

Extended to November 15, 2018

Form **990**

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2017

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A For the **2017** calendar year, or tax year beginning and ending

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization AARP Foundation		D Employer identification number 52-0794300
	Doing business as		E Telephone number (202) 434-3399
	Number and street (or P.O. box if mail is not delivered to street address) Room/suite 601 E Street, NW, Tax Dept.		G Gross receipts \$ 451,124,618.
	City or town, state or province, country, and ZIP or foreign postal code Washington, DC 20049		H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions)
F Name and address of principal officer: Lisa Marsh Ryerson same as C above		H(c) Group exemption number	
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527			
J Website: www.aarp.org/foundation			
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other		L Year of formation: 1961 M State of legal domicile: DC	

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: A country free of poverty and where no older person feels vulnerable. See Schedule O.		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	9
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	9
	5 Total number of individuals employed in calendar year 2017 (Part V, line 2a)	5	366
	6 Total number of volunteers (estimate if necessary)	6	44394
	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
b Net unrelated business taxable income from Form 990-T, line 34	7b	0.	
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year 281,047,140.	Current Year 249,808,214.
	9 Program service revenue (Part VIII, line 2g)	1,558,064.	786,189.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	14,465,000.	23,345,884.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	150,415.	-145,307.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	297,220,619.	273,794,980.
	Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	76,058,878.
14 Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		34,545,447.	37,211,253.
16a Professional fundraising fees (Part IX, column (A), line 11e)		825,531.	816,553.
b Total fundraising expenses (Part IX, column (D), line 25) 19,520,240.			
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		51,700,250.	57,247,010.
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	163,130,106.	177,579,018.	
19 Revenue less expenses. Subtract line 18 from line 12	134,090,513.	96,215,962.	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year 266,584,963.	End of Year 380,917,771.
	21 Total liabilities (Part X, line 26)	51,858,274.	57,109,293.
	22 Net assets or fund balances. Subtract line 21 from line 20	214,726,689.	323,808,478.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here			Date
	Lisa Marsh Ryerson, President		
Preparer Use Only	Print/Type preparer's name Parvin Van Enger	Preparer's signature 	Date 11/12/18
	Firm's name ANDERSEN TAX LLC	Firm's EIN 33-1197384	Check if self-employed <input type="checkbox"/> PTIN P00955143
	Firm's address 1861 INTERNATIONAL DRIVE STE 501 MCLEAN, VA 22102	Phone no. (571) 382-0020	

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission:
AARP Foundation addresses senior poverty by sparking bold, innovative solutions that help vulnerable older adults build economic opportunity and social connectedness - fostering resilience, strengthening communities and restoring hope. See Schedule O.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [] Yes [X] No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [] Yes [X] No
If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 81,298,150. including grants of \$ 60,892,351.) (Revenue \$)
The Senior Community Service Employment Program (SCSEP)-
The purpose of SCSEP is to foster individual economic self-sufficiency and promote useful part-time opportunities in community service assignments for unemployed low-income persons who are 55 years of age or older and to increase the number of older persons who may enjoy the benefits of unsubsidized employment in both the public and private sectors. In program year 2016/2017 more than 13,000 people were served and more than 3,300 obtained unsubsidized employment.
http://www.aarp.org/aarp-foundation/our-work/income/scsep/

4b (Code:) (Expenses \$ 12,837,175. including grants of \$) (Revenue \$)
Tax-Aide-
AARP Foundation Tax-Aide is the nation's largest, free, volunteer-run tax preparation and assistance service. It is available to low- and moderate-income taxpayers with special attention to those aged 50 and older. In 2017, nearly 35,000 AARP Foundation trained and IRS-certified volunteers helped over 2.6 million people file their taxes. Sites were open late January/early February through mid-April for face-to-face service. Online assistance was available throughout the rest of the year. Other 2017 highlights include \$1.3B in taxpayer refunds and more than \$222M in Earned Income Tax Credits for lower-income working taxpayers. Tax-Aide prepared returns are electronically filed, which helps to increase both the accuracy of returns prepared and the speed

4c (Code:) (Expenses \$ 12,729,287. including grants of \$ 5,911,006.) (Revenue \$ 765,957.)
Experience Corps-
AARP Foundation Experience Corps ("Experience Corps") is an evidence-based, volunteer tutoring and mentoring program that addresses a major contributor to poverty - the inability of children in kindergarten through third grade to read at grade level. The Experience Corps model is research-based with measurable benefits for students' literacy, as well as positive mental and physical health benefits for the older volunteers who tutor the children.

4d Other program services (Describe in Schedule O.)
(Expenses \$ 39,332,581. including grants of \$ 15,500,845.) (Revenue \$ 20,232.)

4e Total program service expenses 146,197,193.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>	X	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X

Part IV Checklist of Required Schedules (continued)

		Yes	No
20a	Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	X	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		X
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		X
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		X
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i>		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	X	
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	X	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	X	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	X	
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	X	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	X	

Note. All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

X

Table with columns for line numbers (1a-14b), descriptions, and Yes/No checkboxes. Includes entries for backup withholding, employee counts, foreign accounts, and charitable contributions.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
1b	Enter the number of voting members included in line 1a, above, who are independent		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6	Did the organization have members or stockholders?		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	X	
7b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	X	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
8a	The governing body?	X	
8b	Each committee with authority to act on behalf of the governing body?	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		X
10b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
11b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
12b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
12c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
13	Did the organization have a written whistleblower policy?	X	
14	Did the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
15a	The organization's CEO, Executive Director, or top management official	X	
15b	Other officers or key employees of the organization	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
16b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed **CA, OK**
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records: **Patricia D. Shannon - (202)434-3399**
601 E Street, NW, Washington, DC 20049

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) LLOYD JOHNSON BOARD CHAIR	6.00 10.40	X		X				0.	2,507.	0.
(2) JAIME GUTIERREZ BOARD VICE CHAIR / AUDIT CHAIR	6.00 0.40	X		X				0.	0.	0.
(3) HARRY E. JOHNSON SECRETARY/TREASURER & FINANCE CHAIR	6.00 0.00	X		X				0.	0.	0.
(4) DIANE D. MILLER BOARD MEMBER	6.00 0.00	X						0.	0.	0.
(5) DAVID ADAME BOARD MEMBER	6.00 0.00	X						0.	0.	0.
(6) ANN DAW BOARD MEMBER	6.00 0.00	X						0.	0.	0.
(7) RONALD E. DALY SR. BOARD MEMBER	6.00 10.00	X						0.	3,929.	0.
(8) NEAL LANE BOARD MEMBER	6.00 10.00	X						0.	5,768.	0.
(9) TIMOTHY M. KELLY BOARD MEMBER	6.00 10.00	X						0.	987.	0.
(10) LISA MARSH RYERSON PRESIDENT	40.00 1.00			X				372,309.	47,556.	72,280.
(11) PATRICIA D. SHANNON CFO & SENIOR VICE PRESIDENT	40.00 0.00			X				374,554.	0.	64,131.
(12) DAVID WHITEHEAD SVP & CHIEF DEVELOPMENT OFFICER	40.00 0.00				X			321,221.	12,641.	72,916.
(13) WILLIAM A. RIVERA SENIOR VICE PRESIDENT OF LITIGATION	40.00 0.00				X			274,271.	0.	53,640.
(14) EMILY S. ALLEN VP - INCOME PROGRAM	40.00 0.00				X			296,686.	0.	64,988.
(15) COREY HASTINGS VP - SCSEP	40.00 0.00				X			241,165.	0.	60,961.
(16) KEANNE C. HENRY VP EXPERIENCE CORPS	40.00 0.00					X		243,141.	0.	52,686.
(17) BARBARA JONES SENIOR ATTORNEY	40.00 0.00					X		234,282.	0.	53,443.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) STEPHEN VENUTE VP - CORP & FOUNDATION RELATIONS	40.00 0.00					X		239,063.	1,421.	52,958.
(19) VERONICA COATES MANAGER-TECHNOLOGY TAX AIDE PROGRAM	40.00 0.00					X		234,592.	0.	16,274.
(20) STEVEN DELVECCHIO VP - DIRECT RESPONSE	40.00 0.00					X		159,694.	69,990.	45,405.
1b Sub-total								2,990,978.	144,799.	609,682.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								2,990,978.	144,799.	609,682.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **82**

	Yes	No
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
Hirschfeld Marketing Solutions 18540 Starcreek Dr., Cornelius, NC 28031	Meal Pack Marketing and Operations	1,954,958.
GraceWorkz LLC 1311 W. Badger Rd., Madison, WI 53713	IT Printer Service and Imaging Supplies	1,570,855.
Miami Dolphins LTD 7500 SW 30th Street, Davie, FL 33314	Volunteer Engagement See Schedule O	1,425,271.
Mediacom Worldwide, Inc. 498 Seventh Ave, New York, NY 10018	Media Outreach Optimization	1,210,416.
CP Direct, Inc. 4600A Boston Way, Lanham, MD 20706	Commercial Printing Services	1,056,870.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **101**

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a 103,026.				
	b Membership dues	1b				
	c Fundraising events	1c				
	d Related organizations	1d 100,370,867.				
	e Government grants (contributions)	1e 90,152,206.				
	f All other contributions, gifts, grants, and similar amounts not included above	1f 59,182,115.				
	g Noncash contributions included in lines 1a-1f: \$	39,824.				
	h Total. Add lines 1a-1f	▶ 249,808,214.				
	Program Service Revenue	2 a Experience Corps Program Fees	Business Code 900099	765,957.	765,957.	
b						
c						
d						
e						
f All other program service revenue		900099	20,232.	20,232.		
g Total. Add lines 2a-2f		▶ 786,189.				
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)	▶ 10,040,083.			10,040,083.	
	4 Income from investment of tax-exempt bond proceeds	▶				
	5 Royalties	▶				
	6 a Gross rents	(i) Real				
		(ii) Personal				
		b Less: rental expenses				
		c Rental income or (loss)				
	d Net rental income or (loss)	▶				
	7 a Gross amount from sales of assets other than inventory	(i) Securities				
		(ii) Other				
		b Less: cost or other basis and sales expenses				
		c Gain or (loss)				
	d Net gain or (loss)	▶ 13,305,801.			13,305,801.	
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	a				
		b Less: direct expenses	b			
c Net income or (loss) from fundraising events		▶				
9 a Gross income from gaming activities. See Part IV, line 19	a					
	b Less: direct expenses	b				
	c Net income or (loss) from gaming activities	▶				
10 a Gross sales of inventory, less returns and allowances	a					
	b Less: cost of goods sold	b				
	c Net income or (loss) from sales of inventory	▶				
Miscellaneous Revenue		Business Code				
11 a Charitable Gift Annuity Severance	900099	134,642.			134,642.	
	b Change in value- Charitable Gift	900099	-279,949.		-279,949.	
	c					
	d All other revenue					
	e Total. Add lines 11a-11d	▶ -145,307.				
12 Total revenue. See instructions.	▶ 273,794,980.	786,189.	0.	23,200,577.		

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	23,254,493.	23,254,493.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	59,049,709.	59,049,709.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	2,025,418.	872,100.	800,545.	352,773.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	29,354,444.	22,252,612.	3,774,876.	3,326,956.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	885,932.	674,422.	115,587.	95,923.
9 Other employee benefits	3,054,053.	2,271,414.	444,135.	338,504.
10 Payroll taxes	1,891,406.	1,407,465.	280,115.	203,826.
11 Fees for services (non-employees):				
a Management				
b Legal	73,369.	73,369.		
c Accounting	156,995.	45.	156,950.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17	816,553.			816,553.
f Investment management fees	721,128.		721,128.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	7,201,634.	5,119,227.	1,731,371.	351,036.
12 Advertising and promotion	5,784,775.	2,610,780.	2,061,206.	1,112,789.
13 Office expenses	4,792,614.	4,736,957.	21,608.	34,049.
14 Information technology	2,231,425.	1,297,341.	302,058.	632,026.
15 Royalties				
16 Occupancy	2,705,480.	2,470,521.	154,237.	80,722.
17 Travel	1,873,207.	1,594,080.	173,823.	105,304.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	3,197,213.	3,059,822.	119,823.	17,568.
20 Interest	214,748.	130,451.	56,019.	28,278.
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	1,389,425.	822,849.	389,653.	176,923.
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a Printing and postage	17,453,579.	5,754,244.	38,283.	11,661,052.
b Volunteer travel/activi	6,016,600.	5,988,739.	27,839.	22.
c Telecommunication expen	1,967,350.	1,909,015.	35,817.	22,518.
d Miscellaneous operating	453,313.	408,586.	23,684.	21,043.
e All other expenses	1,014,155.	438,952.	432,828.	142,375.
25 Total functional expenses. Add lines 1 through 24e	177,579,018.	146,197,193.	11,861,585.	19,520,240.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				
Check here <input checked="" type="checkbox"/> if following SOP 98-2 (ASC 958-720)	12,859,617.	4,149,338.	0.	8,710,279.

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A)		(B)	
		Beginning of year		End of year	
Assets	1 Cash - non-interest-bearing	1,405,288.	1	2,751,768.	
	2 Savings and temporary cash investments	9,693,155.	2	6,435,695.	
	3 Pledges and grants receivable, net	2,377,507.	3	555,175.	
	4 Accounts receivable, net	9,111,364.	4	10,679,220.	
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5		
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L		6		
	7 Notes and loans receivable, net		7		
	8 Inventories for sale or use		8		
	9 Prepaid expenses and deferred charges	2,352,309.	9	2,224,721.	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 29,500,554.			
	b Less: accumulated depreciation	10b 12,309,244.	18,518,486.	10c	17,191,310.
	11 Investments - publicly traded securities	213,166,122.	11	331,745,898.	
	12 Investments - other securities. See Part IV, line 11	4,137,331.	12	3,318,160.	
	13 Investments - program-related. See Part IV, line 11	5,518,474.	13	5,728,157.	
	14 Intangible assets		14		
	15 Other assets. See Part IV, line 11	304,927.	15	287,667.	
16 Total assets. Add lines 1 through 15 (must equal line 34)	266,584,963.	16	380,917,771.		
Liabilities	17 Accounts payable and accrued expenses	13,966,872.	17	14,917,969.	
	18 Grants payable	7,007,231.	18	9,114,773.	
	19 Deferred revenue	3,787,173.	19	6,073,491.	
	20 Tax-exempt bond liabilities	25,000,000.	20	25,000,000.	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21		
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22		
	23 Secured mortgages and notes payable to unrelated third parties		23		
	24 Unsecured notes and loans payable to unrelated third parties		24		
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	2,096,998.	25	2,003,060.	
	26 Total liabilities. Add lines 17 through 25	51,858,274.	26	57,109,293.	
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.				
	27 Unrestricted net assets	89,237,268.	27	97,074,980.	
	28 Temporarily restricted net assets	2,448,690.	28	2,937,498.	
	29 Permanently restricted net assets	123,040,731.	29	223,796,000.	
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.				
	30 Capital stock or trust principal, or current funds		30		
	31 Paid-in or capital surplus, or land, building, or equipment fund		31		
	32 Retained earnings, endowment, accumulated income, or other funds		32		
33 Total net assets or fund balances	214,726,689.	33	323,808,478.		
34 Total liabilities and net assets/fund balances	266,584,963.	34	380,917,771.		

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	273,794,980.
2	Total expenses (must equal Part IX, column (A), line 25)	2	177,579,018.
3	Revenue less expenses. Subtract line 2 from line 1	3	96,215,962.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	214,726,689.
5	Net unrealized gains (losses) on investments	5	12,865,827.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	323,808,478.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
b	Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	X	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? _____	X	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits _____	X	

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2017

Open to Public
Inspection

Name of the organization **AARP Foundation** Employer identification number **52-0794300**

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations
 - g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	141,215,604.	142,542,859.	152,271,399.	281,047,140.	249,808,214.	966,885,216.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge ...						
4 Total. Add lines 1 through 3	141,215,604.	142,542,859.	152,271,399.	281,047,140.	249,808,214.	966,885,216.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						264,533,321.
6 Public support. Subtract line 5 from line 4.						702,351,895.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
7 Amounts from line 4	141,215,604.	142,542,859.	152,271,399.	281,047,140.	249,808,214.	966,885,216.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources ...	2,235,669.	2,351,153.	2,445,424.	6,172,014.	10,040,083.	23,244,343.
9 Net income from unrelated business activities, whether or not the business is regularly carried on ...						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)			212,938.	1,708,479.	640,882.	2,562,299.
11 Total support. Add lines 7 through 10						992,691,858.
12 Gross receipts from related activities, etc. (see instructions)					12	

13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

14 Public support percentage for 2017 (line 6, column (f) divided by line 11, column (f))	14	70.75 %
15 Public support percentage from 2016 Schedule A, Part II, line 14	15	77.21 %

16a 33 1/3% support test - 2017. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

b 33 1/3% support test - 2016. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

17a 10% -facts-and-circumstances test - 2017. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

b 10% -facts-and-circumstances test - 2016. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge ...						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources ...						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ►

Section C. Computation of Public Support Percentage

15 Public support percentage for 2017 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2016 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2017 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2016 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2017. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ►

b 33 1/3% support tests - 2016. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ►

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ►

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations *(continued)*

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
b A family member of a person described in (a) above?		
c A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI.</i>		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year <i>(see instructions)</i> .		
a <input type="checkbox"/> The organization satisfied the Activities Test. <i>Complete line 2 below.</i>		
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>		
c <input type="checkbox"/> The organization supported a governmental entity. <i>Describe in Part VI how you supported a government entity (see instructions).</i>		
2 Activities Test. Answer (a) and (b) below.		
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>		
b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
3 Parent of Supported Organizations. Answer (a) and (b) below.		
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>		
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI.) **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations *(continued)*

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI). See instructions.	
7 Total annual distributions. Add lines 1 through 6.	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	
9 Distributable amount for 2017 from Section C, line 6	
10 Line 8 amount divided by line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2017	(iii) Distributable Amount for 2017
1 Distributable amount for 2017 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2017 (reasonable cause required- explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2017			
a			
b From 2013			
c From 2014			
d From 2015			
e From 2016			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2017 distributable amount			
i Carryover from 2012 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2017 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2017 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4.			
5 Remaining underdistributions for years prior to 2017, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI . See instructions.			
6 Remaining underdistributions for 2017. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI . See instructions.			
7 Excess distributions carryover to 2018. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2013			
b Excess from 2014			
c Excess from 2015			
d Excess from 2016			
e Excess from 2017			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

PART II, LINE 10(C);

2015 Other Program Income - \$105,873

2015 Experience Corps School Fees - \$107,065

Total Program Services Revenue - \$212,938

PART II, LINE 10(D);

2016 Experience Corps Program Fees - \$1,185,995

2016 All Other Program Income - \$372,069

2016 CGA Severance - \$244,961

2016 CGA Change in Value - \$(94,546)

Total Program Service & Other Income - \$1,708,479

PART II, LINE 10(E);

2017 Experience Corps Program Fees - \$765,957

2017 All Other Program Income - \$20,232

2017 CGA Severance - \$134,642

2017 CGA Change in Value - \$(279,949)

Total Program Service & Other Income - \$640,882

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2017

Name of the organization

AARP Foundation

Employer identification number

52-0794300

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization AARP Foundation	Employer identification number 52-0794300
--	---

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	

Name of organization AARP Foundation	Employer identification number 52-0794300
--	---

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**
▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

2017

Open to Public Inspection

Name of the organization AARP Foundation **Employer identification number** 52-0794300

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
 Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area
 Protection of natural habitat Preservation of a certified historic structure
 Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1

(ii) Assets included in Form 990, Part X

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1

b Assets included in Form 990, Part X

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a Public exhibition
- b Scholarly research
- c Preservation for future generations
- d Loan or exchange programs
- e Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	141,651,935.	17,139,004.	17,983,362.	18,101,116.	16,154,308.
b Contributions	76,682,864.	116,229,945.	336,554.	476,933.	326,685.
c Net investment earnings, gains, and losses	26,913,632.	9,190,695.	-328,393.	190,354.	2,338,386.
d Grants or scholarships					
e Other expenditures for facilities and programs	888,261.	907,709.	852,519.	785,041.	718,263.
f Administrative expenses					
g End of year balance	244,360,170.	141,651,935.	17,139,004.	17,983,362.	18,101,116.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment 12.98 %
- b Permanent endowment 87.02 %
- c Temporarily restricted endowment _____ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
- (ii) related organizations

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		4,440,000.		4,440,000.
b Buildings		22,736,908.	11,025,049.	11,711,859.
c Leasehold improvements				
d Equipment				
e Other		2,323,646.	1,284,195.	1,039,451.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				17,191,310.

