

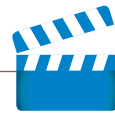
Action Plan: Road Map

I have created a road map to guide me toward my financial goals.

This is where you tie together everything you've learned in the **Finances 50+** program and through your years of experience managing your finances. Refer to your goal-setting worksheet on pages 80–81 to help you think about the goals you want to achieve (some will remain the same; some may have changed). Think back to the exercise you completed on page 10 about what matters most to you and how improving your financial situation can help you achieve your life goal. **This is where you want to go.**

Now think about everything you've learned in this program and what you've accomplished already with other elements of your Action Plan. Think about how improving credit, managing debt, and building savings can help you get to your overall goal—then write down the steps you will take. **This is how you will get there.**

As the days pass, you can track your progress as you strive toward meeting your deadlines as you cross items off your “To Do” list. Step by step, day by day, week by week, you will see that your Road Map is leading you closer and closer to where you want to be.



WORKSHEET 7: ROAD MAP

My Credit & Debt Goal:

Action Steps "To Do" List

Step 1

Deadline Completed

Step 2

Deadline Completed

Step 3

Deadline Completed

Step 4

Deadline Completed

Step 5

Deadline Completed

My Savings Goal:

Action Steps "To Do" List

Step 1

Deadline Completed

Step 2

Deadline Completed

Step 3

Deadline Completed

Step 4

Deadline Completed

Step 5

Deadline Completed

How improving my financial situation will help me achieve what's most important to me (my overall goal):

MY OVERALL GOAL:

Why This Is Important to Me:

My Support Team:
