501(c)(3)	20,000.	0.			Sponsorship of the 2017 National Convention
Town of Bethel 19 Maine St. Bethel, ME 04217	01-6000069	government	5,649.	0.			Grant to support AARP's livable communities initiative
Town of Cutler Bay 10720 Caribbean Blvd., Suite 105 Cutler Bay, FL 33189	02-0768791	government	15,000.	0.			Grant to support AARP's livable communities initiative
Town of Wayne Maine Wayne Town Office, 48 Pond Road Wayne, ME 04284	01-6000424	government	6,158.	0.			Grant to support AARP's livable communities initiative
Trice Edney Communications, Inc. 6817 Georgia Ave., Ste. 218 Washington, DC 20012	90-0616095		0.	0.			Sponsorship of the 2017 Stateswomen for Justice Luncheon and Issues Forum

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
United States Pan Asian American Chamber of Commerce - 1329 18th St., NW - Washington, DC 20036	52-1641440	501(c)(3)	0.	0.			Sponsorship of the 2017 USPAACC CelebrAsian Conference and national corporate membership
University of Arizona Alumni Association - 1111 N. Cherry Avenue - Tucson, AZ 85721	86-6052716	501(c)(3)	0.	0.			Sponsorship of the 2017 Celebration of Excellence event
University of Arkansas at Little Rock - 2801 S. University Avenue - Little Rock, AR 72204	71-0236904	govt entity	0.	0.			Grant to support research on retirement savings behavior trends by age group, income level, and
University of Central Florida 12443 Research Parkway, Ste. 402 Orlando, FL 32826	59-2924021	govt entity	0.	0.			Sponsorship of the FL Civic Advance Summit
University of Connecticut Foundation, Inc. - 2390 Alumni Drive, Unit 3206 - Storrs, CT 06269	06-6070722	501(c)(3)	10,000.	0.			Sponsorship of the Public Policy Department's Encore Hartford program
University of NC Hospitals MacNider Building, Ste. 306C, 333 South Columbia Street - Chapel Hill, NC 27	56-1118388	government	25,000.	0.			Sponsorship of the aging related Digital Health Innovation Sprint
University of South Carolina School of Medicine - 2 Medical Park Road, Suite 506 - Columbia, SC 29203	57-0786563	501(c)(3)	8,092.	0.			Donation to support FoodShare Columbia (foodshares.org)
University of Southern California 3715 McClintock Avenue Los Angeles, CA 90089	95-1642394	government	100,500.	0.			Grant for the Family Caregiver Support Center Connect project and contribution to the
University of Wisconsin Foundation 1848 University Avenue Madison, WI 53726	39-0743975	501(c)(3)	11,000.	0.			Sponsorship of the Mayors' Innovation Project and support for the Littefield Leadership

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
US Association of Former Members of Congress - 1401 K Street, NW, Ste. 503 - Washington, DC 20005	54-0883744	501(c)(3)	15,000.	0.			Sponsorship of the 21st Annual Statesmanship Awards Dinner: Working Together for the Good of
US Business Leadership Network 1310 Broddock Place, Ste. 101 Alexandria, VA 22314	26-0482057	501(c)(3)	17,800.	0.			Sponsorship of the 2017 National Conference & Biz2Biz Expo
US Hispanic Chamber of Commerce 1424 K Street, NW Washington, DC 20005	43-1249249	501(c)(6)	15,000.	0.			Sponsorship of National Convention and membership dues
USAGAINSTALZHEIMERS Network 2 Wisconsin Circle, Ste. 800 Chevy Chase, MD 20815	45-0672514	501(c)(3)	20,000.	0.			Sponsorship of the 2017 National Alzheimer's Summit & Out of the Shadows Dinner & 2017
Utah Food Bank 3150 South 900 West Salt Lake City, UT 84119	87-0212453	501(c)(3)	9,000.	0.			Support for the AARP Member Virtual Fund Raising Match & Mobile Pantry Sponsorship
Veterans Art Center of Tampa Bay 6798 Crosswinds Dr. N St. Petersburg, FL 33710	47-2019787	501(c)(3)	15,000.	0.			Sponsorship of the Veterans Art Center Grand Opening and Day of Service
Veterans of Foreign Wars of the US Dept - 13319 N. Cincinnati Ave. - Skiatook, OK 74070	73-1422482	government	10,000.	0.			Donation to assist in the replacing of transportation van lost in a tornado
Village of Hyde Park 344 Vermont 15 W. Hyde Park, VT 05655	03-6000521	government	10,000.	0.			Grant to support AARP's livable communities initiative
Village to Village Network, Inc. 4818 Washington Blvd. St. Louis, MO 63108	27-1063665	501(c)(3)	15,000.	0.			Sponsorship of the 2017 Annual Village Gathering-Enhancing the Power of Aging event