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) Charitable gift annuity liability	2,003,060.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	2,003,060.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	345,745,365.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	12,865,827.
b	Donated services and use of facilities	2b	59,791,538.
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	165,148.
e	Add lines 2a through 2d	2e	72,822,513.
3	Subtract line 2e from line 1	3	272,922,852.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	872,128.
c	Add lines 4a and 4b	4c	872,128.
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	273,794,980.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	236,659,500.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	59,791,538.
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	10,072.
e	Add lines 2a through 2d	2e	59,801,610.
3	Subtract line 2e from line 1	3	176,857,890.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	721,128.
c	Add lines 4a and 4b	4c	721,128.
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	177,579,018.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Part V, line 4:**Permanently Restricted Endowment**

In January 2017, the Foundation received a contribution of approximately \$76,111,000 from AARP, Inc. for its permanently restricted endowment fund.

In accordance with the terms of the donor agreement, the Foundation is required to add all investment income and gains to the balance of this endowment fund until such time as established by the donor.

Board Designated Quasi-Endowment

The Foundation's unrestricted net assets include amounts designated by its Board of Directors to function as a quasi-endowment fund.

Part XIII Supplemental Information (continued)

In connection with its quasi-endowment fund, the Board has adopted a spending policy, which permits an annual transfer to operating funds up to 5% of the previous 12 quarters' average quasi-endowment fund balance.

Assets of both the permanently restricted and quasi-endowment funds are invested in a broadly diversified portfolio spread over multiple asset classes.

Part X, Line 2:

AARP Foundation has determined that there are no material uncertain tax positions that require recognition or disclosure in the consolidated financial statements.

Part XI, Line 2d - Other Adjustments:

AARP Institute (EIN: 52-0788950)	165,148.
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Part XI, Line 4b - Other Adjustments:

AARP Institute contribution to AARP Foundation	151,000.
Investment expenses treated as contra revenue on FS	432,872.
Investment expenses from K-1s included in unrealized gain on FS	288,256.
Total to Schedule D, Part XI, Line 4b	872,128.

Part XII, Line 2d - Other Adjustments:

AARP Institute (EIN: 52-0788950)	10,072.
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Part XII, Line 4b - Other Adjustments:

Investment expenses treated as contra revenue on FS	432,872.
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Part XIII Supplemental Information *(continued)*

Investment expenses from K-1s included in unrealized gain	
on FS	288,256.
Total to Schedule D, Part XII, Line 4b	721,128.

SCHEDULE G
(Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities
Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for the latest instructions.

OMB No. 1545-0047

2017

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization: **AARP Foundation** Employer identification number: **52-0794300**

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

- 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.
- a Mail solicitations
 - b Internet and email solicitations
 - c Phone solicitations
 - d In-person solicitations
 - e Solicitation of non-government grants
 - f Solicitation of government grants
 - g Special fundraising events
- 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes No
- b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Chapman Cubine and Hussey - 2000 15TH Street North Suite	Direct mail production management services		X	0.	683,660.	0.
M&R Strategic Services Inc. - 1101 Connecticut Avenue NW,	Creative online marketing services		X	0.	390,505.	0.
Ruffalo Noel Levitz - 1025 Kirkwood Parkway SW, Cedar	Outbound Call Center Services		X	0.	163,975.	0.
Total					1,238,140.	

- 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.
- AL, AK, CA, CT, CO, DC, FL, GA, HI, IL, KS, KY, MD, MA, MI, MN, MO, MS, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WV, WI, AR, ME

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
		(event type)	(event type)	(total number)	(add col. (a) through col. (c))
Revenue	1 Gross receipts				
	2 Less: Contributions				
	3 Gross income (line 1 minus line 2)				
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses				
	10 Direct expense summary. Add lines 4 through 9 in column (d)				
11 Net income summary. Subtract line 10 from line 3, column (d)					

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
		1 Gross revenue			
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No		
7 Direct expense summary. Add lines 2 through 5 in column (d)					
8 Net gaming income summary. Subtract line 7 from line 1, column (d)					

9 Enter the state(s) in which the organization conducts gaming activities: _____
a Is the organization licensed to conduct gaming activities in each of these states? Yes No
b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No
b If "Yes," explain: _____

- 11 Does the organization conduct gaming activities with nonmembers? Yes No
- 12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? Yes No
- 13 Indicate the percentage of gaming activity conducted in:

a The organization's facility		13a	%
b An outside facility		13b	%
- 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ _____
 Address ▶ _____

- 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? Yes No
- b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____
- c If "Yes," enter name and address of the third party:

Name ▶ _____
 Address ▶ _____

16 Gaming manager information:

Name ▶ _____
 Gaming manager compensation ▶ \$ _____
 Description of services provided ▶ _____

 Director/officer Employee Independent contractor

17 Mandatory distributions:

- a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? Yes No
- b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Part IV **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

Schedule G, Part I, Line 2b, List of Ten Highest Paid Fundraisers:

(i) Name of Fundraiser: Chapman Cubine and Hussey

(i) Address of Fundraiser:

2000 15TH Street North Suite 550, Arlington, VA 22201

(i) Name of Fundraiser: M&R Strategic Services Inc.

(i) Address of Fundraiser:

1101 Connecticut Avenue NW, 7th Floor, Washington, DC 20036

Part IV Supplemental Information (continued)

(i) Name of Fundraiser: Ruffalo Noel Levitz

(i) Address of Fundraiser:

1025 Kirkwood Parkway SW, Cedar Rapids, IA 52404

Part I, Line 2b, Column (v):

These entities do not raise funds directly for AARP Foundation, but provide counsel, services, and support to AARP Foundation's internal development office. The amounts reflected in Schedule G are for the professional services and reimbursements paid by AARP Foundation for promotional and travel expenses.

Schedule G, Part I, Line 2 b(v)

Chapman Cubine and Hussey

Professional fundraising fee	\$509,736
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Consulting fees	24,000
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Advertising & promotion	149,924
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Total paid to Chapman Cubine and Hussey	\$683,660
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M&R Strategic Services Inc.

Professional fundraising fee	\$186,564
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Consulting services	203,941
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Total paid to M&R Strategic Services Inc.	\$390,505
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Ruffalo Noel Levitz

Professional fundraising fee	\$120,253
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Part IV Supplemental Information *(continued)*

Consulting services 43,722

Total paid to Ruffalo Noel Levitz \$163,975

Total amounts paid to fundraisers \$1,238,140

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for the latest information.**

OMB No. 1545-0047

2017

**Open to Public
Inspection**

Name of the organization **AARP Foundation** Employer identification number **52-0794300**

Part I General Information on Grants and Assistance

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
AARP 601 E Street, NW Washington, DC 20049	95-1985500	501(c)(4)	4,927,250.	0.			AARP charitable work conducted on behalf of the AARP Foundation.
Agency of Aging of South Central Connecticut - One Long Wharf Drive, Suite 1L - New Haven, CT 06511	06-0915531	501(c)(3)	35,750.	0.			Grant to support AARP Foundation's Experience Corps afterschool program.
Alliance for Aging, Inc. 760 NW F107th Ave., Suite 214 Miami, FL 33172	65-0101947	501(c)(3)	45,000.	0.			AARP Foundation Disaster Relief Grant.
American National Red Cross 431 18th Street, NW Washington, DC 20006-5009	53-0196605	501(c)(3)	65,000.	0.			AARP Foundation Disaster Relief Grant.
American National Red Cross - VI Affiliate (dba Cruz Roja Americana) - 2025 E St, NW - Washington, DC 20006-5009	53-0196605	501(c)(3)	75,000.	0.			AARP Foundation Disaster Relief Grant.
Arapahoe Douglas Works 6974 S. Lima Street Centennial, CO 80112	84-6000740	Government Entity	66,000.	0.			Grant to support AARP Foundation's Back to Work 50+ program.

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table **▶ 130.**

3 Enter total number of other organizations listed in the line 1 table **▶ 13.**

LHA **For Paperwork Reduction Act Notice, see the Instructions for Form 990.**

Schedule I (Form 990) (2017)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Asian American Health Coalition of the Greater Houston Area dba Hope Clinic - 7001 Corporate, Suite 120 - Houston, TX 77036	31-1756818	501(c)(3)	30,000.	0.			AARP Foundation Disaster Relief Grant.
Aspiranet 400 Oyster Point Blvd., Suite #501 South San Francisco, CA 94080	94-2442955	501(c)(3)	542,858.	0.			Grant to support AARP Foundation's Experience Corps afterschool program.
Austin Community College District 5930 Middle Fiskville Rd. Austin, TX 78752	74-1742036	501(c)(3)	267,117.	0.			Grant to support AARP Foundation's Back to Work 50+ program.
BakerRipley PO Box 271389 Houston, TX 77277	23-7062976	501(c)(3)	35,000.	0.			AARP Foundation Disaster Relief Grant.
Boat People SOS 11360 Bellaire Blvd., Ste 910 Houston, TX 77072	54-1563619	501(c)(3)	30,000.	0.			AARP Foundation Disaster Relief Grant.
Bread of Life, Inc. 2019 Crawford St. Houston, TX 77022	76-0386510	501(c)(3)	35,000.	0.			AARP Foundation Disaster Relief Grant.
Brenda Adcox 110 Fox Briar Drive Mendenhall, MS 39114	45-4863509		13,008.	0.			Grant to support AARP Foundation's Food Security program.
Brookway Market Basket 835 Brookway Blvd. Brookhaven, MS 39601	04-3051952		8,839.	0.			Grant to support AARP Foundation's Food Security program.
Career Source Brevard 297 Barnes Blvd. Rockledge, FL 32955	59-3031785	501(c)(3)	131,969.	0.			Grant to support AARP Foundation's Back to Work 50+ program.

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Carver Community Organization, Inc. - 400 SE 8th Street - Evansville, IN 47713	35-0869030	501(c)(3)	91,135.	0.			Grant to support AARP Foundation's Experience Corps afterschool program.
Catholic Charities, Inc. - Archdiocese of Hartford - 839-841 Asylum Avenue - Hartford, CT 06105	06-0667607	501(c)(3)	8,000.	0.			Grant to support AARP Foundation's Work for Yourself@50+ program.
Cedars-Sinai Medical Care Foundation - 8501 Wilshire Blvd., Suite 100 - Beverly Hills, CA 90211	95-4457756	501(c)(3)	609,858.	0.			Grant to support AARP Foundation's Isolation program.
Center for Women and Enterprise 24 School Street, 7th Floor Boston, MA 02108	04-3256236	501(c)(3)	20,000.	0.			Grant to support AARP Foundation's Work for Yourself@50+ program.
Chicago Cook Workforce Partner 69 W. Washington, Ste. 2860 Chicago, IL 60602	36-4122225	501(c)(3)	256,500.	0.			Grant to support AARP Foundation's Back to Work 50+ program.
Children's Initiative 4438 Ingraham St. San Diego, CA 92109	77-0587835	501(c)(3)	306,852.	0.			Grant to support AARP Foundation's Experience Corps program.
Chinese Community Center 9800 Town Park Dr. Houston, TX 77036	76-0067885	501(c)(3)	30,000.	0.			AARP Foundation Disaster Relief Grant.
City of Tempe 715 W. 5th Street Tempe, AZ 85281	86-6000262	Government Entity	134,811.	0.			Grant to support AARP Foundation's Experience Corps afterschool program.
Community Servings 18 Marbury Terrace Jamaica, MA 02130	22-3154028	501(c)(3)	250,000.	0.			Grant to support AARP Foundation's Food Security program.