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Virginia Food System Council 12580 West Creek Parkway Richmond, VA 23238	27-1648373	501(c)(3)	5,500.	0.			Support for community ownership, empowerment, and prosperity action team and Greater Prince
Whitman Walker Health 1701 14th Street, NW Washington, DC 20009	52-1122122	501(c)(3)	10,000.	0.			Sponsorship of the 2017 Annual Mautner Project Celebration
Wichita Public Library Foundation, Inc. - 223 S Main St. - Wichita, KS 67202	48-1042418	501(c)(3)	12,000.	0.			Grant to support AARP's livable communities initiative
Winterfest, Inc. 512 NE 3rd Avenue Ft. Lauderdale, FL 33301	65-0059092	501(c)(4)	10,000.	0.			General Support
WJCT-TV, Inc. 100 Festival Park Avenue Jacksonville, FL 32202	59-0711482	501(c)(3)	7,500.	0.			Sponsorship of various events
Women in the World 620 8th Avenue, 17th Floor New York, NY 10018	46-3471567		400,000.	0.			Sponsorship of the 2017 Women in the World New York Summit
Women Presidents Educational Organization - 155 E. 55 St., Ste. 4-H - New York, NY 10022	13-4068968	501(c)(3)	9,000.	0.			Sponsorship of the NY & DC events
Women's Business Enterprise National Council, Inc. - 1120 Connecticut Ave, NW, Ste. 1000 - Washington, DC 20036	52-2023392	501(c)(3)	27,500.	0.			Sponsorship of events and membership dues
Women's Institute for a Secure Retirement - 1140 19th St., NW, Ste. 550 - Washington, DC 20036	52-1997317	501(c)(3)	10,000.	0.			General Support

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Women's Congressional Policy Institute - 409 12th Street, SW, Ste. 702 - Washington, DC 20024	52-1914894	501(c)(3)	10,000.	0.			General Support
Wyoming Congressional Award Council - 314 East 21st Street - Cheyenne, WY 82001	83-0264665	501(c)(3)	11,500.	0.			Sponsorship of the 2017 Wyoming Congressional Award 25th Invitational Golf Tournament
Yes for Vets and Human Services 119 1st Avenue S, Ste. 320 Seattle, WA 98104	82-1066672	527	25,000.	0.			General Support
Zocalo Public Square 725 Arizona Avenue, Ste. 204 Santa Monica, CA 90401	47-0935094	501(c)(3)	15,000.	0.			Sponsorship of the "Are Housing Prices Destroying the California Dream?" collaboration

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
AARP Purpose Prize	2	100,000.	0.		

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Part II, line 1, Column (h):

Name of Organization or Government: 100 Black Men of America, Inc.

(h) Purpose of Grant or Assistance: Sponsorship of 2017 31st annual conference - improving health & wellness: Addressing Community, Causation & Change

Name of Organization or Government: AME Church

(h) Purpose of Grant or Assistance: Sponsorship of the 2017 35th Biennial Connectional Lay Convention, AMEC-Women's Missionary Society and

Part IV Supplemental Information

other events

Name of Organization or Government: American Cancer Society

(h) Purpose of Grant or Assistance: Sponsorship of the ACS CAN 2017

Thank You Advertising and ACS CAN advocacy activities nationwide

Name of Organization or Government:

Chicago International Film Festival, Inc.

(h) Purpose of Grant or Assistance: Sponsorship of the 53rd Chicago

International Film Festival and International Screenings Program

Name of Organization or Government: Children's Defense Fund

(h) Purpose of Grant or Assistance: Sponsorship of the Beat the Odds

Children's Defense Fund Dinner and donation for Cover Texas Now Advocacy Day

Name of Organization or Government: Commission on Affairs of the Elderly

(h) Purpose of Grant or Assistance: Sponsorship of Black History Month,

14th Annual Hispanic Heritage Luncheon, and Spring Fling event

Name of Organization or Government: Delta Sigma Theta Sorority, Inc.

(h) Purpose of Grant or Assistance: Sponsorship of the 2017 Delta Sigma

Theta 53rd National Convention & Women's Business Competition

Name of Organization or Government: Gerontological Society of America

(h) Purpose of Grant or Assistance: Sponsorship of the 2017

International Association of Gerontology and Geriatrics World Congress and Grant funding the Journalists in Aging Fellowship

Part IV Supplemental Information

Name of Organization or Government:

Gold Coast International Film Festival

(h) Purpose of Grant or Assistance: Sponsorship of the 2017 Gold Coast International Film Festival and year-round film screening series

Name of Organization or Government:

John F. Kennedy Center for the Performing Arts

(h) Purpose of Grant or Assistance: Sponsorship of the National Symphony Orchestra Pops Season And Gala and support for the Kennedy Center Honors

Name of Organization or Government:

Labor Council for Latin American Advancement

(h) Purpose of Grant or Assistance: Sponsorship of the 2017 National Latino Workers Conference and 45th Anniversary and Latina Summit

Name of Organization or Government: Links Foundation

(h) Purpose of Grant or Assistance: Sponsorship of the 2017 LINKS Legislative Forum, Leadership Summit and ongoing Programmatic Support

Name of Organization or Government: Miles Ahead Entertainment, Inc.