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Comprehensive Housing Assistance 5809 Park Heights Ave. Baltimore, MD 21215	23-7097000	501(c)(3)	8,484.	0.			Grant to support AARP Foundation's Isolation program.
Concordia University - Chicago 7400 Augusta Street River Forest, IL 60305	36-2191242	501(c)(3)	20,000.	0.			Grant to support AARP Foundation's Work for Yourself@50+ program.
Consumer Credit Counseling Service of Delaware Valley dba Clarifi - 1608 Walnut Street, 10th Floor - Phildelphia, PA 19103	23-1671903	501(c)(3)	615,000.	0.			Grant to support AARP Foundation's Income Security program.
Cornerstone Alliance 38 W. Wall Street Bentor Harbor, MI 49022	38-2772476	501(c)(3)	12,500.	0.			Grant to support AARP Foundation's Work for Yourself@50+ program.
Corporation for Supportive Housing 61 Broadway, Ste. 2300 New York, NY 10006	13-3600232	501(c)(3)	300,000.	0.			Grant to support AARP Foundation's Housing program.
Council of Independent Colleges 1 Dupont Circle NW, Suite 320 Washington, DC 20036	01-6004776	501(c)(3)	326,364.	0.			Grant to support AARP Foundation's Intergenerational programs.
Council on Aging of Martin County 900 SE Salerno Road Stuart, FL 34997	52-1007762	501(c)(3)	45,000.	0.			AARP Foundation Disaster Relief Grant.
Dartmouth College 7 Lebanon St., Ste. 302 Hanover, NH 03755	02-0222111	501(c)(3)	447,444.	0.			Grant to support AARP Foundation's Isolation program.
Eastern Florida State College 1519 Clearlake Road Cocoa, FL 32922	59-0920675	501(c)(3)	158,950.	0.			Grant to support AARP Foundation's Back to Work 50+ program.

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Eastern WV Community and Technical College Foundation - 316 Eastern Drive - Moorefield, WV 26836	55-0773642	501(c)(3)	14,400.	0.			Grant to support AARP Foundation's Work for Yourself@50+ program.
Elder Services of Merrimack Valley 280 Merrimack Street, Ste. 400 Lawrence, MA 01843	04-2545136	501(c)(3)	370,807.	0.			Grant to support AARP Foundation's Food Security program.
Evelyn Rubenstein Jewish Community Center - 5601 S. Braeswood Blvd. - Houston, TX 77096	74-1198298	501(c)(3)	35,000.	0.			AARP Foundation Disaster Relief Grant.
Feeding America Tampa Bay 4702 Transport Dr., Building 6 Tampa, FL 33605	59-2116576	501(c)(3)	40,000.	0.			AARP Foundation Disaster Relief Grant.
Financial Innovations Center, Inc. dba Center for Financial Services Inform - 20 N Clark St., Ste. 1950 - Chicago, IL 60602	20-3006098	501(c)(3)	300,000.	0.			Grant to support AARP Foundation's Income Security program.
Foundation for Puerto Rico 1500 Antonsanti Street, Suite K San Juan, PR 00912-3150	66-0776227	501(c)(3)	100,000.	0.			AARP Foundation Disaster Relief Grant.
Friendship Centers of SW Florida dba Senior Friendship Centers - 1888 Brother Geenen Way - Sarasota, FL 34236	59-1522614	501(c)(3)	45,000.	0.			AARP Foundation Disaster Relief Grant.
Fundacion Angel Ramos PO Box 362408 San Juan, PR 00936-2408	66-0369110		100,000.	0.			AARP Foundation Disaster Relief Grant.
Fundacion Fondo de Acceso a la Justicia - Edificio Comercial 18, Oficina 201-A, Ave. R.H. Todd #800 - San Juan, PR 00907-4830	66-0831102		100,000.	0.			AARP Foundation Disaster Relief Grant.

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Generations Incorporated 25 Kingston St., 4th Floor Boston, MA 02111	04-3227007	501(c)(3)	1,048,229.	0.			Grant to support AARP Foundation's Experience Corps program.
Generations United 25 E Street, NW Washington, DC 20001	31-1542973	501(c)(3)	37,500.	0.			Grant to support AARP Foundation's Intergenerational programs.
Gerontological Society of America 1220 L Street, Suite 901 Washington, DC 20005	52-1256181	501(c)(3)	50,585.	0.			Support for AARP Foundation's Isolation program.
Good Work Network 2028 Oretha Castle Haley Blvd. New Orleans, LA 70113	72-1499442	501(c)(3)	19,976.	0.			Grant to support AARP Foundation's Work for Yourself@50+ program.
Grantmakers in Aging 2001 Jefferson Davis Hwy, Ste. 504 Arlington, VA 22202	13-4014982	501(c)(3)	50,000.	0.			2017 Contribution for programmatic work and conference.
Greater Cleveland Volunteers 4415 Euclid Avenue, Suite 200 Cleveland, OH 44103-3758	34-1356768	501(c)(3)	90,933.	0.			Grant to support AARP Foundation's Experience Corps afterschool program.
Greater Houston Community Foundation - 5120 Woodway Drive, Suite 6000 - Houston, TX 77056	23-7160400	501(c)(3)	100,000.	0.			AARP Foundation Disaster Relief Donation.
Habitat for Humanity International 121 Habitat St. Americus, GA 31709-3498	91-1914868	501(c)(3)	70,000.	0.			AARP Foundation Disaster Relief Grant.
Harlem Business Alliance 275 Lenox Avenue New York, NY 10027	13-3591350	501(c)(3)	23,279.	0.			Grant to support AARP Foundation's Work for Yourself@50+ program.

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Harry Chapin Food Bank of Southwest Florida - 3670 Fowler Street - Fort Myers, FL 33901	59-2332120	501(c)(3)	45,000.	0.			AARP Foundation Disaster Relief Grant.
Harvard University 79 John F Kennedy St Cambridge, MA 02138	04-2103580	501(c)(3)	100,000.	0.			Grant to support AARP Foundation's Housing program.
Health Research, Inc. 150 Broadway, Suite 560 Menands, NY 12204	14-1402155	501(c)(3)	75,000.	0.			Grant to support AARP Foundation's Isolation program.
Heart of Florida United Way 1940 Traylor Blvd. Orlando, FL 32804	59-0808854	501(c)(3)	45,000.	0.			AARP Foundation Disaster Relief Grant.
HelpAge USA 601 E Street, NW Washington, DC 20049	27-1071179	501(c)(3)	200,000.	0.			AARP Foundation Disaster Relief Grant.
Hispanic Federation 55 Exchange Place, 5th Floor New York, NY 10005	13-3573852	501(c)(3)	75,000.	0.			AARP Foundation Disaster Relief Grant.
Increase Community Development Corporation - 3433 Agler Rd., Suite 2100 - Columbus, OH 43219	31-1721455	501(c)(3)	19,994.	0.			Grant to support AARP Foundation's Work for Yourself@50+ program.
Instituto para el Desarrollo Socioeconomico y d Vivienda de Puerto Rico - PO Box 7154 - Mayaguez, PR 00681	66-0658219	501(c)(3)	100,000.	0.			AARP Foundation Disaster Relief Grant.
Interfaith Ministries for Greater Houston - 3303 Main St. - Houston, TX 77002	74-1488102	501(c)(3)	35,000.	0.			AARP Foundation Disaster Relief Grant.

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Jackson Cash & Carry, Inc. 3520 Terry Road Jackson, MS 39212	74-3137545		16,311.	0.			Grant to support AARP Foundation's Food Security program.
Jefferson State Community College 2601 Carson Road Birmingham, AL 35215	63-0501357	501(c)(3)	257,487.	0.			Grant to support AARP Foundation's Back to Work 50+ program.
Jewish Family and Community Services of SW Florida - 5025 Castello Drive - Naples, FL 34103	45-3980909	501(c)(3)	50,000.	0.			AARP Foundation Disaster Relief Grant.
Johns Hopkins University 525 N. Wolfe Street, Room 336 Baltimore, MD 21205-2110	52-0595110	501(c)(3)	110,000.	0.			Grant to support AARP Foundation's Housing program.
LA's Best 200 N Spring St M 120 Los Angeles, CA 90012	95-4311058	501(c)(3)	100,000.	0.			Grant to support AARP Foundation's Experience Corps afterschool program.
Legal Aid of Northwest Texas 600 E. Weatherford Street Fort Worth, TX 76102	75-0856086	501(c)(3)	50,000.	0.			AARP Foundation Disaster Relief Grant.
Legal Aid Society of Palm Beach 423 Fern Street, Suite 200 West Palm Beach, FL 33401	59-6046994	501(c)(3)	45,000.	0.			AARP Foundation Disaster Relief Grant.
Legal Services of Greater Miami 300 Biscayne Boulevard Suite 500 Miami, FL 33137	59-1227481	501(c)(3)	45,000.	0.			AARP Foundation Disaster Relief Grant.
Legal Services of the Virgin Islands - 3017 Estate Orange Grove - St. Croix, VI 00820-4375	67-0254654	501(c)(3)	50,000.	0.			AARP Foundation Disaster Relief Grant.

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Lone Star Legal Aid P.O. Box 398 Houston, TX 77001-0398	74-1537787	501(c)(3)	50,000.	0.			AARP Foundation Disaster Relief Grant.
Lutheran Social Services of NE Florida - 4615 Phillips Highway - Jacksonville, FL 32207	59-1965600	501(c)(3)	40,000.	0.			AARP Foundation Disaster Relief Grant.
Lutheran Social Services of the Virgin Islands - 516B Hospital Street - Frederiksted, VI 00840-3824	67-0250807	501(c)(3)	75,000.	0.			AARP Foundation Disaster Relief Grant.
Mathis Peaches & Produce 1950 CR 450 Quitman, MS 39355	27-1869273		8,192.	0.			Grant to support AARP Foundation's Food Security program.
Memphis Tilth 575 Suzette Street Memphis, TN 38126	81-0733686	501(c)(3)	8,784.	0.			Grant to support AARP Foundation's Food Security program.
Metropolitan Family Service 230 NE 2nd Avenue, #2 Hillsboro, OR 97124	93-0397825	501(c)(3)	156,455.	0.			Grant to support AARP Foundation's Experience Corps program.
Miami Dade College 11380 NW 27th Ave. Miami, FL 33167	59-1210485	Government Entity	89,266.	0.			Grant to support AARP Foundation's Back to Work 50+ program.
Miami Rescue Mission 3553 NW 50 Street Miami, FL 33142	59-1743865	501(c)(3)	45,000.	0.			AARP Foundation Disaster Relief Grant.
MicroEnterprise Resources, Initiatives, and Training (MERIT) - 626 High St. NE, Ste 210 - Salem, OR 97301	41-2247717	501(c)(3)	19,447.	0.			Grant to support AARP Foundation's Work for Yourself@50+ program.

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Morristown Farmers Market (managed by Crossroads Downtown Partnership) - 172 W Main St., Skymart - Morristown, TN 37816	27-2903936	501(c)(3)	6,267.	0.			Grant to support AARP Foundation's Food Security program.
Mountain Bizworks 153 South Lexington Ave. Asheville, NC 28801	14-1864873	501(c)(3)	18,800.	0.			Grant to support AARP Foundation's Work for Yourself@50+ program.
Nassau County Council on Aging 1367 S. 18th Street Fernandina, FL 32034	23-7375273	501(c)(3)	40,000.	0.			AARP Foundation Disaster Relief Grant.
National Academy of Elder Law Attorneys - 1577 Spring Hill Road, Ste. 220 - Vienna, VA 22182	86-0620517	501(c)(3)	10,000.	0.			Sponsorship of the 2017 National Aging and Law Conference.
National Consumer Voice for Quality Long Term Care - 1001 Connecticut Avenue, NW - Washington, DC 20036	52-1122531	501(c)(3)	10,000.	0.			Sponsorship of the 2017 National Consumer Voice for Quality Long Term Care Conference.
National Health Law Program 1444 I Street, NW, #1105 Washington, DC 20005	95-3080947	501(c)(3)	10,000.	0.			Sponsorship of the 2017 NHLP 28th Annual Health Advocates Conference.
National Housing Law Project 703 Market Street, Ste. 2000 San Francisco, CA 94103	94-2400196	501(c)(3)	7,500.	0.			Sponsorship of the 2017 National meeting of the National Housing Law Project.
National Older Adult Worker Career Center - 3811 N. Fairfax Drive, Suite 900 - Arlington, VA 22203	52-2003078	501(c)(3)	150,000.	0.			Grant to support AARP Foundation's Workforce program.
New Harvest Park Farmers' Market (c/o Know County Parks & Recreation) - 140 Dameron Ave - Knoxville, TN 37917	62-6007979	Government Entity	6,896.	0.			Grant to support AARP Foundation's Food Security program.

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Nonprofits Assistance Funds (MAPS) 2314 University Avenue, W, Ste. 28 St. Paul, MN 55114	41-1916337	501(c)(3)	563,806.	0.			Grant to support AARP Foundation's Experience Corps program.
Northeast Florida Area Agency on Aging dba Eldersource - 10688 Old St. Augustine Blvd. - Jacksonville, FL 32257	59-1569867	501(c)(3)	40,000.	0.			AARP Foundation Disaster Relief Grant.
Nourish Knoxville, Inc. PO Box 2422 Knoxville, TN 37901	46-2030131	501(c)(3)	11,370.	0.			Grant to support AARP Foundation's Food Security program.
Operation Pathways, Inc. 122 E 42nd St Ste 4900 New York, NY 10168	47-2897977	501(c)(3)	11,110.	0.			Grant to support AARP Foundation's Isolation program.
Organization of Chinese Americans Greater Houston - 9800 Town Park - Houston, TX 77036	52-1306678	501(c)(3)	30,000.	0.			AARP Foundation Disaster Relief Grant.
Parents Health Foundation 24012 Calle De La Plata 400 Laguna Hills, CA 92653	81-1188544	501(c)(3)	112,789.	0.			Grant to support AARP Foundation's Experience Corps program.
Peoplefund 2921 E 17th Street Austin, TX 78702	74-2814572	501(c)(3)	19,500.	0.			Grant to support AARP Foundation's Work for Yourself@50+ and Disaster Relief.
Pima Community College 4905 East Broadway, Ste 113 Tucson, AZ 85709-4905	86-0208787	501(c)(3)	80,742.	0.			Grant to support AARP Foundation's Back to Work 50+ program.
Pinebelt Association for Families PO Box 12471 Petal, MS 39465	64-0915962	501(c)(3)	6,064.	0.			Grant to support AARP Foundation's Food Security program.

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Read to Succeed Buffalo, Inc. 392 Pearl Street, Ste. 100 Buffalo, NY 14202	26-3606661	501(c)(3)	803,917.	0.			Grant to support AARP Foundation's Experience Corps program.
Real School Gardens 5520 Connecticut Ave. NW, Ste. 200 Washington, DC 20015	20-5946552	501(c)(3)	75,000.	0.			Grant for intergenerational work in Baltimore for multiuse open space.
Rebuilding Together Houston 104 N Greenwood Ste 100 Houston, TX 77011	76-0027902	501(c)(3)	1,195,000.	0.			AARP Foundation Disaster Relief Grant.
Rosedale Piggly Wiggly 600 Highway 8 East Rosedale, MS 38769	20-1770628		34,769.	0.			Grant to support AARP Foundation's Food Security program.
Rutherford County Farmers Market Rutherford County Trustee, Room 102, Public Square Courthouse - Murfreesboro	62-6017922		8,533.	0.			Grant to support AARP Foundation's Food Security program.
Sacramento Chinese Community Service Center - 420 I St #5 - Sacramento, CA 95814	94-2581434	501(c)(3)	539,108.	0.			Grant to support AARP Foundation's Experience Corps program.
Sacramento Employment and Training Agency - 925 Del Paso Blvd. - Sacramento, CA 95815	94-6000529	Government Entity	76,000.	0.			Grant to support AARP Foundation's Back to Work 50+ program.
Santa Fe College 3000 NW 83rd St, Bldg R, Room 211D Gainesville, FL 32606	59-1207627	501(c)(3)	180,234.	0.			Grant to support AARP Foundation's Back to Work 50+ program.
Santa Fe Community College 6401 Richards Ave Santa Fe, NM 87508	85-0311615	501(c)(3)	61,883.	0.			Grant to support AARP Foundation's Back to Work 50+ program.

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SEIU Healthcare 15 S Grady Way, Suite 321 Renton, WA 98057	80-0377196	501(c)(3)	114,499.	0.			Grant to support AARP Foundation's Workforce program.
Senior Connection Center Polk 8928 Brittany Way Tampa, FL 33619	59-2074063	501(c)(3)	40,000.	0.			AARP Foundation Disaster Relief Grant.
Small Business Empowerment Center 911 Washington, Suite 805 St. Louis, MO 63101	80-0563561	501(c)(3)	23,000.	0.			Grant to support AARP Foundation's Work for Yourself@50+ program.
Social Capital Markets LLC 6 Mercer Street, Ste. 24 Princeton, NJ 08540	82-0867484	Corporation	30,000.	0.			Sponsorship of the SOCAP17 Annual Conference.
Southeast Texas Regional Planning Commission - 2210 Eastex Freeway - Beaumont, TX 77703	74-1675043	Government Entity	50,000.	0.			AARP Foundation Disaster Relief Grant.
St. Bernard Project 8324 Parc Place Chalmette, LA 70043	26-2189665	501(c)(3)	35,000.	0.			AARP Foundation Disaster Relief Grant.
St. Croix Foundation 1023 Market Street Christiansted, VI 00820-4375	66-0480131	501(c)(3)	75,000.	0.			AARP Foundation Disaster Relief Grant.
St. John's Council on Aging 180 Marine St. St. Augustine, FL 32084	59-1525829	501(c)(3)	40,000.	0.			AARP Foundation Disaster Relief Grant.
State of Mississippi -University of Mississippi Medical Center - Univeristy - 2500 North State Street - Jackson, MS 39216	64-6008520	Government Entity	322,773.	0.			Grant to support AARP Foundation's Housing program.

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Strong Food LA Kitchen 230 W Avenue 26 Los Angeles, CA 90031	46-1639779	501(c)(3)	450,000.	0.			Grant to support AARP Foundation's Food Security program.
Texas Access to Justice Foundation 1601 Rio Grande, Ste. 351 Austin, TX 78701	74-2354575	501(c)(3)	50,000.	0.			AARP Foundation Disaster Relief Grant.
Texas Rio Grande Legal Aid, Inc. 301 S. Texas Blvd. Mercedes, TX 78570	74-1675230	501(c)(3)	50,000.	0.			AARP Foundation Disaster Relief Grant.
The Houston Food Bank 535 Portwall Street Houston, TX 77029	74-2181456	501(c)(3)	35,000.	0.			AARP Foundation Disaster Relief Grant.
The Market @ Tree of Life Center 30 Crossland Ave., Ste. 205 Clarksville, TN 37040	20-5449098		6,181.	0.			Grant to support AARP Foundation's Food Security program.
The Montose Center 401 Branard Street, 2nd Floor Houston, TX 77006	74-2050245	501(c)(3)	35,000.	0.			AARP Foundation Disaster Relief Grant.
Three Rivers Market 1100 N. Central Street Knoxville, TN 37917	20-2281235		31,444.	0.			Grant to support AARP Foundation's Food Security program.
Tri County Technical College Foundation - PO Box 587 - Pendleton, SC 29670	57-0734955	501(c)(3)	56,758.	0.			Grant to support AARP Foundation's Back to Work 50+ program.
Trustees of Tufts University 711 Washington Street Boston, MA 02111	04-2103634	501(c)(3)	24,530.	0.			Grant to support AARP Foundation's Food Security program.