(h) Purpose of Grant or Assistance: Sponsorship of the 2017 Caf Mocha Salute Her Tour - An Empowering Experience for Women of Color

Name of Organization or Government: National Academy of Sciences

(h) Purpose of Grant or Assistance: Grant to support investigations into the health consequences of perceptions and stereotyping of aging & disability

Part IV Supplemental Information

Name of Organization or Government:

National Association of Black Owned Broadcasters

(h) Purpose of Grant or Assistance: Sponsorship of the 2017 41st Annual NABOB Fall Broadcast Management Conference & The Power of Urban Radio Forum

Name of Organization or Government:

National Coalition on Black Civic Participation

(h) Purpose of Grant or Assistance: Sponsorship of the NCBCP - Black Women's Roundtable Strategic Initiative-Empowerment Project

Name of Organization or Government:

National Federation of Filipino Americans

(h) Purpose of Grant or Assistance: Sponsorship of the 2017 NaFFAA Federation Forum, Advocacy & Engagement Workshops & 20th Anniversary Gala

Name of Organization or Government: National Hispanic Council on Aging

(h) Purpose of Grant or Assistance: Sponsorship of the NHCOA Caregiving Grasstop Roundtable events, Regional Issues Forum, and Awards Gala

Name of Organization or Government: The New School

(h) Purpose of Grant or Assistance: Grant to support research and development in fashion design and education that engages important social issues related to aging

Name of Organization or Government:

St. Barnabas Senior Services of Los Angeles

Part IV Supplemental Information

(h) Purpose of Grant or Assistance: Sponsorship of the Aging into the Future: Transforming Lives through Technology & Innovation conference

Name of Organization or Government: TEDxMidAtlantic, Inc.

(h) Purpose of Grant or Assistance: Sponsorship of the 2017 TEDxMidAtlantic Sustaining and Salon events

Name of Organization or Government: University of Arkansas at Little Rock

(h) Purpose of Grant or Assistance: Grant to support research on retirement savings behavior trends by age group, income level, and other socioeconomic variable

Name of Organization or Government: University of Southern California

(h) Purpose of Grant or Assistance: Grant for the Family Caregiver Support Center Connect project and contribution to the National Center on Elder Abuse

Name of Organization or Government: University of Wisconsin Foundation

(h) Purpose of Grant or Assistance: Sponsorship of the Mayors' Innovation Project and support for the Littefield Leadership Lecture Series Fund

Name of Organization or Government: US Association of Former Members of Congress

(h) Purpose of Grant or Assistance: Sponsorship of the 21st Annual Statesmanship Awards Dinner: Working Together for the Good of the Country

Name of Organization or Government: USAGAINSTALZHEIMERS Network

Part IV Supplemental Information

(h) Purpose of Grant or Assistance: Sponsorship of the 2017 National Alzheimer's Summit & Out of the Shadows Dinner & 2017 Women's Leadership Council membership

Name of Organization or Government: Virginia Food System Council

(h) Purpose of Grant or Assistance: Support for community ownership, empowerment, and prosperity action team and Greater Prince William Co. Food Council

Schedule I, Part II

AARP's Office of the Chief of Staff reviews and approves all requests for contributions, taking into consideration the mission of the donee organization and how the contribution will support AARP's goals and advance our mission.

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
 ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
 ▶ Attach to Form 990.
 ▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2017

Open to Public Inspection

Name of the organization

AARP

Employer identification number

95-1985500

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|---|---|
| <input checked="" type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input checked="" type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input checked="" type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as, maid, chauffeur, chef) |

- b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain
- 2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee | <input checked="" type="checkbox"/> Written employment contract |
| <input checked="" type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
- c** Participate in, or receive payment from, an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1b	X	
2	X	
4a	X	
4b	X	
4c		X
5a	X	
5b	X	
6a		X
6b		X
7		X
8		X
9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2017

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) Jo Ann Jenkins Chief Executive Officer	(i)	760,000.	318,835.	201,854.	72,331.	12,554.	1,365,574.	62,920.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) Scott Frisch EVP & COO	(i)	457,063.	145,683.	810.	52,164.	19,088.	674,808.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) Nancy Smith EVP & Corporate Secretary	(i)	331,704.	81,804.	4,023.	52,164.	2,366.	472,061.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) Nancy A. LeaMond EVP - State and National	(i)	501,464.	150,745.	7,338.	52,164.	2,153.	713,864.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) Martha Boudreau EVP & Chief Comm & Mktg	(i)	440,932.	142,395.	2,802.	52,164.	20,891.	659,184.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(6) Kevin Donnellan EVP & Chief of Staff	(i)	366,926.	92,432.	4,698.	52,164.	12,048.	528,268.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(7) Myrna Blyth SVP & Editorial Director	(i)	346,522.	74,089.	11,124.	52,164.	2,153.	486,052.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(8) Debra Whitman EVP - Policy & International	(i)	344,200.	84,254.	1,458.	52,164.	19,087.	501,163.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(9) Cynthia Lewin EVP & General Counsel until 11/17	(i)	306,593.	88,624.	14,109.	52,164.	18,267.	479,757.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(10) Terry Bradwell EVP-Strategy & Innovation until 6/17	(i)	139,044.	87,124.	33,527.	43,696.	5,006.	308,397.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(11) Joseph Holtzman Program	(i)	247,889.	54,392.	233,432.	52,164.	17,371.	605,248.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(12) Kristin Dillon SVP States & Comm Engagement	(i)	340,571.	74,342.	883.	52,164.	14,995.	482,955.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(13) John Hishta SVP Campaigns	(i)	317,329.	72,863.	2,679.	52,164.	19,049.	464,084.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(14) Joyce Ann Rogers SVP Government Affairs	(i)	316,295.	71,435.	2,108.	52,164.	1,815.	443,817.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(15) Sami Hassanyeh SVP Digital Strategy & Membership	(i)	314,951.	67,736.	1,279.	52,164.	12,003.	448,133.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Part I, Line 1a:

AARP board members, officers, and key employees are provided the benefit of first-class travel on flights exceeding 5 hours when business class accommodations are not available. Directors may also use first-class travel if prior approval is obtained from the Corporate Secretary's Office due to medical reasons or for especially late-night arrival, or if approved by the Board Chair. The AARP Chief Executive Officer is provided the benefit of first-class travel on flights exceeding 90 minutes due to the extensive travel requirements of the position.

In 2017, 1 board member used first-class travel. All directors for AARP serve on a volunteer basis and are not compensated for their generous commitment to AARP. The officers, directors, and key employees are, however, reimbursed by AARP for travel and subsistence costs incurred in carrying out their duties. In addition, directors are reimbursed for travel and subsistence costs incurred for spouses/companions accompanying them to Association functions. The board members receive a gross-up payment to ensure there are no out-of-pocket expenses related to the income taxes for the spouse/companion travel. All spouse/companion travel reimbursements and

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

tax gross-up payments are treated as taxable income to the directors.

The Chief Executive Officer of AARP was given the following benefits in

2017:

Jo Ann Jenkins:

1) group-term life and supplemental life insurance policy, premiums paid by

AARP in 2017 were \$7,247.00;

2) spousal travel of \$5,270.23; and

3) parking and other benefits of \$480.00

4) payment of deferred compensation plan of \$188,857.00

All items were treated as taxable compensation to Ms. Jenkins in 2017.

Part I, Lines 4a-b:

Joseph Holtzman received a separation package of \$207,240.29 in 2017.

Jo Ann Jenkins received a deferred compensation payment of \$188,857.00 in

2017.

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Part I, Line 5:

Under AARP's enterprise-wide compensation plan numerous organizational factors are considered in employee compensation, of which gross revenues is one factor.

SCHEDULE L
(Form 990 or 990-EZ)

Transactions With Interested Persons

OMB No. 1545-0047

2017

Open To Public Inspection

Department of the Treasury
Internal Revenue Service

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.**
▶ **Attach to Form 990 or Form 990-EZ.**
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

Name of the organization **AARP** Employer identification number **95-1985500**

Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

1	(a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected?	
				Yes	No

2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958 ▶ \$ _____
3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ \$ _____

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization?		(e) Original principal amount	(f) Balance due	(g) In default?		(h) Approved by board or committee?		(i) Written agreement?	
			To	From			Yes	No	Yes	No	Yes	No
Total						▶ \$ _____						

Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance
Joseph F. Coughlin	Founder and Dire	250,000.	Unrestricted	Support resea

See Part V for Continuations

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No

Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions).

Sch L, Part III, Grants or Assistance Benefitting Interested Persons:

(a) Name of Person: Joseph F. Coughlin

(b) Relationship Between Interested Person and Organization:

Founder and Director of MIT's AgeLab and AARP Board Member as of 6/3/2016

(c) Amount of Grant \$ 250,000.

(d) Type of Assistance: Unrestricted grant to MIT's AgeLab

(e) Purpose of Assistance: Support research and education

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2017

Open to Public
Inspection

Name of the organization

AARP

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Form 990, Part III, Line 1, Description of Organization Mission:

purpose, and fulfills their goals and dreams.

Form 990, Part III, Line 4a, Program Service Accomplishments:

issues, including utility rates, caregiving, and work and save programs.

AARP also advances our policy agenda at the national level through advocacy that proactively addresses issues important to people 50+, including caregiving, health, saving and planning, Social Security, and age-based discrimination. Underlying our policy agenda is the in-depth research conducted by AARP, which also provides a foundation for our program development and for the information we provide on key issues affecting 50+ Americans, including, in addition to those listed above, livable communities, work and careers, and more.

AARP offers training and education programs that help people 50+ improve their lives, such as AARP Driver Safety courses, technology education through the AARP TEK program, and local workshops and activities on matters such as preventing fraud.

AARP also facilitates the participation of 50+ Americans in bringing about positive social change in America. Initiatives include Create the Good, which connects individuals to a network of people, tools, and time-flexible volunteer opportunities; Andrus Awards for Community Service, which recognize people who have made a difference in their

Name of the organization

AARP

Employer identification number

95-1985500

communities in ways that support AARP's mission, vision, and direction; and the work of AARP Chapters, which engage members in community service and fellowship.

Form 990, Part III, Line 4b, Program Service Accomplishments:

AARP also communicates with members and non-members through its award-winning website, mobile apps, broadcast studio productions, social media, and various other platforms to provide information that is engaging, informative, and useful and to ensure that positive images of aging are reflected in society.

Form 990, Part III, Line 4d, Other Program Services:

Member Acquisition's work is based on the recognition that members are an essential part of AARP's ability to achieve its mission. Speaking on behalf of its tens of millions of members gives AARP significant power and reach in advocating for social change at the local, state, and national levels. Members also provide grassroots activism, volunteer work, and input into the problems faced by Americans as they age, which helps shape AARP's social change agenda. Member Acquisition seeks to retain current members and provides outreach to potential members, including the many different segments of America's diverse 50+ population.