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TX Association of Community Action Agency - 4029 S. Capital of Texas, Hwy, Ste. 115 - Austin, TX 78704-7920	74-2035880	501(c)(3)	1,325,000.	0.			AARP Foundation Disaster Relief Grant.
United Way California Capital Region - 10389 Old Placerville Road - Sacramento, CA 95827	94-1225382	501(c)(3)	372,435.	0.			Grant to support AARP Foundation's Experience Corps program.
United Way of Broward County 1300 S Andrews Ave, Ansin Building Fort Lauderdale, FL 33316	59-0624402	501(c)(3)	45,000.	0.			AARP Foundation Disaster Relief Grant.
United Way of Central Georgia, Inc. - 277 Martin Luther King Jr. Blvd., Ste. 301 - Macon, GA 31202-1302	58-0639811	501(c)(3)	481,866.	0.			Grant to support AARP Foundation's Experience Corps program.
United Way of Miami-Dade 3250 Southwest 3rd Avenue Miami, FL 33129	59-0830840	501(c)(3)	45,000.	0.			AARP Foundation Disaster Relief Grant.
University of Cincinnati Finance Dept, 2925 Campus Green Dr Cincinnati, OH 45221	31-6000989	Government Entity	100,000.	0.			Grant to support AARP Foundation's Housing program.
University of Hartford 200 Bloomfield Avenue Hartford, CT 06117	06-0731360	501(c)(3)	19,580.	0.			Grant to support AARP Foundation's Work for Yourself@50+ program.
West Tennessee Farmers Market, Inc. - 91 New Market Street - Jackson, TN 38301	62-6000316		13,600.	0.			Grant to support AARP Foundation's Food Security program.
Westminster Economic Development Initiative, Inc. (WEDI) - 436 Grant Street - Buffalo, NY 14213-1141	20-4230463	501(c)(3)	17,090.	0.			Grant to support AARP Foundation's Work for Yourself@50+ program.

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WI Women's Business Initiative 1533 N. River Center Drive Milwaukee, WI 53212	39-1597954	501(c)(3)	10,500.	0.			Grant to support AARP Foundation's Work for Yourself@50+ program.
Winrock International 2102 Riverfront Drive Little Rock, AR 72202	71-0603560	501(c)(3)	19,692.	0.			Grant to support AARP Foundation's Work for Yourself@50+ program.
Women's Coalition of St. Croix 1608 Walnut Street, 10th Floor Philadelphia, PA 19103	66-0392626	501(c)(3)	75,000.	0.			AARP Foundation Disaster Relief Grant.
Womens Institute for a Secure Retirement - 1140 19th Street NW, Suite 550 - Washington, DC 20036	52-1997317	501(c)(3)	150,000.	0.			Grant to support AARP Foundation's Income Security program.
Workforce Connections 6330 W. Charleston Blvd., Suite 150 Las Vegas, NV 89146	88-0467645	501(c)(3)	80,000.	0.			Grant to support AARP Foundation's Back to Work 50+ program.
World Central Kitchen 1875 Connecticut Avenue NW Washington, DC 20009	27-3521132	501(c)(3)	100,000.	0.			AARP Foundation Disaster Relief Grant.
Wyoming Women's Business 710 E. Garfield, Suite 323 Laramie, WY 82070	20-5440821	501(c)(3)	18,822.	0.			Grant to support AARP Foundation's Work for Yourself@50+ program.
YMCA of the USA 101 N Upper Wacker Drive Chicago, IL 60606	36-3258696	501(c)(3)	75,000.	0.			Grant to support AARP Foundation's Isolation program.
Youth Co-Op 3525 NW 7 Street Miami, FL 33125	23-7320351	501(c)(3)	360,000.	0.			Grant to support AARP Foundation's Back to Work 50+ program.

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
YWCA Houston 6309 Martin Luther King Jr. Blvd. Houston, TX 77021	74-1109658	501(c)(3)	35,000.	0.			AARP Foundation Disaster Relief Grant.

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
SCSEP Enrollee Wages and Benefits (see Page 2, Part III, Line 4a)	13000	58,500,033.	0.		
Experience Corps Mentoring & Tutoring Stipends	1303	523,807.	0.		
Employee Crisis Fund	7	25,868.	0.		

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Part I, Line 2:

AARP Foundation has written grant agreements in place with financial and programmatic reporting requirements. The reports are reviewed and final payments are not made until all work has been completed.

**SCHEDULE J
(Form 990)**

Compensation Information

OMB No. 1545-0047

2017

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

Name of the organization

AARP Foundation

Employer identification number

52-0794300

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|---|---|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input checked="" type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input checked="" type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as, maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|---|---|
| <input type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input checked="" type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
- c** Participate in, or receive payment from, an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1b	X	
2	X	
4a	X	
4b		X
4c		X
5a	X	
5b	X	
6a		X
6b		X
7		X
8		X
9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2017

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) LISA MARSH RYERSON PRESIDENT	(i)	288,047.	81,955.	2,307.	10,800.	20,116.	403,225.	0.
	(ii)	47,556.	0.	0.	41,364.	0.	88,920.	0.
(2) PATRICIA D. SHANNON CFO & SENIOR VICE PRESIDENT	(i)	300,151.	64,375.	10,028.	10,800.	11,967.	397,321.	0.
	(ii)	0.	0.	0.	41,364.	0.	41,364.	0.
(3) DAVID WHITEHEAD SVP & CHIEF DEVELOPMENT OFFICER	(i)	263,358.	55,196.	2,667.	10,800.	20,752.	352,773.	0.
	(ii)	12,641.	0.	0.	41,364.	0.	54,005.	0.
(4) WILLIAM A. RIVERA SENIOR VICE PRESIDENT OF LITIGATION	(i)	228,362.	44,902.	1,007.	10,800.	1,476.	286,547.	0.
	(ii)	0.	0.	0.	41,364.	0.	41,364.	0.
(5) EMILY S. ALLEN VP - INCOME PROGRAM	(i)	245,331.	50,196.	1,159.	10,800.	12,824.	320,310.	0.
	(ii)	0.	0.	0.	41,364.	0.	41,364.	0.
(6) COREY HASTINGS VP - SCSEP	(i)	197,893.	42,857.	415.	9,630.	14,448.	265,243.	0.
	(ii)	0.	0.	0.	36,883.	0.	36,883.	0.
(7) KEANNE C. HENRY VP EXPERIENCE CORPS	(i)	197,893.	44,357.	891.	9,690.	5,883.	258,714.	0.
	(ii)	0.	0.	0.	37,113.	0.	37,113.	0.
(8) BARBARA JONES SENIOR ATTORNEY	(i)	186,931.	24,945.	22,406.	8,475.	12,509.	255,266.	0.
	(ii)	0.	0.	0.	32,459.	0.	32,459.	0.
(9) STEPHEN VENUTE VP - CORP & FOUNDATION RELATIONS	(i)	194,823.	42,836.	1,404.	9,563.	6,768.	255,394.	0.
	(ii)	1,421.	0.	0.	36,627.	0.	38,048.	0.
(10) VERONICA COATES MANAGER-TECHNOLOGY TAX AIDE PROGRAM	(i)	69,845.	11,644.	153,103.	3,260.	530.	238,382.	0.
	(ii)	0.	0.	0.	12,484.	0.	12,484.	0.
(11) STEVEN DELVECCHIO VP - DIRECT RESPONSE	(i)	119,448.	39,037.	1,209.	9,139.	1,264.	170,097.	0.
	(ii)	69,990.	0.	0.	35,002.	0.	104,992.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Part I, Line 1a:

All non-employee officers and directors for AARP Foundation serve on a volunteer basis and are not compensated for their generous commitment to AARP Foundation. The officers, directors, and key employees are reimbursed by AARP Foundation for travel and subsistence costs incurred in carrying out their duties. In addition, all non-employee officers and directors are reimbursed for travel and subsistence costs incurred for spouses/companions accompanying them to Foundation functions. All spouse/companion travel reimbursements, including tax gross-up payments, are treated as taxable income and Form 1099-MISC are issued as required by law.

Board members L. Johnson, Daly, Lane, and Kelly sat on both the AARP board and the AARP Foundation board. AARP pays all spouse/companion travel expenses for these board members and issues the required 1099-MISC with the applicable income tax gross-up payment. Board members Gutierrez, H. Johnson, Adame, Miller, and Daw sat only on the AARP Foundation board and AARP Foundation pays all spouse/companion travel expenses. In 2017, AARP Foundation did not pay for any board member spouse/companion travel expenses.

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Part I, Line 4a:

Veronica Coates received a severance payment in the amount of \$141,934.34 in 2017.

Part I, Line 5:

AARP Foundation participates in AARP's enterprise-wide compensation plan. Under that compensation plan, numerous organizational factors are considered in employee compensation, of which gross revenues is one.

Supplemental Information on Tax-Exempt Bonds

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Part VI.**

▶ **Attach to Form 990.** ▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

Name of the organization **AARP Foundation** Employer identification number **52-0794300**

Part I Bond Issues											
(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pooled financing	
						Yes	No	Yes	No	Yes	No
A District of Columbia	53-6001131	254839H48	10/21/04	25,000,000.	Purchase of office space		X		X		X
B											
C											
D											

Part II Proceeds										
	A		B		C		D			
	Yes	No	Yes	No	Yes	No	Yes	No		
1 Amount of bonds retired										
2 Amount of bonds legally defeased										
3 Total proceeds of issue	25,000,000.									
4 Gross proceeds in reserve funds										
5 Capitalized interest from proceeds										
6 Proceeds in refunding escrows										
7 Issuance costs from proceeds										
8 Credit enhancement from proceeds										
9 Working capital expenditures from proceeds										
10 Capital expenditures from proceeds	23,688,767.									
11 Other spent proceeds	1,311,233.									
12 Other unspent proceeds										
13 Year of substantial completion	2004									
14 Were the bonds issued as part of a current refunding issue?		X								
15 Were the bonds issued as part of an advance refunding issue?		X								
16 Has the final allocation of proceeds been made?	X									
17 Does the organization maintain adequate books and records to support the final allocation of proceeds?	X									

Part III Private Business Use										
	A		B		C		D			
	Yes	No	Yes	No	Yes	No	Yes	No		
1 Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		X								
2 Are there any lease arrangements that may result in private business use of bond-financed property?		X								

Part III Private Business Use (Continued)

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
3a Are there any management or service contracts that may result in private business use of bond-financed property?		X						
b If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?								
c Are there any research agreements that may result in private business use of bond-financed property?		X						
d If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?								
4 Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government40						
5 Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government								
6 Total of lines 4 and 540						
7 Does the bond issue meet the private security or payment test?		X						
8a Has there been a sale or disposition of any of the bond-financed property to a non-governmental person other than a 501(c)(3) organization since the bonds were issued?		X						
b If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of								
c If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2?								
9 Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2?		X						

Part IV Arbitrage

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
1 Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate?		X						
2 If "No" to line 1, did the following apply?								
a Rebate not due yet?		X						
b Exception to rebate?		X						
c No rebate due?		X						
If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed								
3 Is the bond issue a variable rate issue?	X							
4a Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?		X						
b Name of provider								
c Term of hedge								
d Was the hedge superintegrated?								
e Was the hedge terminated?								