Expenses \$ 203,500,410. including grants of \$ 0. Revenue \$ 0.

Cash Contributions to Affiliated Charitable Organizations: AARP

provides significant support for its charitable affiliates. AARP

Foundation provides services for the most vulnerable part of the 50+

Name of the organization AARP	Employer identification number 95-1985500
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population, working to win back opportunity for low-income Americans 50+ with a particular focus on hunger, housing, income, and isolation. Experience Corps, which is part of the AARP Foundation, connects highly trained volunteers age 50 and above with disadvantaged students to tutor literacy. Legal Counsel for the Elderly provides free legal representation for low-income residents of the District of Columbia. In addition to the cash support noted below, AARP provides significant in-kind contributions and services to its charitable affiliates.

AARP Foundation - \$100,219,867 (includes a \$76,110,750 endowment)

Legal Counsel for the Elderly - \$2,578,049

Expenses \$ 102,797,916. including grants of \$ 102,797,916. Revenue \$ 0.

Form 990, Part V, Line 4b, List of Foreign Countries:

Brazil, Czech Republic, Denmark, Egypt,
Indonesia, Israel, Malaysia, Norway,
Poland, Portugal, South Korea, Sweden,
Turkey, United Kingdom

Form 990, Part VI, Section A, line 4:

The AARP Board of Directors approved significant structural and governance changes in 2017. Some of these changes were effective in 2017, but others did not become effective until 2018.

The following bylaws amendments were made in September 2017:

1. The AARP Board size was reduced to 9 to 15 directors from 19 to 21 directors.
2. The President-Elect position on the Board of Directors was discontinued

Name of the organization AARP	Employer identification number 95-1985500
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effective June 2018.

3. The current Chair's and Secretary/Treasurer's terms were extended by one term.

4. Chairs of the Board and Committees may serve a total of three two-year terms in those positions.

5. The Board officer positions were discontinued and the AARP corporate officers are now designated as the Chief Executive Officer, Chief Financial Officer, and Corporate Secretary, effective September 2017.

6. Board leaders are now called: Chair, First Vice Chair, Second Vice Chair.

8. The Member and Social Impact Committee of the Board was discontinued effective June 2018.

9. The AARP Board may take action by a majority of directors voting who are present when there is a quorum versus a majority of all directors serving on the Board.

Other governance changes include:

1. Board President title was changed to National Volunteer President effective June 2018.

2. One AARP Director will be appointed to each AARP affiliate board (AARP Foundation and AARP Services, Inc.) for the June 2018-2020 term.

Form 990, Part VI, Section B, line 11b:

The Form 990 is prepared and reviewed in AARP's internal tax department. The return is then put through a secondary review which includes the AARP Controller and AARP General Counsel. After this thorough review process, the Form 990 is distributed to the Board of Directors for their review.

After all issues are addressed the return is reviewed by the Chief

Name of the organization AARP	Employer identification number 95-1985500
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Operating Officer prior to electronically filing with the Internal Revenue Service.

Form 990, Part VI, Section B, Line 12c:

Annually, all board members and employees (including officers) are required to review the Code of Conduct, formally acknowledge their understanding of the Code, and disclose any real or potential conflicts of interest.

Disclosures are reviewed by appropriate management (or in the case of a board member, the Board Chair, the Corporate Secretary's Office, and if necessary, the Governance Committee), and the Ethics & Compliance Office.

The appropriate resolution plan is implemented (for example, recusal from participating in any deliberations and decisions relevant to the disclosure). The Ethics & Compliance Office monitors compliance (with the assistance of the Corporate Secretary's Office for board members) with these requirements and ensures proper follow-up as needed.

Form 990, Part VI, Section B, Line 15:

AARP considers relevant for-profit and not-for-profit data since this is the landscape in which AARP competes for talent. Establishing the appropriate compensation for positions and jobs considers external market pricing (where possible) from an independent, third party compensation consulting firm, internal criteria, and an individual's actual performance and contribution. Internal criteria is based on a standard approach that measures the internal value of positions, including: complexity and scope of responsibility, skill set and competencies, education and experience, and the reporting relationship of the position. An individual's actual performance and contribution is measured through AARP's performance management approach and then rewarded through AARP's annual base pay merit

Name of the organization AARP	Employer identification number 95-1985500
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and incentive awards programs.

For the CEO, information from all three areas (external data, internal data, individual performance and contribution) is submitted to the Board of Directors for review and approval. In some cases, the Board may deal directly with the independent, third party compensation consulting firm on external market pricing. The individual in this position may have legal representation and may insist on an employment contract with terms that are mutually agreed upon by the individual and the Board.

For the Executive Vice Presidents (listed in Part VII), the compensation recommendations of the CEO are provided to the Compensation Committee together with external comparability data provided by an independent third party compensation consulting firm. The Compensation Committee reviewed and approved the 2016 recommendations and their deliberations were recorded in the Committee's minutes.

Form 990, Part VI, Section C, Line 19:

AARP makes its Form 990 available on its website at www.aarp.org or upon request to the General Counsel's Office. AARP's audited financial statements and conflict of interest policy are also available on its website at www.aarp.org. AARP's Form 1024 will be made public upon request to AARP's Office of General Counsel. All other governing documents will be made available to the public in the event those documents are included in a filing with the Internal Revenue Service.

Part VII, Sec. A, Officers, Key Employees, and Highest Compensated Employee
AARP has a standard 40 hour work week and are the average hours

Name of the organization AARP	Employer identification number 95-1985500
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disclosed on Form 990. Officers, key employees, and highest compensated employees often work in excess of that amount.

Form 990, Part IX, Line 11g, Other Fees:

Consulting and Professional Services:

Program service expenses	177,087,866.
Management and general expenses	14,805,079.
Fundraising expenses	10,507.
Total expenses	191,903,452.

Member Call Centers:

Program service expenses	20,450,846.
Management and general expenses	0.
Fundraising expenses	0.
Total expenses	20,450,846.
Total Other Fees on Form 990, Part IX, line 11g, Col A	212,354,298.

Form 990, Part XI, line 9, Changes in Net Assets:

Income from Terrell Place Condo Association K-1s	-793.
Actuarial adjustments for Pension and PRHB plan	-47,358,123.
Total to Form 990, Part XI, Line 9	-47,358,916.

Schedule R, Part V, Question 2, Transactions with Related Organizations

The AARP Insurance Plan is a grantor trust established by an Agreement and Declaration of Trust for the purpose of making group health insurance and other health-related products and services available to AARP, Inc. members. Agreements between AARP, Inc., AARP Services,

Name of the organization AARP	Employer identification number 95-1985500
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Inc., and several insurance companies enable AARP-branded insurance products to be made available to AARP members.

At the direction of the third party insurance carriers, the Plan pays AARP, Inc. a portion of the total premiums collected for the use of its intellectual property, which is reported as royalties in the consolidated statements of activities.

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

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2017

Open to Public Inspection

Name of the organization **AARP** Employer identification number **95-1985500**

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
AARP Properties LLC - 95-1985500 601 E Street, NW Washington, DC 20049	Real estate holding company	Delaware	0.	159,128,278.	AARP
AARP 650 F 2-3 LLC - 95-1985500 601 E Street, NW Washington, DC 20049	Real estate holding company	Delaware	0.	11,394,176.	AARP
AARP 650 F 4-5 LLC - 95-1985500 601 E Street, NW Washington, DC 20049	Real estate holding company	Delaware	0.	10,965,415.	AARP
AARP Carson Place LLC - 95-1985500 601 E Street, NW Washington, DC 20049	Real estate holding company	Delaware	0.	21,489,108.	AARP

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
AARP Foundation - 52-0794300 601 E Street, NW Washington, DC 20049	Foundation dedicated to persons over 50 at social and economic risk	District of Columbia	501 (c)(3)	509(a)(1)	AARP	X	
AARP Institute - 52-0788950 601 E Street, NW Washington, DC 20049	Supporting org of AARP Fdn holding certain charitable gift annuity funds	District of Columbia	501 (c)(3)	509(a)(3)	AARP Foundation	X	
Legal Counsel for the Elderly - 52-1194741 601 E Street, NW Washington, DC 20049	Provides free or low cost legal assistance and education to DC elderly	District of Columbia	501 (c)(3)	509(a)(1)	AARP	X	
Experience Corps - 26-3698436 601 E Street, NW Washington, DC 20049	Inactive - formally merged with AARP Foundation in 2015	District of Columbia	501 (c)(3)	509(a)(1)	AARP Foundation	X	

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2017

See Part VII for Continuations

Part I Continuation of Identification of Disregarded Entities

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
AARP Watson Plaza LLC - 95-1985500 601 E Street, NW Washington, DC 20049	Real estate holding company	Delaware	0.	0.	AARP
AARP Andrus Insurance Fund LLC - 95-1985500 601 E Street, NW Washington, DC 20049	Insurance captive	District of Columbia	2,311,018.	10,841,930.	AARP
Life Reimagined LLC - 46-2850578 601 E Street, NW Washington, DC 20049	Assist people in transitioning their lives to reach their personal	District of Columbia	0.	0.	AARP

Part II Continuation of Identification of Related Tax-Exempt Organizations

Table with 7 main columns: (a) Name, address, and EIN of related organization; (b) Primary activity; (c) Legal domicile (state or foreign country); (d) Exempt Code section; (e) Public charity status (if section 501(c)(3)); (f) Direct controlling entity; (g) Section 512(b)(13) controlled organization? (Yes/No).