Part IV Arbitrage (Continued)

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
5a Were gross proceeds invested in a guaranteed investment contract (GIC)?		X						
b Name of provider								
c Term of GIC								
d Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
6 Were any gross proceeds invested beyond an available temporary period?		X						
7 Has the organization established written procedures to monitor the requirements of section 148?		X						

Part V Procedures To Undertake Corrective Action

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation isn't available under applicable regulations?	X							

Part VI Supplemental Information. Provide additional information for responses to questions on Schedule K. See instructions

SCHEDULE L
(Form 990 or 990-EZ)

Transactions With Interested Persons

OMB No. 1545-0047

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Department of the Treasury
Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open To Public Inspection

Name of the organization

AARP Foundation

Employer identification number

52-0794300

Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

Table with 4 main columns: (a) Name of disqualified person, (b) Relationship between disqualified person and organization, (c) Description of transaction, (d) Corrected? (Yes/No)

2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958 \$

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization \$

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.

Table with 9 main columns: (a) Name of interested person, (b) Relationship with organization, (c) Purpose of loan, (d) Loan to or from the organization? (To/From), (e) Original principal amount, (f) Balance due, (g) In default? (Yes/No), (h) Approved by board or committee? (Yes/No), (i) Written agreement? (Yes/No)

Total \$

Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

Table with 5 main columns: (a) Name of interested person, (b) Relationship between interested person and the organization, (c) Amount of assistance, (d) Type of assistance, (e) Purpose of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
AARP, Inc.	Affiliated entity	4,927,250.	Grant		X

Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions).

Part IV, Column (d)

Grants for performance of charitable activities on behalf of AARP
Foundation

**SCHEDULE M
(Form 990)**

Noncash Contributions

OMB No. 1545-0047

2017

Open To Public Inspection

Department of the Treasury
Internal Revenue Service

- ▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
- ▶ Attach to Form 990.
- ▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization **AARP Foundation** Employer identification number **52-0794300**

Part I Types of Property	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	5	39,824.	High / Low Average
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (_____)				
26 Other ▶ (_____)				
27 Other ▶ (_____)				
28 Other ▶ (_____)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement **29**

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?		X
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?		X
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Schedule M, Part I, Column (b):

AARP Foundation reports the number of items received. Per the IRS issued instructions to Schedule M, each separate contribution of publicly traded stock was treated as an item.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

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2017

Open to Public
Inspection

Name of the organization

AARP Foundation

Employer identification number

52-0794300

Form 990, Part I, Line 1, Description of Organization Mission:

AARP Foundation serves vulnerable people 50+ by creating and advancing effective solutions that help them secure the essentials.

Form 990, Part III, Line 1, Description of Organization Mission:

We operate at the intersection of collaboration, innovation, legal advocacy and grantmaking, by bringing together industry, government, activists, and volunteers to forge practical approaches that pair brainpower with some serious willpower.

Form 990, Part III, Line 4b, Program Service Accomplishments:

of refunds to taxpayers.

<http://www.aarp.org/taxaide>

Form 990, Part III, Line 4d, Other Program Services:

Food Security-

AARP Foundation's Food Security initiatives are dedicated to ending hunger among older Americans (50+) by focusing on sustainable, long-term public health and market-driven solutions to help meet the dietary needs of older adults, especially those of the nearly ten million food insecure. Our two pillars focus on: 1) Showing positive change in food security among low income older adults by ensuring they can afford to purchase healthy foods and 2) Ensuring that low income older adults have the dietary variety that can increase food security

Name of the organization AARP Foundation	Employer identification number 52-0794300
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and health outcomes.

Expenses \$ 4,329,965. including grants of \$ 1,303,329. Revenue \$ 0.

Grants to AARP-

AARP Foundation has awarded grants to AARP to further the Foundation's charitable mission of helping low income older Americans meet basic needs through programs that focus on care giving, nursing, community centers, asset protection and driver safety as a tool to combat isolation.

Expenses \$ 4,927,250. including grants of \$ 4,927,250. Revenue \$ 0.

Litigation-

AARP Foundation Litigation (AFL) is the litigating arm of AARP Foundation. AFL advocates in courts nationwide to advance the legal rights and interests of people 50 and older by representing them in significant cases and by writing amicus curiae ("friend of the court") briefs. AFL focuses on widespread practices or policies of industry, business, or government that affect older Americans' day-to-day lives, including employment, pensions, housing, long-term care, and financial exploitation. www.aarpfoundation.org/litigation

Expenses \$ 4,256,696. including grants of \$ 65,000. Revenue \$ 0.

Housing-

The Housing Impact Area is focused on providing solutions to the at least 19 million low-income 50+ households living in unaffordable and/or inadequate housing, focusing in the areas of home affordability, livability (universal design), and healthcare innovation. In 2017, the Foundation provided foreclosure prevention information and supported

Name of the organization AARP Foundation	Employer identification number 52-0794300
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the preservation/production home retrofits/repairs of over 1,000 homes.

The Housing Impact Area also worked with innovative startups through its 2016 Aging-in-Place Challenge competition winner, Care Angel, to provide disaster relief alerts to over 1,000 older adults in Florida, as well as collaborated with leaders in the field to hold the 2017 Aging-in-Place Challenge competition.

Building on the 2014 and 2016 research studies with the Harvard Joint Center on Housing 2017, AARP Foundation was a lead funder for the Making Room exhibition at the National Building Museum, which highlighted innovative solutions that can assist older adults to age-in-place, including the Home Today, Home Tomorrow Memphis Home which was transferred to a local Memphis low-income senior veteran. The Foundation also has several innovation projects in development and has assisted a national nonprofit in developing a new financing model that will provide housing to low-income seniors in assisted living as well as their families. The Foundation continues its role as a thought leader by convening industry experts on aging-in-place and health-and-housing matters.

Expenses \$ 1,839,788. including grants of \$ 943,273. Revenue \$ 0.

Isolation-

More than 8 million older adults are socially isolated and, therefore, at risk of poor health. The number of vulnerable Americans age 50+ who are experiencing isolation has been on the rise and is expected to increase in the coming years. AARP Foundation's Isolation work is focused on developing and delivering solutions that help vulnerable individuals over 50 stay socially connected, prevent isolation, and

Name of the organization AARP Foundation	Employer identification number 52-0794300
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improve related health outcomes. Strong social connections are central to our physical and mental well-being. But when vulnerable older adults experience setbacks, they may become disconnected and isolated. Because the issue of social isolation is so complex, AARP Foundation spearheaded Connect2Affect to seek out solutions. Through research and innovative efforts, we are working to create a deeper understanding of loneliness and isolation, draw crucial attention to the issue, and catalyze action to end social isolation among older adults. Our goal is to create a network of resources that meets the needs of anyone who is isolated or lonely, and that helps build the social connections older adults need to thrive. In addition, we continually develop, test and implement solutions that help reduce isolation including using voice-enabled technology, transportation initiatives and volunteer-based friendship lines.

Expenses \$ 2,475,871. including grants of \$ 1,269,481. Revenue \$ 0.

Work for Yourself@50+ -

Many low income older adults are considering self-employment to increase their income but may not know where to start. AARP Foundation's Work for Yourself@50+ program guides individuals through a process to help them decide whether being self-employed is right for them. Our goal is to help them identify the right options, and point them to additional resources to help them get started. We share the first steps they should take and caution them about mistakes to avoid.

Expenses \$ 372,362. including grants of \$ 135,190. Revenue \$ 0.

Consumer Fraud Prevention-

AARP Foundations helps low income older adults maintain their income by

Name of the organization AARP Foundation	Employer identification number 52-0794300
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learning how to recognize, refuse and report financial fraud, scams and abuse. AARP Foundation has been at the forefront of fighting fraud for years and is one of only a few national organizations providing fraud prevention programs and services designed specifically for older adults. AARP Foundation currently operates two call centers (Seattle, Denver) that enable us to scale our operations nationally. AARP Foundation's consumer fraud peer counseling program using highly trained staff and volunteers work to educate the most vulnerable consumers, increasing resistance among chronic lottery fraud victims. In addition, AARP Foundation provides customized consumer education and training through multiple channels including in person, online and through publications. In 2017, the combined AARP Foundation consumer fraud prevention programs reached over 140,000 vulnerable older adults. www.aarpelderwatch.org

Expenses \$ 749,219. including grants of \$ 2,000. Revenue \$ 0.

Income Security-

AARP Foundation is creating new platforms for ensuring that low income older adults have opportunities to continue to generate income and build savings to help them become more financially stable and secure.

Expenses \$ 2,368,010. including grants of \$ 1,065,095. Revenue \$ 0.

Various Grants, Contributions and Other Programs-

The Foundation sponsored events and conferences that highlighted tangible ways to create more opportunity in America for low-income seniors, supported relief for older victims of Hurricanes Harvey, Irma, and Maria, and engaged in educational initiatives to help low-income seniors retain and protect assets.

Name of the organization AARP Foundation	Employer identification number 52-0794300
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Expenses \$ 18,013,420. incl grants of \$ 5,790,227. Revenue \$ 20,232.

Form 990, Part V, Line 4b, List of Foreign Countries:

Denmark, Indonesia, Israel, Norway,

Portugal, South Korea, Sweden, United Kingdom

Form 990, Part VI, Section A, line 7a:

The AARP Board of Directors appoints up to ten voting members of the AARP Foundation Board of Directors. Up to four of the AARP Foundation Board members may be current AARP Board members. The remaining board members shall be unaffiliated with AARP.

Form 990, Part VI, Section A, line 7b:

The AARP Board of Directors appoints up to ten voting members of the AARP Foundation Board of Directors. Up to four of the AARP Foundation Board members may be current AARP Board members. The remaining board members shall be unaffiliated with AARP. An AARP Foundation Board member may be removed, with or without cause, by formal action of the AARP Foundation Board of Directors, designating a successor. The AARP Foundation Bylaws provide that no amendments to the Bylaws adopted by the Foundation may take effect until approved by the AARP Board of Directors.