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
AARP Financial Services Corporation - 52-1367607, 601 E Street, NW, Washington, DC 20049	Real estate holding company	DE	AARP	C CORP	992,381.	8,417,411.	100%	<input checked="" type="checkbox"/>	<input type="checkbox"/>
AARP Services, Inc. (consolidated) - 52-2141065, 650 F Street, NW, Washington, DC 20004	Quality control and research	DE	AARP	C CORP	157,337,504.	63,146,365.	100%	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	X	
b Gift, grant, or capital contribution to related organization(s)	X	
c Gift, grant, or capital contribution from related organization(s)	X	
d Loans or loan guarantees to or for related organization(s)	X	
e Loans or loan guarantees by related organization(s)		X
f Dividends from related organization(s)		X
g Sale of assets to related organization(s)		X
h Purchase of assets from related organization(s)		X
i Exchange of assets with related organization(s)		X
j Lease of facilities, equipment, or other assets to related organization(s)		X
k Lease of facilities, equipment, or other assets from related organization(s)		X
l Performance of services or membership or fundraising solicitations for related organization(s)	X	
m Performance of services or membership or fundraising solicitations by related organization(s)	X	
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	X	
o Sharing of paid employees with related organization(s)		X
p Reimbursement paid to related organization(s) for expenses	X	
q Reimbursement paid by related organization(s) for expenses	X	
r Other transfer of cash or property to related organization(s)		X
s Other transfer of cash or property from related organization(s)	X	

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) AARP Foundation (cash contributions)	B	100,219,867.	cash paid
(2) AARP Foundation (subgrants for charitable activities)	C	4,927,250.	grant agreements
(3) AARP Foundation (bond standby agreement)	D	25,000,000.	in the event of default
(4) AARP Foundation (in-kind shared services)	L	26,185,688.	allocable costs incurred
(5) AARP Foundation (in-kind advertising)	L	5,156,172.	publication space FMV
(6) AARP Foundation (mailing list)	N	0.	see supplemental information

Part V Continuation of Transactions With Related Organizations (Schedule R (Form 990), Part V, line 2)

(a) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved	(d) Method of determining amount involved
(7) AARP Foundation (maintenance & telephone)	Q	593,994.	costs incurred
(8) AARP Foundation (shared employee reimbursement)	P	288,640.	actual salaries for time reported
(9) AARP Foundation (annual fee line of credit)	S	25,000.	cash paid
(10) AARP Foundation (worker's compensation insurance)	S	2,188,251.	cash paid
(11) Legal Counsel for the Elderly (cash contributions)	B	2,578,049.	cash paid
(12) Legal Counsel for the Elderly (in-kind contributions)	L	3,626,057.	allocable costs incurred
(13) Legal Counsel for the Elderly (in-kind rent)	N	757,317.	costs incurred
(14) Legal Counsel for the Elderly (insurance)	S	14,741.	costs incurred
(15) Legal Counsel for the Elderly (telephone)	Q	1,764.	costs incurred
(16) AARP Services, Inc. (rent)	A	2,454,071.	costs incurred
(17) AARP Services, Inc.	M	101,406,825.	FMV
(18) AARP Services, Inc. (advertising)	L	4,148,672.	FMV
(19) AARP Services, Inc. (shared services)	Q	21,353,519.	allocable costs incurred
(20) AARP Services, Inc. (telephone, insurance)	Q	113,405.	costs incurred
(21) AARP Services, Inc. (reimburse for pension plan contribution)	S	2,129,000.	portion of plan funding
(22) AARP Services, Inc. (reimburse for post retirement health benefit)	S	875,533.	portion of plan funding
(23) AARP Services, Inc.	S	40,000,000.	Dividend paid
(24) AARP Insurance Plan	S	525,862,749.	see Schedule O

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) <small>Are all partners sec. 501(c)(3) orgs.?</small>		(f) Share of total income	(g) Share of end-of-year assets	(h) <small>Dispropor- tionate allocations?</small>		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) <small>General or managing partner?</small>		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	

Part VII Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.

Part I, Identification of Disregarded Entities:

Name of Disregarded Entity:

Life Reimagined LLC

Primary Activity: Assist people in transitioning their lives to reach their personal goals

Part V: Transactions with related organizations, line 2(a)-(d), row (10)

AARP and AARP Foundation, its affiliated charity, share mailing lists.

AARP does not rent its mailing list to other organizations, so a fair market value of the benefit to the Foundation has not been established.

The AARP list is much larger and thus presumably more valuable than the Foundation list. Moreover, the vast majority of names on the AARP Foundation list are already on the AARP list, as they are also AARP members.

2017 DEPRECIATION AND AMORTIZATION REPORT

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Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	Buildings														
6	Terrell Place 650 F 2-3 Building	01/03/05	SL	39.00	MM	16	13209343.				13209343.5,283,737.			440,311.5	5,724,048.
11	Terrell Place 650 F 4-5 Building	01/03/05	SL	39.00	MM	16	13379427.				13379427.5,351,771.			445,981.5	5,797,752.
15	AARP Properties Building	12/20/00	SL	39.00	MM	16	138329964.				138329964.73975172.			4,624,296.	78599468.
17	Carson Place Building	12/05/06	SL	39.00	MM	16	17861316.				17861316.5,004,214.			595,336.	6,599,550.
	* 990 Page 10 Total Buildings						182780050.				182780050.90614894.			6,105,924.	96720818.
	Furniture & Fixtures														
1	Furniture and Equipment	01/01/06	SL	7.00		16	83963849.				83963849.65906058.			6,303,166.	72209224.
3	Building Improvements	01/01/06	SL	10.00		16	2,067,342.				2,067,342.2,067,342.			0.	2,067,342.
8	Terrell Place 650 F 2-3 Building Improvements	01/01/06	SL	39.00	MM	16	4,994,769.				4,994,769.4,193,405.			322,536.	4,515,941.
9	Terrell Place 650 F 2-3 Furniture & Equipment	01/01/06	SL	7.00		16	31,691.				31,691.31,691.			0.	31,691.
12	Terrell Place 650 F 4-5 Building Improvements	01/01/06	SL	10.00		16	4,860,841.				4,860,841.4,860,841.			0.	4,860,841.
13	AARP Properties Furniture & Equipment	01/01/05	SL	7.00		16	12252566.				12252566.1,895,134.			1,058,664.	2,953,798.
16	AARP Properties Building Improvements	01/01/06	SL	10.00		16	38042454.				38042454.9,532,803.			3,776,831.	13309634.
20	Carson Place Building Improvements	12/01/08	SL	10.00		16	7,388,515.				7,388,515.1,428,581.			736,413.	2,164,994.
21	Carson Place Furniture & Equipment	12/01/08	SL	7.00		16	253,821.				253,821.206,373.			10,404.	216,777.
	* 990 Page 10 Total Furniture & Fixtures						153855848.				153855848.90122228.			12208014.	102330242.
	Land														

2017 DEPRECIATION AND AMORTIZATION REPORT

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Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
7	Terrell Place 650 F 2-3 Land	01/03/05	L	39.00	MM		3,302,336.				3,302,336.			0.	
10	Terrell Place 650 F 4-5 Land	01/03/05	L	39.00	MM		3,344,857.				3,344,857.			0.	
14	AARP Properties Land	12/20/00	L	39.00	MM		35405471.				35405471.			0.	
19	Carson Place Land	12/05/06	L	39.00	MM		4,433,600.				4,433,600.			0.	
	* 990 Page 10 Total Land						46486264.				46486264.	0.		0.	0.
	Management and General														
2	Leasehold Improvements	01/01/06	SL	10.00		16	10407695.				10407695.	5,145,677.		755,084.	6,900,761.
4	Vehicles	01/01/06	SL	5.00		16	41,834.				41,834.	41,834.		0.	41,834.
5	Software Development Costs	01/01/06	SL	3.00		16	204203384.				204203384.	105182156.		33100872.	138283028.
26	Debt Issuance Costs	12/20/00		360M	HY	43	1,585,368.				1,585,368.	828,114.		52,832.	880,946.
27	AARP PROPERTIES LEASEHOLD IMPROVEMENTS	12/01/12	SL	10.00		16	1,219,568.				1,219,568.	192,154.		121,954.	314,108.
30	Terrell Place 650 F 2-3 Leasehold Improvements	12/01/16	SL	10.00		16	102,503.				102,503.	3,417.		10,250.	13,667.
	* 990 Page 10 Total Management and General						217560352.				217560352.	112393352.		34040992.	146434344.
	* Grand Total 990 Page 10 Depr & Amort						600682514.				600682514.	293130474.		52354930.	345485404.

Depreciation and Amortization
 (Including Information on Listed Property) 990

OMB No. 1545-0172

2017
 Attachment
 Sequence No. 179

▶ Attach to your tax return.
 ▶ Go to www.irs.gov/Form4562 for instructions and the latest information.

Name(s) shown on return AARP	Business or activity to which this form relates Form 990 Page 10	Identifying number 95-1985500
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Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1 Maximum amount (see instructions)	1	510,000.
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation	3	2,030,000.
4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6 (a) Description of property (b) Cost (business use only) (c) Elected cost		
7 Listed property. Enter the amount from line 29	7	
8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9 Tentative deduction. Enter the smaller of line 5 or line 8	9	
10 Carryover of disallowed deduction from line 13 of your 2016 Form 4562	10	
11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12 Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13 Carryover of disallowed deduction to 2018. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	52,302,098.

Part III MACRS Depreciation (Don't include listed property.) (See instructions.)

Section A

17 MACRS deductions for assets placed in service in tax years beginning before 2017	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B - Assets Placed in Service During 2017 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2017 Tax Year Using the Alternative Depreciation System

20a Class life					S/L
b 12-year			12 yrs.		S/L
c 40-year	/		40 yrs.	MM	S/L

Part IV Summary (See instructions.)

21 Listed property. Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	52,302,098.
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? Yes No 24b If "Yes," is the evidence written? Yes No

Table with 9 columns: (a) Type of property, (b) Date placed in service, (c) Business/investment use percentage, (d) Cost or other basis, (e) Basis for depreciation, (f) Recovery period, (g) Method/Convention, (h) Depreciation deduction, (i) Elected section 179 cost.

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use 25

26 Property used more than 50% in a qualified business use: Table with 9 columns for property details and percentages.

27 Property used 50% or less in a qualified business use: Table with 9 columns for property details and percentages.

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 28

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

Table for Section B with 6 main rows (30-36) and 12 columns for vehicle use metrics (a-f) and personal use availability (Yes/No).

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.

Table for Section C with 5 rows (37-41) and 2 columns (Yes/No) for employer questions.

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

Part VI Amortization

Table for Section VI with 6 columns: (a) Description of costs, (b) Date amortization begins, (c) Amortizable amount, (d) Code section, (e) Amortization period or percentage, (f) Amortization for this year.

42 Amortization of costs that begins during your 2017 tax year: Table with 6 columns for cost details.

43 Amortization of costs that began before your 2017 tax year 43 52,832.

44 Total. Add amounts in column (f). See the instructions for where to report 44 52,832.