Form 990, Part VI, Section B, line 11b:

The Form 990 for AARP Foundation ("Foundation") is prepared by an outside consultant and reviewed by AARP Foundation's CFO and President and other internal reviewers. The Form 990 is then provided to the AARP Foundation Board of Directors. Once all reviews are complete, the return is electronically filed with the Internal Revenue Service.

Name of the organization AARP Foundation	Employer identification number 52-0794300
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Form 990, Part VI, Section B, Line 12c:

Annually, all board members and employees (including officers) are required to review the Code of Conduct, formally acknowledge their understanding of the Code, and disclose any real or potential conflicts of interest.

Disclosures are reviewed by appropriate management (or in the case of a board member, the Board Chair, and if necessary, the Board of Directors), and the Ethics & Compliance Office. The appropriate resolution plan is implemented (for example, recusal from participating in any deliberations and decisions relevant to the disclosure). The Ethics & Compliance Office monitors compliance with these requirements and ensures proper follow-up as needed.

Form 990, Part VI, Section B, Line 15:

Through its shared services agreement with AARP, AARP Foundation participates in AARP's enterprise-wide compensation reviews. AARP has a competitive position in the marketplace that considers relevant for-profit and not-for-profit data since this is the landscape in which AARP and its affiliates compete for talent. Establishing the appropriate compensation for positions and jobs considers external market pricing (where possible) from an independent, third party compensation consulting firm, internal criteria, and an individual's actual performance and contribution. Internal criteria is based on a standard approach that measures the internal value of positions, including: complexity and scope of responsibility, skill set and competencies, education and experience, and the reporting relationship of the position. An individual's actual performance and contribution is measured through AARP's performance management approach and then rewarded through AARP's annual base pay merit

Name of the organization AARP Foundation	Employer identification number 52-0794300
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and incentive award programs. This process applies to all employees of the Foundation including the President, CFO, and key employees.

Based on the process described above, the AARP Foundation Board Chair approves adjustments to the President's compensation package. Compensation packages for other officers and key employees are discussed by the Strategy and Governance Committee.

Form 990, Part VI, Section C, Line 18:

AARP Foundation makes its Form 990 available for public inspection on its website and upon request to the AARP Foundation's Office of the CFO.

Form 990, Part VI, Section C, Line 19:

AARP Foundation makes its audited financial statements available for public inspection on its website and upon request to the AARP Foundation's Office of the CFO.

Part VII, Sec. A, Officers, Key Employees and Highest Compensated Employees

AARP Foundation has a standard 40 hour work week and the average hours are disclosed on Form 990. Officers, key employees, and highest compensated employees often work in excess of that amount.

Part VII, Sec. B, Independent Contractors

AARP Foundation entered into a Community Program Agreement with the Miami Dolphins, Ltd., a Florida limited partnership, and South Florida Stadium LLC, a Florida limited liability company, (collectively the "Dolphins Parties") on May 1, 2014.

Name of the organization AARP Foundation	Employer identification number 52-0794300
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As AARP Foundation and the Dolphins Parties have a mutual interest in the well-being of the 50+ year old community in the South Florida area, and particularly in engaging volunteers to serve the lower income 50+ community through charitable programs, the Agreement represents the parties intent to embark on a long term relationship designed to impact the 50+ community in the South Florida area through four (4) key areas: Hunger, Housing, Income and Isolation.

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

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Name of the organization **AARP Foundation** Employer identification number **52-0794300**

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
AARP - 95-1985500 601 E Street, NW Washington, DC 20049	Social welfare organization dedicated to persons over age 50	District of Columbia	501(c)(4)	N/A	N/A		X
AARP Institute - 52-0788950 601 E Street, NW Washington, DC 20049	Supporting org of AARP Fdn holding certain charitable gift annuity funds	District of Columbia	501(c)(3)	509(a)(3)	AARP Foundation	X	
Legal Counsel for the Elderly - 52-1194741 601 E Street, NW Washington, DC 20049	Public charity providing legal assistance/education to DC elderly residents	District of Columbia	501(c)(3)	509(a)(1)	AARP		X
Experience Corps - 26-3698436 2120 L Street, NW Washington, DC 20049	Inactive - formally merged with AARP Foundation in 2015	District of Columbia	501(c)(3)	509(a)(1)	AARP Foundation		X

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2017

Part II Continuation of Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization?	
						Yes	No
AARP Insurance Plan - 52-6069387 601 E Street, NW Washington, DC 20049	Grantor trust holding certain AARP group health insurance policies	District of Columbia	501(c)(4)	N/A	AARP		X

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
AARP Financial Services Corporation - 52-1367607, 601 E Street, NW, Washington, DC 20049	Real Estate Holding Company	DE	AARP	C CORP	0.	0.	.00%		X
AARP Services, Inc. - 52-2141065 601 E Street, NW Washington, DC 20004	Quality Control and Research	DE	AARP	C CORP	0.	0.	.00%		X
The H Wayne and Anne D Barbetti Charitable Remainder Unitrust - 20-6379297, 5011 Haven Avenue, Ocean City, NJ 08226	Charitable Remainder Trust	NJ	N/A	TRUST	0.	0.	.00%		X

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity		X
b Gift, grant, or capital contribution to related organization(s)	X	
c Gift, grant, or capital contribution from related organization(s)	X	
d Loans or loan guarantees to or for related organization(s)		X
e Loans or loan guarantees by related organization(s)	X	
f Dividends from related organization(s)		X
g Sale of assets to related organization(s)		X
h Purchase of assets from related organization(s)		X
i Exchange of assets with related organization(s)		X
j Lease of facilities, equipment, or other assets to related organization(s)		X
k Lease of facilities, equipment, or other assets from related organization(s)		X
l Performance of services or membership or fundraising solicitations for related organization(s)	X	
m Performance of services or membership or fundraising solicitations by related organization(s)	X	
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	X	
o Sharing of paid employees with related organization(s)		X
p Reimbursement paid to related organization(s) for expenses	X	
q Reimbursement paid by related organization(s) for expenses	X	
r Other transfer of cash or property to related organization(s)	X	
s Other transfer of cash or property from related organization(s)		X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) AARP, Inc. - Grant awards for performance of charitable activities	B	4,927,250.	Grant agreements
(2) AARP, Inc. - Cash contributions and endowment	C	100,219,867.	Cash paid
(3) AARP, Inc. - Bond standby agreement	E	25,000,000.	In the event of default
(4) AARP, Inc. - In-kind advertising	M	5,156,172.	Publication space market value
(5) AARP, Inc. - In-kind shared services	M	26,185,688.	Allocable cost
(6) AARP, Inc. - Mailing lists	N	0.	See supplemental information

Part V Continuation of Transactions With Related Organizations (Schedule R (Form 990), Part V, line 2)

(a) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved	(d) Method of determining amount involved
(7) AARP, Inc. - Maintenance & telephone	P	593,994.	Costs incurred
(8) AARP, Inc. - Shared employee salary	Q	288,640.	Actual salary for time reported
(9) AARP, Inc. - \$25k Annual fee line of credit	R	25,000.	Cash paid
(10) AARP Institute	C	151,000.	Cash paid
(11) AARP Institute - In-kind shared services	L	4,609.	Allocable cost
(12) Andrus Insurance Fund, Inc. - Workers' comp & other insurance	R	2,188,251.	Premiums paid
(13)			
(14)			
(15)			
(16)			
(17)			
(18)			
(19)			
(20)			
(21)			
(22)			
(23)			
(24)			

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners sec. 501(c)(3) orgs.?		(f) Share of total income	(g) Share of end-of-year assets	(h) Dispropor- tionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	

Part VII Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.

Schedule R, Part V, Line 2(a)(6)

AARP Foundation and AARP, its parent organization, share mailing lists.

AARP does not rent its mailing list to other organizations, so a fair market value of the benefit to the Foundation has not been established.

The AARP list is much larger and thus presumably more valuable than the Foundation list. Moreover, the vast majority of names on the AARP Foundation list are already on the AARP list, as they are also AARP members.

Depreciation and Amortization
 (Including Information on Listed Property) 990

▶ Attach to your tax return.
 ▶ Go to www.irs.gov/Form4562 for instructions and the latest information.

Name(s) shown on return AARP Foundation	Business or activity to which this form relates Form 990 Page 10	Identifying number 52-0794300
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Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1 Maximum amount (see instructions)	1	510,000.
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation	3	2,030,000.
4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6 (a) Description of property (b) Cost (business use only) (c) Elected cost		
7 Listed property. Enter the amount from line 29	7	
8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9 Tentative deduction. Enter the smaller of line 5 or line 8	9	
10 Carryover of disallowed deduction from line 13 of your 2016 Form 4562	10	
11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12 Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13 Carryover of disallowed deduction to 2018. Add lines 9 and 10, less line 12	▶ 13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	1,372,165.

Part III MACRS Depreciation (Don't include listed property.) (See instructions.)

Section A

17 MACRS deductions for assets placed in service in tax years beginning before 2017	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here	<input type="checkbox"/>	

Section B - Assets Placed in Service During 2017 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2017 Tax Year Using the Alternative Depreciation System

20a Class life					S/L
b 12-year			12 yrs.		S/L
c 40-year	/		40 yrs.	MM	S/L

Part IV Summary (See instructions.)

21 Listed property. Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	1,372,165.
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? Yes No 24b If "Yes," is the evidence written? Yes No

Table with 9 columns: (a) Type of property, (b) Date placed in service, (c) Business/investment use percentage, (d) Cost or other basis, (e) Basis for depreciation, (f) Recovery period, (g) Method/Convention, (h) Depreciation deduction, (i) Elected section 179 cost.

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use 25

26 Property used more than 50% in a qualified business use: Table with 9 columns for property details and depreciation.

27 Property used 50% or less in a qualified business use: Table with 9 columns for property details and depreciation.

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 28

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

Table for Section B with 6 main columns: (a) Vehicle, (b) Vehicle, (c) Vehicle, (d) Vehicle, (e) Vehicle, (f) Vehicle. Rows 30-36 cover miles driven and personal use availability.

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.

Table for Section C with 2 columns: Yes, No. Rows 37-41 cover policy statements and requirements for employer exceptions.

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

Part VI Amortization

Table for Section C with 6 columns: (a) Description of costs, (b) Date amortization begins, (c) Amortizable amount, (d) Code section, (e) Amortization period or percentage, (f) Amortization for this year.

42 Amortization of costs that begins during your 2017 tax year: Table with 6 columns for cost details and amortization.

43 Amortization of costs that began before your 2017 tax year 43 17,260.

44 Total. Add amounts in column (f). See the instructions for where to report 44 17,260.